



국제 곡물 가격/중국 아미노산 가격	현재가		기간변동률								주요 제품 가격 동향 (전일비)					
	단위	11.13	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	342	-0.4%	-1.7%	-3.0%	-5.1%	-2.8%	0.6%	-12.7%	3.9%	라이신 가격 상승 기타아미노산 가격 상승	(KT&G)관련형 전자담배 '릴' 사전판매 첫날 완판, 예약도 줄이어 (뉴스1)			
	소맥	¢/부셸	424	-1.7%	-1.5%	-3.5%	-3.4%	4.0%	5.3%	-21.3%	14.2%					
	대두	¢/부셸	964	-1.4%	-2.1%	-3.7%	3.0%	-3.3%	-1.5%	-10.4%	6.6%					
	대두유	¢/lb	34.3	-1.4%	-1.2%	2.5%	2.4%	-0.3%	-0.3%	-9.0%	10.7%					
NYBOT	원당	¢/lb	15.1	1.1%	3.9%	5.0%	14.6%	-22.5%	-30.3%	-30.3%	20.6%	라이신	9.1	0.0%	(크라운제과) 한복 먼은 파이, 다른 먼은 비스킷 맛을 내는 빅파이 자용맛 출시 (파이낸셜뉴스)	
	오렌지	USD/lb	161	-1.2%	0.1%	5.9%	18.0%	-18.9%	-24.2%	-27.6%	28.0%					
	커피	USD/lb	128	0.0%	1.6%	0.9%	-9.1%	-6.9%	-20.0%	-21.1%	12.5%					
DALIAN Ex	대두	RMB/톤	3,511	0.0%	0.0%	-5.6%	-9.0%	-19.7%	-9.0%	-20.7%	0.0%	DL-메티오닌	22.8	0.0%	3Q17 음식료 실적발표 일정 11/14(화): 오리온, 농심, 해태제과, 오뚜기, 하이트진로, SPC삼립, 이지바이오	
	대두박	RMB/톤	2,808	0.0%	0.0%	-2.2%	-0.4%	-8.0%	-17.0%	-24.2%	10.9%					
	옥수수	RMB/톤	1,650	0.0%	0.0%	1.0%	-1.8%	9.9%	-3.5%	-7.8%	11.7%					
Mal Ex	팜유	USD/톤	2,702	-1.4%	-2.5%	-0.5%	0.7%	-16.0%	-9.2%	-18.3%	4.7%	옥수수(CBOT)	342	-0.4%		
	중국축산	라이신	RMB/kg	9.1	1.7%	2.8%	-2.2%	5.8%	-22.3%	-4.7%	-40.7%					
기타	라이신(Feed Trade)	RMB/kg	9.1	0.0%	0.6%	-4.7%	7.1%	-20.3%	-4.2%	-43.0%	14.2%	소맥(CBOT)	424	-1.7%		
	라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	0.0%	3.2%	-30.0%	8.9%	-30.0%	8.9%	대두(CBOT)	964	-1.4%		
	메티오닌	RMB/kg	22.8	0.0%	0.0%	-4.2%	2.2%	-12.5%	-10.8%	-15.0%	14.6%	대두유(CBOT)	34.3	-1.4%		
	쓰레오닌	RMB/kg	11.4	0.9%	1.8%	-12.7%	19.5%	5.6%	20.7%	-21.7%	24.7%	원당(NYBOT)	15.1	+1.1%		
	트립토판	RMB/kg	100.0	0.0%	0.0%	5.3%	37.0%	37.9%	60.0%	0.0%	60.0%	참치(ATUNA)	2,100	0.0%		
	돼지고기	RMB/kg	21.3	0.0%	-0.1%	-1.2%	1.6%	-11.0%	-9.2%	-13.6%	3.1%	육계(국내)	1,590	-11.2%		
	참치어가(Atuna)	USD/톤	2,100	0.0%	-7.7%	-10.6%	7.7%	31.3%	31.3%	40.0%	-10.6%	돈육(국내)	4,528	+8.0%		
	육계(협회 평균가)	KRW/kg	1,590	-11.2%	-15.9%	0.0%	-11.2%	23.3%	-11.2%	-38.6%	33.6%					
	돈육(협회 도매가)	KRW/kg	4,528	8.0%	0.4%	2.6%	-10.5%	20.6%	-0.1%	-26.4%	20.6%					
