



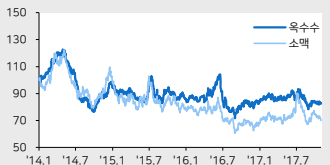
국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
			11.01	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식으로 주요 News		
CBOT	옥수수	¢/부셸	348	0.7%	-0.8%	-0.9%	-6.1%	-1.1%	-0.2%	-11.2%	5.7%	라이신 가격 유지 기타아미노산 가격 유지	라이신 8.9 0.0% 라이신(Feed) 9.0 0.0% 라이신(CJ) 9.8 0.0% DL-메티오닌 22.8 0.0% L-메티오닌 22.5 0.0% 쓰레오닌 11.4 0.0% 트립토판 100.0 0.0%	(오리온) '마켓트 생츠클릿' 상표권 출원해 생츠클릿 시장 진입 예정 (머니투데이)	(현대그린푸드) '쿠웨이트' 알주르 LNG 터미널 공사* 현장에 2021년까지 총 300억원 단채급식 제공 (매일경제)	
	소맥	¢/부셸	418	-0.1%	-4.0%	-6.0%	-11.9%	2.5%	0.9%	-22.5%	12.5%					
	대두	¢/부셸	981	0.7%	0.6%	2.5%	-1.4%	-1.6%	-0.3%	-8.7%	8.5%					
	대두유	¢/lb	34.9	0.4%	1.9%	8.1%	0.5%	1.4%	0.1%	-7.5%	12.5%					
NYBOT	원당	¢/lb	14.6	-0.9%	3.0%	2.1%	-2.0%	-25.1%	-31.1%	-34.4%	16.4%	라이신				
	오렌지	USD/lb	153	-2.1%	-0.3%	-0.1%	16.1%	-22.8%	-34.3%	-34.3%	21.8%	라이신(CJ/CJ)				
	커피	USD/lb	123	-1.7%	-0.9%	-3.3%	-11.7%	-10.3%	-23.8%	-29.5%	8.4%	DL-메티오닌				
DALIAN Ex	대두	RMB/톤	3,511	0.0%	-2.4%	-5.6%	-7.7%	-19.7%	-7.1%	-20.7%	0.0%	L-메티오닌				
	대두박	RMB/톤	2,900	-3.2%	-0.9%	3.6%	1.0%	-5.0%	-14.3%	-21.7%	14.5%	쓰레오닌				
	옥수수	RMB/톤	1,650	1.3%	1.0%	-0.1%	0.0%	9.9%	-8.8%	-8.8%	11.7%	트립토판				
Mal Ex	팜유	USD/톤	2,804	0.5%	0.9%	4.3%	4.9%	-12.9%	2.3%	-15.2%	8.7%	옥수수(CBOT)		3Q17 음식료 실적발표 일정		
중국축산	라이신	RMB/kg	8.9	0.0%	0.0%	-8.8%	1.1%	-24.0%	3.5%	-42.0%	10.6%	소맥(CBOT)		11/2~3(목/금): 동원산업, 동원F&B		
	라이신(Feed Trade)	RMB/kg	9.0	0.0%	0.0%	-6.5%	5.6%	-20.7%	5.6%	-43.3%	13.6%	대두(CBOT)		11월 둘째주: 현대그린푸드		
	라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	0.0%	3.2%	-30.0%	8.9%	-30.0%	8.9%	대두유(CBOT)		11/7(화): CJ프레시웨이		
	메티오닌	RMB/kg	22.8	0.0%	0.0%	-4.0%	2.5%	-12.3%	-8.8%	-14.8%	14.9%	원당(NYBOT)		11/8(수): CJ제일제당		
	쓰레오닌	RMB/kg	11.4	0.0%	-2.2%	-18.9%	19.5%	5.6%	26.1%	-21.7%	26.1%	참치(ATUNA)		11/14(화): 오리온, 농심, 해태제과		
	트립토판	RMB/kg	100.0	0.0%	5.3%	5.3%	37.0%	37.9%	86.9%	0.0%	86.9%	육계(국내)		11/15(수): 오뚜기, 하이트진로,		
	돼지고기	RMB/kg	21.3	0.0%	-0.1%	-1.0%	2.4%	-10.9%	-8.8%	-13.5%	3.3%	돈육(국내)		SPC삼립, 이자비이오		
	참치(아티나)	USD/톤	2,275	0.0%	-3.2%	5.8%	16.7%	42.2%	42.2%	51.7%	-3.2%					
	육계(협회 평균가)	KRW/kg	1,590	6.7%	-5.9%	0.0%	-5.9%	23.3%	-5.9%	-38.6%	33.6%					
	돈육(협회 도매가)	KRW/kg	4,261	1.6%	3.6%	-8.4%	-16.4%	13.5%	-9.4%	-30.7%	13.5%					
