



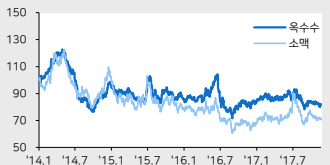
| 국제 곡물 가격/중국 아미노산 가격 | 단위               | 현재가    | 기간변동률     |       |       |        |        |        |          |         |        | 주요 제품 가격 동향 (전월비)                       |                    |                    |                                                                 |                                                        |
|---------------------|------------------|--------|-----------|-------|-------|--------|--------|--------|----------|---------|--------|-----------------------------------------|--------------------|--------------------|-----------------------------------------------------------------|--------------------------------------------------------|
|                     |                  |        | 1D        | 1W    | 1M    | 3M     | YTD    | % YoY  | 52w high | 52w low |        | F&B 가격 동향                               |                    | 음식료 주요 News        |                                                                 |                                                        |
| CBOT                | 옥수수              | ¢/부셸   | 345       | 0.0%  | 2.2%  | 0.1%   | -2.0%  | -2.0%  | -1.4%    | -12.0%  | 4.7%   | <b>라이신 가격 유지</b><br><b>기타아미노산 가격 하락</b> | 라이신 9.8 0.0%       | 라이신(Feed) 9.4 0.0% | <b>(롯데칠성)</b> '피츠' 캔맥주 8만개 중국 수출. 상하이 지역을 시작으로 현지 판매에 나서 (연합뉴스) | <b>(롯데)</b> 신동빈 회장, 롯데쇼핑 100만여주 처분해 2천억원 현금 마련 (머니투데이) |
|                     | 소맥               | ¢/부셸   | 425       | 0.7%  | -0.8% | -0.3%  | 2.1%   | 4.1%   | 3.5%     | -21.2%  | 14.3%  |                                         |                    |                    |                                                                 |                                                        |
|                     | 대두               | ¢/부셸   | 989       | -0.1% | 3.1%  | 1.0%   | 5.5%   | -0.8%  | -3.1%    | -8.0%   | 9.4%   |                                         |                    |                    |                                                                 |                                                        |
|                     | 대두유              | ¢/lb   | 34.2      | 0.6%  | 0.5%  | 0.0%   | 1.7%   | -0.7%  | -1.4%    | -9.4%   | 10.2%  |                                         |                    |                    |                                                                 |                                                        |
| NYBOT               | 원당               | ¢/lb   | 14.9      | -0.7% | -1.5% | 6.3%   | 11.0%  | -23.7% | -26.9%   | -29.7%  | 18.6%  | 라이신 9.8 0.0%                            | 라이신(CJCJ) 9.8 0.0% | DL-메티오닌 22.8 0.0%  | L-메티오닌 22.3 0.0%                                                | 쓰레오닌 12.8 -1.9%                                        |
|                     | 오렌지              | USD/lb | 167       | -0.3% | 3.3%  | 6.9%   | 18.9%  | -15.8% | -21.6%   | -24.9%  | 32.9%  |                                         |                    |                    |                                                                 |                                                        |
|                     | 커피               | USD/lb | 124       | 0.8%  | -2.5% | -1.1%  | -3.3%  | -9.6%  | -21.9%   | -21.9%  | 9.2%   |                                         |                    |                    |                                                                 |                                                        |
| DALIAN Ex           | 대두               | RMB/톤  | 3,662     | 0.7%  | 4.3%  | 0.4%   | -3.5%  | -16.2% | -2.4%    | -17.3%  | 4.3%   | 트립토판 105.0 0.0%                         | 옥수수(CBOT) 345 0.0% | 소맥(CBOT) 425 +0.9% | 대두(CBOT) 989 -0.1%                                              | 대두유(CBOT) 34.2 +0.6%                                   |
|                     | 대두박              | RMB/톤  | 2,841     | -1.4% | 0.0%  | -1.9%  | 2.5%   | -6.9%  | -10.4%   | -23.3%  | 12.2%  |                                         |                    |                    |                                                                 |                                                        |
|                     | 옥수수              | RMB/톤  | 1,691     | 0.2%  | 2.5%  | 3.4%   | -0.2%  | 12.7%  | 4.6%     | -1.1%   | 14.5%  |                                         |                    |                    |                                                                 |                                                        |
| Mal Ex              | 팜유               | USD/톤  | 2,580     | -0.5% | -2.8% | -5.3%  | -3.6%  | -19.8% | -11.7%   | -22.0%  | 0.0%   | 옥수수(CBOT) 345 0.0%                      | 소맥(CBOT) 425 +0.9% | 대두(CBOT) 989 -0.1% | 대두유(CBOT) 34.2 +0.6%                                            | 원당(NYBOT) 14.9 -0.7%                                   |
