



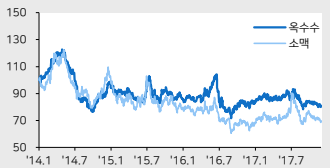
국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)								
			1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News						
CBOT	옥수수	¢/부셸	339	0.8%	-1.8%	-2.8%	0.9%	-3.7%	0.7%	-13.6%	2.9%	라이신 가격 상승 기타아미노산 가격 상승	라이신 10.3 0.0%	라이신(Feed) 9.6 +0.5%	(담배) 박명우 자유한국당 의원, 과일/초콜릿향을 일정량 이상 추가한 가향담배의 제조와 수입을 금지하는 법안 발의 (뉴스1)				
	소맥	¢/부셸	417	1.4%	-1.5%	-1.9%	4.1%	2.1%	8.5%	-22.8%	12.1%								
	대두	¢/부셸	993	-0.1%	-0.5%	2.0%	6.1%	-0.4%	-4.8%	-7.7%	9.8%								
	대두유	¢/lb	34.0	-0.1%	-0.3%	-2.1%	-1.9%	-1.4%	-6.6%	-10.0%	9.5%								
NYBOT	원당	¢/lb	15.1	0.2%	-1.4%	2.3%	5.3%	-22.8%	-23.3%	-28.8%	20.1%	라이신	10.3 0.0%	라이신(Feed)	9.6 +0.5%	(KT&G) 대전시, 면세담배에 지방세 부과 여부 놓고 패소해 가산금 39억원 포함한 545억원 KT&G에 지급 (뉴스1)			
	오렌지	USD/lb	164	-1.1%	-1.9%	4.3%	23.2%	-17.5%	-24.1%	-26.3%	30.3%	라이신(CJ/CJ)	9.8 0.0%	DL-메티오닌	22.8 0.0%				
	커피	USD/lb	130	1.7%	4.1%	2.9%	-0.2%	-5.4%	-13.5%	-16.6%	14.2%	L-메티오닌	22.4 0.0%	쓰레오닌	13.3 0.0%				
DALIAN Ex	대두	RMB/톤	3,652	-0.4%	-0.9%	3.9%	-4.3%	-16.5%	-7.4%	-17.5%	4.0%	라이신(CJ/CJ)	9.8 0.0%	라이신(Feed)	9.6 +0.5%	(KT&G) 대전시, 면세담배에 지방세 부과 여부 놓고 패소해 가산금 39억원 포함한 545억원 KT&G에 지급 (뉴스1)			
	대두박	RMB/톤	2,929	-0.4%	-0.7%	1.6%	5.4%	-4.1%	-12.3%	-20.9%	15.6%							L-메티오닌	22.4 0.0%
	옥수수	RMB/톤	1,715	0.6%	1.1%	5.3%	1.5%	14.3%	8.3%	0.0%	16.1%							쓰레오닌	13.3 0.0%
Mal Ex	팜유	USD/톤	2,468	-0.1%	-4.5%	-12.0%	-9.4%	-23.3%	-19.3%	-25.3%	0.0%	라이신(CJ/CJ)	9.8 0.0%	라이신(Feed)	9.6 +0.5%	(KT&G) 대전시, 면세담배에 지방세 부과 여부 놓고 패소해 가산금 39억원 포함한 545억원 KT&G에 지급 (뉴스1)			
중국축산	라이신	RMB/kg	10.3	0.0%	5.1%	15.8%	17.1%	-12.0%	-32.8%	-32.8%	28.1%							옥수수(CBOT)	339 +0.8%
	라이신(Feed Trade)	RMB/kg	9.6	0.5%	1.6%	6.4%	11.0%	-15.6%	-35.6%	-35.6%	20.8%							소맥(CBOT)	417 +1.4%
	라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	0.0%	3.2%	-30.0%	-10.9%	-30.0%	3.2%	대두(CBOT)	993 -0.1%						
	메티오닌	RMB/kg	22.8	0.0%	0.0%	-0.2%	0.0%	-12.5%	-12.5%	-15.0%	14.6%	원당(NYBOT)	15.1 +0.2%						
	쓰레오닌	RMB/kg	13.3	0.0%	3.9%	14.2%	20.5%	23.3%	10.4%	-8.6%	45.6%	참치(ATUNA)	1,850 0.0%						
	트립토판	RMB/kg	112.5	4.7%	7.1%	18.4%	52.0%	55.2%	66.7%	0.0%	73.1%	육계(국내)	1,390 0.0%						
	돼지고기	RMB/kg	21.3	0.0%	0.3%	-0.1%	0.2%	-10.9%	-9.5%	-13.5%	3.3%	돈육(국내)	4,575 -1.6%						
기타	참치아가(Atuna)	USD/톤	1,850	0.0%	0.0%	-18.7%	-11.9%	15.6%	15.6%	23.3%	-21.3%	라이신(CJ/CJ)	9.8 0.0%	라이신(Feed)	9.6 +0.5%	(KT&G) 대전시, 면세담배에 지방세 부과 여부 놓고 패소해 가산금 39억원 포함한 545억원 KT&G에 지급 (뉴스1)			