글로벌 주가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	358,500	-2.0%	-3.5%	1.1%	-2.4%	0.3%	2.6%	-8.2%	7.0%	4,721	15.3	1.4	8.9	9.5
	Ajinomoto	JPY	2,300	1.0%	-0.9%	4.7%	-3.9%	-2.3%	-1.6%	-8.6%	13.3%	1,315	27.3	2.1	8.4	11.7
	ADM	USD	40.6	-0.6%	-7.1%	-4.4%	-2.8%	-11.0%	-6.8%	-14.9%	0.8%	23	17.0	1.4	7.8	10.4
	Meihua	CNY	5.9	0.7%	-1.3%	-8.4%	-5.2%	-10.1%	-6.7%	-23.2%	6.4%	18	14.5	1.9	13.4	8.8
	GBT	HKD	0.1	-3.7%	-4.4%	-2.2%	-18.1%	-39.9%	-3.7%	-49.6%	2.3%	0.8	-	-	-	-
	Evonik	EUR	32	1.2%	5.4%	4.7%	9.8%	11.5%	11.2%	-0.8%	23.1%	15	15.3	2.1	11.5	7.6
중국 F&B	오리온	KRW	105,500	-0.5%	10.4%	8.8%	24.4%	-	-	-0.5%	31.1%	4,171	-	-	-	-
	Tingyi	HKD	12.6	2.6%	6.6%	7.3%	27.6%	33.8%	50.8%	0.0%	50.8%	71	38.7	3.1	8.6	10.9
	Want Want	HKD	6.3	-1.3%	4.0%	14.8%	18.6%	26.8%	33.2%	-1.3%	35.2%	79	21.1	4.9	24.0	12.6
	Tsingtao Brewery	HKD	32.4	-0.8%	5.2%	8.4%	-4.0%	10.6%	4.5%	-14.1%	13.5%	49	26.9	2.2	8.4	12.5
	China Mengniu	HKD	22	-0.2%	3.4%	-1.4%	39.4%	44.2%	46.6%	-4.4%	53.9%	85	28.9	3.2	10.8	15.2
담배	KT&G	KRW	105,500	-0.5%	-1.9%	0.0%	-11.7%	4.5%	-6.6%	-12.4%	10.5%	14,484	12.7	1.9	15.2	7.4
	Philip Morris	USD	103.8	-0.9%	-4.4%	-6.5%	-12.5%	13.4%	7.6%	-15.6%	18.8%	161	21.8	-	-	15.5
	British American	GBP	4,891	0.4%	1.4%	4.7%	-1.4%	5.8%	4.3%	-13.3%	14.9%	112	17.5	4.8	35.2	15.4
	Japan Tobacco	JPY	3,759	0.3%	-3.2%	1.9%	-3.5%	-2.2%	-5.9%	-11.0%	4.0%	7,518	16.5	2.6	16.4	11.1
주류	Ambev	BRL	20.7	-0.8%	-2.7%	-1.4%	8.6%	26.5%	10.1%	-6.3%	31.1%	326	30.6	7.4	23.5	16.0
	Heineken	EUR	83.9	0.3%	-1.2%	0.3%	-5.0%	17.8%	11.8%	-5.9%	23.5%	48	21.6	3.3	16.6	11.5
	Asahi	JPY	5,197	0.7%	2.1%	14.1%	15.4%	40.8%	38.5%	0.0%	51.5%	2,513	20.5	2.5	13.1	14.5
	하이트진로	KRW	26,150	-1.7%	-0.9%	-0.6%	9.6%	23.9%	18.9%	-3.7%	31.4%	1,834	42.4	1.4	3.4	12.9
	롯데칠성	KRW	1,311,000	-5.2%	-3.2%	-3.2%	-21.1%	-10.2%	-14.9%	-31.3%	0.8%	1,048	41.5	0.5	1.1	8.1
글로벌 F&B	무학	KRW	18,100	-0.3%	-5.0%	-0.3%	-22.0%	-20.8%	-20.4%	-31.6%	4.6%	516	7.3	0.9	13.4	3.9
	Danone	EUR	70.3	0.2%	0.9%	5.9%	10.4%	16.7%	11.4%	-1.1%	21.2%	47	20.6	3.1	15.1	14.9
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3
	Starbucks	USD	55.1	0.5%	1.6%	2.6%	2.1%	-0.7%	3.9%	-14.6%	6.5%	80	26.8	13.0	43.7	14.9
	Nestle SA	CHF	83.9	-0.1%	1.1%	3.4%	2.6%	14.8%	16.9%	-2.1%	24.6%	261	24.0	3.9	16.0	16.3
국내 F&B	Coca Cola	USD	45.8	-0.4%	-0.8%	1.8%	-0.5%	10.5%	8.0%	-2.3%	14.0%	195	24.3	9.7	35.8	19.6
