



국제 곡물 가격/중국 아미노산 가격		단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)										
			10.30	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News								
CBOT	옥수수	¢/부셸	349	0.0%	-0.7%	-1.8%	-6.8%	-0.9%	-1.8%	-11.1%	5.8%	라이신 가격 유지 기타아미노산 가격 유지	라이신 8.9 0.0% 라이신(Feed) 9.0 0.0% 라이신(CJ/CJ) 9.8 0.0% DL-메티오닌 22.8 0.0% L-메티오닌 22.5 0.0% 쓰레오닌 11.6 0.0% 트립토판 95.0 0.0%	(KT&G) 정재호 의원, KT&G가 인니 자회사 '트리스타' 인수과정에서 1,534억원 횡령, 배임 감추기 위해 분식회계를 저질렀다는 의혹 제기 (뉴스1) (CJ제일제당) 외식브랜드 '비비고', 테스트 성격의 인니 1호점 오픈, 미국과 중국에 집중하려는 계획이며 두래유르는 계속 운영 (뉴스1) (SPC삼립) 신선편의식품 매출 20년까지 전액원과 영업이익률 5% 달성 비전 밝혀 (식품저널)								
	소맥	¢/부셸	425	-0.6%	-2.7%	-5.2%	-11.7%	4.1%	4.0%	-21.2%	14.3%											
	대두	¢/부셸	973	-0.3%	-0.8%	0.5%	-2.8%	-2.4%	-2.8%	-9.5%	7.6%											
	대두유	¢/lb	34.7	-0.5%	0.1%	6.5%	0.2%	0.8%	-2.1%	-8.1%	11.8%											
NYBOT	원당	¢/lb	14.7	0.7%	6.1%	8.8%	2.5%	-24.5%	-33.5%	-33.9%	17.4%	옥수수(CBOT) 349 0.0% 소맥(CBOT) 425 -0.6% 대두(CBOT) 973 -0.3% 대두유(CBOT) 34.7 -0.5% 원당(NYBOT) 14.7 +0.7% 참치(ATUNA) 2,275 0.0% 육계(국내) 1,490 -6.3% 돈육(국내) 4,265 +3.7%	(신세계푸드) 베이커리제품 생산 위주의 오산 2공장 증설에 519억원 투자 중시 (머니투데이)									
	오렌지	USD/lb	157	0.8%	2.7%	5.7%	15.0%	-20.8%	-27.5%	-32.7%	24.9%											
	커피	USD/lb	126	-0.6%	1.2%	-1.7%	-8.7%	-8.1%	-23.9%	-27.8%	11.0%											
DALIAN Ex	대두	RMB/톤	3,514	-0.2%	-2.3%	-5.5%	-7.6%	-19.6%	-7.1%	-20.6%	0.0%	3017 음식료 실적발표 일정 11/2-3(목/금): 동원산업, 동원F&B 11월 둘째주: 현대그린푸드 11/7(화): CJ프레시웨이 11/14(수): 오리온, 농심, 롯데제과 11/15(목): 오뚜기, 하이트진로, SPC삼립, 이지바이오										
	대두박	RMB/톤	2,882	-0.8%	-0.2%	2.9%	0.5%	-5.6%	-7.6%	-22.2%	13.8%											
	옥수수	RMB/톤	1,629	-0.1%	0.1%	-1.3%	-1.8%	8.5%	-2.7%	-10.0%	10.3%											
Mal Ex	팜유	USD/톤	2,806	0.7%	1.4%	3.2%	5.3%	-12.8%	0.6%	-15.1%	8.8%	글로벌 추가 동향										
	라이신	RMB/kg	8.9	0.0%	-1.7%	-9.2%	1.1%	-24.0%	5.4%	-42.0%	10.6%											
	중국축산	라이신(Feed Trade)	RMB/kg	9.0	0.0%	0.0%	-6.5%	5.6%	-20.7%	5.3%	-43.3%						13.6%					
기타	라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	0.0%	3.2%	-30.0%	8.9%	-30.0%	8.9%	아미노산	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)					
	메티오닌	RMB/kg	22.8	0.0%	-4.0%	-4.0%	2.5%	-12.3%	-8.8%	-14.8%	14.9%											
	쓰레오닌	RMB/kg	11.6	0.0%	-3.3%	-18.6%	22.1%	7.9%	28.9%	-20.0%	28.9%											
	트립토판	RMB/kg	95.0	0.0%	0.0%	0.0%	30.1%	31.0%	86.3%	0.0%	86.3%											
	돼지고기	RMB/kg	21.4	0.0%	-0.6%	-0.9%	2.4%	-10.8%	-8.8%	-13.4%	3.4%											
