



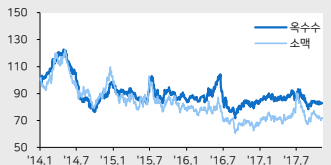
국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)						
		11.07	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News				
CBOT	옥수수	¢/부셀	348	-0.1%	0.6%	-0.6%	-5.1%	-1.2%	0.4%	-11.3%	5.5%	라이신 가격 유지 기타아미노산 가격 유지	(무핵) 최재호 회장, 하이트진로 마산공장 인수에 적극 나서겠다 밝혀 (연합뉴스)				
	소맥	¢/부셀	427	-0.8%	2.1%	-3.7%	-6.0%	4.7%	4.2%	-20.8%	15.0%						
	대두	¢/부셀	986	0.2%	1.3%	1.4%	3.9%	-1.1%	-0.3%	-8.3%	9.1%						
	대두유	¢/lb	35.0	0.8%	0.8%	7.1%	4.2%	1.7%	0.7%	-7.2%	12.9%						
NYBOT	원당	¢/lb	14.7	1.1%	-0.1%	5.3%	4.1%	-24.6%	-33.9%	-33.9%	17.3%	라이신	8.8	0.0%	(농심) 농심이 공식 수입, 판매하는 '츄파춥스', 20년만에 200원에서 250원으로 15% 인상 (뉴스핌)		
	오렌지	USD/lb	160	-0.2%	2.4%	1.8%	18.3%	-19.2%	-30.4%	-30.4%	27.5%	라이신(CJ CJ)	9.8	0.0%			
	커피	USD/lb	125	-0.7%	-0.3%	-4.1%	-11.0%	-9.0%	-28.5%	-28.5%	9.9%	DL-메티오닌	22.8	0.0%			
DALIAN Ex	대두	RMB/톤	3,511	0.0%	0.0%	-5.6%	-7.1%	-19.7%	-2.5%	-20.7%	0.0%	L-메티오닌	22.3	0.0%	(KT&G) 과일형 전자담배 '릴' 13일부터 서울 9개 GS25에서 사전예약 진행. 공식판매일은 20일 (매일경제)		
	대두박	RMB/톤	2,808	0.0%	-6.3%	0.3%	-0.4%	-8.0%	-17.0%	-24.2%	10.9%	쓰레오닌	11.2	0.0%			
	옥수수	RMB/톤	1,650	0.0%	1.3%	-0.1%	-0.6%	9.9%	-3.5%	-7.8%	11.7%	트립토판	100.0	0.0%			
Mal Ex	팜유	USD/톤	2,759	-0.5%	-1.1%	0.7%	6.5%	-14.3%	-1.6%	-16.5%	6.9%	옥수수(CBOT)	348	-0.1%	3Q17 음식료 실적발표 일정 11월 둘째주: 현대그린푸드 11/8(수): CJ제일제당 11/14(화): 오리온, 농심, 해태제과, 오뚜기, 하이트진로, SPC삼립, 이자바이오		
중국축산	라이신	RMB/kg	8.8	0.0%	-0.6%	-9.3%	1.1%	-24.5%	-3.8%	-42.3%	10.0%	소맥(CBOT)	427	-0.8%			
	라이신(Feed Trade)	RMB/kg	9.0	0.0%	0.0%	-6.5%	5.6%	-20.7%	3.4%	-43.3%	13.6%	대두(CBOT)	986	+0.2%			
	라이신(CJ중국국가)	RMB/kg	9.8	0.0%	0.0%	0.0%	3.2%	-30.0%	8.9%	-30.0%	8.9%	대두유(CBOT)	35.0	+0.8%			
	메티오닌	RMB/kg	22.8	0.0%	-0.2%	-4.2%	2.2%	-12.5%	-9.9%	-15.0%	14.6%	원당(NYBOT)	14.7	+1.1%			
	쓰레오닌	RMB/kg	11.2	0.0%	-1.8%	-20.4%	17.4%	3.7%	23.9%	-23.1%	23.9%	참치(ATUNA)	2,275	0.0%			
기타	트립토판	RMB/kg	100.0	0.0%	0.0%	5.3%	37.0%	37.9%	66.7%	0.0%	66.7%	육계(국내)	1,990	+5.3%			
	돼지고기	RMB/kg	21.3	0.0%	0.0%	-1.0%	2.4%	-10.9%	-8.9%	-13.5%	3.3%	돈육(국내)	4,521	+0.2%			
