



국제 곡물 가격/중국 아미노산 가격		단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
				11.04	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News		
CBOT	옥수수	¢/부셸	348	-0.6%	-0.1%	0.0%	-4.6%	-1.1%	0.1%	-11.2%	5.7%	라이신 가격 하락 기타아미노산 가격 하락	(CJ제일제당) CJ헬스케어 매각 위해 모건스탠리를 매각 주관사로 선정 (연합인포맥스)	라이신 8.8 -0.6% 라이신(Feed) 9.0 0.0% 라이신(CJ) 9.8 0.0% DL-메티오닌 22.8 -0.2% L-메티오닌 22.3 -0.9% 쓰레오닌 11.2 -0.9% 트립토판 100.0 0.0%	(KT&G) 7월 기자간담회에서 '릴' 첫 선 보여. 기기 최저가격 6.8만원, 스틱 가격은 4,300원 혹은 4,000원 (아시아경제)		
	소맥	¢/부셸	426	-0.1%	-0.4%	-3.7%	-7.6%	4.4%	3.3%	-21.0%	14.6%						
	대두	¢/부셸	977	-1.2%	0.2%	2.0%	1.1%	-2.0%	-0.3%	-9.1%	8.1%						
	대두유	¢/lb	34.4	-1.3%	-1.2%	4.3%	0.8%	0.0%	-1.9%	-8.7%	11.0%						
NYBOT	원당	¢/lb	14.4	1.1%	-1.7%	0.9%	-2.8%	-26.3%	-33.1%	-35.4%	14.6%	옥수수(CBOT) 348 -0.6% 소맥(CBOT) 426 -0.1% 대두(CBOT) 977 -1.2% 대두유(CBOT) 34.4 -1.3% 원당(NYBOT) 14.4 -1.1% 참치(ATUNA) 2,275 0.0% 육계(국내) 1,790 0.0% 돈육(국내) 4,280 -0.7%	3Q17 음식료 실적발표 일정 11월 둘째주: 현대그린푸드 11/7(화): CJ제일제당 11/8(수): CJ제일제당 11/14(화): 오리온, 농심, 해태제과 11/15(수): 오뚜기, 하이트진로, SPC삼립, 이자비이오				
	오렌지	USD/lb	158	1.3%	1.5%	-0.2%	17.9%	-20.3%	-29.2%	-31.3%	25.8%						
	커피	USD/lb	124	-1.9%	-2.1%	-1.0%	-11.7%	-9.6%	-25.2%	-28.9%	9.3%						
DALIAN Ex	대두	RMB/톤	3,511	0.0%	-0.3%	-5.6%	-7.1%	-19.7%	-2.5%	-20.7%	0.0%	음식료 주요 News					
	대두박	RMB/톤	2,808	0.0%	-3.3%	0.3%	-2.2%	-8.0%	-17.0%	-24.2%	10.9%						
	옥수수	RMB/톤	1,650	0.0%	1.2%	-0.1%	0.2%	9.9%	-3.5%	-7.8%	11.7%						
Mal Ex	팜유	USD/톤	2,784	-0.5%	-0.1%	2.1%	5.9%	-13.5%	-0.3%	-15.8%	7.9%						
중국축산	라이신	RMB/kg	8.8	-0.6%	-0.6%	-9.3%	1.1%	-24.5%	0.6%	-42.3%	10.0%						
	라이신(Feed Trade)	RMB/kg	9.0	0.0%	0.0%	-6.5%	5.6%	-20.7%	5.6%	-43.3%	13.6%						
	라이신(CJ중국국가)	RMB/kg	9.8	0.0%	0.0%	0.0%	3.2%	-30.0%	8.9%	-30.0%	8.9%						
	메티오닌	RMB/kg	22.8	-0.2%	-0.2%	-4.2%	2.2%	-12.5%	-9.5%	-15.0%	14.6%						
	쓰레오닌	RMB/kg	11.2	-0.9%	-3.9%	-20.4%	17.4%	3.7%	23.9%	-23.1%	23.9%						
	트립토판	RMB/kg	100.0	0.0%	5.3%	5.3%	37.0%	37.9%	66.7%	0.0%	66.7%						
	돼지고기	RMB/kg	21.3	0.0%	-0.1%	-1.0%	2.4%	-10.9%	-8.8%	-13.5%	3.3%						
	기타	참치어가(Atuna)	USD/톤	2,275	0.0%	0.0%	5.8%	16.7%	42.2%	42.2%	51.7%	-3.2%					
