



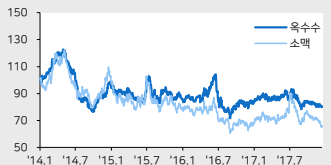
국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)						
		12.14	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News				
CBOT	옥수수	¢/부셸	336	-0.1%	-0.7%	-0.4%	-1.1%	-4.5%	-4.4%	-14.3%	2.0%	라이신 가격 유지 기타아미노산 가격 하락	(CJ헬스케어) 한국콜마, CJ헬스케어 인수 검토 및 추진 중 (인베스트조선)				
	소맥	¢/부셸	395	0.7%	0.2%	-7.7%	-5.8%	-3.2%	0.9%	-26.8%	2.0%						
	대두	¢/부셸	968	-1.2%	-2.4%	0.9%	2.5%	-2.9%	-5.5%	-10.0%	7.1%						
	대두유	¢/lb	33.0	-0.3%	-0.7%	-2.9%	-5.2%	-4.1%	-10.1%	-10.1%	6.5%						
NYBOT	원당	¢/lb	13.8	-0.6%	-3.8%	-8.8%	-1.8%	-29.4%	-23.6%	-35.0%	9.7%	라이신	10.5	0.0%	(담배) 롯데마트, 18년부터 모든 매장에서 담배판매 중단 (국제신문)		
	오렌지	USD/lb	147	-1.0%	-4.3%	-9.0%	-6.5%	-25.8%	-27.1%	-27.2%	17.1%	라이신(CJ/CJ)	9.9	0.0%			
	커피	USD/lb	119	0.2%	-1.4%	-6.2%	-10.9%	-13.1%	-15.0%	-23.3%	5.0%	DL-메티오닌	22.7	0.0%			
DALIAN Ex	대두	RMB/톤	3,477	-0.1%	-0.6%	-1.0%	-7.0%	-20.5%	-20.3%	-21.4%	1.2%	L-메티오닌	22.2	0.0%			
	대두박	RMB/톤	2,939	-0.2%	1.8%	3.5%	6.6%	-3.7%	-20.5%	-20.5%	16.0%	쓰레오닌	13.3	-0.7%			
	옥수수	RMB/톤	1,715	0.6%	0.2%	3.9%	3.2%	14.3%	9.7%	-0.3%	16.1%	트립토판	122.5	0.0%			
Mal Ex	팜유	USD/톤	2,340	-0.4%	-2.9%	-11.8%	-17.3%	-27.3%	-26.6%	-29.2%	0.0%	옥수수(CBOT)	336	-0.1%			
중국축산	라이신	RMB/kg	10.5	0.0%	0.0%	17.4%	4.5%	-10.3%	-21.4%	-21.4%	30.6%	소맥(CBOT)	395	+0.7%			
	라이신(Feed Trade)	RMB/kg	9.9	0.0%	0.0%	9.1%	2.1%	-13.0%	-21.8%	-21.8%	24.6%	대두(CBOT)	968	-1.2%			
	라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	0.0%	0.0%	-30.0%	-30.0%	-30.0%	3.2%	대두유(CBOT)	33.0	-0.3%			
	메티오닌	RMB/kg	22.7	0.0%	0.0%	-0.2%	-7.3%	-12.7%	-15.1%	-15.1%	14.4%	원당(NYBOT)	13.8	-0.6%			
	쓰레오닌	RMB/kg	13.3	-0.7%	-0.7%	17.8%	-7.0%	23.3%	12.8%	-8.6%	45.6%	참치(ATUNA)	1,800	0.0%			
	트립토판	RMB/kg	122.5	0.0%	2.1%	22.5%	53.1%	69.0%	69.0%	0.0%	88.5%	육계(국내)	1,290	0.0%			
	돼지고기	RMB/kg	21.7	0.0%	1.3%	2.4%	0.4%	-9.4%	-8.6%	-12.0%	5.0%	돈육(국내)	4,247	-2.6%			
	기타	참치아가(Atuna)	USD/톤	1,800	0.0%	0.0%	-14.3%	-16.3%	12.5%	12.5%	14.6%	-23.4%					
	육계(협회 평균가)	KRW/kg	1,290	0.0%	0.0%	-27.9%	8.4%	0.0%	-13.4%	-50.2%	8.4%						
	돈육(협회 도매가)	KRW/kg	4,247	-2.6%	-9.1%	1.3%	-28.1%	13.1%	-4.8%	-30.9%	13.1%						
글로벌 추가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)		
