



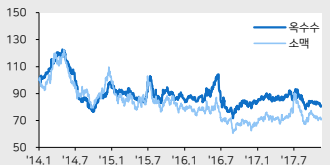
국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
		11.15	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	338	0.2%	-2.9%	-3.5%	-6.8%	-3.9%	-1.0%	-13.8%	2.7%	라이신 가격 상승 기타아미노산 가격 상승	(오리온) 오리온홀딩스, 일반공모 유상증자 청약률 99.9% 기록, 최대주주 및 특수관계인 지분율 28.5%에서 63.8%로 상승 (Dart 공시)			
	소맥	¢/부셸	420	-1.9%	-1.6%	-3.8%	-4.8%	2.9%	5.3%	-22.1%	13.1%					
	대두	¢/부셸	976	1.8%	-1.2%	-1.5%	5.5%	-2.0%	-1.3%	-9.2%	8.0%					
	대두유	¢/lb	34.8	2.2%	-1.8%	3.5%	5.4%	1.0%	1.6%	-7.9%	12.1%					
NYBOT	원당	¢/lb	15.1	-0.1%	1.7%	6.4%	11.8%	-22.7%	-28.7%	-28.8%	20.2%	라이신	9.5	+5.0%		
	오렌지	USD/lb	163	1.0%	1.1%	7.0%	19.8%	-17.7%	-21.9%	-26.6%	29.9%	라이신(Feed)	9.4	+3.9%		
	커피	USD/lb	127	-0.2%	0.8%	2.4%	-7.4%	-7.5%	-21.7%	-21.7%	11.7%	DL-메티오닌	22.8	0.0%		
DALIAN Ex	대두	RMB/톤	3,616	3.0%	3.0%	-2.8%	-4.9%	-17.3%	-2.6%	-18.3%	3.0%	L-메티오닌	22.3	0.0%		
	대두박	RMB/톤	2,840	0.0%	1.1%	-1.7%	0.7%	-7.0%	-7.4%	-23.3%	12.1%	쓰레오닌	12.3	+6.5%		
	옥수수	RMB/톤	1,691	2.5%	2.5%	3.7%	0.4%	12.7%	2.1%	-1.1%	14.5%	트립토판	100.0	0.0%		
Mal Ex	팜유	USD/톤	2,695	1.5%	-2.8%	-2.2%	1.0%	-16.3%	-5.6%	-18.5%	4.5%	옥수수(CBOT)	338	+0.2%		
중국축산	라이신	RMB/kg	9.5	5.0%	8.0%	5.6%	11.1%	-18.5%	-17.4%	-37.7%	18.8%	소맥(CBOT)	420	-1.9%		
	라이신(Feed Trade)	RMB/kg	9.4	3.9%	4.4%	4.4%	11.2%	-17.2%	-15.5%	-40.8%	18.6%	대두(CBOT)	976	+1.8%		
	라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	0.0%	3.2%	-30.0%	8.9%	-30.0%	8.9%	대두유(CBOT)	34.8	+2.2%		
	메티오닌	RMB/kg	22.8	0.0%	0.0%	-4.2%	2.2%	-12.5%	-10.8%	-15.0%	14.6%	원당(NYBOT)	15.1	-0.1%		
	쓰레오닌	RMB/kg	12.3	6.5%	9.9%	2.1%	28.9%	14.0%	28.9%	-15.5%	34.6%	참치(ATUNA)	2,100	0.0%		
	트립토판	RMB/kg	100.0	0.0%	0.0%	5.3%	37.0%	37.9%	53.8%	0.0%	53.8%	육계(국내)	1,490	0.0%		
	돼지고기	RMB/kg	21.2	0.0%	-0.5%	-1.7%	1.1%	-11.5%	-9.7%	-14.1%	2.6%	돈육(국내)	4,514	-1.2%		
기타	참치어가(Atuna)	USD/톤	2,100	0.0%	-7.7%	-10.6%	7.7%	31.3%	31.3%	40.0%	-10.6%					
	육계(협회 평균가)	KRW/kg	1,490	0.0%	-25.1%	-6.3%	-16.8%	15.5%	-16.8%	-42.5%	25.2%					
	돈육(협회 도매가)	KRW/kg	4,514	-1.2%	0.4%	4.5%	-19.7%	20.2%	-0.7%	-26.6%	20.2%					
글로벌 추가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	390,000	0.3%	5.3%	6.3%	8.3%	9.1%	6.0%	-2.5%	16.4%	5,136	14.6	1.5	10.1	10.1
	Ajinomoto	JPY	2,049	-1.9%	-11.3%	-9.6%	-7.9%	-13.0%	0.1%	-18.5%	0.9%	1,171	24.3	1.9	8.4	10.7