| 중국축산                | 라이신              | RMB/kg | 9.8       | 0.0%  | 7.7%  | 8.3%   | 14.0%  | -16.3% | -30.4%   | -36.1%  | 21.9%  |                                         |                    |                    |                                                                 |                                                        |
|                     | 라이신(Feed Trade)  | RMB/kg | 9.4       | 0.0%  | 3.9%  | 4.4%   | 12.2%  | -17.2% | -33.8%   | -40.8%  | 18.6%  |                                         |                    |                    |                                                                 |                                                        |
|                     | 라이신(CJ중국호가)      | RMB/kg | 9.8       | 0.0%  | 0.0%  | 0.0%   | 3.2%   | -30.0% | 8.9%     | -30.0%  | 8.9%   |                                         |                    |                    |                                                                 |                                                        |
|                     | 메티오닌             | RMB/kg | 22.8      | 0.0%  | 0.0%  | -4.2%  | 0.0%   | -12.5% | -10.8%   | -15.0%  | 14.6%  |                                         |                    |                    |                                                                 |                                                        |
|                     | 쓰레오닌             | RMB/kg | 12.8      | -1.9% | 10.9% | 6.3%   | 32.1%  | 18.6%  | 15.9%    | -12.1%  | 40.1%  |                                         |                    |                    |                                                                 |                                                        |
|                     | 트립토판             | RMB/kg | 105.0     | 0.0%  | 5.0%  | 10.5%  | 41.9%  | 44.8%  | 61.5%    | 0.0%    | 61.5%  |                                         |                    |                    |                                                                 |                                                        |
|                     | 돼지고기             | RMB/kg | 21.2      | 0.0%  | 0.0%  | -1.3%  | 0.5%   | -11.5% | -10.1%   | -14.1%  | 2.6%   |                                         |                    |                    |                                                                 |                                                        |
| 기타                  | 참치어가(Atuna)      | USD/톤  | 2,100     | 0.0%  | 0.0%  | -10.6% | 7.7%   | 31.3%  | 31.3%    | 40.0%   | -10.6% | Mkt Cap 5,478                           | PER(x) 15.4        | PBR(x) 1.6         | ROE(%) 10.3                                                     | EV/EBITDA(x) 10.4                                      |
|                     | 육계(협회 평균가)       | KRW/kg | 1,590     | 0.0%  | 6.7%  | -15.9% | 6.7%   | 23.3%  | -15.9%   | -38.6%  | 33.6%  |                                         |                    |                    |                                                                 |                                                        |
|                     | 돈육(협회 도매가)       | KRW/kg | 4,611     | -0.3% | 0.9%  | 9.4%   | -17.0% | 22.8%  | 2.1%     | -25.0%  | 22.8%  |                                         |                    |                    |                                                                 |                                                        |
| 글로벌 추가 동향           | 단위               | 현재가    | 1D        | 1W    | 1M    | 3M     | YTD    | % YoY  | 52w high | 52w low |        | Mkt Cap                                 | PER(x)             | PBR(x)             | ROE(%)                                                          | EV/EBITDA(x)                                           |
| 아미노산                | CJ제일제당           | KRW    | 416,000   | 0.2%  | 6.3%  | 10.5%  | 17.2%  | 16.4%  | 9.5%     | 0.0%    | 24.2%  | 5,478                                   | 15.4               | 1.6                | 10.3                                                            | 10.4                                                   |
|                     | Ajinomoto        | JPY    | 2,104     | -0.4% | -2.2% | -6.9%  | -5.1%  | -10.6% | -0.8%    | -16.3%  | 2.7%   | 1,203                                   | 24.9               | 1.9                | 8.4                                                             | 11.0                                                   |
|                     | ADM              | USD    | 39.3      | 0.4%  | -1.0% | -9.5%  | -4.7%  | -13.8% | -9.5%    | -16.3%  | 1.0%   | 22                                      | 16.7               | 1.3                | 7.7                                                             | 10.2                                                   |
|                     | Meihua           | CNY    | 5.8       | -0.5% | 0.7%  | -4.3%  | -4.0%  | -10.7% | -12.9%   | -23.7%  | 5.6%   | 18                                      | 15.2               | 1.9                | 13.4                                                            | 8.7                                                    |
