



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)								
		11.27	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식로 주요 News						
CBOT	옥수수	¢/부셸	339	-1.0%	-1.8%	-2.9%	0.0%	-3.8%	-3.0%	-13.6%	2.8%	라이신 가격 상승 기타아미노산 가격 유지	(농심) 전지라인지에 넣고 가열해 먹는 '신라면블랙사발' 출시. 가격은 편의점 기준 1,600원으로 기존 제품과 동일 (이데일리)	라이신	10.2	+2.5%			
	소맥	¢/부셸	410	-1.5%	-3.0%	-4.2%	0.0%	0.4%	3.5%	-24.1%	10.2%				라이신(Feed)	9.4	0.0%		
	대두	¢/부셸	996	0.3%	0.6%	2.1%	6.1%	-0.1%	-4.8%	-7.3%	10.2%				라이신(CJ/CJ)	9.8	0.0%		
	대두유	¢/lb	33.6	-1.0%	-1.0%	-3.6%	-2.9%	-2.4%	-8.3%	-10.9%	8.4%				DL-메티오닌	22.8	0.0%		
NYBOT	원당	¢/lb	15.4	-0.4%	2.7%	5.2%	9.7%	-21.1%	-22.4%	-27.3%	22.6%	(신세계푸드) 말레이시아 2위 라면업체 '미미 더블 데커'와 5:5 합작법인 설립 (아시아경제)	L-메티오닌	22.4	0.0%				
	오렌지	USD/lb	167	0.5%	-0.3%	7.2%	23.2%	-15.8%	-22.9%	-24.8%	32.9%			쓰레오닌	13.3	0.0%			
	커피	USD/lb	126	0.6%	2.2%	-0.8%	-3.6%	-8.4%	-17.6%	-19.2%	10.7%			트립토판	107.5	0.0%			
DALIAN Ex	대두	RMB/톤	3,667	-0.4%	0.9%	4.2%	-3.7%	-16.1%	-3.8%	-17.1%	4.4%	(삼양패키지) 오는 29일 코스피 상장 예정 (이데일리)	옥수수(CBOT)	339	-1.0%				
	대두박	RMB/톤	2,940	-0.2%	2.0%	1.2%	6.4%	-3.7%	-8.4%	-20.6%	16.1%			소맥(CBOT)	410	-1.5%			
	옥수수	RMB/톤	1,703	0.1%	0.9%	4.4%	0.1%	13.5%	8.6%	-0.4%	15.3%			대두(CBOT)	996	+0.3%			
	메티오닌	RMB/kg	22.8	0.0%	0.0%	-0.2%	0.0%	-12.5%	-10.8%	-15.0%	14.6%			대두유(CBOT)	33.6	-1.0%			
Mal Ex	쓰레오닌	RMB/kg	13.3	0.0%	1.9%	14.2%	28.6%	23.3%	10.4%	-8.6%	45.6%	참치(ATUNA)	1,850	0.0%					
	트립토판	RMB/kg	107.5	0.0%	2.4%	13.2%	45.3%	48.3%	59.3%	0.0%	65.4%		육계(국내)	1,490	-6.3%				
	돼지고기	RMB/kg	21.3	0.0%	0.4%	-0.4%	-0.1%	-11.2%	-9.8%	-13.7%	3.0%		돈육(국내)	4,622	+3.4%				
	참치어가(Atuna)	USD/톤	1,850	0.0%	-11.9%	-21.3%	-5.1%	15.6%	15.6%	23.3%	-21.3%								
기타	육계(협회 평균가)	KRW/kg	1,490	-6.3%	-6.3%	-11.8%	25.2%	15.5%	-21.2%	-42.5%	25.2%								
	돈육(협회 도매가)	KRW/kg	4,622	3.4%	-0.1%	12.4%	-15.7%	23.1%	16.5%	-24.8%	23.1%								
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)			
아미노산	CJ제일제당	KRW	409,500	0.0%	2.8%	11.7%	16.0%	14.5%	11.4%	-1.6%	22.2%	5,393	15.0	1.5	10.3	10.3			
	Ajinomoto	JPY	2,058	-0.4%	-2.4%	-10.3%	-4.6%	-12.6%	-7.0%	-18.2%	0.4%	1,177	24.4	1.9	8.4	10.8			
