

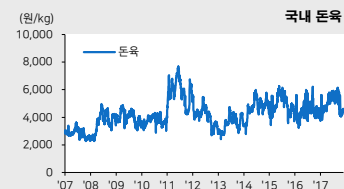
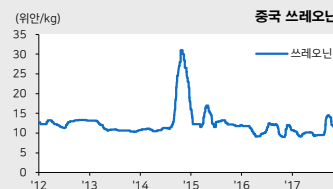
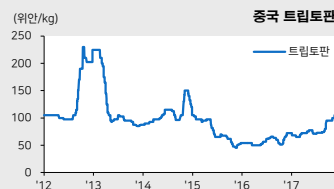
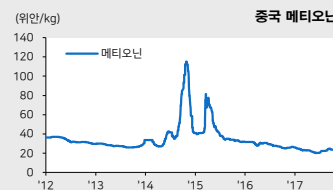
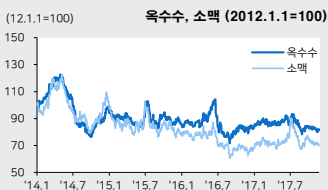


국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
		11.25	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	342	-0.9%	-0.2%	-2.5%	0.1%	-2.8%	-2.4%	-12.7%	3.9%	라이신 가격 유지 기타아미노산 가격 유지	(중국) 중국 재정부, 187개 소비품목에 대한 수입 관세 평균 17.3%에서 7.7%로 인하, 분유의 경우 5%에서 0%로 인하돼 관련 중국 내수업체 추가 하락 (머니투데이)			
	소맥	¢/부셸	416	-1.7%	-2.7%	-4.5%	3.1%	1.9%	3.5%	-22.9%	11.9%					
	대두	¢/부셸	993	-0.4%	0.3%	1.8%	6.2%	-0.3%	-4.0%	-7.6%	9.9%					
	대두유	¢/lb	33.9	-0.3%	-1.5%	-0.9%	-2.2%	-1.4%	-7.9%	-10.0%	9.4%					
NYBOT	원당	¢/lb	15.5	1.1%	0.5%	9.0%	13.0%	-20.8%	-21.1%	-27.1%	23.1%	라이신	10.0	0.0%		
	오렌지	USD/lb	166	-0.5%	-0.5%	8.2%	23.0%	-16.3%	-21.8%	-25.3%	32.2%	라이신(CJ/CJ)	9.4	0.0%		
	커피	USD/lb	125	0.2%	0.8%	0.6%	-1.1%	-8.9%	-19.3%	-19.7%	10.0%	DL-메티오닌	9.8	0.0%		
DALIAN Ex	대두	RMB/톤	3,683	0.0%	1.8%	2.4%	-3.7%	-15.8%	-4.3%	-16.8%	4.9%	DL-메티오닌 22.8 0.0%	(CJ) CJ그룹 정기 임원선거 발표, 신임 임원 80명(25%)에 달하고 20% 가량이 글로벌 업무 담당자 (한국경제)			
	대두박	RMB/톤	2,947	0.0%	2.3%	0.8%	6.9%	-3.5%	-8.5%	-20.4%	16.3%			L-메티오닌 22.4 0.0%		
	옥수수	RMB/톤	1,702	-0.1%	1.2%	4.2%	-0.4%	13.4%	6.6%	-0.4%	15.2%			쓰레오닌 13.3 0.0%		
											트립토판 107.5 0.0%					
Mal Ex	팜유	USD/톤	2,545	0.6%	-5.0%	-8.4%	-6.5%	-20.9%	-15.4%	-23.0%	0.6%	옥수수(CBOT) 342 -0.9%	소맥(CBOT) 416 -1.7%	대두(CBOT) 993 -0.4%	대두유(CBOT) 33.9 -0.3%	
	라이신	RMB/kg	10.0	0.0%	3.6%	10.6%	14.4%	-14.6%	-34.8%	-34.8%	24.4%					원당(NYBOT) 15.5 +1.1%
	라이신(Feed Trade)	RMB/kg	9.4	0.0%	0.3%	4.7%	11.9%	-17.0%	-40.2%	-40.2%	18.9%					참치(ATUNA) 1,850 +0.0%
	라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	0.0%	3.2%	-30.0%	8.9%	-30.0%	8.9%					육계(국내) 1,590 -5.9%
중국축산	메티오닌	RMB/kg	22.8	0.0%	0.0%	-4.2%	0.0%	-12.5%	-10.8%	-15.0%	14.6%	돈육(국내) 4,470 -2.1%	본격복지위원회 전제회의 통과, 다음달 본회의에서 통과 시 18년 6월부터 시행 (서울신문)			
	쓰레오닌	RMB/kg	13.3	0.0%	6.0%	10.4%	28.6%	23.3%	10.4%	-8.6%	45.6%					
	트립토판	RMB/kg	107.5	0.0%	2.4%	13.2%	45.3%	48.3%	59.3%	0.0%	65.4%					
	돼지고기	RMB/kg	21.3	0.0%	0.4%	-0.4%	-0.1%	-11.2%	-9.8%	-13.7%	3.0%					
