



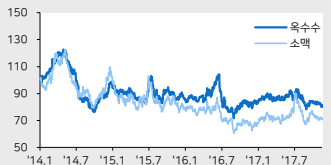
국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
			11.18	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News		
CBOT	옥수수	¢/부셸	343	1.9%	-0.1%	-1.6%	-2.7%	-2.6%	0.3%	-12.6%	4.1%	라이신 가격 상승 기타아미노산 가격 상승	(전자담배) 한국필름모리스, 다음 달 본사인 PMI측과 'HEETS' 가격인상 관련 논의 진행할 계획 (이데일리)			
	소맥	¢/부셸	427	1.4%	-1.0%	-0.6%	1.9%	4.7%	6.0%	-20.8%	15.0%					
	대두	¢/부셸	991	1.9%	1.4%	0.6%	7.5%	-0.6%	0.1%	-7.9%	9.6%					
	대두유	¢/lb	34.4	0.0%	-1.1%	3.1%	4.8%	0.1%	2.2%	-8.7%	11.1%					
NYBOT	원당	¢/lb	15.4	0.7%	2.7%	9.2%	18.8%	-21.2%	-24.0%	-27.4%	22.5%	라이신	9.6	+1.1%	(전자담배) 기재부에 따르면 4월 아이코스 출시 이후 10월까지 비출량 7,190갑에 달해 세수 1,250억원가량 확보 (한국경제)	
	오렌지	USD/lb	167	0.4%	2.6%	11.0%	17.8%	-15.8%	-21.5%	-24.8%	32.9%	라이신(CJ/CJ)	9.8	0.0%		
	커피	USD/lb	124	-2.3%	-2.9%	-0.4%	-5.5%	-9.7%	-22.3%	-22.3%	9.1%	DL-메티오닌	22.8	0.0%		
DALIAN Ex	대두	RMB/톤	3,617	-0.1%	3.0%	-0.8%	-4.4%	-17.3%	-2.6%	-18.3%	3.0%	L-메티오닌	22.3	0.0%	(오뚜기) 신제품 '굴진팜팜' 출시 (한국일보)	
	대두박	RMB/톤	2,881	0.0%	2.6%	-0.2%	4.4%	-5.6%	-6.9%	-22.2%	13.7%	스레오닌	12.5	+2.0%		
	옥수수	RMB/톤	1,681	-0.5%	1.9%	2.6%	-0.2%	12.0%	3.8%	-1.6%	13.8%	트립토판	105.0	+5.0%		
Mal Ex	팜유	USD/톤	2,680	-1.0%	-2.2%	-2.0%	2.2%	-16.7%	-7.0%	-18.9%	3.9%	옥수수 (CBOT)	343	+1.9%	(혜터제과) 대법원, 신추식배경이행청구 상고 기각 (Dart공시)	
중국축산	라이신	RMB/kg	9.6	1.1%	7.9%	6.7%	12.3%	-17.6%	-26.2%	-37.0%	20.0%	소맥(CBOT)	427	+1.4%		
	라이신(Feed Trade)	RMB/kg	9.4	0.0%	3.9%	4.4%	11.2%	-17.2%	-23.3%	-40.8%	18.6%	대두(CBOT)	991	+1.9%		
	라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	0.0%	3.2%	-30.0%	8.9%	-30.0%	8.9%	대두유(CBOT)	34.4	0.0%		
	메티오닌	RMB/kg	22.8	0.0%	0.0%	-4.2%	0.0%	-12.5%	-10.8%	-15.0%	14.6%	원당(NYBOT)	15.4	+0.7%		
	스레오닌	RMB/kg	12.5	2.0%	11.1%	4.2%	30.9%	16.3%	13.6%	-13.8%	37.4%	참치(ATUNA)	2,100	0.0%		
	트립토판	RMB/kg	105.0	5.0%	5.0%	10.5%	41.9%	44.8%	61.5%	0.0%	61.5%	육계(국내)	1,490	0.0%		
	돼지고기	RMB/kg	21.2	0.0%	-0.5%	-1.3%	0.5%	-11.5%	-9.7%	-14.1%	2.6%	돈육(국내)	4,422	-2.6%		
	기타	참치어가(Atuna)	USD/톤	2,100	0.0%	0.0%	-10.6%	7.7%	31.3%	31.3%	40.0%	-10.6%				
육계(협회 평균가)		KRW/kg	1,490	0.0%	-16.8%	-6.3%	-11.8%	15.5%	-21.2%	-42.5%	25.2%					
돈육(협회 도매가)		KRW/kg	4,422	-2.6%	5.5%	3.1%	-21.4%	17.8%	0.6%	-28.1%	17.8%					
