

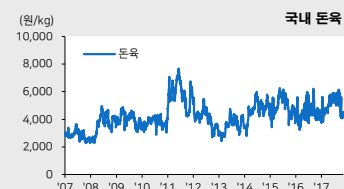
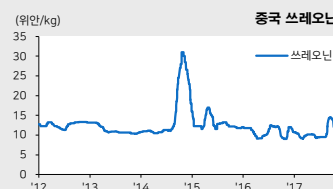
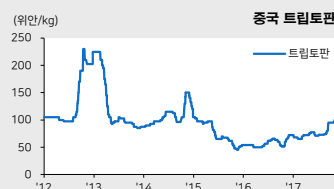
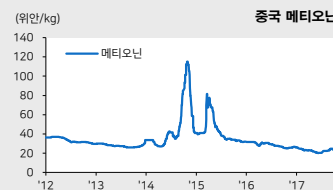
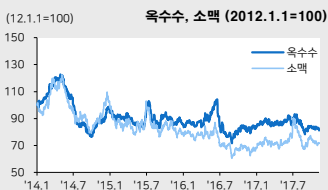


국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
			11.09	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News		
CBOT	옥수수	¢/부셀	342	-1.9%	-2.6%	-2.2%	-7.6%	-3.0%	0.2%	-12.9%	3.6%	라이신 가격 상승 기타아미노산 가격 상승	(동원산업) 5,400만 달러 투자해 2200t급 신규 생산선 두 척 발주. 직접 건조한 선망선들과 같이 특수 급냉장비로 원감용 첨가 생산 가능 (아시아경제)			
	소맥	¢/부셀	429	0.5%	0.7%	-1.4%	-6.1%	5.1%	5.5%	-20.4%	15.5%					
	대두	¢/부셀	975	-1.3%	-1.4%	1.0%	1.3%	-2.1%	-0.7%	-9.3%	7.9%					
	대두유	¢/lb	35.1	-0.7%	0.8%	6.9%	4.0%	2.1%	2.4%	-6.8%	13.3%					
NYBOT	원당	¢/lb	14.9	0.3%	4.6%	5.0%	8.0%	-23.7%	-32.7%	-32.7%	18.6%	라이신	8.9	+1.1%		
	오렌지	USD/lb	161	0.0%	3.6%	0.1%	22.7%	-18.6%	-26.7%	-27.3%	28.6%	라이신(CJ/CJ)	8.9	-1.1%		
	커피	USD/lb	126	0.5%	0.0%	-3.5%	-11.5%	-7.8%	-25.7%	-25.7%	11.4%	DL-메티오닌	9.8	0.0%		
DALIAN Ex	대두	RMB/톤	3,511	0.0%	0.0%	-5.6%	-9.2%	-19.7%	-5.1%	-20.7%	0.0%	DL-메티오닌	22.8	0.0%		
	대두박	RMB/톤	2,808	0.0%	0.0%	-0.4%	-0.4%	-8.0%	-17.0%	-24.2%	10.9%	L-메티오닌	22.3	0.0%		
	옥수수	RMB/톤	1,650	0.0%	0.0%	1.3%	-1.0%	9.9%	-3.5%	-7.8%	11.7%	쓰레오닌	11.3	+0.9%		
Mal Ex	팜유	USD/톤	2,747	-0.9%	-1.8%	1.4%	4.7%	-14.6%	-3.9%	-16.9%	6.5%	트립토판	100.0	0.0%		
중국축산	라이신	RMB/kg	8.9	1.1%	0.6%	-8.2%	4.1%	-23.6%	-4.3%	-41.6%	11.3%	옥수수(CBOT)	342	-1.9%		
	라이신(Feed Trade)	RMB/kg	8.9	-1.1%	-1.1%	-7.5%	4.4%	-21.6%	-0.8%	-43.9%	12.3%	소맥(CBOT)	429	+0.5%		
	라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	0.0%	3.2%	-30.0%	8.9%	-30.0%	8.9%	대두(CBOT)	975	-1.3%		
	메티오닌	RMB/kg	22.8	0.0%	-0.2%	-4.2%	2.2%	-12.5%	-10.8%	-15.0%	14.6%	대두유(CBOT)	35.1	-0.7%		
	쓰레오닌	RMB/kg	11.3	0.9%	0.0%	-19.6%	18.4%	4.7%	24.3%	-22.4%	24.3%	원당(NYBOT)	14.9	+0.3%		
	트립토판	RMB/kg	100.0	0.0%	0.0%	5.3%	37.0%	37.9%	66.7%	0.0%	66.7%	참치(ATUNA)	2,100	-7.7%		
기타	돼지고기	RMB/kg	21.3	0.0%	-0.1%	-1.2%	1.6%	-11.0%	-9.1%	-13.6%	3.1%	육계(국내)	1,890	-5.0%		
	참치(아타나)	USD/톤	2,100	-7.7%	-7.7%	-2.3%	7.7%	31.3%	31.3%	40.0%	-10.6%	돈육(국내)	4,521	+0.5%		
	육계(협회 평균가)	KRW/kg	1,890	-5.0%	11.8%	18.9%	11.8%	46.5%	11.8%	-27.0%	58.8%					