	ADM	USD	39.1	-0.2%	-0.9%	-9.3%	-6.4%	-14.4%	-10.3%	-16.9%	0.3%	22	16.5	1.3	7.7	10.1			
	Meihua	CNY	5.7	-1.2%	-2.6%	-3.1%	-7.7%	-13.2%	-20.9%	-25.8%	2.7%	18	14.8	1.9	13.4	8.5			
	GBT	HKD	0.1	-0.8%	-0.8%	-6.7%	-15.0%	-42.7%	-10.7%	-51.9%	0.8%	0.8	-	-	-	-			
	Evonik	EUR	31	-2.1%	-2.1%	-0.9%	10.9%	8.5%	17.9%	-5.5%	19.4%	14	14.5	2.0	11.6	7.5			
	오리온	KRW	118,000	4.4%	-2.5%	17.4%	28.0%	-	-	-5.6%	46.6%	4,665	-	-	-	-			
중국 F&B	Tingyi	HKD	13.2	0.3%	-1.2%	12.6%	26.9%	40.0%	44.4%	-4.1%	55.8%	74	36.7	3.3	9.1	10.4			
	Want Want	HKD	6.2	0.0%	0.0%	-0.8%	21.1%	24.9%	23.5%	-10.1%	30.2%	78	0.0	0.0	0.0	0.0			
	Tsingtao Brewery	HKD	32.7	-2.2%	-0.2%	3.0%	-1.8%	11.6%	5.3%	-13.3%	14.5%	47	27.0	2.2	8.4	11.6			
	China Mengniu	HKD	20	-4.5%	-2.4%	-5.9%	17.1%	33.9%	22.5%	-11.3%	42.9%	79	27.0	2.9	10.7	14.1			
	KT&G	KRW	125,000	2.9%	7.8%	16.8%	8.7%	23.8%	19.6%	0.0%	30.9%	17,162	15.1	2.2	15.1	8.6			
	Philip Morris	USD	102.7	-0.4%	0.1%	-3.0%	-10.5%	12.3%	15.0%	-16.4%	17.0%	160	21.6	-	-	15.4			
	British American	GBP	4,968	-0.7%	-0.3%	-1.1%	2.7%	7.5%	12.4%	-12.0%	15.3%	114	18.0	4.9	28.7	15.3			
주류	Japan Tobacco	JPY	3,703	-0.1%	-0.6%	-2.7%	0.2%	-3.7%	-4.9%	-12.3%	2.4%	7,406	16.3	2.6	16.3	10.6			
	Ambev	BRL	20.7	0.6%	1.0%	-0.8%	4.5%	26.5%	20.4%	-6.3%	31.1%	326	31.1	7.4	22.9	16.0			
	Heineken	EUR	84.7	-0.9%	1.0%	1.6%	-2.5%	18.8%	17.7%	-5.1%	24.6%	49	21.8	3.4	16.9	11.5			
	Asahi	JPY	5,529	-1.2%	0.8%	7.5%	20.1%	49.8%	49.2%	-1.6%	61.2%	2,674	21.7	2.7	13.3	15.2			
	하이트진로	KRW	24,550	1.9%	-2.4%	-9.6%	-5.4%	16.4%	15.5%	-9.6%	23.4%	1,722	51.9	1.4	2.9	12.6			
	롯데칠성	KRW	1,240,000	-0.5%	-1.5%	-8.2%	-18.7%	-15.1%	-17.7%	-35.0%	0.0%	991	33.8	0.5	-0.6	7.7			
	무학	KRW	19,450	0.5%	5.1%	3.2%	-3.7%	-14.9%	-11.4%	-26.5%	12.4%	554	7.8	1.0	13.4	2.2			
글로벌 F&B	Danone	EUR	70.5	-0.4%	2.3%	0.7%	5.7%	17.1%	17.4%	-0.8%	21.6%	47	20.6	3.1	15.1	14.9			
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3			
	Starbucks	USD	55.9	-1.6%	-1.8%	1.9%	2.9%	0.7%	-2.6%	-13.4%	6.1%	80	27.2	13.3	43.7	14.9			