	육계(협회 평균가)	KRW/kg	1,390	0.0%	-17.8%	-12.6%	7.8%	7.8%	-26.5%	-46.3%	16.8%							참치(ATUNA)	1,850 0.0%
	돈육(협회 도매가)	KRW/kg	4,575	-1.6%	0.8%	11.3%	-21.9%	21.8%	2.9%	-25.6%	21.8%							육계(국내)	1,390 0.0%
글로벌 주가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)				
아미노산	CJ제일제당	KRW	404,000	-2.1%	-2.9%	10.2%	14.4%	13.0%	10.5%	-2.9%	20.6%	5,320	14.7	1.5	10.4	10.3			
	Ajinomoto	JPY	2,048	-0.1%	-2.6%	-10.7%	-5.0%	-13.0%	-6.6%	-18.6%	0.0%	1,171	24.3	1.9	8.4	10.7			
	ADM	USD	39.8	1.7%	1.1%	-7.7%	-4.7%	-12.9%	-7.7%	-15.4%	2.1%	22	16.9	1.3	7.7	10.3			
	Meihua	CNY	5.6	-0.9%	-3.4%	-3.8%	-8.3%	-13.8%	-20.7%	-26.3%	2.0%	17	14.7	1.9	13.4	8.5			
	GBT	HKD	0.1	-4.8%	-4.0%	-11.2%	-19.0%	-45.4%	-41.1%	-54.2%	0.0%	0.8	-	-	-	-			
	Evonik	EUR	31	0.2%	-2.2%	0.0%	11.9%	9.5%	19.9%	-4.7%	20.5%	14	14.6	2.0	11.6	7.5			
중국 F&B	오리온	KRW	125,000	-1.6%	2.5%	24.4%	35.6%	-	-	-1.6%	55.3%	4,942	-	-	-	-			
	Tingyi	HKD	12.8	-2.7%	-4.9%	9.6%	23.5%	36.2%	35.2%	-6.7%	51.6%	72	35.8	3.2	9.1	10.1			
	Want Want	HKD	6.3	1.8%	5.0%	0.8%	23.0%	27.0%	22.1%	-8.7%	32.3%	79	0.0	0.0	0.0	0.0			
	Tsingtao Brewery	HKD	32.7	-0.2%	-2.4%	3.0%	-1.8%	11.6%	5.0%	-13.3%	14.5%	47	27.1	2.2	8.4	11.5			
	China Mengniu	HKD	21	0.2%	-4.2%	-3.5%	20.0%	37.2%	25.2%	-9.1%	46.4%	81	27.9	3.0	10.7	14.4			
담배	KT&G	KRW	124,000	1.2%	5.5%	15.9%	7.8%	22.8%	17.0%	-0.8%	29.8%	17,024	14.9	2.2	15.1	8.5			
	Philip Morris	USD	102.7	-0.2%	-0.7%	-3.1%	-10.6%	12.2%	13.8%	-16.5%	17.0%	159	21.6	-	-	15.4			
	British American	GBP	4,802	-3.4%	-5.7%	-4.4%	-0.7%	3.9%	7.9%	-14.9%	11.4%	110	17.4	4.7	28.7	14.9			
	Japan Tobacco	JPY	3,697	-0.5%	0.2%	-2.8%	0.0%	-3.8%	-5.5%	-12.5%	2.3%	7,394	16.2	2.5	16.3	10.6			
주류	Ambev	BRL	20.6	-1.1%	-1.2%	-1.7%	3.6%	25.4%	17.2%	-7.1%	30.0%	323	30.9	7.4	22.9	15.9			
	Heineken	EUR	85.5	-0.1%	1.1%	2.6%	-1.6%	20.0%	19.6%	-4.2%	25.8%	49	22.0	3.4	16.9	11.5			
	Asahi	JPY	5,586	-0.2%	0.3%	8.6%	21.3%	51.4%	50.0%	-0.6%	62.9%	2,701	21.8	2.7	13.3	15.3			
	하이트진로	KRW	23,550	-2.9%	-6.4%	-13.3%	-9.2%	11.6%	10.8%	-13.3%	18.3%	1,652	49.8	1.3	2.9	12.3			
	롯데칠성	KRW	1,244,000	0.0%	-0.6%	-7.9%	-18.5%	-14.8%	-18.7%	-34.8%	0.3%	994	33.8	0.5	-0.6	7.7			
글로벌 F&B	무학	KRW	19,600	1.3%	1.0%	4.0%	-3.0%	-14.2%	-8.4%	-25.9%	13.3%	559	7.9	1.0	13.4	2.2			
	Danone	EUR	71.4	0.1%	3.1%	2.0%	7.1%	18.7%	19.6%	0.0%	23.2%	48	20.9	3.1	15.1	15.0			
