

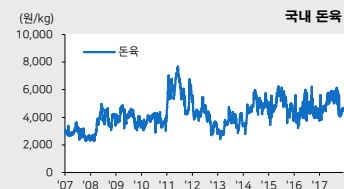
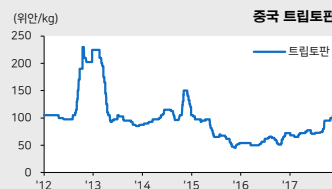
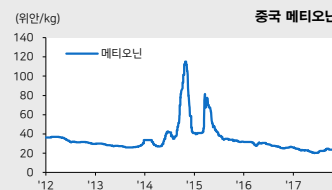
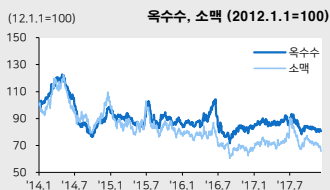


국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)						
		12.09	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News				
CBOT	옥수수	¢/부셸	340	0.4%	-1.4%	-2.4%	-2.0%	-3.4%	-1.9%	-13.3%	3.2%	라이신 가격 유지 기타아미노산 가격 유지	(신세계) 신세계그룹, 임금 유지한 채 주 35시간 근무제 도입. 신세계푸드 등 생산직과 미국 분사와 합작 운영하는 스타벅스 직원들은 근로시간 단축 대상에서 제외 (조선비즈)				
	소맥	¢/부셸	392	-0.6%	-5.4%	-8.1%	-7.1%	-3.9%	0.3%	-27.3%	0.3%						
	대두	¢/부셸	990	-0.2%	-0.5%	0.2%	2.6%	-0.7%	-3.6%	-7.9%	9.5%						
	대두유	¢/lb	33.5	0.9%	-0.2%	-5.2%	-4.7%	-2.6%	-9.5%	-9.5%	8.2%						
NYBOT	원당	¢/lb	14.1	-1.8%	-6.2%	-5.3%	-1.7%	-28.0%	-27.8%	-33.7%	12.0%	라이신	10.5	0.0%	(종류업) 프리미엄 덩실 만두 '생가득' 새우뽕만두 출시 (이데일리)		
	오렌지	USD/lb	153	-0.4%	-6.1%	-5.2%	5.1%	-22.8%	-28.4%	-28.4%	21.8%	라이신(CJ CJ)	9.9	0.0%			
	커피	USD/lb	121	-0.2%	-5.4%	-4.1%	-4.7%	-12.0%	-12.4%	-22.4%	6.3%	DL-메티오닌	22.7	0.0%			
DALIAN Ex	대두	RMB/톤	3,436	-1.7%	-3.9%	-2.1%	-8.1%	-21.4%	-20.5%	-22.4%	0.0%	L-메티오닌	22.2	0.0%			
	대두박	RMB/톤	2,886	0.0%	-0.5%	2.8%	4.9%	-5.5%	-22.1%	-22.1%	13.9%	쓰레오닌	13.4	0.0%			
	옥수수	RMB/톤	1,706	-0.4%	0.0%	3.4%	3.1%	13.7%	7.4%	-0.9%	15.5%	트립토판	120.0	0.0%			
Mal Ex	팜유	USD/톤	2,379	-1.3%	-4.6%	-14.2%	-12.5%	-26.1%	-24.9%	-28.0%	0.0%	옥수수(CBOT)	340	+0.4%	(전자담배) 8일 정기국회 전체회의에서 지방세 개정안 통과. 12월 임시국회에서는 건강증진부담금 인상 유력 (연합뉴스)		
중국축산	라이신	RMB/kg	10.5	0.0%	1.0%	18.8%	4.5%	-10.3%	-22.6%	-22.6%	30.6%	소맥(CBOT)	392	-0.6%			
	라이신(Feed Trade)	RMB/kg	9.9	0.0%	3.1%	9.7%	3.7%	-13.0%	-25.0%	-25.0%	24.6%	대두(CBOT)	990	-0.2%			
	라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	0.0%	3.2%	-30.0%	-30.0%	-30.0%	3.2%	대두유(CBOT)	33.5	+0.9%			
	메티오닌	RMB/kg	22.7	0.0%	-0.2%	-0.2%	-7.3%	-12.7%	-13.5%	-15.1%	14.4%	원당(NYBOT)	14.1	-1.8%			
	쓰레오닌	RMB/kg	13.4	0.0%	0.0%	19.7%	-4.6%	24.2%	11.3%	-7.9%	46.7%	참치(ATUNA)	1,800	0.0%			
	트립토판	RMB/kg	120.0	0.0%	2.1%	20.0%	50.0%	65.5%	65.5%	0.0%	84.6%	육계(국내)	1,290	0.0%			
	돼지고기	RMB/kg	21.4	0.0%	0.4%	0.5%	-0.8%	-10.6%	-9.1%	-13.2%	3.7%	돈육(국내)	4,497	-3.7%			
기타	참치(아타나)	USD/톤	1,800	0.0%	0.0%	-20.9%	-14.3%	12.5%	12.5%	20.0%	-23.4%	(조류육업) 전남 영암 씨오리 농장에서 H5형 조류독감 바이러스 검출 (연합뉴스)					