	Pepsi Co	USD	110.1	-0.1%	-0.6%	-1.2%	-5.6%	5.3%	2.7%	-7.5%	11.2%	157	21.1	11.7	61.3	13.5
	Nissin Food	JPY	7,200	1.0%	0.0%	5.3%	2.9%	17.3%	18.4%	-2.0%	31.1%	846	32.1	2.1	6.9	18.5
	Toyo Suisan	JPY	4,630	6.3%	2.9%	12.0%	11.0%	9.3%	8.8%	0.0%	18.6%	513	22.7	1.8	7.4	10.0
	농심	KRW	339,500	-2.3%	0.1%	-1.0%	6.6%	2.1%	17.9%	-7.5%	19.1%	2,065	19.9	1.1	5.7	7.8
	오뚜기	KRW	751,000	-1.1%	-3.7%	2.3%	-5.9%	13.4%	14.1%	-15.1%	22.1%	2,583	20.2	2.3	11.8	12.4
	대성	KRW	23,200	-2.5%	-2.5%	4.5%	-9.9%	-12.1%	-13.9%	-21.4%	8.2%	804	11.3	0.9	8.2	8.1
식자재유통	풀무원	KRW	119,500	0.8%	5.8%	5.3%	-3.2%	-14.9%	0.8%	-17.9%	8.1%	455	11.1	1.7	14.1	6.7
	매일유업	KRW	71,600	2.3%	3.0%	5.0%	-6.4%	-	-	-16.0%	13.1%	545	-	-	-	-
	동원F&B	KRW	204,000	0.2%	-1.2%	3.3%	-8.1%	3.0%	1.2%	-25.0%	15.3%	787	14.8	1.3	9.1	9.1
	동원산업	KRW	289,000	1.2%	9.5%	3.8%	4.9%	-20.5%	-6.2%	-21.7%	18.0%	972	8.5	1.1	13.5	7.0
	롯데제과	KRW	72,800	-2.3%	-56.1%	-56.1%	-64.7%	-59.2%	-62.1%	-68.0%	13.8%	5,364	26.5	0.8	2.8	4.3
	크라온제과	KRW	16,900	-0.6%	0.9%	-2.6%	-20.7%	-	-	-30.2%	2.4%	212	-	-	-	-
	빙그레	KRW	61,300	1.0%	1.2%	2.2%	-9.6%	-3.9%	-1.8%	-16.0%	5.7%	604	23.1	1.1	4.9	5.8
	Sysco	USD	55.6	-0.1%	1.5%	3.0%	6.3%	0.3%	15.5%	-1.9%	16.3%	29	22.5	12.1	43.4	11.5
	MARR	EUR	22.1	0.7%	-1.3%	-0.9%	1.5%	27.3%	31.6%	-5.7%	38.1%	1.5	23.0	4.8	21.8	14.4
	CJ프레시웨이	KRW	38,150	-2.8%	-0.1%	5.1%	-10.9%	-2.2%	-2.9%	-19.3%	23.9%	453	31.3	2.7	7.2	11.2
	신세계푸드	KRW	134,500	0.0%	0.7%	4.7%	-7.6%	-8.8%	-6.9%	-24.2%	13.0%	521	22.7	1.6	7.5	9.1
	현대그린푸드	KRW	15,950	-0.3%	6.0%	2.9%	-12.8%	3.6%	-4.8%	-14.2%	6.7%	1,558	13.8	0.9	7.3	6.6
롯데푸드	KRW	595,000	-0.7%	-2.1%	-2.1%	-5.1%	-8.3%	-13.9%	-16.5%	6.1%	673	11.6	0.7	6.0	-	
SPC삼립	KRW	138,000	0.4%	4.2%	6.6%	-17.4%	-18.6%	-19.1%	-38.3%	15.5%	1,191	21.8	3.7	17.8	13.2	

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

옥수수, 소맥 (2012.1.1=100)



중국 라이신



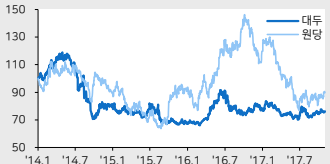
중국 메티오닌



중국 돈육



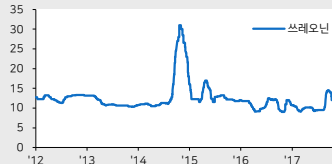
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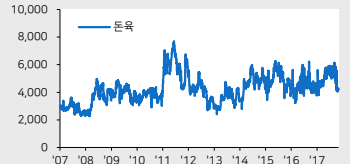
중국 트립토판



중국 쓰레오닌



국내 돈육



본 자료는 작성일 현재 사전고지와 관련한 사항이 없습니다. 당사는 본 자료에 언급된 종목과 계열회사의 관계가 없으며 2017년 11월 2일 현재 본 자료에 언급된 종목을 유가증권(DR, CB, IPO, 시장조성 등) 발행 관련하여 지난 6개월 간 주간사로 참여하지