|                     | GBT              | HKD    | 0.1       | -0.8% | -3.9% | -10.1% | -20.0% | -43.1% | -6.8%    | -52.3%  | 0.0%   | 0.8                                     | -                  | -                  | -                                                               | -                                                      |
|                     | Evonik           | EUR    | 32        | 1.0%  | -0.5% | 6.1%   | 16.0%  | 12.0%  | 21.5%    | -2.6%   | 23.1%  | 15                                      | 15.0               | 2.1                | 11.6                                                            | 7.7                                                    |
|                     | 오리온              | KRW    | 122,000   | -1.6% | -1.2% | 28.8%  | 27.9%  | -      | -        | -2.4%   | 51.6%  | 4,823                                   | -                  | -                  | -                                                               | -                                                      |
| 중국 F&B              | Tingyi           | HKD    | 13.5      | 0.4%  | 8.0%  | 12.5%  | 21.4%  | 43.2%  | 49.2%    | -1.0%   | 59.4%  | 76                                      | 37.7               | 3.3                | 9.1                                                             | 10.6                                                   |
|                     | Want Want        | HKD    | 6.0       | -5.7% | -7.7% | -0.5%  | 8.3%   | 20.9%  | 24.7%    | -13.0%  | 26.0%  | 75                                      | 20.4               | 4.7                | 23.8                                                            | 11.9                                                   |
|                     | Tsingtao Brewery | HKD    | 33.5      | 1.7%  | -0.7% | 7.5%   | -3.6%  | 14.3%  | 9.7%     | -11.1%  | 17.3%  | 50                                      | 27.8               | 2.2                | 8.4                                                             | 12.5                                                   |
|                     | China Mengniu    | HKD    | 21        | 3.9%  | 1.7%  | -0.9%  | 29.1%  | 43.2%  | 41.9%    | -5.1%   | 52.9%  | 84                                      | 29.0               | 3.2                | 10.8                                                            | 15.1                                                   |
|                     | KT&G             | KRW    | 117,500   | 0.0%  | 3.1%  | 7.3%   | 3.1%   | 16.3%  | 13.5%    | -2.5%   | 23.0%  | 16,132                                  | 14.2               | 2.1                | 15.1                                                            | 8.0                                                    |
| 담배                  | Philip Morris    | USD    | 103.4     | 0.8%  | -0.1% | -5.6%  | -10.4% | 13.0%  | 16.0%    | -15.9%  | 17.8%  | 161                                     | 21.8               | -                  | -                                                               | 15.4                                                   |
|                     | British American | GBP    | 5,091     | 1.8%  | 3.1%  | 5.0%   | 7.1%   | 10.2%  | 16.8%    | -9.8%   | 18.1%  | 117                                     | 18.4               | 5.0                | 28.8                                                            | 15.6                                                   |
|                     | Japan Tobacco    | JPY    | 3,690     | -0.3% | -2.0% | -5.1%  | -3.0%  | -4.0%  | -0.3%    | -12.6%  | 2.1%   | 7,380                                   | 16.2               | 2.5                | 16.3                                                            | 10.6                                                   |
|                     | Ambev            | BRL    | 20.8      | 1.3%  | 2.9%  | -3.3%  | 5.3%   | 26.9%  | 20.2%    | -6.0%   | 31.5%  | 327                                     | 31.2               | 7.4                | 22.9                                                            | 16.1                                                   |
| 주류                  | Heineken         | EUR    | 84.5      | 0.6%  | -0.4% | -2.0%  | -2.7%  | 18.6%  | 18.9%    | -5.2%   | 24.3%  | 49                                      | 21.8               | 3.4                | 16.9                                                            | 11.4                                                   |
|                     | Asahi            | JPY    | 5,569     | 0.6%  | 5.0%  | 10.8%  | 19.1%  | 50.9%  | 53.5%    | 0.0%    | 62.4%  | 2,693                                   | 21.8               | 2.7                | 13.3                                                            | 15.2                                                   |