	육계(협회 평균가)	KRW/kg	1,290	0.0%	-7.2%	-31.7%	8.4%	0.0%	-7.2%	-50.2%	8.4%						
	돈육(협회 도매가)	KRW/kg	4,497	-3.7%	0.6%	-0.3%	-26.5%	19.8%	2.1%	-26.9%	19.8%						
글로벌 주가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)		
아미노산	CJ제일제당	KRW	390,000	0.3%	-2.7%	5.3%	11.9%	9.1%	1.8%	-6.3%	16.4%	5,136	14.1	1.5	10.4	10.1	
	Ajinomoto	JPY	2,153	-0.2%	4.3%	-6.7%	1.1%	-8.5%	-1.7%	-14.4%	5.1%	1,231	25.5	2.0	8.4	11.2	
	ADM	USD	41.5	0.5%	4.1%	5.0%	-1.0%	-9.1%	-8.2%	-11.7%	6.5%	23	17.6	1.4	7.7	10.7	
	Meihua	CNY	5.4	0.6%	-3.0%	-7.7%	-20.3%	-17.0%	-20.7%	-29.1%	0.9%	17	14.1	1.8	13.4	8.2	
	GBT	HKD	0.1	0.9%	-4.3%	-11.8%	-22.8%	-48.6%	-56.1%	-56.1%	0.9%	0.7	-	-	-	-	
	Evonik	EUR	32	0.0%	2.1%	-1.9%	15.2%	12.7%	15.5%	-2.6%	18.4%	15	15.0	2.1	11.6	7.8	
중국 F&B	오리온	KRW	114,000	-0.9%	-0.4%	-1.7%	33.8%	-	-	-10.2%	41.6%	4,507	-	-	-	-	
	Tingyi	HKD	12.9	2.2%	4.7%	1.6%	21.3%	36.4%	39.8%	-6.5%	51.8%	72	35.8	3.2	9.1	10.1	
	Want Want	HKD	6.1	1.5%	-0.5%	-11.9%	15.8%	22.5%	23.0%	-11.9%	27.7%	76	21.0	4.8	23.7	12.0	
	Tsingtao Brewery	HKD	33.6	0.4%	5.8%	1.7%	5.8%	14.5%	7.2%	-11.0%	17.5%	48	27.5	2.2	8.5	11.8	
	China Mengniu	HKD	20	3.5%	2.6%	-6.2%	5.8%	36.2%	27.8%	-9.8%	45.4%	80	27.6	3.0	10.7	14.3	
담배	KT&G	KRW	116,000	-2.1%	-4.9%	2.7%	5.5%	14.9%	12.6%	-7.2%	21.5%	15,926	14.0	2.0	15.1	7.8	
	Philip Morris	USD	106.6	-0.1%	3.7%	3.5%	-9.4%	16.5%	18.6%	-13.3%	19.2%	166	22.4	-	-	15.9	
	British American	GBP	4,939	-0.4%	5.3%	0.1%	3.4%	6.9%	13.5%	-12.5%	13.5%	113	17.9	4.8	28.7	15.2	
	Japan Tobacco	JPY	3,725	-0.1%	0.1%	-3.0%	0.5%	-3.1%	-1.3%	-11.8%	3.0%	7,450	16.4	2.6	16.3	10.7	
주류	Ambev	BRL	21.0	1.4%	2.2%	4.1%	6.1%	28.2%	26.3%	-5.0%	32.9%	330	32.2	7.5	22.9	16.3	
	Heineken	EUR	85.6	-0.6%	0.0%	2.0%	-1.9%	20.1%	24.5%	-4.1%	24.5%	49	22.1	3.4	16.9	11.5	
	Asahi	JPY	5,725	0.1%	0.3%	7.4%	22.5%	55.1%	62.0%	0.1%	66.9%	2,769	22.3	2.7	13.3	15.5	
	하이트진로	KRW	23,350	-1.5%	-1.5%	-8.8%	-4.9%	10.7%	7.9%	-14.0%	17.3%	1,638	43.6	1.3	3.0	12.2	
	롯데칠성	KRW	1,257,000	-1.6%	3.0%	-1.0%	-16.5%	-13.7%	-15.8%	-33.9%	4.3%	1,005	33.8	0.5	-0.6	7.7	
	무학	KRW	18,950	-2.8%	-5.0%	3.3%	-1.8%	-17.1%	-16.5%	-28.4%	9.5%	540	7.6	1.0	13.4	2.0	