돈육(협회 도매가)	KRW/kg	4,521	0.5%	4.9%	8.2%	-23.2%	20.4%	-4.3%	-26.5%	20.4%						
글로벌 주가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	400,000	7.4%	11.6%	12.8%	11.9%	11.9%	7.7%	0.0%	19.4%	5,268	14.6	1.5	10.3	9.4
	Ajinomoto	JPY	2,177	-0.8%	-5.3%	-1.9%	-2.2%	-7.5%	-3.5%	-13.4%	7.2%	1,245	25.8	2.0	8.4	11.3
	ADM	USD	39.6	-0.5%	-2.5%	-7.1%	-6.7%	-13.3%	-17.0%	-17.0%	0.8%	22	16.9	1.3	7.7	10.3
	Meihua	CNY	5.9	1.2%	0.5%	-7.2%	-3.0%	-9.7%	-6.1%	-22.8%	6.9%	18	16.1	2.0	13.4	8.8
	GBT	HKD	0.1	-1.5%	0.0%	-2.2%	-13.8%	-39.9%	0.0%	-49.6%	4.0%	0.8	-	-	-	-
	Evonik	EUR	32	-1.2%	1.7%	6.2%	16.5%	13.5%	21.9%	-1.3%	25.3%	15	15.4	2.1	11.6	7.8
중국 F&B	오리온	KRW	116,500	0.0%	10.4%	20.1%	36.1%	-	-	0.0%	44.7%	4,606	-	-	-	-
	Tingyi	HKD	12.6	0.2%	0.2%	0.8%	24.4%	34.0%	42.5%	-0.5%	49.2%	71	37.8	3.2	8.7	11.0
	Want Want	HKD	6.7	-1.3%	6.8%	13.3%	26.7%	35.4%	42.0%	-2.6%	44.4%	84	22.6	5.3	24.0	13.5
	Tsingtao Brewery	HKD	33.4	3.1%	3.1%	8.3%	-1.2%	14.0%	4.5%	-11.4%	17.0%	50	27.8	2.2	8.4	12.7
	China Mengniu	HKD	21	-2.5%	-1.4%	-4.9%	37.8%	42.2%	38.7%	-5.8%	51.8%	83	28.7	3.1	10.9	15.0
담배	KT&G	KRW	117,000	0.9%	10.9%	10.9%	3.1%	15.8%	4.9%	-2.9%	22.5%	16,063	14.1	2.0	15.1	7.4
	Philip Morris	USD	102.5	-0.6%	-1.2%	-9.6%	-11.6%	12.0%	4.7%	-16.6%	17.3%	159	21.6	-	-	15.3
	British American	GBP	4,951	-0.1%	1.2%	2.7%	-2.1%	7.1%	8.2%	-12.3%	16.2%	114	17.8	4.9	28.8	15.3
	Japan Tobacco	JPY	3,803	-0.5%	1.2%	3.1%	-0.4%	-1.1%	-3.8%	-10.0%	5.2%	7,606	16.7	2.6	16.4	11.0
주류	Ambev	BRL	20.2	-0.2%	-2.5%	-4.0%	4.5%	23.3%	12.0%	-8.6%	27.8%	318	29.8	7.2	23.5	15.6
	Heineken	EUR	85.3	0.5%	1.7%	0.1%	-3.2%	19.7%	15.8%	-4.4%	25.5%	49	22.0	3.4	16.6	11.6
	Asahi	JPY	5,321	-0.3%	2.4%	8.4%	14.4%	44.2%	45.6%	-1.1%	55.1%	2,573	20.9	2.6	13.2	14.8
	하이트진로	KRW	25,750	-1.5%	-1.5%	-2.1%	8.9%	22.0%	19.8%	-5.2%	29.4%	1,806	50.1	1.4	3.1	12.8
	롯데칠성	KRW	1,303,000	-1.7%	-0.6%	-3.8%	-14.5%	-10.8%	-19.2%	-31.7%	3.0%	1,042	36.1	0.5	1.2	8.0
무학	KRW	18,250	-0.5%	0.8%	0.6%	-16.3%	-20.1%	-21.5%	-31.0%	5.5%	520	7.3	0.9	13.4	3.9	
글로벌 F&B	Danone	EUR	69.5	0.0%	-1.1%	0.5%	2.8%	15.4%	13.4%	-2.2%	19.8%	47	20.3	3.1	15.1	14.7
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3
