



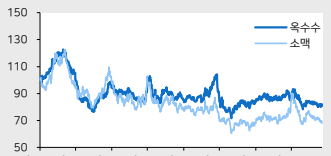
국제 곡물 가격/중국 아미노산 가격		단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
			12.05	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	340	0.1%	1.0%	-2.4%	-0.1%	-3.5%	-2.8%	-13.4%	3.1%	라이신 가격 상승 기타아미노산 가격 유지	10.4	0.0%	(오뚜기) '떠먹는 커피자' 4종 출시. 17년 국내 냉동피자 시장 규모는 약 900억원대 (매일경제)		
	소맥	¢/부셸	406	-1.0%	-1.2%	-4.6%	-3.4%	-0.5%	4.3%	-24.7%	5.1%						
	대두	¢/부셸	1,009	1.0%	1.6%	3.2%	7.1%	1.2%	-3.4%	-6.2%	11.6%						
	대두유	¢/lb	33.4	0.1%	-1.7%	-2.9%	-5.4%	-2.9%	-10.9%	-11.4%	7.7%						
NYBOT	원당	¢/lb	14.9	-1.1%	-0.9%	3.6%	8.4%	-23.6%	-21.3%	-29.7%	18.7%	라이신	9.9	+0.5%	(무학) 소주 브랜드 '좋은데이' 모델로 손나는 선정 (뉴스엔)		
	오렌지	USD/lb	162	0.2%	-2.0%	2.7%	16.9%	-18.2%	-26.4%	-26.4%	29.1%	라이신(CJ/CJ)	9.8	0.0%			
	커피	USD/lb	126	-0.6%	-1.2%	1.6%	-1.4%	-8.1%	-10.2%	-19.0%	11.0%	DL-메티오닌	22.7	0.0%			
DALIAN Ex	대두	RMB/톤	3,577	-0.3%	-2.4%	1.9%	-4.6%	-18.2%	-17.1%	-19.2%	1.9%	L-메티오닌	22.2	0.0%	(HMR) 날소코리아, 네이버와 '한국 HMR 소비자 구매 행동 보고서' 발간. 여성/30대가 많이 이용하며 냉동만두, 상품통 등이 인기 (머니투데이)		
	대두박	RMB/톤	2,886	-0.5%	-1.8%	2.8%	5.7%	-5.5%	-21.9%	-22.1%	13.9%	쓰레오닌	13.4	0.0%			
	옥수수	RMB/톤	1,721	0.2%	1.0%	4.3%	4.9%	14.7%	6.2%	0.0%	16.5%	트립토판	120.0	0.0%			
Mal Ex	팜유	USD/톤	2,456	-1.0%	-0.6%	-11.8%	-8.4%	-23.7%	-23.8%	-25.7%	0.0%	옥수수(CBOT)	340	+0.1%			
중국축산	라이신	RMB/kg	10.4	0.0%	1.0%	16.9%	7.8%	-11.2%	-24.7%	-24.7%	29.4%	소맥(CBOT)	406	-1.0%			
	라이신(Feed Trade)	RMB/kg	9.9	0.5%	3.7%	9.7%	6.8%	-13.0%	-26.9%	-26.9%	24.6%	대두(CBOT)	1,009	+1.0%			
	라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	0.0%	3.2%	-30.0%	-30.0%	-30.0%	3.2%	대두유(CBOT)	33.4	+0.1%			
	메티오닌	RMB/kg	22.7	0.0%	-0.2%	-0.4%	-3.4%	-12.7%	-12.7%	-15.1%	14.4%	원당(NYBOT)	14.9	-1.1%			
	쓰레오닌	RMB/kg	13.4	0.0%	0.8%	18.7%	0.8%	24.2%	11.3%	-7.9%	46.7%	참치(ATUNA)	1,800	0.0%			
	트립토판	RMB/kg	120.0	0.0%	11.6%	20.0%	57.9%	65.5%	65.5%	0.0%	84.6%	육계(국내)	1,290	-7.2%			
	돼지고기	RMB/kg	21.3	0.0%	0.0%	0.1%	-1.2%	-10.9%	-9.4%	-13.5%	3.3%	돈육(국내)	4,643	-0.9%			
기타	참치(아타나)	USD/톤	1,800	0.0%	-2.7%	-20.9%	-14.3%	12.5%	12.5%	20.0%	-23.4%						
	육계(협회 평균가)	KRW/kg	1,290	-7.2%	-7.2%	-23.7%	-18.9%	0.0%	-18.9%	-50.2%	8.4%						
	돈육(협회 도매가)	KRW/kg	4,643	-0.9%	-0.1%	7.8%	-18.6%	23.6%	-0.6%	-24.5%	23.6%						
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	398,000	0.8%	-2.8%	6.6%	12.3%	11.3%	5.4%	-4.3%	18.8%	5,241	14.2	1.5	10.6	10.2	
	Ajinomoto	JPY	2,122	1.0%	3.1%	-7.9%	-1.4%	-9.9%	-5.8%	-15.6%	3.6%	1,213	25.2	2.0	8.4	11.0	
	ADM	USD	40.8	-0.9%	4.5%	2.7%	-3.2%	-10.5%	-7.2%	-13.1%	4.8%	23	17.4	1.4	7.7	10.5	
	Meihua	CNY	5.4	-2.7%	-5.3%	-8.5%	-18.5%	-17.8%	-20.2%	-29.8%	0.0%	17	14.0	1.8	13.4	8.1	
	GBT	HKD	0.1	0.9%	-8.0%	-10.2%	-18.4%	-47.2%	-51.9%	-55.8%	0.9%	0.7	-	-	-	-	
	Evonik	EUR	32	0.7%	4.7%	0.7%	15.4%	13.6%	24.0%	-1.1%	25.0%	15	15.2	2.1	11.6	7.8	
중국 F&B	오리온	KRW	116,500	-1.7%	-1.3%	2.6%	33.3%	-	-	-8.3%	44.7%	4,606	-	-	-	-	
	Tingyi	HKD	12.8	-0.3%	-2.9%	2.4%	20.9%	35.9%	39.7%	-6.8%	51.4%	72	35.7	3.2	9.1	10.0	
	Want Want	HKD	6.1	-0.3%	-1.1%	-6.7%	17.0%	23.5%	23.8%	-11.1%	28.7%	77	0.0	0.0	0.0	0.0	
	Tsingtao Brewery	HKD	33.4	-0.9%	2.1%	4.5%	4.7%	14.0%	9.0%	-11.4%	17.0%	47	27.3	2.2	8.5	11.5	