육계(협회 평균가)		KRW/kg	1,790	0.0%	12.6%	12.6%	20.1%	38.8%	20.1%	-30.9%	50.4%						
돈육(협회 도매가)		KRW/kg	4,280	-0.7%	4.1%	2.4%	-23.6%	14.0%	-9.6%	-30.4%	14.0%						
글로벌 추가 동향			단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	373,500	4.8%	0.4%	5.4%	0.5%	4.5%	10.3%	-4.4%	11.5%	4,919	15.8	1.4	9.2	9.5	
	Ajinomoto	JPY	2,305	0.0%	0.4%	4.8%	1.8%	-2.1%	-1.9%	-8.3%	13.5%	1,318	27.3	2.1	8.4	11.8	
	ADM	USD	39.8	-0.9%	-7.5%	-6.9%	-8.1%	-12.9%	-15.8%	-16.6%	-0.9%	22	16.8	1.3	7.7	10.3	
	Meihua	CNY	5.9	1.2%	-0.3%	-8.4%	-4.4%	-10.1%	-6.4%	-23.2%	6.4%	18	14.5	1.9	13.4	8.8	
	GBT	HKD	0.1	-0.8%	-4.5%	-6.6%	-17.9%	-41.3%	-8.6%	-50.8%	0.0%	0.8	-	-	-	-	
	Evonik	EUR	32	0.6%	4.6%	5.4%	11.0%	12.9%	14.6%	0.4%	24.6%	15	15.7	2.1	11.5	7.7	
중국 F&B	오리온	KRW	113,500	5.1%	12.9%	17.0%	35.9%	-	-	5.1%	41.0%	4,487	-	-	-	-	
	Tingyi	HKD	12.5	-1.4%	7.2%	2.6%	25.2%	32.8%	48.5%	-1.4%	48.5%	70	38.7	3.1	8.6	10.9	
	Want Want	HKD	6.6	4.1%	3.6%	16.7%	24.4%	32.4%	37.7%	3.1%	41.2%	82	22.1	5.1	24.0	13.2	
	Tsingtao Brewery	HKD	32.0	-1.5%	0.5%	6.7%	-6.3%	9.0%	2.4%	-15.3%	11.9%	48	26.6	2.1	8.4	12.1	
	China Mengniu	HKD	21	0.7%	-2.1%	-0.9%	40.5%	42.6%	44.5%	-5.5%	52.1%	84	28.7	3.2	10.9	15.0	
	담배	KT&G	KRW	107,000	0.9%	1.4%	1.4%	-5.7%	5.9%	-3.6%	-11.2%	12.0%	14,690	12.8	1.9	15.2	7.4
Philip Morris		USD	102.7	-0.1%	-4.0%	-6.8%	-11.4%	12.2%	6.9%	-16.5%	17.6%	159	21.6	-	-	15.3	
British American		GBP	4,996	0.5%	0.6%	6.2%	3.4%	8.1%	8.9%	-11.5%	17.3%	115	17.9	4.9	35.2	15.7	
Japan Tobacco		JPY	3,804	0.0%	0.1%	2.5%	-1.3%	-1.0%	-5.4%	-9.9%	5.2%	7,608	16.7	2.6	16.4	11.0	
주류		Ambev	BRL	20.6	-0.7%	-2.1%	-3.8%	7.1%	25.6%	12.4%	-6.9%	30.2%	324	30.4	7.4	23.5	15.9
	Heineken	EUR	84.8	1.1%	3.0%	0.7%	-2.8%	19.0%	14.1%	-4.9%	24.8%	49	21.8	3.4	16.6	11.5	
	Asahi	JPY	5,235	0.0%	2.4%	14.6%	15.6%	41.9%	40.8%	0.0%	52.6%	2,532	20.6	2.5	13.2	14.4	
	하이트진로	KRW	25,150	0.0%	-5.6%	-4.4%	4.1%	19.2%	18.6%	-7.4%	26.4%	1,764	40.8	1.4	3.4	12.6	
	롯데칠성	KRW	1,280,000	1.2%	-5.5%	-5.5%	-20.1%	-12.3%	-16.7%	-32.9%	1.2%	1,023	37.2	0.5	1.2	7.9	
글로벌 F&B	무학	KRW	18,300	1.9%	-2.7%	0.8%	-18.8%	-19.9%	-17.6%	-30.8%	5.8%	522	7.3	0.9	13.4	3.9	