	ADM	USD	39.0	-2.1%	-1.5%	-11.5%	-5.6%	-14.7%	-9.1%	-17.1%	0.0%	22	16.5	1.3	7.7	10.1
	Meihua	CNY	5.6	0.0%	-3.9%	-12.7%	-3.6%	-13.7%	-16.3%	-26.2%	2.2%	17	15.4	1.9	13.4	8.5
	GBT	HKD	0.1	1.6%	0.8%	-7.2%	-14.7%	-41.3%	-4.5%	-50.8%	1.6%	0.8	-	-	-	-
	Evonik	EUR	32	-0.9%	-3.1%	3.2%	16.3%	11.3%	22.9%	-3.1%	22.9%	15	14.9	2.1	11.7	7.6
	오리온	KRW	125,000	2.5%	7.8%	32.6%	44.5%	-	-	0.0%	55.3%	4,942	-	-	-	-
중국 F&B	Tingyi	HKD	13.3	-0.5%	4.7%	7.8%	22.8%	40.6%	48.5%	-0.5%	56.6%	74	37.5	3.4	9.0	10.4
	Want Want	HKD	6.4	-1.7%	-7.1%	9.9%	16.3%	29.2%	35.7%	-7.1%	35.7%	80	21.5	5.0	24.0	12.9
	Tsingtao Brewery	HKD	33.4	-1.5%	1.2%	1.8%	-0.1%	14.0%	7.9%	-11.4%	17.0%	50	27.7	2.2	8.4	12.6
	China Mengniu	HKD	21	-2.4%	-5.3%	-5.3%	31.7%	37.6%	35.7%	-8.9%	46.8%	81	27.8	3.0	10.8	14.6
	담배											16,132	14.2	2.1	15.1	8.0
	KT&G	KRW	117,500	0.4%	4.0%	11.4%	1.7%	16.3%	11.9%	-2.5%	23.0%	159	21.5	-	-	15.3
	Philip Morris	USD	102.1	-0.7%	-0.9%	-10.5%	-11.2%	11.5%	16.9%	-17.0%	16.9%	112	17.6	4.8	28.8	15.1
	British American	GBP	4,891	-0.2%	-0.8%	0.7%	0.7%	5.8%	14.2%	-13.3%	14.3%	7,410	16.2	2.6	16.4	10.7
	Japan Tobacco	JPY	3,705	-1.2%	-3.5%	-0.2%	-2.6%	-3.6%	0.1%	-12.3%	2.5%	317	30.3	7.2	22.9	15.6
	주류											48	21.7	3.3	16.9	11.4
	Ambev	BRL	20.2	0.0%	0.0%	-8.7%	3.5%	23.2%	16.8%	-8.7%	27.7%	2,577	20.9	2.6	13.3	14.7
	Heineken	EUR	84.0	-0.8%	0.2%	-2.0%	-3.0%	17.9%	21.3%	-5.8%	23.6%	1,764	50.2	1.4	3.1	12.7
	Asahi	JPY	5,329	-0.1%	0.0%	6.5%	14.7%	44.4%	48.5%	-0.9%	55.4%	1,022	39.1	0.5	1.2	7.9
	하이트진로	KRW	25,150	-0.4%	-1.8%	-6.0%	6.6%	19.2%	16.7%	-7.4%	26.4%	516	7.3	0.9	13.4	4.0
	롯데칠성	KRW	1,279,000	-1.3%	0.7%	-5.5%	-16.1%	-12.4%	-18.5%	-32.9%	1.1%	46	20.1	3.0	15.1	14.6
글로벌 F&B	무학	KRW	18,100	-2.2%	-1.4%	-1.4%	-16.8%	-20.8%	-26.9%	-31.6%	4.6%	52	23.4	10.2	43.1	12.3
	Danone	EUR	68.7	-0.2%	-1.4%	-0.3%	5.8%	14.1%	18.0%	-3.3%	18.4%	81	27.5	13.5	43.7	15.2
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	260	24.0	3.9	16.0	16.3
	Starbucks	USD	56.7	-0.4%	-0.9%	1.8%	6.6%	2.1%	4.6%	-12.2%	7.6%	199	24.7	10.0	36.3	20.0
	Nestle SA	CHF	83.7	-0.4%	0.2%	-1.4%	3.5%	14.5%	23.2%	-2.3%	24.3%	164	22.0	12.3	61.3	14.0
	Coca Cola	USD	46.8	-1.3%	1.9%	1.4%	2.7%	12.9%	13.7%	-1.3%	16.5%	896	34.0	2.3	6.9	19.4