	China Mengniu	HKD	20	-0.2%	0.5%	-5.6%	3.2%	34.5%	31.2%	-10.9%	43.6%	79	27.1	2.9	10.7	14.2	
담배	KT&G	KRW	120,500	-1.6%	-3.6%	12.6%	7.1%	19.3%	15.9%	-3.6%	26.2%	16,544	14.6	2.1	15.1	8.2	
	Philip Morris	USD	105.5	0.8%	2.7%	2.7%	-10.5%	15.3%	19.7%	-14.2%	20.2%	164	22.2	-	-	15.7	
	British American	GBP	4,850	1.1%	-2.4%	-2.9%	0.7%	4.9%	11.6%	-14.1%	12.3%	111	17.6	4.7	28.7	15.0	
	Japan Tobacco	JPY	3,773	1.7%	1.9%	-0.8%	0.1%	-1.8%	-1.8%	-10.7%	4.4%	7,546	16.6	2.6	16.3	10.8	
주류	Ambev	BRL	20.6	-0.1%	-0.9%	-0.2%	4.0%	25.3%	23.0%	-7.1%	29.9%	323	31.5	7.3	22.9	15.9	
	Heineken	EUR	86.1	0.5%	1.7%	1.6%	-2.1%	20.9%	26.6%	-3.4%	26.7%	50	22.2	3.4	16.9	11.6	
	Asahi	JPY	5,611	-0.7%	1.5%	7.2%	18.1%	52.1%	54.7%	-1.7%	63.6%	2,713	21.8	2.7	13.3	15.3	
	하이트진로	KRW	24,350	1.7%	-0.8%	-3.2%	-2.0%	15.4%	15.7%	-10.3%	22.4%	1,708	47.1	1.4	2.9	12.6	
	롯데칠성	KRW	1,252,000	3.9%	1.0%	-2.2%	-18.8%	-14.1%	-17.4%	-34.2%	3.9%	1,001	33.8	0.5	-0.6	7.7	
	무학	KRW	19,950	3.1%	2.6%	9.0%	1.3%	-12.7%	-8.3%	-24.6%	15.3%	569	8.0	1.0	13.4	2.3	
글로벌 F&B	Danone	EUR	70.1	0.7%	-0.5%	-0.6%	6.5%	16.5%	20.1%	-1.8%	20.9%	47	20.5	3.1	15.1	14.8	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3	
	Starbucks	USD	59.3	1.0%	6.1%	5.9%	8.0%	6.9%	3.7%	-8.1%	12.6%	84	28.8	14.1	43.7	15.8	
	Nestle SA	CHF	84.8	0.4%	-0.2%	0.0%	4.4%	16.0%	24.6%	-1.5%	24.6%	264	24.3	3.9	16.0	16.5	
	Coca Cola	USD	46.3	0.1%	0.8%	0.6%	1.0%	11.6%	14.6%	-2.5%	14.6%	197	24.5	9.8	35.7	19.7	
	Pepsi Co	USD	117.6	0.1%	1.5%	6.7%	1.5%	12.4%	16.9%	-1.3%	16.9%	167	22.5	12.5	61.3	14.3	
	Nissin Food	JPY	8,180	0.6%	3.7%	13.5%	20.3%	33.2%	41.5%	0.0%	44.8%	961	36.5	2.4	6.9	20.9	
	Toyo Suisan	JPY	4,775	1.7%	5.2%	2.5%	16.9%	12.8%	20.3%	-0.1%	22.3%	529	23.4	1.8	7.4	10.4	
국내 F&B	농심	KRW	354,000	0.4%	-5.9%	4.6%	7.6%	6.5%	8.8%	-5.9%	21.9%	2,153	20.9	1.1	5.6	8.2	
	오뚜기	KRW	820,000	3.5%	1.5%	8.3%	9.2%	23.9%	22.4%	-7.3%	30.8%	2,821	21.8	2.5	11.9	14.1	
	대성	KRW	27,400	1.7%	1.3%	18.6%	15.1%	3.8%	-0.7%	-3.9%	27.7%	949	13.7	1.1	8.1	9.0	
	풀무원	KRW	152,500	0.0%	-2.2%	29.8%	20.1%	8.5%	16.0%	-6.2%	38.0%	581	11.1	1.7	14.1	6.7	
	매일유업	KRW	69,000	-1.4%	-4.0%	-4.6%	-4.8%	-	-	-19.0%	9.0%	525	-	-	-	-	
	동원F&B	KRW	228,000	1.6%	0.4%	13.2%	12.3%	15.2%	13.4%	-16.2%	28.8%	880	17.3	1.5	8.6	9.9	
	동원산업	KRW	328,000	3.3%	1.1%	6.0%	13.1%	-9.8%	-1.1%	-11.1%	33.9%	1,103	8.1	1.2	16.1	7.0	
	롯데제과	KRW	60,400	1.0%	-2.1%	-13.0%	-19.5%	-12.2%	-11.7%	-31.1%	2.0%	4,450	25.5	0.7	2.5	9.4	
	크라온제과	KRW	15,700	5.7%	1.9%	-7.1%	-15.4%	-	-	-35.1%	5.7%	197	-	-	-	-	
	빙그레	KRW	67,100	0.9%	2.8%	7.5%	12.4%	5.2%	5.7%	-8.1%	15.7%	661	23.4	1.2	5.1	6.0	
식자재유통	Sysco	USD	59.3	-0.4%	7.5%	4.6%	11.9%	7.1%	10.6%	-0.4%	20.7%	31	24.0	12.9	43.4	12.3	
	MARR	EUR	21.9	0.2%	2.5%	-0.7%	3.3%	26.5%	33.3%	-6.3%	33.4%	1.5	23.1	4.8	21.2	14.2	
	CJ프레시웨이	KRW	38,150	0.7%	-1.2%	-0.7%	-8.2%	-2.2%	-1.2%	-19.3%	23.9%	453	78.3	2.7	3.9	11.1	
	신세계푸드	KRW	139,000	4.5%	-1.4%	5.3%	4.1%	-5.8%	11.2%	-21.7%	16.8%	538	23.4	1.7	7.5	9.4	
	현대그린푸드	KRW	15,450	3.0%	0.3%	-3.1%	-9.1%	0.3%	-3.7%	-16.9%	3.3%	1,510	13.4	0.9	7.4	6.2	
	롯데푸드	KRW	567,000	2.5%	-0.4%	-3.7%	-5.8%	-10.7%	-12.1%	-16.2%	3.3%	642	-	-	-	-	
	SPC삼립	KRW	154,500	5.1%	7.7%	13.2%	-0.3%	-8.8%	-6.4%	-30.9%	29.3%	1,333	27.9	4.2	15.9	15.5	