기타	참치어가(Atuna)	USD/톤	1,850	0.0%	-11.9%	-21.3%	-5.1%	15.6%	15.6%	23.3%	-21.3%	Mkt Cap 5,393	PER(x) 15.1	PBR(x) 1.5	ROE(%) 10.3	
	육계(협회 평균가)	KRW/kg	1,590	-5.9%	6.7%	-15.9%	33.6%	23.3%	-15.9%	-38.6%	33.6%					
	돈육(협회 도매가)	KRW/kg	4,470	-2.1%	1.1%	7.7%	-21.9%	19.0%	1.8%	-27.3%	19.0%					
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	409,500	0.6%	3.4%	10.2%	16.8%	14.5%	11.1%	-1.6%	22.2%	5,393	15.1	1.5	10.3	10.3
	Ajinomoto	JPY	2,066	0.8%	-1.4%	-11.0%	-4.5%	-12.3%	-5.3%	-17.9%	0.8%	1,181	24.5	1.9	8.4	10.8
	ADM	USD	39.1	-0.3%	-0.1%	-10.5%	-6.2%	-14.3%	-9.5%	-16.8%	0.5%	22	16.6	1.3	7.7	10.1
	Meihua	CNY	5.7	0.2%	-0.2%	-3.5%	-7.4%	-12.1%	-18.7%	-24.9%	4.0%	18	15.0	1.9	13.4	8.6
	GBT	HKD	0.1	0.0%	0.0%	-8.0%	-14.9%	-42.2%	-4.5%	-51.5%	1.6%	0.8	-	-	-	-
	Evonik	EUR	31	0.3%	-0.8%	4.7%	13.0%	10.9%	20.6%	-3.5%	21.9%	15	14.8	2.1	11.6	7.6
중국 F&B	오리온	KRW	113,000	-5.4%	-6.6%	18.2%	20.7%	-	-	-9.6%	40.4%	4,467	-	-	-	-
	Tingyi	HKD	13.2	-3.1%	-3.5%	11.1%	29.0%	39.6%	44.6%	-4.4%	55.4%	74	36.5	3.2	9.1	10.3
	Want Want	HKD	6.2	-1.1%	-2.5%	2.5%	19.7%	24.9%	27.5%	-10.1%	30.2%	78	21.2	4.9	23.7	12.3
	Tsingtao Brewery	HKD	33.5	-0.9%	0.6%	8.6%	0.0%	14.2%	7.9%	-11.3%	17.2%	48	27.6	2.2	8.4	12.0
	China Mengniu	HKD	21	-0.2%	0.7%	0.5%	23.7%	40.2%	35.0%	-7.1%	49.6%	82	28.3	3.1	10.7	14.7
담배	KT&G	KRW	121,500	0.8%	4.7%	13.0%	8.5%	20.3%	15.2%	0.8%	27.2%	16,681	14.7	2.1	15.1	8.3
	Philip Morris	USD	103.2	-0.3%	0.5%	-5.0%	-11.2%	12.8%	16.1%	-16.0%	17.6%	160	21.7	-	-	15.4
	British American	GBP	5,004	-0.9%	1.0%	3.7%	4.8%	8.3%	14.5%	-11.3%	16.1%	115	18.1	4.9	28.8	15.4
	Japan Tobacco	JPY	3,705	0.3%	-0.8%	-4.6%	-0.9%	-3.6%	-3.3%	-12.3%	2.5%	7,410	16.3	2.6	16.3	10.6
주류	Ambev	BRL	20.6	-0.4%	1.0%	-3.3%	4.4%	25.7%	16.9%	-6.8%	30.3%	324	31.0	7.4	22.9	15.9
	Heineken	EUR	85.4	0.1%	1.8%	0.5%	-2.0%	19.9%	20.9%	-4.2%	25.7%	49	22.0	3.4	16.9	11.6
	Asahi	JPY	5,598	-0.4%	4.4%	10.0%	21.1%	51.7%	50.9%	-0.4%	63.2%	2,707	21.9	2.7	13.3	15.3
	하이트진로	KRW	24,100	-0.4%	-3.4%	-8.7%	-6.9%	14.2%	15.6%	-11.2%	21.1%	1,690	50.9	1.3	2.9	12.5
	롯데칠성	KRW	1,246,000	-0.1%	-2.1%	-8.0%	-18.1%	-14.7%	-18.2%	-34.7%	-0.1%	996	33.8	0.5	-0.6	7.7
글로벌 F&B	무화	KRW	19,350	-1.5%	6.6%	1.6%	-6.5%	-15.3%	-14.0%	-26.8%	11.8%	551	7.8	1.0	13.4	2.1
	Danone	EUR	70.8	0.8%	2.3%	1.7%	5.9%	17.6%	20.8%	-0.4%	22.1%	47	20.7	3.1	15.1	14.9