	글로벌 추가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	391,500	-2.0%	4.8%	6.7%	8.7%	9.5%	6.4%	-2.1%	16.9%	5,156	14.6	1.5	10.2	9.4
	Ajinomoto	JPY	2,150	-0.6%	-6.7%	-5.1%	-3.3%	-8.7%	4.7%	-14.5%	5.9%	1,230	25.5	2.0	8.4	11.2
	ADM	USD	39.7	-0.5%	-0.1%	-9.7%	-3.7%	-12.9%	-4.8%	-15.5%	1.2%	22	16.8	1.3	7.7	10.3
	Meihua	CNY	5.8	-0.7%	-1.4%	-10.4%	-1.0%	-11.3%	-10.8%	-24.2%	4.9%	18	15.8	1.9	13.4	8.7
	GBT	HKD	0.1	1.6%	0.8%	-6.5%	-14.0%	-40.8%	-2.3%	-50.4%	2.4%	0.8	-	-	-	-
	Evonik	EUR	32	-0.8%	-0.3%	4.2%	17.5%	12.5%	22.9%	-2.1%	24.2%	15	15.1	2.1	11.6	7.7
중국 F&B	오리온	KRW	123,500	2.5%	8.8%	31.0%	42.8%	-	-	0.0%	53.4%	4,882	-	-	-	-
	Tingyi	HKD	12.5	1.1%	-0.2%	1.6%	15.7%	32.6%	39.7%	-1.6%	47.6%	70	36.5	3.2	8.8	10.2
	Want Want	HKD	6.5	-3.3%	-1.1%	11.5%	17.9%	31.0%	37.3%	-5.8%	37.6%	81	21.9	5.1	24.0	13.0
	Tsingtao Brewery	HKD	33.8	0.1%	5.6%	2.9%	0.9%	15.2%	9.8%	-10.5%	18.2%	51	28.1	2.3	8.4	12.9
	China Mengniu	HKD	21	1.7%	-1.2%	-3.0%	34.9%	40.9%	37.6%	-6.7%	50.4%	83	28.6	3.1	10.9	14.9
	담배	KT&G	KRW	114,000	1.3%	6.5%	8.1%	-1.3%	12.9%	10.7%	-5.4%	19.4%	15,651	13.8	2.0	15.1
주류	Philip Morris	USD	103.5	0.5%	0.8%	-9.2%	-9.9%	13.1%	16.4%	-15.8%	18.5%	161	21.8	-	-	15.4
	British American	GBP	4,937	0.5%	-1.2%	1.6%	1.7%	6.8%	14.6%	-12.5%	15.4%	113	17.7	4.9	28.8	15.2
	Japan Tobacco	JPY	3,765	-0.9%	-1.0%	1.4%	-1.0%	-2.1%	-0.2%	-10.9%	4.1%	7,530	16.5	2.6	16.4	10.9
	Ambev	BRL	20.2	0.0%	-1.8%	-8.6%	3.6%	23.3%	15.9%	-8.6%	27.8%	318	29.8	7.2	23.5	15.6
	Heineken	EUR	84.9	0.1%	0.1%	-1.0%	-2.0%	19.1%	19.6%	-4.9%	24.9%	49	21.9	3.4	16.9	11.6
	Asahi	JPY	5,306	-0.8%	1.4%	6.1%	14.2%	43.8%	48.6%	-1.4%	54.7%	2,566	20.8	2.6	13.3	14.7
글로벌 F&B	하이트진로	KRW	25,550	0.4%	1.6%	-4.5%	8.3%	21.1%	18.8%	-5.9%	28.4%	1,792	49.7	1.4	3.1	12.7
	롯데칠성	KRW	1,308,000	0.0%	2.2%	-3.4%	-14.2%	-10.4%	-16.2%	-31.4%	3.4%	1,046	36.2	0.5	1.2	8.0
	무학	KRW	18,450	1.4%	0.8%	0.5%	-15.2%	-19.3%	-23.3%	-30.2%	6.6%	526	7.4	1.0	13.4	4.0
	Danone	EUR	69.2	0.4%	-1.8%	0.5%	6.6%	15.0%	17.8%	-2.6%	19.4%	46	20.2	3.0	15.1	14.7
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3