	참치(아티나)	USD/톤	2,275	0.0%	-3.2%	5.8%	16.7%	42.2%	42.2%	62.5%	-3.2%											
	육계(협회 평균가)	KRW/kg	1,490	-6.3%	-21.2%	7.2%	-11.8%	15.5%	-16.8%	-42.5%	25.2%											
	돈육(협회 도매가)	KRW/kg	4,265	3.7%	2.8%	-9.1%	-14.4%	13.6%	8.1%	-30.6%	13.6%											
	글로벌 추가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low											
	아미노산	CJ제일제당	KRW	361,000	-1.5%	-4.1%	1.8%	-1.8%	1.0%	1.0%	-7.6%							7.8%	4,754	15.4	1.4	8.9
Ajinomoto		JPY	2,291	-0.1%	1.3%	4.3%	-4.2%	-2.7%	-2.3%	-8.9%	12.8%	1,310	27.1	2.1	8.4	11.7						
ADM		USD	42.8	-0.6%	-1.6%	0.7%	2.5%	-6.2%	-1.8%	-10.3%	6.3%	24	17.1	1.4	8.3	10.3						
Meihua		CNY	5.8	-0.7%	-4.6%	-9.4%	-6.1%	-11.0%	-7.2%	-24.0%	5.3%	18	14.3	1.9	13.4	8.7						
GBT		HKD	0.1	-0.7%	-3.6%	-0.7%	-16.9%	-39.0%	-2.9%	-48.8%	3.9%	0.9	-	-	-	-						
Evonik		EUR	31	0.6%	4.4%	3.5%	8.5%	10.2%	9.8%	-2.0%	21.7%	15	15.1	2.1	11.5	7.6						
오리온		KRW	105,500	5.0%	11.4%	8.8%	24.4%	-	-	0.0%	31.1%	4,171	-	-	-	-						
중국 F&B	Tingyi	HKD	11.7	-0.3%	-2.7%	-0.7%	18.1%	23.9%	33.6%	-6.9%	39.5%	65	35.4	2.9	8.6	10.3						
	Want Want	HKD	6.3	-0.2%	3.5%	13.8%	17.7%	25.8%	30.5%	-1.6%	34.1%	78	21.0	4.9	24.0	12.5						
	Tsingtao Brewery	HKD	32.0	0.8%	2.7%	7.0%	-5.2%	9.2%	3.6%	-15.1%	12.1%	48	27.0	2.1	8.3	12.2						
	China Mengniu	HKD	22	2.8%	1.2%	0.0%	41.3%	46.3%	44.7%	-3.1%	56.1%	86	29.6	3.2	10.8	15.4						
	담배	KT&G	KRW	107,000	0.0%	-2.3%	1.4%	-10.5%	5.9%	-5.3%	-11.2%	12.0%	14,690	12.8	1.9	15.2	7.4					
주류	Philip Morris	USD	104.7	-1.2%	-4.4%	-5.7%	-11.7%	14.4%	8.7%	-14.8%	19.9%	163	22.0	-	-	15.6						
	British American	GBP	4,917	-2.1%	1.4%	5.2%	-0.9%	6.4%	4.5%	-12.9%	15.5%	113	17.6	4.8	35.2	15.5						
	Japan Tobacco	JPY	3,773	-0.8%	-3.0%	2.3%	-3.1%	-1.8%	-5.4%	-10.7%	4.4%	7,546	16.5	2.6	16.7	11.1						
	Ambev	BRL	21.0	0.2%	-2.6%	-0.4%	9.7%	27.8%	9.7%	-5.3%	32.5%	329	30.3	7.5	23.5	16.2						
글로벌 F&B	Heineken	EUR	83.2	-0.2%	-3.5%	-0.5%	-5.8%	16.8%	9.5%	-6.7%	22.4%	48	21.4	3.3	16.7	11.5						
	Asahi	JPY	5,113	-0.6%	1.7%	12.2%	13.5%	38.6%	39.0%	-0.6%	49.1%	2,473	20.2	2.5	13.1	14.4						
	하이트진로	KRW	26,900	-0.9%	4.5%	2.3%	12.8%	27.5%	24.5%	-0.9%	35.2%	1,887	43.6	1.5	3.4	13.1						
	롯데칠성	KRW	1,300,000	-3.8%	-4.0%	-4.0%	-21.7%	-11.0%	-16.9%	-31.8%	0.0%	1,039	36.2	0.5	1.2	7.6						
	무학	KRW	18,200	-3.4%	-5.2%	0.3%	-21.6%	-20.4%	-21.9%	-31.2%	5.2%	519	7.3	0.9	13.4	3.9						
