

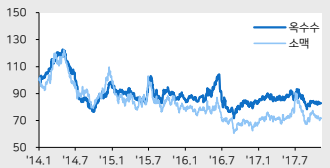


국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)						
		11.08	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News				
CBOT	옥수수	¢/부셸	348	0.1%	0.0%	-0.4%	-6.4%	-1.1%	-1.7%	-11.2%	5.7%	라이신 가격 유지 기타아미노산 가격 유지	(담배) 일본 정부, 18년 10월부터 3년째 걸쳐 1갑당 담뭍세 60엔 인상 추진. 한편 가열식 담배에 대해서도 세금 인상 방침 (세계일보)				
	소맥	¢/부셸	427	-0.1%	2.1%	-2.1%	-7.9%	4.6%	2.8%	-20.9%	14.9%						
	대두	¢/부셸	988	0.2%	0.7%	2.2%	2.9%	-0.9%	-1.4%	-8.1%	9.3%						
	대두유	¢/lb	35.4	1.0%	1.3%	7.1%	5.6%	2.8%	0.2%	-6.2%	14.1%						
NYBOT	원당	¢/lb	14.8	0.8%	1.6%	6.0%	7.0%	-23.9%	-32.5%	-32.9%	18.2%	라이신	8.8	0.0%	(빙그레) HMR 신제품 '냉동 볶음밥' 5종 출시 (뉴스1)		
	오렌지	USD/lb	161	0.8%	5.5%	2.4%	20.3%	-18.6%	-27.4%	-27.4%	28.5%	라이신(CJ/CJ)	9.8	0.0%			
	커피	USD/lb	126	0.8%	2.3%	-4.0%	-11.5%	-8.2%	-24.9%	-26.1%	10.8%	DL-메티오닌	22.8	0.0%			
DALIAN Ex	대두	RMB/톤	3,511	0.0%	0.0%	-5.6%	-8.0%	-19.7%	-5.1%	-20.7%	0.0%	L-메티오닌	22.3	0.0%	3Q17 음식료 실적발표 일정 11월 둘째주: 현대그린푸드 11/14(화): 오리온, 농심, 해태제과, 오뚜기, 하이트진로, SPC삼립, 이자비바이오		
	대두박	RMB/톤	2,808	0.0%	-3.2%	-1.6%	-0.4%	-8.0%	-17.0%	-24.2%	10.9%	쓰레오닌	11.2	0.0%			
	옥수수	RMB/톤	1,650	0.0%	0.0%	0.8%	-0.7%	9.9%	-3.5%	-7.8%	11.7%	트립토판	100.0	0.0%			
Mal Ex	팜유	USD/톤	2,772	0.5%	-1.1%	1.2%	7.4%	-13.9%	-2.9%	-16.2%	7.4%	옥수수(CBOT)	348	+0.1%	라이신(CJ/CJ) 대두(CBOT) 대두유(CBOT) 원당(NYBOT) 참치(ATUNA) 육계(국내) 돈육(국내)		
중국축산	라이신	RMB/kg	8.8	0.0%	-0.6%	-9.3%	2.9%	-24.5%	-3.8%	-42.3%	10.0%	소맥(CBOT)	427	-0.1%			
	라이신(Feed Trade)	RMB/kg	9.0	0.0%	0.0%	-6.5%	5.6%	-20.7%	0.3%	-43.3%	13.6%	대두(CBOT)	988	+0.2%			
	라이신(CJ중국국가)	RMB/kg	9.8	0.0%	0.0%	0.0%	3.2%	-30.0%	8.9%	-30.0%	8.9%	대두유(CBOT)	35.4	+1.0%			
	메티오닌	RMB/kg	22.8	0.0%	-0.2%	-4.2%	2.2%	-12.5%	-10.8%	-15.0%	14.6%	원당(NYBOT)	14.8	+0.8%			
	쓰레오닌	RMB/kg	11.2	0.0%	-1.8%	-20.4%	17.4%	3.7%	23.9%	-23.1%	23.9%	참치(ATUNA)	2,275	0.0%			
	트립토판	RMB/kg	100.0	0.0%	0.0%	5.3%	37.0%	37.9%	66.7%	0.0%	66.7%	육계(국내)	1,990	0.0%			
	돼지고기	RMB/kg	21.3	0.0%	-0.1%	-1.2%	2.2%	-11.0%	-9.1%	-13.6%	3.1%	돈육(국내)	4,498	-0.5%			
기타	참치어가(A tuna)	USD/톤	2,275	0.0%	0.0%	5.8%	16.7%	42.2%	42.2%	51.7%	-3.2%						
	육계(협회 평균가)	KRW/kg	1,990	0.0%	25.2%	25.2%	25.2%	54.3%	25.2%	-23.2%	67.2%						