|                     | 하이트진로            | KRW    | 25,150    | 0.6%  | -1.6% | -2.3%  | -1.9%  | 19.2%  | 20.0%    | -7.4%   | 26.4%  | 1,764                                   | 53.1               | 1.4                | 2.9                                                             | 12.8                                                   |
|                     | 롯데칠성             | KRW    | 1,251,000 | -0.1% | -4.4% | -7.6%  | -18.4% | -14.3% | -20.9%   | -34.4%  | 0.0%   | 1,000                                   | 33.8               | 0.5                | -0.6                                                            | 7.7                                                    |
| 글로벌 F&B             | 무학               | KRW    | 19,400    | -0.5% | 5.1%  | 1.0%   | -7.4%  | -15.1% | -20.7%   | -26.7%  | 12.1%  | 553                                     | 7.8                | 1.0                | 13.4                                                            | 2.2                                                    |
|                     | Danone           | EUR    | 69.3      | 0.2%  | 0.0%  | -1.5%  | 4.6%   | 15.0%  | 17.7%    | -2.5%   | 19.4%  | 46                                      | 20.3               | 3.0                | 15.1                                                            | 14.7                                                   |
|                     | Kraft Foods      | USD    | 88.2      | 0.0%  | 0.0%  | 0.0%   | 0.0%   | 0.0%   | 0.0%     | 0.0%    | 0.0%   | 52                                      | 23.4               | 10.2               | 43.1                                                            | 12.3                                                   |
|                     | Starbucks        | USD    | 57.3      | 0.8%  | 1.1%  | 4.9%   | 8.7%   | 3.1%   | 2.7%     | -11.3%  | 8.7%   | 81                                      | 27.8               | 13.6               | 43.7                                                            | 15.3                                                   |
|                     | Nestle SA        | CHF    | 85.0      | 0.2%  | 0.7%  | 1.3%   | 5.1%   | 16.3%  | 24.1%    | -0.8%   | 26.2%  | 264                                     | 24.3               | 3.9                | 16.0                                                            | 16.5                                                   |
|                     | Coca Cola        | USD    | 45.8      | 0.7%  | -2.0% | -1.3%  | 0.2%   | 10.4%  | 11.9%    | -3.5%   | 14.0%  | 195                                     | 24.2               | 9.7                | 36.1                                                            | 19.6                                                   |
|                     | Pepsi Co         | USD    | 116.1     | 1.0%  | 1.8%  | 4.0%   | -1.3%  | 10.9%  | 14.5%    | -2.6%   | 17.2%  | 165                                     | 22.2               | 12.4               | 61.3                                                            | 14.1                                                   |
| 국내 F&B              | Nissin Food      | JPY    | 7,970     | 0.8%  | 2.6%  | 11.8%  | 17.4%  | 29.8%  | 39.1%    | 0.0%    | 41.1%  | 936                                     | 35.5               | 2.4                | 6.9                                                             | 20.3                                                   |
|                     | Toyo Suisan      | JPY    | 4,565     | 0.4%  | -0.5% | 4.1%   | 14.7%  | 7.8%   | 15.7%    | -2.8%   | 16.9%  | 506                                     | 22.3               | 1.8                | 7.4                                                             | 9.9                                                    |
|                     | 농심               | KRW    | 367,500   | 1.5%  | 7.3%  | 7.1%   | 8.4%   | 10.5%  | 11.0%    | 0.0%    | 26.5%  | 2,235                                   | 21.7               | 1.2                | 5.6                                                             | 8.6                                                    |
|                     | 오뚜기              | KRW    | 826,000   | 0.0%  | 9.1%  | 7.1%   | 6.9%   | 24.8%  | 15.5%    | -6.7%   | 31.7%  | 2,841                                   | 22.1               | 2.5                | 11.9                                                            | 14.1                                                   |
|                     | 대성               | KRW    | 27,350    | -0.7% | 14.2% | 14.4%  | 11.9%  | 3.6%   | -6.5%    | -6.5%   | 27.5%  | 948                                     | 13.4               | 1.1                | 8.2                                                             | 9.0                                                    |
