



국제 곡물 가격/중국 아미노산 가격		단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)							
			11.14	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News					
CBOT	옥수수	¢/부셸	338	-1.4%	-2.9%	-4.3%	-6.4%	-4.1%	0.1%	-14.0%	2.4%	라이신 가격 유지 기타아미노산 가격 상승	(오뚜기) 지난 1일부로 참치캔 5종 판매가 평균 5% 인상 (머니투데이)						
	소맥	¢/부셸	428	0.9%	0.2%	-2.6%	-2.6%	4.9%	8.6%	-20.6%	15.2%								
	대두	¢/부셸	959	-0.5%	-2.7%	-4.1%	2.5%	-3.8%	-1.2%	-10.8%	6.1%								
	대두유	¢/lb	34.0	-0.9%	-2.9%	1.6%	1.4%	-1.2%	0.2%	-9.8%	9.7%								
NYBOT	원당	¢/lb	15.1	-0.2%	2.6%	4.8%	14.4%	-22.6%	-30.2%	-30.2%	20.3%	라이신	9.1	0.0%	(말도) 틴세라멘탈계류 리뉴얼 출시 (스포츠크림)				
	오렌지	USD/lb	161	0.5%	0.8%	6.5%	18.6%	-18.5%	-21.7%	-27.3%	28.6%	라이신(CJ/CJ)	9.8	0.0%					
	커피	USD/lb	127	-0.4%	1.9%	0.5%	-9.4%	-7.3%	-21.5%	-21.5%	12.0%	DL-메티오닌	22.8	0.0%					
DALIAN Ex	대두	RMB/톤	3,511	0.0%	0.0%	-5.6%	-9.0%	-19.7%	-6.6%	-20.7%	0.0%	L-메티오닌	22.3	0.0%	트립토판	100.0			
	대두박	RMB/톤	2,840	1.1%	1.1%	-1.0%	0.7%	-7.0%	-16.1%	-23.3%	12.1%	트립토판	11.5	+1.3%					
	옥수수	RMB/톤	1,650	0.0%	0.0%	1.0%	-1.8%	9.9%	-7.8%	-7.8%	11.7%	트립토판	100.0	0.0%					
Mal Ex	팜유	USD/톤	2,654	-1.8%	-3.8%	-2.3%	-1.1%	-17.5%	-7.1%	-19.7%	2.9%	옥수수(CBOT)	338	-1.4%	중국축산				
중국축산	라이신	RMB/kg	9.1	0.0%	2.8%	0.6%	5.8%	-22.3%	-17.7%	-40.7%	13.1%	소맥(CBOT)	428	+0.9%					
	라이신(Feed Trade)	RMB/kg	9.1	0.0%	0.6%	-1.1%	7.1%	-20.3%	-11.3%	-43.0%	14.2%	대두(CBOT)	959	-0.5%					
	라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	0.0%	3.2%	-30.0%	8.9%	-30.0%	8.9%	대두유(CBOT)	34.0	-0.9%					
	메티오닌	RMB/kg	22.8	0.0%	0.0%	-4.2%	2.2%	-12.5%	-10.8%	-15.0%	14.6%	원당(NYBOT)	15.1	-0.2%					
	쓰레오닌	RMB/kg	11.5	1.3%	3.1%	-4.2%	21.1%	7.0%	21.1%	-20.7%	26.4%	참치(ATUNA)	2,100	0.0%					
	트립토판	RMB/kg	100.0	0.0%	0.0%	5.3%	37.0%	37.9%	53.8%	0.0%	53.8%	육계(국내)	1,490	-6.3%					
	돼지고기	RMB/kg	21.3	0.0%	0.0%	-1.2%	1.6%	-11.0%	-9.2%	-13.6%	3.1%	돈육(국내)	4,571	+0.9%					
	기타	참치어가(Atuna)	USD/톤	2,100	0.0%	-7.7%	-10.6%	7.7%	31.3%	31.3%	40.0%	-10.6%							
		육계(협회 평균가)	KRW/kg	1,490	-6.3%	-25.1%	-6.3%	-16.8%	15.5%	-16.8%	-42.5%	25.2%							
		돈육(협회 도매가)	KRW/kg	4,571	0.9%	1.1%	11.2%	-9.6%	21.7%	1.6%	-25.7%	21.7%							
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)			