글로벌 F&B	Danone	EUR	70.9	0.2%	0.0%	1.9%	7.3%	17.8%	20.4%	-0.7%	22.3%	48	20.7	3.1	15.1	14.9	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3	
	Starbucks	USD	58.6	-0.9%	1.4%	2.4%	6.3%	5.6%	-0.3%	-9.2%	11.2%	83	28.5	13.9	43.7	15.6	
	Nestle SA	CHF	85.4	-0.2%	1.3%	2.2%	5.4%	16.8%	25.2%	-0.8%	25.2%	266	24.5	4.0	16.0	16.7	
	Coca Cola	USD	45.3	-1.0%	-1.0%	-1.4%	-1.3%	9.3%	9.7%	-4.5%	12.0%	193	24.0	9.6	35.7	19.4	
	Pepsi Co	USD	116.6	-0.1%	0.0%	5.5%	0.6%	11.4%	13.4%	-2.1%	14.8%	166	22.3	12.4	61.3	14.2	
	Nissin Food	JPY	8,300	-0.7%	2.3%	14.3%	23.3%	35.2%	46.9%	-0.7%	46.9%	975	37.0	2.5	6.9	21.2	
	Toyo Suisan	JPY	4,790	-0.5%	0.2%	2.2%	17.5%	13.1%	20.7%	-0.5%	22.7%	531	23.4	1.8	7.4	10.5	
국내 F&B	농심	KRW	347,500	-1.1%	-4.9%	4.0%	6.3%	4.5%	3.3%	-7.6%	19.6%	2,114	20.5	1.1	5.6	8.0	
	오뚜기	KRW	778,000	-2.8%	-2.0%	3.9%	4.1%	17.5%	18.8%	-12.1%	24.1%	2,676	20.7	2.4	11.9	13.3	
	대성	KRW	25,700	-3.4%	-4.3%	11.5%	8.9%	-2.7%	-7.7%	-9.8%	19.8%	890	12.8	1.0	8.1	8.7	
	풀무원	KRW	148,000	-0.7%	-6.0%	26.5%	22.8%	5.3%	13.0%	-8.9%	33.9%	564	11.1	1.7	14.1	6.7	
	매일유업	KRW	65,500	-2.1%	-12.1%	-14.3%	-7.1%	-	-	-23.1%	3.5%	498	-	-	-	-	
	동원F&B	KRW	214,000	-2.1%	-9.1%	1.9%	8.1%	8.1%	9.5%	-21.3%	20.9%	826	16.2	1.4	8.6	9.4	
	동원산업	KRW	317,500	-1.4%	-1.4%	-1.4%	11.2%	-12.7%	-4.7%	-14.0%	29.6%	1,068	7.9	1.2	16.1	6.9	
	롯데제과	KRW	58,900	-1.3%	-4.2%	-12.5%	-23.0%	-14.4%	-13.2%	-32.8%	-0.5%	4,340	24.9	0.7	2.5	9.0	
식자재유통	크라온제과	KRW	14,900	-0.7%	-1.7%	-11.6%	-18.8%	-	-	-38.4%	0.3%	187	-	-	-	-	
	빙그레	KRW	63,000	-4.3%	-6.4%	0.2%	5.9%	-1.3%	-1.9%	-13.7%	8.6%	621	20.3	1.1	5.5	5.1	
	Sysco	USD	62.6	2.8%	8.5%	19.1%	18.1%	13.1%	14.9%	2.8%	27.6%	33	25.4	13.6	43.4	12.9	
	MARR	EUR	21.7	-1.1%	-0.2%	0.1%	0.8%	24.8%	25.9%	-7.5%	27.9%	1.4	22.8	4.7	21.2	14.0	
	CJ프레시웨이	KRW	37,150	-1.3%	1.2%	-5.8%	-8.8%	-4.7%	5.8%	-21.4%	20.6%	441	76.2	2.6	3.9	10.9	
	신세계푸드	KRW	133,500	-0.7%	-1.8%	-0.7%	1.5%	-9.5%	9.4%	-24.8%	12.2%	517	22.8	1.6	7.4	9.1	
	현대그린푸드	KRW	15,000	-1.3%	-3.2%	-5.4%	-9.4%	-2.6%	-2.9%	-19.4%	0.3%	1,466	13.3	0.9	7.3	6.0	
	롯데푸드	KRW	555,000	-1.9%	-2.1%	-3.6%	-7.5%	-12.6%	-14.2%	-17.9%	1.1%	628	-	-	-	-	
SPC삼립	KRW	143,000	-2.7%	-1.7%	3.6%	-6.2%	-15.6%	-8.0%	-36.0%	19.7%	1,234	25.8	3.9	15.9	14.5		

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg



본 자료는 작성일