	돈육(협회 도매가)	KRW/kg	4,498	-0.5%	5.6%	7.7%	-23.3%	19.8%	-6.1%	-26.8%	19.8%						
글로벌 주가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)		
아미노산	CJ제일제당	KRW	372,500	0.5%	1.8%	5.1%	5.2%	4.2%	2.3%	-4.6%	11.2%	4,905	14.7	1.4	9.6	9.4	
	Ajinomoto	JPY	2,193	-5.0%	-3.7%	-1.1%	-1.7%	-6.8%	-6.6%	-12.8%	8.0%	1,254	26.0	2.0	8.4	11.3	
	ADM	USD	39.8	0.7%	-2.6%	-7.4%	-6.6%	-12.8%	-15.4%	-16.6%	1.3%	22	16.9	1.3	7.7	10.3	
	Meihua	CNY	5.8	-0.7%	0.0%	-9.1%	-3.3%	-10.7%	-6.9%	-23.7%	5.6%	18	15.9	1.9	13.4	8.7	
	GBT	HKD	0.1	4.7%	-2.2%	-4.3%	-14.2%	-39.0%	1.5%	-48.8%	5.6%	0.9	-	-	-	-	
	Evonik	EUR	33	0.0%	4.2%	8.2%	17.3%	14.9%	23.5%	0.0%	26.8%	15	15.6	2.2	11.5	7.9	
중국 F&B	오리온	KRW	116,500	0.4%	9.9%	20.1%	36.6%	-	-	0.0%	44.7%	4,606	-	-	-	-	
	Tingyi	HKD	12.6	-0.3%	2.6%	8.8%	27.5%	33.8%	43.2%	-0.6%	49.0%	71	37.5	3.1	8.6	11.0	
	Want Want	HKD	6.8	-1.3%	6.9%	21.8%	31.9%	37.2%	43.9%	-1.3%	46.4%	85	22.9	5.3	24.0	13.7	
	Tsingtao Brewery	HKD	32.4	-1.8%	-0.8%	6.1%	-3.4%	10.6%	0.8%	-14.1%	13.5%	49	26.9	2.2	8.4	12.4	
	China Mengniu	HKD	22	0.5%	0.9%	-0.9%	41.9%	45.9%	46.3%	-3.3%	55.7%	86	29.4	3.2	10.9	15.4	
담배	KT&G	KRW	116,000	2.7%	9.4%	10.0%	1.8%	14.9%	4.5%	-3.7%	21.5%	15,926	14.0	2.0	15.1	7.4	
	Philip Morris	USD	103.1	0.1%	-1.5%	-7.4%	-10.2%	12.7%	5.9%	-16.1%	18.0%	160	21.7	-	-	15.4	
	British American	GBP	4,956	0.5%	1.7%	3.6%	-2.0%	7.2%	9.0%	-12.2%	16.4%	114	17.8	4.9	35.2	15.6	
	Japan Tobacco	JPY	3,823	-0.4%	2.0%	3.6%	0.6%	-0.5%	-2.6%	-9.5%	5.8%	7,646	16.8	2.6	16.4	11.0	
주류	Ambev	BRL	20.3	0.3%	-3.0%	-3.8%	5.2%	23.6%	12.7%	-8.4%	28.1%	319	29.9	7.3	23.5	15.6	
	Heineken	EUR	84.9	1.2%	1.5%	0.4%	-3.8%	19.1%	16.5%	-4.8%	24.9%	49	21.9	3.4	16.6	11.5	
	Asahi	JPY	5,337	0.1%	3.4%	8.7%	15.2%	44.6%	45.4%	-0.8%	55.6%	2,581	21.1	2.6	13.2	14.7	
	하이트진로	KRW	26,150	2.1%	-1.7%	-0.6%	9.4%	23.9%	22.5%	-3.7%	31.4%	1,834	50.9	1.5	3.1	12.9	
	롯데칠성	KRW	1,325,000	4.3%	-4.2%	-2.1%	-12.5%	-9.2%	-17.7%	-30.5%	4.7%	1,059	36.7	0.5	1.2	8.0	
무학	KRW	18,350	0.0%	1.1%	1.1%	-16.0%	-19.7%	-20.2%	-30.6%	6.1%	523	7.4	1.0	13.4	4.0		
글로벌 F&B	Danone	EUR	69.4	-0.3%	-1.0%	1.6%	3.6%	15.3%	12.9%	-2.3%	19.7%	47	20.3	3.1	15.1	14.7	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3	