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3
	Starbucks	USD	56.8	-0.6%	-0.8%	4.6%	4.3%	2.3%	-1.4%	-12.0%	7.8%	81	27.6	13.5	43.7	15.2
	Nestle SA	CHF	85.2	0.4%	1.5%	2.8%	4.0%	16.6%	26.3%	-0.5%	26.6%	265	24.4	3.9	16.0	16.6
	Coca Cola	USD	45.9	0.1%	-1.4%	-0.6%	0.6%	10.7%	11.6%	-3.3%	14.2%	195	24.2	9.7	36.1	19.6
	Pepsi Co	USD	115.9	0.7%	0.6%	4.7%	-1.7%	10.8%	14.2%	-2.7%	17.0%	165	22.2	12.3	61.3	14.1
	Nissin Food	JPY	7,960	0.8%	2.2%	10.6%	18.3%	29.6%	37.5%	-0.1%	40.9%	935	35.5	2.4	6.9	20.3
Toyo Suisan	JPY	4,540	0.2%	-0.1%	0.9%	14.2%	7.2%	14.2%	-3.3%	16.3%	503	22.2	1.7	7.4	9.8	
국내 F&B	농심	KRW	367,000	0.5%	7.6%	8.3%	10.5%	10.4%	15.4%	-0.1%	26.3%	2,232	21.6	1.2	5.6	8.6
	오뚜기	KRW	800,000	-1.2%	6.4%	2.6%	6.4%	20.8%	15.8%	-9.6%	27.6%	2,752	21.4	2.4	11.9	13.6
	대성	KRW	26,850	-0.6%	9.6%	12.8%	12.8%	1.7%	-1.1%	-6.1%	25.2%	930	13.2	1.1	8.2	8.9
	풀무원	KRW	159,500	-1.8%	12.3%	41.2%	22.2%	13.5%	24.1%	-1.8%	44.3%	608	11.1	1.7	14.1	6.7
	매일유업	KRW	66,900	-3.2%	-6.0%	-3.7%	-8.4%	-	-	-21.5%	5.7%	509	-	-	-	-
	동원F&B	KRW	226,500	-0.4%	8.4%	9.7%	10.0%	14.4%	8.6%	-16.7%	28.0%	874	17.2	1.5	8.6	9.8
	동원산업	KRW	325,500	0.2%	1.6%	23.3%	18.6%	-10.5%	-1.4%	-11.8%	32.9%	1,095	8.1	1.2	16.1	7.0
	롯데제과	KRW	62,900	0.6%	1.1%	-62.1%	-67.5%	-64.8%	-65.3%	-72.4%	2.9%	4,635	26.6	0.8	2.5	9.9
	크라온제과	KRW	15,700	-0.3%	-4.0%	-6.3%	-15.6%	-	-	-35.1%	0.6%	197	-	-	-	-
	빙그레	KRW	64,800	1.4%	2.0%	6.9%	6.2%	1.6%	7.1%	-11.2%	11.7%	638	22.6	1.2	5.1	5.6
식자재유통	Sysco	USD	54.9	0.0%	0.8%	0.3%	6.4%	-0.8%	2.5%	-3.1%	11.8%	29	22.2	11.9	43.4	11.6
	MARR	EUR	21.5	0.5%	0.9%	-3.9%	0.7%	24.0%	29.1%	-8.2%	32.4%	1.4	22.6	4.7	21.2	14.0
	CJ프레시웨이	KRW	38,600	0.9%	-1.0%	1.0%	-12.0%	-1.0%	-9.5%	-18.3%	25.3%	458	79.2	2.7	3.9	11.2
	신세계푸드	KRW	139,500	0.0%	2.6%	4.5%	0.4%	-5.4%	1.8%	-21.4%	17.2%	540	23.5	1.7	7.5	9.4
	현대그린푸드	KRW	15,200	0.3%	0.7%	1.0%	-10.9%	-1.3%	-5.3%	-18.3%	1.7%	1,485	13.2	0.9	7.4	6.1
	롯데푸드	KRW	566,000	-0.2%	-0.9%	-6.9%	-5.7%	-12.8%	-16.0%	-18.1%	0.9%	641	11.0	0.6	6.0	-
	SPC삼립	KRW	146,000	1.0%	-4.9%	10.2%	-7.6%	-13.9%	-11.8%	-34.7%	22.2%	1,260	26.3	4.0	15.9	14.8

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg



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