



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
			1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셀	337	-1.0%	-0.9%	-2.0%	-2.3%	-4.4%	-4.5%	-14.2%	2.1%	라이신 가격 유지 기타아미노산 가격 상승	(오비맥주) 신임 사장에 아태본부 마케팅담당 브루노 코센티노 임명. 기존 김도훈 사장은 AB인베스트 중국 사장으로 승진 (아시아경제)	(우육) 신임 대표이사서 이수능 부사장 리콜 실시 중, 상당량에 회복 계획 (뉴데일리)	(분유) 프랑스 락탈리스 사 분유 7천톤 살모넬라균에 오염된 것으로 추정돼 리콜 실시 중, 상당량에 회복 계획 (KBS)	
	소맥	¢/부셀	388	-1.1%	-5.5%	-10.1%	-6.3%	-5.0%	-3.1%	-28.1%	0.0%					
	대두	¢/부셀	983	-0.7%	-1.6%	0.5%	2.7%	-1.4%	-5.3%	-8.6%	8.7%					
	대두유	¢/lb	33.4	-0.4%	0.1%	-4.1%	-3.4%	-3.0%	-9.1%	-9.1%	7.7%					
NYBOT	원당	¢/lb	14.0	-0.7%	-7.4%	-6.8%	-1.0%	-28.5%	-27.5%	-34.1%	11.2%	라이신	10.5	0.0%		
	오렌지	USD/lb	151	-1.2%	-6.7%	-7.1%	-2.3%	-23.8%	-29.1%	-29.1%	20.3%	라이신(CJCJ)	9.9	0.0%		
	커피	USD/lb	119	-1.3%	-6.1%	-6.7%	-8.0%	-13.2%	-12.2%	-23.4%	4.9%	DL-메티오닌	22.7	0.0%		
												L-메티오닌	22.2	0.0%		
DALIAN Ex	대두	RMB/톤	3,455	0.6%	-3.7%	-1.6%	-7.6%	-21.0%	-20.2%	-21.9%	0.6%	스레오닌	13.4	0.0%		
	대두박	RMB/톤	2,943	2.0%	1.5%	4.8%	6.5%	-3.6%	-20.5%	-20.5%	16.2%	트립토판	122.5	+2.1%		
	옥수수	RMB/톤	1,707	0.1%	-0.6%	3.5%	3.6%	13.7%	7.6%	-0.8%	15.6%	옥수수(CBOT)	337	-1.0%		
												소맥(CBOT)	388	-1.1%		
Mal Ex	팜유	USD/톤	2,350	-1.2%	-5.2%	-14.2%	-15.2%	-27.0%	-24.8%	-28.9%	0.0%	대두(CBOT)	983	-0.7%		
	라이신	RMB/kg	10.5	0.0%	1.0%	18.8%	4.5%	-10.3%	-22.6%	-22.6%	30.6%	대두유(CBOT)	33.4	-0.4%		
	라이신(Feed Trade)	RMB/kg	9.9	0.0%	0.5%	9.7%	3.7%	-13.0%	-25.0%	-25.0%	24.6%	원당(NYBOT)	14.0	-0.7%		
	라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	0.0%	3.2%	-30.0%	-30.0%	-30.0%	3.2%	참치(ATUNA)	1,800	0.0%		
기타	메티오닌	RMB/kg	22.7	0.0%	0.0%	-0.2%	-7.3%	-12.7%	-13.5%	-15.1%	14.4%	육계(국내)	1,390	+7.8%		
	스레오닌	RMB/kg	13.4	0.0%	0.0%	19.7%	-6.3%	24.2%	11.3%	-7.9%	46.7%	돈육(국내)	4,530	+0.7%		
	트립토판	RMB/kg	122.5	2.1%	2.1%	22.5%	53.1%	69.0%	69.0%	0.0%	88.5%					
	돼지고기	RMB/kg	21.4	0.0%	0.4%	1.0%	-0.9%	-10.6%	-9.8%	-13.2%	3.7%					
글로벌 추가 동향	참치(Atuna)	USD/톤	1,800	0.0%	0.0%	-20.9%	-16.3%	12.5%	12.5%	20.0%	-23.4%					
	육계(협회 평균가)	KRW/kg	1,390	7.8%	0.0%	-30.2%	16.8%	7.8%	0.0%	-46.3%	16.8%					
	돈육(협회 도매가)	KRW/kg	4,530	0.7%	-3.3%	0.7%	-18.9%	20.6%	3.2%	-26.3%	20.6%					