글로벌 추가 동향	참치(아타나)	USD/톤	2,275	0.0%	0.0%	5.8%	16.7%	42.2%	42.2%	51.7%	-3.2%	Mkt Cap	PER(x)	PBR(x)		ROE(%)	EV/EBITDA(x)
	육계(협회 평균가)	KRW/kg	1,990	5.3%	33.6%	25.2%	33.6%	54.3%	33.6%	-23.2%	67.2%						
아미노산	돈육(협회 도매가)	KRW/kg	4,521	0.2%	7.8%	8.2%	-19.9%	20.4%	-5.8%	-26.5%	20.4%						
중국 F&B	오리온	KRW	116,000	-0.4%	10.0%	19.6%	36.0%	-	-	-0.4%	44.1%	4,586	-	-	-	-	
	Tingyi	HKD	12.7	2.4%	8.4%	9.1%	27.9%	34.3%	45.9%	-0.3%	49.5%	71	38.7	3.2	8.6	11.0	
	Want Want	HKD	6.9	5.5%	10.6%	23.4%	33.7%	39.0%	47.0%	0.0%	48.3%	86	23.2	5.4	24.0	13.8	
	Tsingtao Brewery	HKD	33.0	1.9%	3.1%	8.0%	-1.6%	12.6%	4.8%	-12.5%	15.6%	50	27.7	2.2	8.4	12.8	
	China Mengniu	HKD	22	0.7%	-0.7%	-1.4%	41.3%	45.2%	47.8%	-3.8%	55.0%	85	29.2	3.2	10.9	15.3	
	KT&G	KRW	113,000	1.8%	5.6%	7.1%	-0.9%	11.9%	0.4%	-6.2%	18.3%	15,514	13.6	2.0	15.2	7.4	
	Philip Morris	USD	103.0	0.9%	-1.6%	-7.4%	-10.2%	12.6%	7.9%	-16.2%	18.0%	160	21.7	-	-	15.4	
	British American	GBP	4,932	-0.5%	0.3%	3.1%	-2.5%	6.7%	9.1%	-12.6%	15.8%	113	17.7	4.9	35.2	15.5	
주류	Japan Tobacco	JPY	3,840	2.6%	1.8%	4.1%	1.0%	-0.1%	-1.4%	-9.1%	6.2%	7,680	16.8	2.6	16.4	11.1	
	Ambev	BRL	20.2	-1.7%	-3.6%	-4.1%	4.9%	23.2%	14.0%	-8.7%	27.7%	317	29.8	7.2	23.5	15.6	
	Heineken	EUR	83.9	-0.7%	0.8%	-0.7%	-4.9%	17.7%	15.1%	-6.0%	23.4%	48	21.6	3.3	16.6	11.4	
	Asahi	JPY	5,330	-0.9%	4.2%	8.6%	15.1%	44.4%	46.1%	-0.9%	55.4%	2,578	20.9	2.6	13.2	14.7	
	하이트진로	KRW	25,600	1.4%	-4.8%	-2.7%	7.1%	21.3%	20.8%	-5.7%	28.6%	1,795	45.6	1.4	3.1	12.7	
글로벌 F&B	롯데칠성	KRW	1,270,000	0.1%	-2.3%	-6.2%	-16.1%	-13.0%	-20.2%	-33.4%	0.4%	1,015	35.2	0.5	1.2	7.8	
	무학	KRW	18,350	0.3%	0.8%	1.1%	-16.0%	-19.7%	-20.4%	-30.6%	6.1%	523	7.4	1.0	13.4	4.0	
	Danone	EUR	69.6	-1.1%	0.2%	1.9%	3.8%	15.6%	13.7%	-2.0%	20.1%	47	20.4	3.1	15.1	14.7	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3	
	Starbucks	USD	57.2	1.1%	3.7%	3.7%	3.2%	3.1%	8.5%	-11.4%	8.6%	82	27.8	13.6	43.7	15.4	
국내 F&B	Nestle SA	CHF	83.5	-0.9%	0.8%	0.7%	0.3%	14.3%	18.4%	-2.5%	24.1%	260	23.9	3.9	16.0	16.3	