국내 F&B	Danone	EUR	70.5	0.8%	1.3%	5.4%	11.7%	17.2%	13.9%	-0.7%	21.6%	47	20.6	3.1	15.1	14.9	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3	
	Starbucks	USD	56.0	2.1%	2.0%	3.8%	2.4%	0.9%	5.8%	-13.2%	8.2%	80	27.2	13.3	43.7	15.0	
	Nestle SA	CHF	84.8	1.1%	2.4%	1.7%	3.7%	16.0%	18.6%	-1.1%	25.9%	264	24.3	3.9	16.0	16.5	
	Coca Cola	USD	46.0	0.2%	-0.6%	1.7%	0.6%	10.9%	9.3%	-1.9%	14.4%	196	24.4	9.7	35.8	19.6	
	Pepsi Co	USD	110.2	0.2%	-0.5%	1.0%	-4.9%	5.3%	3.3%	-7.5%	11.3%	157	21.1	11.7	61.3	13.5	
	Nissin Food	JPY	7,210	0.0%	2.1%	4.6%	2.9%	17.4%	19.4%	-1.9%	31.3%	847	32.1	2.1	6.9	18.6	
	Toyo Suisan	JPY	4,660	0.0%	6.6%	12.4%	15.9%	10.0%	11.0%	0.0%	19.3%	517	22.8	1.8	7.4	10.1	
	국내 F&B	농심	KRW	338,500	0.4%	-3.4%	-1.3%	4.2%	1.8%	18.8%	-7.8%	18.8%	2,059	19.8	1.1	5.7	7.7
		오뚜기	KRW	757,000	0.8%	-1.7%	3.1%	-4.4%	14.4%	23.1%	-14.5%	23.1%	2,604	20.4	2.3	11.8	12.5
대성		KRW	23,100	1.8%	-2.1%	4.1%	-12.2%	-12.5%	-11.3%	-21.7%	7.7%	800	11.3	0.9	8.2	8.0	
풀무원		KRW	117,500	2.2%	0.9%	3.5%	-7.1%	-16.4%	-1.3%	-19.2%	6.3%	448	11.1	1.7	14.1	6.7	
매일유업		KRW	72,300	1.8%	0.8%	6.0%	-4.7%	-	-	-15.1%	14.2%	550	-	-	-	-	
동원F&B		KRW	201,500	0.8%	-2.9%	2.0%	-1.7%	1.8%	3.9%	-25.9%	13.8%	778	14.7	1.3	9.1	9.0	
동원산업		KRW	309,500	6.9%	14.6%	11.1%	8.2%	-14.9%	-1.1%	-16.1%	26.3%	1,041	9.0	1.1	14.0	6.6	
롯데제과		KRW	69,400	1.2%	-58.2%	-58.2%	-65.6%	-61.1%	-62.2%	-69.5%	8.4%	5,114	25.3	0.8	2.8	4.3	
크라온제과		KRW	16,900	0.0%	0.6%	-2.6%	-21.4%	-	-	-30.2%	2.4%	212	-	-	-	-	
빙그레		KRW	62,400	1.5%	2.6%	4.0%	-7.7%	-2.2%	2.3%	-14.5%	7.6%	615	23.5	1.1	4.9	6.0	
식자재유통	Sysco	USD	56.7	1.5%	3.3%	5.4%	7.8%	2.3%	18.6%	0.1%	18.6%	30	22.9	12.3	43.4	11.7	
	MARR	EUR	22.1	0.5%	-1.6%	-1.6%	2.4%	27.4%	33.2%	-5.6%	38.1%	1.5	23.0	4.8	21.8	14.4	
	CJ프레스웨이	KRW	38,400	1.3%	-1.8%	5.8%	-9.4%	-1.5%	0.9%	-18.7%	24.7%	456	31.5	2.7	7.2	11.3	
	신세계푸드	KRW	132,000	0.4%	-6.4%	2.7%	-12.9%	-10.5%	-4.3%	-25.6%	10.9%	511	22.3	1.6	7.5	9.1	
	현대그린푸드	KRW	15,950	1.6%	3.9%	2.9%	-14.0%	3.6%	-2.1%	-14.2%	6.7%	1,558	13.8	0.9	7.3	6.6	
	롯데푸드	KRW	589,000	1.6%	-3.1%	-3.1%	-5.3%	-9.2%	-11.7%	-17.4%	5.0%	667	11.4	0.7	6.0	-	
	SPC삼립	KRW	136,500	0.4%	3.8%	5.4%	-17.0%	-19.5%	-17.0%	-38.9%	14.2%	1,178	21.6	3.7	17.8	13.0	