	Pepsi Co	USD	115.1	-0.6%	4.2%	2.2%	-1.2%	10.0%	13.5%	-3.4%	16.2%	496	21.9	1.7	7.4	9.6
	Nissin Food	JPY	7,630	-1.4%	5.1%	6.7%	13.9%	24.3%	36.0%	-1.8%	36.0%	28	21.9	11.8	43.4	11.5
	Toyo Suisan	JPY	4,475	-1.5%	-4.5%	4.3%	12.3%	5.7%	14.0%	-4.7%	14.6%	1.4	21.5	4.5	21.5	13.3
	국내 F&B											460	62.5	2.8	3.9	10.7
	농심	KRW	347,500	2.5%	4.0%	0.6%	7.3%	4.5%	15.1%	-5.3%	19.6%	513	22.3	1.6	7.5	9.1
	오뚜기	KRW	753,000	-0.8%	0.5%	0.0%	0.9%	13.7%	16.6%	-14.9%	20.1%	1,485	13.3	0.9	7.3	6.5
	대성	KRW	24,500	1.2%	6.3%	11.4%	-0.6%	-7.2%	-13.9%	-16.9%	14.2%	658	11.3	0.7	6.0	-
	풀무원	KRW	132,000	5.2%	12.8%	18.4%	9.1%	-6.0%	10.0%	-9.3%	19.5%	1,342	26.4	4.2	16.7	12.8
	매일유업	KRW	73,900	-3.7%	-3.3%	7.9%	-5.3%	-	-	-13.3%	16.7%	204	-	-	-	-
	동원F&B	KRW	214,500	0.2%	2.1%	13.2%	-1.2%	8.3%	3.9%	-21.1%	21.2%	28	21.9	11.8	43.4	11.5
	동원산업	KRW	312,000	-1.7%	-3.1%	27.3%	10.1%	-14.2%	-0.8%	-15.4%	27.3%	1,049	7.8	1.2	16.1	6.5
	롯데제과	KRW	62,500	2.0%	-7.1%	-62.3%	-68.8%	-65.0%	-66.5%	-72.5%	2.0%	4,605	23.9	0.7	2.7	4.1
	크라온제과	KRW	16,300	-3.6%	-3.3%	-3.8%	-22.0%	-	-	-32.6%	0.0%	204	-	-	-	-
	빙그레	KRW	64,000	0.9%	1.7%	4.7%	-0.5%	0.3%	2.6%	-12.3%	10.3%	630	24.1	1.2	4.9	5.5
식자재유통	Sysco	USD	54.1	-1.5%	2.9%	-0.6%	4.9%	-2.3%	1.1%	-4.5%	10.2%	28	21.9	11.8	43.4	11.5
	MARR	EUR	20.6	0.6%	-4.8%	-10.0%	-3.4%	18.7%	24.4%	-12.0%	28.8%	1.4	21.5	4.5	21.5	13.3
	CJ프레시웨이	KRW	38,750	0.6%	-1.8%	17.2%	-18.0%	-0.6%	-0.9%	-18.0%	25.8%	460	62.5	2.8	3.9	10.7
	신세계푸드	KRW	132,500	0.0%	-1.5%	10.4%	-7.0%	-10.2%	-5.0%	-25.4%	11.3%	513	22.3	1.6	7.5	9.1
	현대그린푸드	KRW	15,200	0.3%	-4.1%	-0.3%	-14.1%	-1.3%	-6.5%	-18.3%	1.7%	1,485	13.3	0.9	7.3	6.5
	롯데푸드	KRW	581,000	0.2%	0.9%	-4.4%	-2.0%	-10.5%	-16.3%	-17.8%	3.6%	658	11.3	0.7	6.0	-
	SPC삼립	KRW	155,500	-0.6%	12.7%	18.7%	-3.1%	-8.3%	-8.8%	-30.4%	30.1%	1,342	26.4	4.2	16.7	12.8

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

옥수수, 소맥 (2012.1.1=100)



중국 라이신



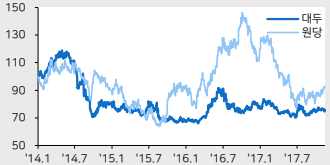
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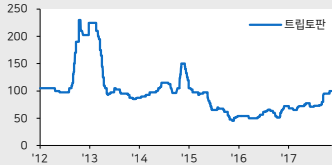
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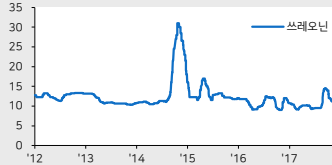
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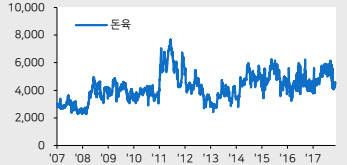
중국 트립토판



중국 쓰레오닌



국내 돈육



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