	Starbucks	USD	57.4	-0.9%	4.0%	4.3%	3.1%	3.3%	5.0%	-11.2%	8.8%	82	27.9	13.6	43.7	15.4
	Nestle SA	CHF	83.6	-0.8%	-0.3%	0.2%	0.5%	14.4%	17.4%	-2.4%	24.2%	260	23.9	3.9	16.0	16.3
	Coca Cola	USD	46.2	0.1%	0.9%	1.8%	1.3%	11.5%	7.8%	-1.4%	15.1%	197	24.4	9.9	36.3	19.7
	Pepsi Co	USD	111.5	-0.5%	1.2%	1.3%	-4.7%	6.5%	2.5%	-6.4%	12.6%	159	21.3	11.9	61.3	13.6
	Nissin Food	JPY	7,250	0.3%	0.7%	5.1%	2.0%	18.1%	23.3%	-1.4%	32.1%	852	32.3	2.1	6.9	18.7
	Toyo Suisan	JPY	4,605	-0.4%	-0.5%	8.6%	15.0%	8.7%	11.2%	-1.9%	17.9%	511	22.5	1.8	7.4	10.0
국내 F&B	농심	KRW	347,000	3.9%	2.2%	1.2%	10.3%	4.4%	14.5%	-5.4%	19.4%	2,111	20.3	1.1	5.7	8.0
	오뚜기	KRW	770,000	2.4%	2.5%	4.9%	0.7%	16.3%	15.4%	-13.0%	22.8%	2,649	20.7	2.3	11.8	12.7
	대성	KRW	24,350	4.5%	5.0%	9.7%	-4.1%	-7.8%	-13.8%	-17.5%	13.5%	844	11.9	1.0	8.2	8.3
	풀무원	KRW	118,000	0.9%	-1.3%	4.0%	-4.1%	-16.0%	-4.1%	-18.9%	6.8%	449	11.1	1.7	14.1	6.7
	매일유업	KRW	74,900	-0.5%	4.6%	9.8%	-1.3%	-	-	-12.1%	18.3%	570	-	-	-	-
	동원F&B	KRW	216,000	2.4%	5.9%	9.4%	0.2%	9.1%	5.6%	-20.6%	22.0%	834	16.2	1.4	8.7	9.1
	동원산업	KRW	326,000	2.4%	12.8%	17.1%	13.8%	-10.3%	6.5%	-11.7%	33.1%	1,096	8.1	1.2	16.1	6.5
	롯데제과	KRW	67,500	0.4%	-7.3%	-59.3%	-66.2%	-62.2%	-64.9%	-70.3%	5.5%	4,974	25.8	0.8	2.7	4.1
	크라운제과	KRW	17,250	2.4%	2.1%	-0.6%	-20.5%	-	-	-28.7%	4.5%	216	-	-	-	-
	빙그레	KRW	64,000	1.3%	4.4%	6.7%	-2.1%	0.3%	0.8%	-12.3%	10.3%	630	24.1	1.2	4.9	6.2
식자재유통	Sysco	USD	54.0	0.1%	-2.8%	0.1%	2.9%	-2.4%	-0.3%	-4.7%	10.0%	28	21.9	11.7	43.4	11.5
	MARR	EUR	21.4	-0.5%	-3.2%	-5.4%	-1.0%	23.2%	28.6%	-8.7%	33.6%	1.4	22.3	4.7	21.8	14.0
	CJ프레시웨이	KRW	38,500	-1.0%	0.9%	6.1%	-8.6%	-1.3%	-5.6%	-18.5%	25.0%	457	80.8	2.8	3.0	10.7
	신세계푸드	KRW	138,500	3.4%	3.0%	7.8%	-7.7%	-6.1%	-2.8%	-22.0%	16.4%	536	23.4	1.7	7.5	9.1
	현대그린푸드	KRW	16,050	-0.3%	0.6%	3.5%	-10.3%	4.2%	-5.0%	-13.7%	7.4%	1,568	13.9	0.9	7.3	6.4
	롯데푸드	KRW	578,000	0.7%	-2.9%	-4.9%	-1.7%	-10.9%	-18.7%	-18.7%	3.0%	654	11.2	0.7	6.0	-
	SPC삼립	KRW	144,000	2.1%	4.3%	11.2%	-11.1%	-15.0%	-19.3%	-35.6%	20.5%	1,243	23.4	3.9	17.4	13.8

F&B Chart

↑ · 시총 순위는 십억, 백만

자료: Bloomberg



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