아미노산	단위	현재가	기간변동률								Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
			1D	1W	1M	3M	YTD	% YoY	52w high	52w low						
아미노산	CJ제일제당	KRW	391,500	0.4%	-0.4%	-2.0%	12.0%	9.5%	2.2%	-5.9%	16.9%	5,156	14.2	1.5	10.4	10.1
	Ajinomoto	JPY	2,182	1.3%	5.6%	0.9%	3.8%	-7.3%	-2.2%	-13.2%	6.5%	1,248	25.9	2.0	8.4	11.3
	ADM	USD	41.9	0.9%	2.6%	4.9%	-1.1%	-8.2%	-10.0%	-10.9%	7.5%	23	17.9	1.4	7.7	10.8
	Meihua	CNY	5.4	0.6%	-2.7%	-6.5%	-19.0%	-16.6%	-19.0%	-28.7%	1.5%	17	14.2	1.8	13.4	8.2
	GBT	HKD	0.1	-0.9%	-2.6%	-12.6%	-25.0%	-49.1%	-52.6%	-52.6%	0.0%	0.7	-	-	-	-
	Evonik	EUR	32	-0.6%	2.4%	-1.2%	13.4%	12.0%	13.2%	-3.2%	17.7%	15	14.9	2.1	11.6	7.7
중국 F&B	오리온	KRW	118,500	3.9%	-1.3%	-1.7%	35.7%	-	-	-6.7%	47.2%	4,685	-	-	-	-
	Tingyi	HKD	13.7	6.5%	7.9%	10.8%	22.3%	45.3%	46.4%	-0.4%	61.7%	77	38.2	3.4	9.2	10.6
	Want Want	HKD	6.0	-2.1%	-3.7%	-11.4%	12.7%	19.9%	19.9%	-13.7%	24.9%	74	20.5	4.7	23.7	11.7
	Tsingtao Brewery	HKD	33.1	-1.5%	4.4%	-1.9%	5.4%	12.8%	6.8%	-12.3%	15.8%	48	26.9	2.2	8.5	11.7
	China Mengniu	HKD	21	3.2%	5.1%	1.4%	7.8%	40.6%	30.9%	-6.9%	50.0%	82	28.5	3.1	10.7	14.8
담배	KT&G	KRW	119,500	3.0%	-1.2%	6.2%	9.6%	18.3%	16.6%	-4.4%	25.1%	16,406	14.5	2.1	15.1	8.1
	Philip Morris	USD	106.0	-0.5%	2.2%	2.9%	-9.4%	15.9%	17.5%	-13.7%	18.0%	165	22.3	-	-	15.8
	British American	GBP	5,002	1.3%	4.5%	1.9%	1.7%	8.2%	13.2%	-11.4%	14.6%	115	18.2	4.9	28.7	15.4
	Japan Tobacco	JPY	3,730	0.1%	0.0%	-1.8%	2.1%	-3.0%	-2.2%	-11.7%	3.2%	7,460	16.4	2.6	16.3	10.7
주류	Ambev	BRL	21.2	0.6%	3.4%	4.7%	5.2%	29.0%	27.1%	-4.4%	33.7%	332	32.4	7.5	22.9	16.4
	Heineken	EUR	85.1	-0.6%	0.2%	0.3%	-3.2%	19.4%	21.5%	-4.6%	22.9%	49	21.9	3.4	16.9	11.5
	Asahi	JPY	5,743	0.3%	1.6%	7.3%	24.6%	55.6%	59.7%	0.0%	67.4%	2,777	22.3	2.7	13.3	15.5
	하이트진로	KRW	23,850	2.1%	2.8%	-6.3%	-5.4%	13.0%	8.7%	-12.2%	19.8%	1,673	44.5	1.3	3.0	12.3
	롯데칠성	KRW	1,277,000	1.6%	5.8%	-2.4%	-15.0%	-12.3%	-15.1%	-32.9%	6.0%	1,021	33.8	0.6	-0.6	7.8
	무학	KRW	18,900	-0.3%	-3.6%	3.8%	-2.1%	-17.3%	-16.9%	-28.5%	9.2%	539	7.6	1.0	13.4	2.0
글로벌 F&B	Danone	EUR	70.8	-0.2%	1.5%	2.7%	5.0%	17.7%	15.5%	-0.8%	22.1%	48	20.7	3.1	15.1	14.9