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3			
	Starbucks	USD	57.5	1.5%	0.4%	4.8%	5.8%	3.6%	-0.1%	-10.9%	9.1%	82	27.9	13.7	43.7	15.3			
	Nestle SA	CHF	85.0	-1.2%	0.0%	2.8%	5.4%	16.3%	23.9%	-1.2%	26.2%	264	24.3	3.9	16.0	16.5			
국내 F&B	Coca Cola	USD	45.5	-0.7%	-0.6%	-1.2%	-0.2%	9.7%	9.0%	-4.1%	13.3%	194	24.1	9.7	35.7	19.4			
	Pepsi Co	USD	116.8	0.1%	0.7%	5.6%	0.9%	11.7%	13.7%	-1.9%	18.0%	166	22.4	12.4	61.3	14.2			
	Nissin Food	JPY	8,150	0.9%	2.3%	14.0%	21.3%	32.7%	40.5%	0.0%	44.2%	957	36.3	2.4	6.9	20.8			
	Toyo Suisan	JPY	4,695	0.1%	2.8%	6.7%	16.1%	10.9%	18.1%	0.0%	20.2%	521	23.0	1.8	7.4	10.2			
	농심	KRW	368,500	-1.3%	0.3%	5.9%	14.1%	10.8%	19.6%	-2.0%	26.9%	2,241	21.7	1.2	5.6	8.7			
식자재유통	오뚜기	KRW	809,000	-2.3%	-2.1%	3.3%	6.2%	22.2%	22.2%	-8.6%	29.0%	2,783	21.6	2.5	11.9	13.8			
	대성	KRW	27,200	0.0%	-0.5%	14.3%	3.0%	3.0%	0.0%	-4.9%	26.8%	942	13.3	1.1	8.2	8.9			
	풀무원	KRW	157,000	3.3%	8.3%	33.6%	22.2%	11.7%	24.1%	-3.4%	42.1%	598	11.1	1.7	14.1	6.7			
	매일유업	KRW	73,500	0.5%	3.1%	0.7%	1.1%	-	-	-13.7%	16.1%	559	-	-	-	-			
	동원F&B	KRW	236,000	0.9%	4.0%	12.4%	13.2%	19.2%	16.0%	-13.2%	33.3%	911	17.9	1.6	8.6	10.1			
	동원산업	KRW	321,000	0.0%	-1.5%	16.9%	21.1%	-11.7%	-0.8%	-13.0%	31.0%	1,080	8.0	1.2	16.1	6.9			
	롯데제과	KRW	62,000	-0.6%	1.5%	-3.1%	-68.4%	-65.3%	-64.9%	-72.7%	1.5%	4,568	26.2	0.8	2.5	9.7			
	크라온제과	KRW	15,200	-0.7%	-4.4%	-10.6%	-17.4%	-	-	-37.2%	0.0%	190	-	-	-	-			
	빙그레	KRW	66,100	0.6%	3.3%	9.8%	8.0%	3.6%	9.6%	-9.5%	14.0%	651	23.1	1.2	5.1	5.8			
	Sysco	USD	57.7	2.4%	5.6%	5.3%	10.3%	4.2%	7.4%	0.0%	17.5%	30	23.4	12.5	43.4	12.1			
식자재유통	MARR	EUR	21.6	-1.1%	-0.9%	-2.9%	3.9%	24.4%	31.7%	-7.9%	32.8%	1.4	22.7	4.7	21.2	14.0			
	CJ프레시웨이	KRW	37,950	-0.1%	-3.1%	-1.8%	-9.5%	-2.7%	-5.0%	-19.7%	23.2%	451	77.9	2.7	3.9	11.1			
	신세계푸드	KRW	134,500	-1.8%	-5.3%	-1.1%	-1.5%	-8.8%	1.9%	-24.2%	13.0%	521	22.7	1.6	7.5	9.1			
	현대그린푸드	KRW	15,450	0.0%	0.3%	-3.4%	-10.2%	0.3%	-1.9%	-16.9%	3.3%	1,510	13.4	0.9	7.4	6.2			
	롯데푸드	KRW	563,000	-0.2%	-3.1%	-5.4%	-5.2%	-13.3%	-13.7%	-18.5%	0.4%	637	#N/A	#N/A	#N/A	#N/A			
	SPC삼립	KRW	145,000	-1.0%	-4.6%	3.6%	-8.5%	-14.5%	-12.9%	-35.1%	21.3%	1,251	26.2	4.0	15.9	14.7			

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

옥수수, 소맥 (2012.1.1=100)



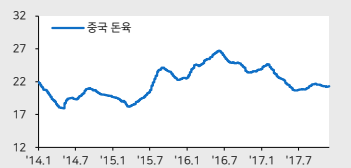
중국 라이신



중국 메티오닌



중국 돈육



대두, 원당 (2012.1.1=100)