아미노산	CJ제일제당	KRW	378,500	-5.6%	-3.1%	-3.3%	7.4%	5.9%	-1.4%	-9.0%	13.0%	4,984	13.7	1.4	10.4	10.0	
	Ajinomoto	JPY	2,129	0.0%	0.1%	-1.0%	1.0%	-9.6%	-10.0%	-15.3%	4.0%	1,217	25.2	2.0	8.4	11.1	
	ADM	USD	39.6	-1.2%	-4.0%	-0.4%	-7.5%	-13.3%	-14.7%	-15.8%	1.6%	22	17.0	1.3	7.6	10.4	
	Meihua	CNY	5.4	-0.6%	-0.4%	-6.9%	-19.2%	-17.5%	-16.5%	-29.5%	0.4%	17	14.0	1.8	13.4	8.2	
	GBT	HKD	0.1	-1.8%	-6.1%	-16.3%	-25.0%	-50.5%	-52.8%	-52.8%	0.0%	0.7	-	-	-	-	
	Evonik	EUR	31	-0.8%	-4.7%	-2.0%	10.0%	10.3%	11.1%	-4.7%	15.8%	15	14.7	2.1	11.6	7.6	
중국 F&B	오리온	KRW	116,500	-0.9%	4.0%	-5.7%	27.0%	-	-	-8.3%	44.7%	4,606	-	-	-	-	
	Tingyi	HKD	14.1	0.7%	12.2%	13.0%	26.8%	49.7%	47.9%	0.0%	66.7%	79	39.3	3.5	9.2	10.9	
	Want Want	HKD	6.0	-0.3%	0.0%	-7.7%	12.8%	20.9%	21.7%	-13.0%	26.0%	75	20.7	4.7	23.7	11.9	
	Tsingtao Brewery	HKD	38.0	8.0%	17.3%	12.4%	20.9%	29.5%	24.6%	0.0%	32.9%	54	30.9	2.5	8.5	13.6	
	China Mengniu	HKD	21	-0.2%	8.6%	1.7%	9.3%	43.2%	35.8%	-5.1%	52.9%	84	29.0	3.1	10.7	15.1	
담배	KT&G	KRW	120,000	0.4%	1.3%	5.3%	13.2%	18.8%	17.1%	-4.0%	25.7%	16,475	14.5	2.1	15.1	8.2	
	Philip Morris	USD	107.7	-0.5%	0.1%	4.0%	-8.7%	17.7%	17.0%	-12.4%	19.8%	167	22.7	-	-	16.0	
	British American	GBP	4,925	-2.1%	-2.1%	-0.3%	0.6%	6.6%	10.6%	-12.7%	10.6%	113	17.9	4.8	28.7	15.2	
	Japan Tobacco	JPY	3,714	-0.2%	-0.3%	-1.4%	1.2%	-3.4%	-4.9%	-12.1%	2.7%	7,428	16.3	2.6	16.3	10.6	
주류	Ambev	BRL	21.0	-0.4%	1.3%	3.7%	3.5%	27.9%	28.7%	-5.2%	32.6%	330	33.3	7.4	21.5	16.4	
	Heineken	EUR	86.0	0.2%	-0.4%	1.3%	-3.1%	20.7%	21.3%	-3.6%	24.2%	50	22.2	3.4	16.9	11.6	
	Asahi	JPY	5,720	-0.2%	1.6%	7.8%	24.7%	55.0%	63.6%	-0.7%	66.8%	2,766	22.3	2.7	13.3	15.5	
	하이트진로	KRW	23,650	1.3%	-0.8%	-7.4%	-5.4%	12.1%	7.7%	-12.9%	18.8%	1,659	44.1	1.3	3.0	12.3	
	롯데칠성	KRW	1,319,000	0.2%	5.6%	0.8%	-11.9%	-9.5%	-12.5%	-30.7%	9.5%	1,054	33.8	0.6	-0.6	7.9	
	무학	KRW	18,100	-4.2%	-8.4%	-1.9%	-4.2%	-20.8%	-24.7%	-31.6%	4.6%	516	7.3	0.9	13.4	1.7	
글로벌 F&B	Danone	EUR	70.7	-0.5%	-0.1%	2.2%	3.4%	17.5%	14.4%	-1.1%	22.0%	47	20.7	3.1	15.1	14.9	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3	
	Starbucks	USD	59.7	0.4%	0.7%	5.4%	10.5%	7.5%	0.7%	-7.5%	13.3%	85	29.0	14.2	43.7	15.9	