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	398,500	0.6%	-0.4%	7.1%	10.7%	11.5%	6.4%	-0.4%	19.0%	5,248	14.9	1.5	10.1	10.2
	Ajinomoto	JPY	2,109	0.7%	-3.1%	-7.6%	-5.7%	-10.4%	3.9%	-16.1%	3.9%	1,206	25.0	1.9	8.4	11.0
	ADM	USD	39.4	0.6%	-0.5%	-9.7%	-6.3%	-13.6%	-8.9%	-16.2%	1.2%	22	16.7	1.3	7.7	10.2
	Meihua	CNY	5.8	1.2%	-1.4%	-8.5%	-2.0%	-10.9%	-12.5%	-23.9%	5.4%	18	15.9	1.9	13.4	8.7
	GBT	HKD	0.1	0.0%	-3.8%	-4.5%	-14.9%	-42.2%	-8.7%	-51.5%	0.0%	0.8	-	-	-	-
	Evonik	EUR	31	-0.7%	-2.3%	2.7%	15.5%	10.9%	20.6%	-3.5%	22.0%	15	14.8	2.1	11.6	7.6
중국 F&B	오리온	KRW	121,000	0.0%	3.9%	29.0%	35.3%	-	-	-3.2%	50.3%	4,784	-	-	-	-
	Tingyi	HKD	13.4	-2.1%	5.7%	10.6%	21.2%	41.7%	48.4%	-2.1%	57.7%	75	37.5	3.4	9.1	10.5
	Want Want	HKD	6.2	-2.5%	-7.7%	0.5%	13.9%	24.9%	29.9%	-10.1%	30.2%	78	20.8	4.8	24.0	12.4
	Tsingtao Brewery	HKD	32.8	-1.5%	-1.9%	4.6%	-2.7%	11.8%	6.3%	-13.1%	14.7%	48	27.1	2.2	8.4	12.1
	China Mengniu	HKD	21	-1.4%	-3.5%	-4.9%	30.6%	37.2%	36.3%	-9.1%	46.4%	81	27.8	3.0	10.8	14.5
	담배															
담배	KT&G	KRW	116,000	0.0%	-0.9%	9.4%	1.3%	14.9%	13.7%	-3.7%	21.5%	15,926	14.0	2.0	15.1	7.8
	Philip Morris	USD	102.6	0.0%	0.2%	-8.9%	-12.1%	12.2%	16.7%	-16.5%	16.9%	159	21.6	-	-	15.3
	British American	GBP	4,984	0.6%	0.7%	2.4%	1.5%	7.8%	16.5%	-11.7%	16.5%	114	18.1	4.9	28.8	15.3
	Japan Tobacco	JPY	3,725	-0.3%	-2.1%	-2.1%	-1.3%	-3.1%	-0.2%	-11.8%	3.0%	7,450	16.3	2.6	16.4	10.8
주류	Ambev	BRL	20.5	0.6%	1.6%	-5.6%	3.8%	25.2%	15.2%	-7.2%	29.8%	323	30.8	7.4	22.9	15.9
	Heineken	EUR	83.8	-0.1%	-1.7%	-2.2%	-4.1%	17.7%	18.4%	-6.0%	23.3%	48	21.6	3.3	16.9	11.4
	Asahi	JPY	5,483	2.3%	3.0%	10.0%	17.7%	48.6%	53.1%	1.9%	59.9%	2,652	21.5	2.7	13.3	15.0
	하이트진로	KRW	25,150	0.8%	-2.3%	-0.6%	4.1%	19.2%	18.9%	-7.4%	26.4%	1,764	50.9	1.4	3.0	12.7
글로벌 F&B	롯데칠성	KRW	1,259,000	-1.1%	-3.4%	-7.0%	-17.1%	-13.8%	-22.1%	-34.0%	-0.5%	1,006	38.5	0.5	1.2	7.8
	무학	KRW	18,500	1.9%	1.4%	-1.1%	-15.3%	-19.0%	-25.3%	-30.1%	6.9%	527	7.4	1.0	13.4	4.0
	Danone	EUR	68.9	-0.4%	-0.8%	-2.5%	2.7%	14.5%	17.6%	-3.0%	18.8%	46	20.2	3.0	15.1	14.6
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3