F&B Chart

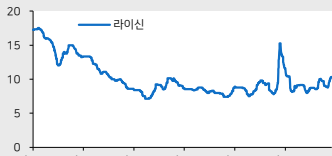
↑ · 시총 단위는 십억, 백만

자료: Bloomberg

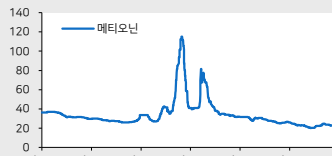
옥수수, 소맥 (2012.1.1=100)



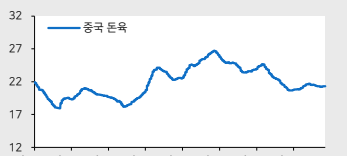
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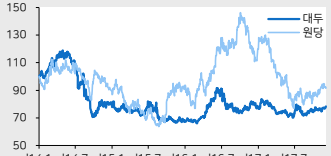
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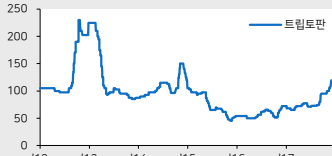
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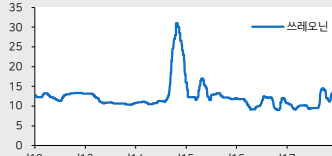
대두, 원당 (2012.1.1=100)



중국 트립토판



중국 쓰레오닌



국내 돈육