	Starbucks	USD	56.6	-0.7%	1.1%	1.7%	6.5%	2.0%	5.0%	-12.3%	7.5%	81	27.5	13.4	43.7	15.2
국내 F&B	Nestle SA	CHF	84.4	1.1%	-0.4%	-0.5%	4.4%	15.5%	23.0%	-1.5%	25.4%	263	24.2	3.9	16.0	16.4
	Coca Cola	USD	46.7	0.4%	1.6%	1.2%	2.5%	12.7%	13.9%	-0.3%	16.3%	199	24.7	10.0	36.3	19.9
	Pepsi Co	USD	114.0	1.1%	3.5%	1.3%	-2.1%	9.0%	10.5%	-4.2%	15.2%	162	21.8	12.1	61.3	13.9
	Nissin Food	JPY	7,770	7.2%	7.8%	8.7%	16.0%	26.5%	39.7%	0.0%	39.7%	913	34.6	2.3	6.9	19.8
	Toyo Suisan	JPY	4,590	-0.2%	-1.5%	7.0%	15.2%	8.4%	17.4%	-2.2%	17.5%	509	22.5	1.8	7.4	9.9
	농심	KRW	342,500	0.9%	1.2%	-0.9%	5.7%	3.0%	13.8%	-6.7%	17.9%	2,083	20.0	1.1	5.7	7.9
식자재유통	오뚜기	KRW	757,000	-0.5%	0.0%	0.5%	1.5%	14.4%	16.5%	-14.5%	20.7%	2,604	20.4	2.3	11.8	12.5
	대성	KRW	23,950	-1.4%	3.7%	8.9%	-2.8%	-9.3%	-16.1%	-18.8%	11.7%	830	11.7	0.9	8.2	8.2
	풀무원	KRW	122,000	-0.4%	3.8%	9.4%	0.8%	-13.2%	-0.4%	-16.2%	10.4%	465	11.1	1.7	14.1	6.7
	매일유업	KRW	76,900	2.9%	6.4%	12.3%	-1.4%	-	-	-9.7%	21.5%	585	-	-	-	-
	동원F&B	KRW	215,000	-0.7%	6.7%	13.5%	-0.9%	8.6%	5.4%	-21.0%	21.5%	830	16.1	1.4	8.7	9.1
	동원산업	KRW	317,000	0.3%	2.4%	29.4%	11.8%	-12.8%	0.8%	-14.1%	29.4%	1,066	7.9	1.2	16.1	6.5
	롯데제과	KRW	63,200	-3.5%	-8.9%	-61.9%	-68.5%	-64.6%	-66.3%	-72.2%	0.0%	4,657	24.2	0.7	2.7	4.1
	크라운제과	KRW	16,950	-0.6%	0.3%	0.0%	-18.9%	-	-	-30.0%	2.7%	212	-	-	-	-
	빙그레	KRW	63,600	-0.5%	1.9%	4.1%	-1.1%	-0.3%	2.1%	-12.9%	9.7%	627	24.0	1.2	4.9	6.2
	Sysco	USD	54.0	-0.3%	-4.7%	-0.8%	4.7%	-2.4%	1.7%	-4.7%	10.0%	28	21.9	11.7	43.4	11.5
	MARR	EUR	20.8	-1.9%	-6.1%	-9.3%	-2.7%	19.6%	24.3%	-11.4%	29.7%	1.4	21.6	4.5	21.8	13.7
	CJ프레시웨이	KRW	38,850	1.6%	1.2%	17.5%	-17.8%	-0.4%	-2.6%	-17.8%	26.1%	461	62.6	2.8	3.9	10.7
	신세계푸드	KRW	134,500	-1.1%	1.9%	12.1%	-5.6%	-8.8%	-3.9%	-24.2%	13.0%	521	22.7	1.6	7.5	9.1
	현대그린푸드	KRW	15,250	0.0%	-4.4%	0.0%	-13.8%	-1.0%	-6.7%	-18.0%	2.0%	1,490	13.3	0.9	7.2	6.5
롯데푸드	KRW	578,000	0.2%	-1.9%	-4.9%	-2.5%	-10.9%	-18.7%	-18.7%	3.0%	654	11.2	0.7	6.0	-	
SPC삼립	KRW	157,500	4.7%	15.4%	20.2%	-1.9%	-7.1%	-6.0%	-29.5%	31.8%	1,359	25.6	4.2	17.4	14.9	

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

옥수수, 소맥 (2012.1.1=100)