|                     | 풀무원              | KRW    | 145,000   | 0.0%  | 18.9% | 28.9%  | 12.0%  | 3.2%   | 9.4%     | -2.7%   | 31.2%  | 552                                     | 11.1               | 1.7                | 14.1                                                            | 6.7                                                    |
|                     | 매일유업             | KRW    | 71,300    | -0.1% | -7.3% | 7.9%   | -2.6%  | -      | -        | -16.3%  | 12.6%  | 542                                     | -                  | -                  | -                                                               | -                                                      |
| 식자재유통               | 동원F&B            | KRW    | 227,000   | -0.4% | 5.6%  | 12.9%  | 11.0%  | 14.6%  | 1.3%     | -16.5%  | 28.2%  | 876                                     | 17.0               | 1.5                | 8.7                                                             | 9.8                                                    |
|                     | 동원산업             | KRW    | 326,000   | 0.2%  | 2.8%  | 23.3%  | 18.5%  | -10.3% | -0.9%    | -11.7%  | 33.1%  | 1,096                                   | 8.1                | 1.2                | 16.1                                                            | 7.0                                                    |
|                     | 롯데제과             | KRW    | 61,100    | -1.9% | -3.3% | -63.2% | -68.7% | -65.8% | -67.1%   | -73.1%  | 0.0%   | 4,502                                   | 25.8               | 0.8                | 2.5                                                             | 9.5                                                    |
|                     | 크라온제과            | KRW    | 15,900    | -2.5% | -6.2% | -5.6%  | -16.5% | -      | -        | -34.3%  | 0.0%   | 199                                     | -                  | -                  | -                                                               | -                                                      |
|                     | 빙그레              | KRW    | 64,000    | 0.6%  | 0.6%  | 5.4%   | 4.2%   | 0.3%   | 1.6%     | -12.3%  | 10.3%  | 630                                     | 22.4               | 1.1                | 5.1                                                             | 5.5                                                    |
|                     | Sysco            | USD    | 54.7      | -0.6% | 1.2%  | -0.4%  | 6.8%   | -1.3%  | 2.8%     | -3.5%   | 11.3%  | 28                                      | 22.1               | 11.9               | 43.4                                                            | 11.6                                                   |
|                     | MARR             | EUR    | 21.8      | 1.3%  | 4.9%  | -4.8%  | 2.7%   | 25.5%  | 30.4%    | -7.0%   | 34.0%  | 1.4                                     | 22.9               | 4.8                | 21.2                                                            | 14.1                                                   |
| 신세계푸드               | CJ프레시웨이          | KRW    | 39,150    | -0.3% | 0.8%  | 3.4%   | -14.7% | 0.4%   | -6.3%    | -17.1%  | 27.1%  | 465                                     | 80.3               | 2.8                | 3.9                                                             | 11.3                                                   |
|                     | 신세계푸드            | KRW    | 142,000   | 0.4%  | 5.6%  | 7.2%   | 0.0%   | -3.7%  | 1.4%     | -20.0%  | 19.3%  | 550                                     | 23.9               | 1.7                | 7.5                                                             | 9.5                                                    |
|                     | 현대그린푸드           | KRW    | 15,400    | 1.0%  | 1.0%  | -0.3%  | -10.7% | 0.0%   | -4.9%    | -17.2%  | 3.0%   | 1,505                                   | 13.4               | 0.9                | 7.4                                                             | 6.2                                                    |
|                     | 롯데푸드             | KRW    | 581,000   | 0.7%  | 0.5%  | -4.4%  | -3.8%  | -10.5% | -17.2%   | -17.2%  | 3.6%   | 658                                     | 11.3               | 0.7                | 6.0                                                             | -                                                      |
|                     | SPC삼립            | KRW    | 152,000   | -2.6% | -3.5% | 15.6%  | -1.9%  | -10.3% | -11.9%   | -32.0%  | 27.2%  | 1,312                                   | 27.4               | 4.1                | 15.9                                                            | 15.3                                                   |

## F&amp;B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

옥수수, 소맥 (2012.1.1=100)



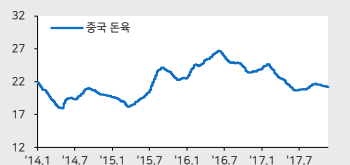
중국 라이신



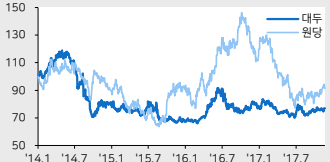
중국 메티오닌



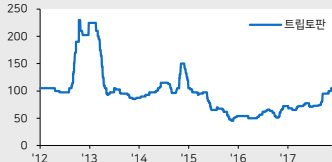
중국 돈육



대두, 원당 (2012.1.1=100)



중국 트립토판



중국 쓰레오닌