아미노산	CJ제일제당	KRW	389,000	-0.6%	4.1%	6.0%	8.1%	8.8%	5.7%	-2.8%	16.1%	5,123	14.5	1.5	10.2	10.1			
	Ajinomoto	JPY	2,089	-2.9%	-9.7%	-7.8%	-6.1%	-11.3%	1.7%	-16.9%	2.9%	1,194	24.8	1.9	8.4	10.9			
	ADM	USD	39.8	0.1%	1.3%	-9.6%	-3.6%	-12.8%	-4.6%	-15.4%	1.3%	22	16.8	1.3	7.7	10.3			
	Meihua	CNY	5.6	-2.6%	-3.9%	-12.7%	-3.6%	-13.7%	-13.1%	-26.2%	2.2%	17	15.4	1.9	13.4	8.5			
	GBT	HKD	0.1	-2.3%	0.0%	-8.7%	-16.0%	-42.2%	-4.5%	-51.5%	0.0%	0.8	-	-	-	-			
	Evonik	EUR	32	-0.1%	-1.6%	4.1%	17.3%	12.3%	22.7%	-2.3%	24.0%	15	15.1	2.1	11.7	7.7			
중국 F&B	오리온	KRW	122,000	-1.2%	4.7%	29.4%	41.0%	-	-	-1.2%	51.6%	4,823	-	-	-	-			
	Tingyi	HKD	13.3	6.6%	7.8%	8.3%	23.3%	41.3%	48.8%	0.0%	57.3%	75	38.1	3.4	9.0	10.4			
	Want Want	HKD	6.5	0.3%	-0.3%	11.8%	18.3%	31.4%	37.8%	-5.5%	38.1%	82	21.9	5.1	24.0	13.1			
	Tsingtao Brewery	HKD	33.9	0.4%	4.6%	3.4%	1.3%	15.7%	10.2%	-10.1%	18.7%	51	28.2	2.3	8.4	12.8			
	China Mengniu	HKD	21	0.0%	-2.3%	-3.0%	34.9%	40.9%	37.6%	-6.7%	50.4%	83	28.6	3.1	10.8	14.9			
담배	KT&G	KRW	117,000	2.6%	5.4%	10.9%	1.3%	15.8%	13.6%	-2.9%	22.5%	16,063	14.1	2.0	15.1	7.9			
	Philip Morris	USD	102.7	-0.8%	0.6%	-9.9%	-10.6%	12.3%	15.5%	-16.4%	17.6%	160	21.6	-	-	15.3			
	British American	GBP	4,900	-0.7%	-1.2%	0.9%	0.9%	6.0%	13.8%	-13.2%	14.5%	112	17.6	4.8	28.8	15.1			
	Japan Tobacco	JPY	3,751	-0.4%	0.2%	1.0%	-1.4%	-2.4%	-0.5%	-11.2%	3.8%	7,502	16.4	2.6	16.4	10.8			
주류	Ambev	BRL	20.2	-0.1%	-1.7%	-8.7%	3.5%	23.2%	15.8%	-8.7%	27.7%	317	30.3	7.2	22.9	15.6			
	Heineken	EUR	84.7	-0.2%	0.3%	-1.2%	-2.2%	18.9%	19.4%	-5.0%	24.6%	49	21.9	3.4	16.9	11.5			
	Asahi	JPY	5,336	0.6%	-0.8%	6.7%	14.8%	44.6%	49.4%	-0.8%	55.6%	2,580	20.9	2.6	13.3	14.8			
	하이트진로	KRW	25,250	-1.2%	0.0%	-5.6%	7.0%	19.7%	17.4%	-7.0%	26.9%	1,771	49.9	1.4	3.1	12.7			
음식료	롯데칠성	KRW	1,296,000	-0.9%	2.1%	-4.3%	-15.0%	-11.2%	-16.9%	-32.0%	2.5%	1,036	35.9	0.5	1.2	7.9			
	무학	KRW	18,500	0.3%	1.1%	0.8%	-14.9%	-19.0%	-23.1%	-30.1%	6.9%	527	7.4	1.0	13.4	4.0			
글로벌 F&B	Danone	EUR	68.8	-0.6%	-2.3%	-0.1%	6.0%	14.3%	17.1%	-3.2%	18.6%	46	20.1	3.0	15.1	14.6			
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3			