	Coca Cola	USD	45.9	1.0%	0.2%	1.0%	1.0%	10.8%	10.2%	-2.0%	14.4%	196	24.4	9.7	35.8	19.6	
	Pepsi Co	USD	110.5	1.1%	0.7%	0.1%	-5.1%	5.6%	4.4%	-7.2%	11.6%	157	21.2	11.8	61.3	13.5	
	Nissin Food	JPY	7,260	-0.1%	1.7%	5.2%	2.5%	18.2%	22.0%	-1.2%	32.2%	853	32.4	2.1	6.9	18.7	
	Toyo Suisan	JPY	4,685	-0.2%	6.2%	10.5%	17.0%	10.6%	13.9%	-0.2%	20.0%	519	22.9	1.8	7.4	10.2	
	농심	KRW	334,000	-1.0%	-2.9%	-2.6%	5.9%	0.5%	9.5%	-9.0%	15.0%	2,032	19.6	1.1	5.7	7.6	
	오뚜기	KRW	749,000	-1.2%	-2.1%	2.0%	-2.0%	13.1%	13.5%	-15.4%	19.5%	2,577	20.2	2.3	11.8	12.4	
	대성	KRW	23,050	0.2%	-1.9%	3.8%	-8.5%	-12.7%	-16.5%	-21.9%	7.5%	799	11.2	0.9	8.2	8.0	
식자재유통	풀무원	KRW	117,000	0.0%	-0.8%	3.1%	-5.3%	-16.7%	-6.0%	-19.6%	5.9%	446	11.1	1.7	14.1	6.7	
	매일유업	KRW	76,400	1.5%	4.1%	12.0%	0.8%	-	-	-10.3%	20.7%	581	-	-	-	-	
	동원F&B	KRW	210,000	2.9%	1.0%	6.3%	-8.1%	6.1%	2.4%	-22.8%	18.6%	810	15.7	1.4	8.7	9.1	
	동원산업	KRW	322,000	-0.9%	13.2%	15.6%	13.2%	-11.4%	4.0%	-12.7%	31.4%	1,083	8.3	1.2	15.5	6.6	
	롯데제과	KRW	67,300	-0.9%	-4.4%	-59.5%	-66.4%	-62.3%	-64.0%	-70.4%	5.2%	4,959	25.7	0.8	2.7	4.1	
	크라온제과	KRW	16,850	-0.6%	-0.9%	-2.9%	-21.8%	-	-	-30.4%	2.1%	211	-	-	-	-	
	빙그레	KRW	62,900	0.0%	4.0%	4.8%	-3.4%	-1.4%	-0.5%	-13.8%	8.4%	620	23.7	1.1	4.9	6.1	
	Sysco	USD	52.6	-2.9%	-3.8%	-3.0%	0.5%	-5.0%	9.5%	-7.2%	9.5%	27	21.3	11.4	43.4	11.3	
	MARR	EUR	21.6	-0.9%	-2.4%	-4.9%	-2.3%	24.7%	30.1%	-7.6%	35.3%	1.4	22.5	4.7	21.8	14.2	
	CJ프레시웨이	KRW	39,450	2.9%	0.5%	8.7%	-6.7%	1.2%	-2.8%	-16.5%	28.1%	468	32.3	2.8	7.2	10.8	

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

12.1.1=100 옥수수, 소맥 (2012.1.1=100)



12.1.1=100 중국 라이신



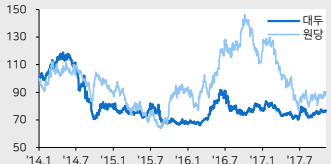
12.1.1=100 중국 메티오닌



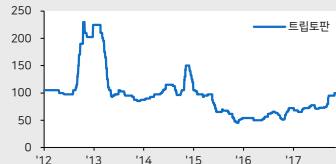
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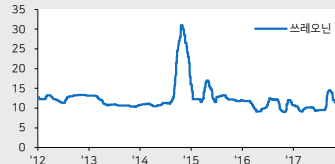
12.1.1=100 대두, 원당 (2012.1.1=100)



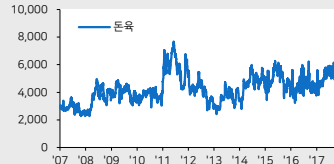
12.1.1=100 중국 트립토판



12.1.1=100 중국 쓰레오닌



12.1.1=100 국내 돈육



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