	Danone	EUR	69.5	-0.8%	-1.2%	4.7%	9.1%	15.4%	9.4%	-2.3%	19.8%	47	20.3	3.1	15.1	14.7						
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3						
	Starbucks	USD	55.2	0.5%	1.1%	2.7%	2.2%	-0.6%	3.1%	-14.6%	6.6%	80	26.8	13.2	44.0	14.9						
	Nestle SA	CHF	82.8	0.2%	-1.3%	2.1%	1.3%	13.3%	13.7%	-3.3%	23.0%	258	23.7	3.8	16.0	16.1						
	Coca Cola	USD	45.9	-0.5%	-1.1%	1.9%	-0.3%	10.6%	8.6%	-2.2%	14.2%	195	24.3	9.7	35.8	19.6						
국내 F&B	Pepsi Co	USD	109.7	-0.9%	-1.8%	-1.6%	-6.0%	4.8%	2.4%	-7.9%	10.7%	156	21.0	11.7	61.3	13.5						
	Nissin Food	JPY	7,140	-0.1%	0.1%	4.4%	2.0%	16.3%	16.5%	-2.9%	30.1%	839	31.8	2.1	6.9	18.4						
	Toyo Suisan	JPY	4,410	0.2%	0.6%	6.7%	5.8%	4.1%	0.0%	-2.0%	12.9%	489	21.6	1.7	7.4	9.4						
	농심	KRW	344,000	-1.1%	0.3%	0.3%	8.0%	3.5%	14.1%	-6.3%	20.7%	2,092	20.1	1.1	5.7	7.9						
	오뚜기	KRW	765,000	-2.3%	-0.8%	4.2%	-4.1%	15.6%	13.5%	-13.6%	24.4%	2,632	20.6	2.3	11.8	12.6						
	대성	KRW	23,500	-1.3%	-1.7%	5.9%	-8.7%	-11.0%	-15.5%	-20.3%	9.6%	814	11.5	0.9	8.2	8.1						
	풀무원	KRW	118,000	0.4%	4.9%	4.0%	-4.5%	-16.0%	-1.7%	-18.9%	6.8%	449	11.1	1.7	14.1	6.7						
	매일유업	KRW	73,400	0.5%	11.0%	7.6%	-4.1%	-	-	-13.8%	16.0%	558	-	-	-	-						
	동원F&B	KRW	208,000	-1.0%	3.5%	5.3%	-6.3%	5.1%	0.7%	-23.5%	17.5%	803	15.1	1.4	9.1	9.3						
	동원산업	KRW	284,500	3.6%	7.6%	2.2%	3.3%	-21.7%	-8.5%	-22.9%	16.1%	957	8.4	1.1	13.5	6.9						
식자재유통	롯데제과	KRW	70,400	10.0%	-57.6%	-57.6%	-65.8%	-60.6%	-63.6%	-69.1%	10.0%	5,187	20.8	0.7	3.4	5.5						
	크라온제과	KRW	17,000	0.0%	0.9%	-2.0%	-20.2%	-	-	-29.8%	3.0%	213	-	-	-	-						
	빙그레	KRW	60,500	0.5%	-0.3%	0.8%	-10.8%	-5.2%	-3.2%	-17.1%	4.3%	596	22.8	1.1	4.9	5.7						
	Sysco	USD	54.7	-0.2%	-0.4%	1.4%	4.7%	-1.2%	14.0%	-3.4%	14.5%	29	22.2	11.9	43.4	11.4						
	MARR	EUR	22.2	-0.2%	-3.1%	-0.6%	1.8%	27.8%	32.4%	-5.3%	38.6%	1.5	23.1	4.8	21.8	14.5						
	CJ프레시웨이	KRW	39,250	1.6%	3.7%	8.1%	-8.3%	0.6%	-0.3%	-16.9%	27.4%	466	32.2	2.7	7.2	11.4						
	신세계푸드	KRW	135,000	-0.7%	1.9%	5.1%	-7.2%	-8.5%	-9.4%	-23.9%	13.4%	523	22.8	1.6	7.5	9.1						
	현대그린푸드	KRW	16,050	0.3%	3.9%	3.5%	-12.3%	4.2%	-5.3%	-13.7%	7.4%	1,568	13.9	0.9	7.3	6.6						
	롯데푸드	KRW	625,000	5.0%	2.8%	2.8%	-0.3%	-3.7%	-10.3%	-12.3%	11.4%	707	12.1	0.7	6.0	-						
	SPC삼립	KRW	137,500	-1.8%	4.6%	6.2%	-17.7%	-18.9%	-20.7%	-38.5%	15.1%	1,186	21.7	3.7	17.8	13.1						