	Starbucks	USD	57.9	1.2%	5.6%	5.0%	4.5%	4.3%	6.3%	-10.3%	9.9%	83	28.1	13.7	43.7	15.5	
	Nestle SA	CHF	84.3	0.9%	0.4%	1.6%	1.2%	15.3%	18.4%	-1.6%	25.2%	262	24.1	3.9	16.0	16.4	
	Coca Cola	USD	46.2	0.5%	0.4%	1.5%	1.5%	11.4%	8.8%	-1.5%	15.0%	197	24.5	9.8	35.8	19.7	
	Pepsi Co	USD	112.0	1.4%	1.6%	1.4%	-3.8%	7.0%	4.7%	-6.0%	13.1%	159	21.4	11.9	61.3	13.7	
	Nissin Food	JPY	7,230	-0.4%	1.4%	4.8%	2.1%	17.8%	21.9%	-1.6%	31.7%	849	32.2	2.1	6.9	18.6	
	Toyo Suisan	JPY	4,625	-1.3%	6.2%	9.1%	15.5%	9.2%	11.7%	-1.5%	18.4%	513	22.6	1.8	7.4	10.0	
국내 F&B	농심	KRW	334,000	0.0%	-3.9%	-2.6%	5.9%	0.5%	9.7%	-9.0%	15.0%	2,032	19.6	1.1	5.7	7.6	
	오뚜기	KRW	752,000	0.4%	-0.9%	2.5%	-1.6%	13.6%	13.4%	-15.0%	19.9%	2,587	20.3	2.3	11.8	12.4	
	대성	KRW	23,300	1.1%	-2.1%	5.0%	-7.5%	-11.7%	-15.4%	-21.0%	8.6%	807	11.4	0.9	8.2	8.1	
	풀무원	KRW	117,000	0.0%	-1.3%	3.1%	-5.3%	-16.7%	-4.9%	-19.6%	5.9%	446	11.1	1.7	14.1	6.7	
	매일유업	KRW	75,300	-1.4%	7.6%	10.4%	-0.7%	-	-	-11.6%	19.0%	573	-	-	-	-	
	동원F&B	KRW	211,000	0.5%	3.7%	6.8%	-7.7%	6.6%	3.2%	-22.4%	19.2%	814	15.8	1.4	8.7	9.1	
	동원산업	KRW	318,500	-1.1%	11.6%	14.4%	12.0%	-12.4%	3.7%	-13.7%	30.0%	1,071	8.3	1.2	15.5	6.6	
	롯데제과	KRW	67,200	-0.1%	-9.8%	-59.5%	-66.4%	-62.4%	-64.8%	-70.5%	5.0%	4,951	25.7	0.8	2.7	4.1	
	크라온제과	KRW	16,850	0.0%	-0.9%	-2.9%	-21.8%	-	-	-30.4%	2.1%	211	-	-	-	-	
	빙그레	KRW	63,200	0.5%	4.1%	5.3%	-2.9%	-0.9%	-0.8%	-13.4%	9.0%	623	23.8	1.1	4.9	6.1	
식자재유통	Sysco	USD	54.0	2.6%	-2.9%	-0.5%	3.2%	-2.5%	2.3%	-4.7%	9.9%	28	21.9	11.7	43.4	11.5	
	MARR	EUR	21.5	-0.7%	-2.0%	-5.5%	-3.0%	23.9%	29.0%	-8.2%	34.3%	1.4	22.4	4.7	21.8	14.1	
	CJ프레시웨이	KRW	38,900	-1.4%	-0.9%	7.2%	-8.0%	-0.3%	-3.6%	-17.7%	26.3%	462	81.7	2.9	3.0	10.7	
	신세계푸드	KRW	134,000	-0.4%	-0.4%	4.3%	-9.8%	-9.2%	-6.9%	-24.5%	12.6%	519	22.6	1.6	7.5	9.1	
	현대그린푸드	KRW	16,100	1.6%	0.6%	3.9%	-10.3%	4.5%	-5.3%	-13.4%	7.7%	1,573	14.0	0.9	7.3	6.7	
	롯데푸드	KRW	574,000	-0.3%	-4.2%	-5.6%	-2.4%	-11.6%	-19.5%	-19.5%	2.3%	650	11.2	0.7	6.0	-	
	SPC삼립	KRW	141,000	2.2%	2.5%	8.9%	-12.4%	-16.8%	-20.6%	-36.9%	18.0%	1,217	22.9	3.8	17.4	13.6	

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

 (12.1.1=100) **옥수수, 소맥 (2012.1.1=100)**

 (위안/kg) **중국 라이신**

 (위안/kg) **중국 메티오닌**

 (RMB/kg) **중국 돈육**