국내 F&B	Starbucks	USD	56.9	-0.5%	-0.7%	4.4%	7.1%	2.5%	2.7%	-11.8%	8.0%	81	27.6	13.5	43.7	15.2
	Nestle SA	CHF	84.4	0.5%	1.0%	0.6%	3.3%	15.5%	22.2%	-1.5%	25.4%	263	24.2	3.9	16.0	16.4
	Coca Cola	USD	45.7	-1.8%	-1.1%	-1.7%	-1.0%	10.3%	10.8%	-3.6%	13.8%	195	24.2	9.7	36.2	19.6
	Pepsi Co	USD	114.7	-0.5%	2.9%	2.2%	-3.6%	9.6%	12.8%	-3.7%	15.8%	163	22.0	12.2	61.3	14.0
	Nissin Food	JPY	7,950	2.1%	9.7%	10.0%	17.1%	29.5%	38.5%	2.1%	40.7%	934	35.4	2.3	6.9	20.3
	Toyo Suisan	JPY	4,550	0.1%	-1.2%	4.1%	14.2%	7.4%	15.5%	-3.1%	16.5%	505	22.3	1.7	7.4	9.8
	농심	KRW	342,500	0.4%	-1.3%	0.7%	7.2%	3.0%	1.8%	-6.7%	17.9%	2,083	20.2	1.1	5.6	7.9
	오뚜기	KRW	789,000	4.9%	2.5%	5.2%	4.4%	19.2%	9.3%	-10.8%	25.8%	2,714	21.1	2.4	11.9	13.4
	대성	KRW	26,150	6.7%	7.4%	16.2%	6.3%	-0.9%	-11.4%	-11.4%	21.9%	906	12.8	1.0	8.2	8.8
	풀무원	KRW	149,000	4.9%	26.3%	31.9%	22.6%	6.0%	12.9%	2.4%	34.8%	568	11.1	1.7	14.1	6.7
매일유업	KRW	71,700	0.7%	-4.3%	7.0%	-6.4%	-	-	-15.8%	13.3%	546	-	-	-	-	
동원F&B	KRW	220,000	5.3%	1.9%	14.0%	4.5%	11.1%	-4.6%	-19.1%	24.3%	849	16.5	1.4	8.7	9.6	
동원산업	KRW	323,000	0.8%	-0.9%	30.5%	17.0%	-11.1%	-1.1%	-12.5%	31.8%	1,086	8.1	1.2	16.1	7.0	
롯데제과	KRW	62,100	-0.2%	-8.0%	-62.6%	-68.6%	-65.2%	-67.4%	-72.7%	1.3%	4,576	23.8	0.7	2.7	10.6	
크라운제과	KRW	16,250	-0.6%	-5.8%	-6.3%	-13.6%	-	-	-32.9%	-0.3%	204	-	-	-	-	
빙그레	KRW	63,100	-0.6%	-1.4%	3.3%	-0.6%	-1.1%	-2.5%	-13.6%	8.8%	622	22.0	1.1	5.1	5.4	
식자재유통	Sysco	USD	54.9	0.8%	1.6%	0.1%	6.4%	-0.9%	3.3%	-3.1%	11.8%	29	22.2	11.9	43.4	11.6
	MARR	EUR	21.0	-1.7%	-2.0%	-10.2%	-3.5%	20.7%	26.9%	-10.5%	28.9%	1.4	22.0	4.6	21.2	13.6
	CJ프레시웨이	KRW	37,700	-3.3%	-2.1%	6.0%	-19.5%	-3.3%	-9.6%	-20.2%	22.4%	448	60.8	2.8	3.9	10.7
	신세계푸드	KRW	136,500	0.4%	-1.4%	2.6%	-2.2%	-7.5%	-3.2%	-23.1%	14.7%	529	23.0	1.7	7.5	9.1
	현대그린푸드	KRW	15,150	0.3%	-5.6%	-1.6%	-13.7%	-1.6%	-6.8%	-18.5%	1.3%	1,480	13.3	0.9	7.3	6.0
	롯데푸드	KRW	568,000	-0.5%	-1.7%	-6.6%	-3.7%	-12.5%	-19.7%	-19.7%	1.2%	643	11.0	0.6	6.0	-
	SPC삼립	KRW	148,000	-3.6%	2.8%	14.7%	-6.3%	-12.7%	-14.0%	-33.8%	23.8%	1,277	26.7	4.0	15.9	14.9

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

옥수수, 소맥 (2012.1.1=100)



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