	Starbucks	USD	56.9	0.5%	0.6%	2.2%	7.1%	2.5%	5.6%	-11.8%	8.0%	82	27.6	13.5	43.7	15.3			
	Nestle SA	CHF	84.0	-0.5%	-0.4%	-1.1%	3.8%	14.9%	22.4%	-2.0%	24.7%	261	24.0	3.9	16.0	16.3			
	Coca Cola	USD	47.4	1.5%	4.3%	2.7%	4.0%	14.4%	15.6%	0.0%	18.1%	202	25.1	10.1	36.3	20.2			
	Pepsi Co	USD	115.8	1.5%	5.9%	2.8%	-0.6%	10.6%	12.2%	-2.8%	16.9%	165	22.2	12.3	61.3	14.1			
	Nissin Food	JPY	7,740	-0.4%	6.5%	8.3%	15.5%	26.1%	39.2%	-0.4%	39.2%	909	34.5	2.3	6.9	19.7			
	Toyo Suisan	JPY	4,545	-1.0%	-3.2%	5.9%	14.1%	7.3%	16.2%	-3.2%	16.4%	504	22.2	1.7	7.4	9.8			
국내 F&B	농심	KRW	339,000	-1.0%	0.4%	-1.9%	4.6%	2.0%	12.6%	-7.6%	16.7%	2,062	19.9	1.1	5.7	7.8			
	오뚜기	KRW	759,000	0.3%	0.1%	0.8%	1.7%	14.7%	16.8%	-14.2%	21.1%	2,611	20.4	2.3	11.8	12.0			
	대성	KRW	24,200	1.0%	5.2%	10.0%	-1.8%	-8.3%	-15.2%	-18.0%	12.8%	838	11.7	1.0	8.3	7.8			
	풀무원	KRW	125,500	2.9%	7.3%	12.6%	3.7%	-10.7%	2.4%	-13.7%	13.6%	478	11.1	1.7	14.1	6.7			
	매일유업	KRW	76,700	-0.3%	1.9%	12.0%	-1.7%	-	-	-10.0%	21.2%	584	-	-	-	-			
	동원F&B	KRW	214,000	-0.5%	4.9%	12.9%	-1.4%	8.1%	4.9%	-21.3%	20.9%	826	16.0	1.4	8.7	9.1			
	동원산업	KRW	317,500	0.2%	-2.3%	29.6%	12.0%	-12.7%	1.0%	-14.0%	29.6%	1,068	7.9	1.2	16.1	6.5			
	롯데제과	KRW	61,300	-3.0%	-9.7%	-63.1%	-69.4%	-65.7%	-67.3%	-73.1%	0.0%	4,517	23.4	0.7	2.7	4.1			
	크라온제과	KRW	16,900	-0.3%	-0.3%	-0.3%	-19.1%	-	-	-30.2%	2.4%	212	-	-	-	-			
	빙그레	KRW	63,400	-0.3%	0.8%	3.8%	-1.4%	-0.6%	1.8%	-13.2%	9.3%	625	23.9	1.2	4.9	5.5			
식자재유통	Sysco	USD	54.9	1.7%	1.4%	0.9%	6.5%	-0.8%	3.4%	-3.1%	11.9%	29	22.2	11.9	43.4	11.6			
	MARR	EUR	20.5	-1.3%	-6.3%	-10.6%	-4.0%	18.0%	22.6%	-12.6%	27.9%	1.4	21.3	4.5	21.4	14.6			
	CJ프레시웨이	KRW	38,500	-0.9%	0.4%	16.5%	-18.5%	-1.3%	-3.5%	-18.5%	25.0%	457	62.1	2.8	3.9	10.7			
	신세계푸드	KRW	132,500	-1.5%	0.0%	10.4%	-7.0%	-10.2%	-5.4%	-25.4%	11.3%	513	22.3	1.6	7.5	9.1			
	현대그린푸드	KRW	15,150	-0.7%	-4.1%	-0.7%	-14.4%	-1.6%	-7.3%	-18.5%	1.3%	1,480	13.3	0.9	7.2	6.5			
	롯데푸드	KRW	580,000	0.3%	-1.5%	-4.6%	-2.2%	-10.6%	-18.4%	-18.4%	3.4%	656	11.3	0.7	6.0	-			
	SPC삼립	KRW	156,500	-0.6%	14.7%	19.5%	-2.5%	-7.7%	-6.6%	-30.0%	31.0%	1,350	25.4	4.2	17.4	12.6			

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