	Nestle SA	CHF	84.9	-0.4%	0.6%	2.7%	5.3%	16.2%	23.0%	-0.9%	26.2%	264	24.3	3.9	16.0	16.5			
	Coca Cola	USD	45.9	0.0%	0.4%	-0.4%	0.7%	10.7%	10.5%	-3.2%	14.3%	196	24.3	9.7	36.1	19.6			
	Pepsi Co	USD	115.9	0.0%	1.0%	4.7%	0.0%	10.7%	13.4%	-2.7%	17.0%	165	22.2	12.3	61.3	14.1			
	Nissin Food	JPY	7,890	-0.9%	-0.8%	10.3%	17.4%	28.5%	35.8%	-1.0%	39.6%	927	35.2	2.3	6.9	20.1			
	Toyo Suisan	JPY	4,540	0.0%	-0.2%	3.2%	12.2%	7.2%	14.6%	-3.3%	16.3%	503	22.2	1.7	7.4	9.8			
	국내 F&B	농심	KRW	376,000	2.5%	9.8%	8.0%	16.4%	13.1%	18.2%	0.0%	29.4%	2,287	22.2	1.2	5.6	8.9		
		오뚜기	KRW	808,000	1.0%	2.4%	3.2%	6.0%	22.1%	19.7%	-8.7%	28.9%	2,780	21.6	2.5	11.9	13.7		
대성		KRW	27,050	0.7%	3.4%	13.7%	12.9%	2.5%	-0.7%	-5.4%	26.1%	937	13.3	1.1	8.2	8.9			
풀무원		KRW	156,000	-2.2%	4.7%	32.8%	21.4%	11.0%	20.5%	-4.0%	41.2%	594	11.1	1.7	14.1	6.7			
매일유업		KRW	71,900	7.5%	0.3%	-1.5%	-1.1%	-	-	-15.6%	13.6%	547	-	-	-	-			
동원F&B		KRW	227,000	0.2%	3.2%	8.1%	8.9%	14.6%	11.3%	-16.5%	28.2%	876	17.2	1.5	8.6	9.8			
동원산업		KRW	324,500	-0.3%	0.5%	18.2%	22.5%	-10.7%	-0.8%	-12.1%	32.4%	1,091	8.1	1.2	16.1	7.0			
롯데제과		KRW	61,700	-1.9%	-0.6%	-3.6%	-68.6%	-65.4%	-64.4%	-72.9%	1.0%	4,546	26.0	0.8	2.5	9.7			
크라온제과		KRW	15,400	-1.9%	-5.2%	-9.4%	-16.3%	-	-	-36.4%	0.0%	193	-	-	-	-			
빙그레		KRW	65,300	0.8%	3.5%	8.5%	6.7%	2.4%	7.9%	-10.5%	12.6%	643	22.8	1.2	5.1	5.7			
식자재유통	Sysco	USD	55.2	0.4%	0.5%	0.7%	5.4%	-0.4%	2.3%	-2.6%	12.3%	29	22.3	12.0	43.4	11.7			
	MARR	EUR	21.4	-0.5%	2.2%	-3.6%	3.1%	23.4%	29.2%	-8.6%	31.8%	1.4	22.5	4.7	21.2	13.9			
	CJ프레시웨이	KRW	38,600	0.0%	2.4%	-0.1%	-8.0%	-1.0%	-2.0%	-18.3%	25.3%	458	79.2	2.7	3.9	11.2			
	신세계푸드	KRW	141,000	1.1%	3.3%	3.7%	3.3%	-4.4%	5.2%	-20.6%	18.5%	546	23.8	1.7	7.5	9.5			
	현대그린푸드	KRW	15,400	1.3%	1.7%	-3.8%	-10.5%	0.0%	-1.3%	-17.2%	3.0%	1,505	13.4	0.9	7.4	6.2			
	롯데푸드	KRW	569,000	0.5%	0.2%	-4.4%	-4.2%	-12.3%	-12.3%	-17.7%	1.4%	644	11.1	0.7	6.0	-			
	SPC삼립	KRW	143,500	-1.7%	-3.0%	2.5%	-9.5%	-15.3%	-13.3%	-35.8%	20.1%	1,238	25.9	3.9	15.9	14.6			

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