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3
	Starbucks	USD	59.1	0.8%	3.1%	3.6%	10.4%	6.4%	0.5%	-8.5%	12.1%	84	28.7	14.0	43.7	15.8
	Nestle SA	CHF	85.0	-0.4%	1.5%	1.9%	5.4%	16.4%	19.7%	-1.2%	20.1%	265	24.4	3.9	16.0	16.6
	Coca Cola	USD	45.3	0.0%	-1.4%	-2.6%	-2.1%	9.3%	7.9%	-4.4%	12.1%	193	24.0	9.6	35.7	19.4
	Pepsi Co	USD	117.4	0.7%	0.5%	4.1%	2.0%	12.2%	13.3%	-1.4%	15.6%	167	22.5	12.5	61.3	14.3
	Nissin Food	JPY	8,310	0.1%	2.7%	14.6%	21.5%	35.3%	46.6%	-0.6%	46.6%	976	37.0	2.5	6.9	21.2
	Toyo Suisan	JPY	4,845	1.1%	1.7%	5.3%	18.8%	14.4%	21.6%	0.0%	24.1%	537	23.7	1.9	7.4	10.6
국내 F&B	농심	KRW	349,000	0.4%	-2.8%	2.8%	2.9%	5.0%	3.4%	-7.2%	20.1%	2,123	20.6	1.1	5.6	8.1
	우유기	KRW	791,000	1.7%	0.0%	3.9%	5.7%	19.5%	19.3%	-10.6%	26.2%	2,721	21.1	2.4	11.9	13.6
	대성	KRW	26,600	3.5%	1.3%	9.5%	15.2%	0.8%	-3.6%	-6.7%	24.0%	922	13.3	1.1	8.1	8.9
	풀무원	KRW	147,000	-0.7%	-4.9%	20.0%	18.5%	4.6%	12.6%	-9.5%	33.0%	560	11.1	1.7	14.1	6.7
	매일유업	KRW	67,600	3.2%	-4.9%	-9.5%	-5.8%	-	-	-20.7%	6.8%	514	-	-	-	-
	동원F&B	KRW	215,000	0.5%	-7.5%	-0.7%	8.0%	8.6%	9.4%	-21.0%	21.5%	830	16.3	1.4	8.6	9.5
	동원산업	KRW	319,500	0.6%	0.2%	1.1%	11.5%	-12.1%	-4.9%	-13.4%	30.4%	1,075	7.9	1.2	16.1	6.9
	롯데제과	KRW	58,800	-0.2%	-0.7%	-10.2%	-23.2%	-14.6%	-15.0%	-33.0%	0.0%	4,333	24.8	0.7	2.5	9.0
	크라운제과	KRW	14,800	-0.7%	-1.0%	-13.2%	-19.1%	-	-	-38.8%	0.0%	185	-	-	-	-
	빙그레	KRW	64,000	1.6%	-5.0%	0.2%	9.0%	0.3%	-0.5%	-12.3%	10.3%	630	20.6	1.1	5.5	5.3
식자재유통	Sysco	USD	62.0	-1.1%	7.3%	14.4%	17.1%	11.9%	12.4%	-1.1%	26.2%	32	25.1	13.5	43.4	12.8
	MARR	EUR	21.8	0.6%	1.4%	3.1%	-0.6%	25.6%	26.7%	-6.9%	28.2%	1.5	22.9	4.8	21.2	14.1
	CJ프레스웨이	KRW	37,800	1.7%	0.3%	-1.2%	-1.7%	-3.1%	8.5%	-20.0%	22.7%	449	77.6	2.7	3.9	11.0
	신세계푸드	KRW	136,000	1.9%	1.1%	0.0%	3.0%	-7.8%	3.0%	-23.4%	14.3%	527	23.2	1.7	7.4	9.3
	현대그린푸드	KRW	14,750	-1.7%	-3.0%	-3.3%	-8.7%	-4.2%	-5.1%	-20.7%	0.0%	1,441	13.1	0.9	7.3	5.8
	롯데푸드	KRW	549,000	-1.1%	-1.6%	-4.9%	-7.6%	-13.6%	-16.1%	-18.8%	0.0%	621	-	-	-	-
	SPC삼립	KRW	146,000	2.1%	3.2%	-3.0%	-3.6%	-13.9%	-4.6%	-34.7%	22.2%	1,260	26.4	4.0	15.9	14.8

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