	Nestle SA	CHF	85.0	-0.9%	-0.9%	0.7%	4.4%	16.4%	17.8%	-1.2%	18.1%	265	24.4	3.9	16.0	16.6	
	Coca Cola	USD	46.0	0.3%	-0.9%	-1.5%	-1.1%	11.0%	10.2%	-3.0%	13.8%	196	24.4	9.7	35.5	19.6	
	Pepsi Co	USD	118.0	0.2%	-0.7%	3.5%	2.0%	12.8%	11.7%	-0.9%	16.2%	168	22.6	12.5	61.1	14.4	
	Nissin Food	JPY	8,260	-0.5%	1.3%	6.3%	19.2%	34.5%	38.1%	-1.2%	40.0%	970	36.8	2.4	6.9	21.1	
	Toyo Suisan	JPY	4,885	0.2%	2.8%	6.4%	17.4%	15.3%	16.7%	0.0%	25.1%	542	23.9	1.9	7.4	10.7	
국내 F&B	농심	KRW	359,000	0.4%	2.0%	4.8%	5.4%	8.0%	6.4%	-4.5%	23.6%	2,184	21.1	1.2	5.6	8.4	
	오뚜기	KRW	794,000	-1.2%	-0.1%	4.9%	4.6%	19.9%	15.4%	-10.3%	26.6%	2,731	21.2	2.4	11.9	13.6	
	대성	KRW	27,100	-0.2%	2.1%	13.2%	17.6%	2.7%	-3.0%	-4.9%	26.3%	939	13.7	1.1	8.0	9.0	
	풀무원	KRW	158,000	7.1%	5.3%	29.5%	27.4%	12.5%	24.4%	-2.8%	43.0%	602	11.1	1.7	14.1	6.7	
	매일유업	KRW	67,000	-1.2%	-0.9%	-12.9%	-5.8%	-	-	-21.4%	5.8%	510	-	-	-	-	
	동원F&B	KRW	213,500	-2.7%	-3.8%	-0.7%	7.6%	7.8%	7.3%	-21.5%	20.6%	824	16.2	1.4	8.6	9.4	
	동원산업	KRW	339,500	2.9%	7.1%	7.1%	18.1%	-6.6%	0.7%	-8.0%	38.6%	1,142	8.4	1.3	16.1	7.1	
	롯데제과	KRW	63,000	2.8%	4.7%	-0.3%	-17.7%	-8.5%	-11.7%	-28.2%	7.1%	4,642	26.6	0.8	2.5	10.0	
	크라온제과	KRW	14,800	0.3%	-3.0%	-12.7%	-19.8%	-	-	-38.8%	0.7%	185	-	-	-	-	
빙그레	KRW	60,800	-3.6%	-8.7%	-4.4%	3.9%	-4.7%	-8.7%	-16.7%	4.8%	599	19.6	1.1	5.5	4.8		
식자재유통	Sysco	USD	60.9	-1.2%	2.3%	12.7%	14.3%	10.0%	9.5%	-2.8%	24.0%	32	24.7	13.2	43.4	12.6	
	MARR	EUR	21.2	-1.1%	-2.7%	1.9%	-3.4%	21.9%	23.8%	-9.7%	23.8%	1.4	22.3	4.6	21.2	13.8	
	CJ프레시웨이	KRW	37,200	-1.6%	-2.2%	-4.2%	-2.0%	-4.6%	3.0%	-21.3%	20.8%	442	76.3	2.6	3.9	10.9	
	신세계푸드	KRW	135,000	0.7%	-1.8%	0.4%	1.5%	-8.5%	0.4%	-23.9%	13.4%	523	23.1	1.6	7.4	9.2	
	현대그린푸드	KRW	14,550	-2.0%	-4.6%	-4.6%	-9.3%	-5.5%	-7.0%	-21.8%	0.0%	1,422	12.9	0.8	7.3	5.7	
	롯데푸드	KRW	548,000	0.4%	-3.9%	-5.2%	-8.1%	-13.7%	-17.4%	-19.0%	1.3%	620	-	-	-	-	
	SPC삼립	KRW	145,500	-3.0%	-2.0%	-7.6%	-4.6%	-14.2%	-12.1%	-34.9%	21.8%	1,256	26.3	4.0	15.9	14.7	

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

옥수수, 소맥 (2012.1.1=100)



중국 라이신



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중국 돈육

