



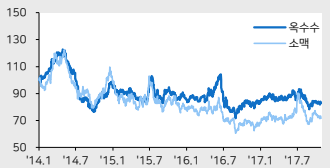
국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)						
			10.28	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	349	-0.5%	1.2%	-1.5%	-6.4%	-0.9%	-2.4%	-11.1%	5.8%	라이신 가격 유지 기타아미노산 가격 유지	(롯데) 분말형 마진 롯데그룹 5개사 30일 재상장 (이대일리) (대신주조) 부산 주류도매상과 대가성 해외 여행, 부산지역 유통업소 점유율과 관련 있다는 의혹 (더팩트) (LG생물관리) 울릉군과 생수사업 위한 MOU 체결, 특수목적법인 설립 예정 (뉴스1) (세리부루) 국내 2위 닭고기 기업 세리부루, 26일 증권신고서 제출 (더벨) (삼양식품) 수출 전용 제품 마라불닭볶음면을 국내에도 출시 (한국경제)				
	소맥	¢/부셸	427	-1.0%	0.3%	-7.4%	-10.6%	4.7%	3.1%	-20.8%	15.0%						
	대두	¢/부셸	975	0.4%	-0.4%	1.0%	-1.4%	-2.1%	-3.8%	-9.3%	7.9%						
	대두유	¢/lb	34.8	1.0%	2.0%	5.5%	3.3%	1.2%	-0.8%	-7.6%	12.4%						
NYBOT	원당	¢/lb	14.6	3.7%	4.5%	11.9%	2.8%	-25.0%	-35.2%	-35.2%	16.6%	라이신	8.9	0.0%	(대신주조) 부산 주류도매상과 대가성 해외 여행, 부산지역 유통업소 점유율과 관련 있다는 의혹 (더팩트) (LG생물관리) 울릉군과 생수사업 위한 MOU 체결, 특수목적법인 설립 예정 (뉴스1) (세리부루) 국내 2위 닭고기 기업 세리부루, 26일 증권신고서 제출 (더벨)		
	오렌지	USD/lb	156	1.2%	-0.3%	3.7%	16.0%	-21.5%	-27.7%	-33.2%	23.9%	라이신(Feed)	9.0	0.0%			
	커피	USD/lb	127	1.6%	1.1%	-2.1%	-6.1%	-7.6%	-23.2%	-27.4%	11.6%	DL-메티오닌	22.8	0.0%			
DALIAN Ex	대두	RMB/톤	3,520	-1.8%	-3.5%	-6.1%	-7.1%	-19.5%	-7.4%	-20.5%	0.0%	L-메티오닌	22.5	0.0%	옥수수(CBOT) 349 -0.5% 소맥(CBOT) 427 -1.0% 대두(CBOT) 975 +0.4% 대두유(CBOT) 34.8 +0.4% 원당(NYBOT) 14.6 +3.7% 참치(ATUNA) 2,275 0.0% 육계(국내) 1,590 0.0% 돈육(국내) 4,112 -1.2%		
	대두박	RMB/톤	2,904	0.2%	0.3%	2.9%	2.9%	-4.9%	-4.5%	-21.6%	14.6%	트립토판	95.0	0.0%			
	옥수수	RMB/톤	1,631	0.1%	-0.3%	-2.3%	-1.7%	8.7%	2.9%	-9.9%	10.4%						
Mal Ex	팜유	USD/톤	2,786	0.0%	2.3%	1.0%	5.1%	-13.4%	-0.1%	-15.7%	8.0%	옥수수(CBOT) 349 -0.5% 소맥(CBOT) 427 -1.0% 대두(CBOT) 975 +0.4% 대두유(CBOT) 34.8 +0.4% 원당(NYBOT) 14.6 +3.7% 참치(ATUNA) 2,275 0.0% 육계(국내) 1,590 0.0% 돈육(국내) 4,112 -1.2%					
중국축산	라이신	RMB/kg	8.9	0.0%	-1.7%	-9.2%	1.1%	-24.0%	5.4%	-42.0%	10.6%						
	라이신(Feed Trade)	RMB/kg	9.0	0.0%	0.0%	-6.5%	5.6%	-20.7%	5.3%	-43.3%	13.6%						
	라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	0.0%	3.2%	-30.0%	8.9%	-30.0%	8.9%						
	메티오닌	RMB/kg	22.8	0.0%	-4.0%	-4.0%	2.5%	-12.3%	-8.8%	-14.8%	14.9%						
	쓰레오닌	RMB/kg	11.6	0.0%	-3.3%	-18.6%	22.1%	7.9%	28.9%	-20.0%	28.9%						
	트립토판	RMB/kg	95.0	0.0%	0.0%	0.0%	30.1%	31.0%	86.3%	0.0%	86.3%						
돼지고기	RMB/kg	21.4	0.0%	-0.6%	-0.9%	2.2%	-10.8%	-8.9%	-13.4%	3.4%							
기타	참치어가(Atuna)	USD/톤	2,275	0.0%	-3.2%	5.8%	16.7%	42.2%	42.2%	62.5%	-3.2%						
	육계(협회 평균가)	KRW/kg	1,590	0.0%	-15.9%	0.0%	-5.9%	23.3%	-11.2%	-38.6%	33.6%						
	돈육(협회 도매가)	KRW/kg	4,112	-1.2%	1.5%	-16.2%	-20.4%	9.5%	-3.5%	-33.1%	9.5%						
글로벌 추가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)		
아미노산	CJ제일제당	KRW	366,500	-1.5%	-2.8%	4.7%	0.0%	2.5%	2.4%	-6.1%	9.4%	4,826	15.7	1.4	8.9	9.5	
	Ajinomoto	JPY	2,294	-0.1%	0.4%	4.9%	-3.9%	-2.6%	-1.2%	-8.8%	13.0%	1,312	27.2	2.1	8.4	11.7	
	ADM	USD	43.1	0.1%	-0.6%	-1.0%	2.6%	-5.7%	-0.5%	-9.7%	6.9%	24	17.2	1.4	8.3	10.4	
	Meihua	CNY	5.8	-0.7%	-10.0%	-7.7%	-3.8%	-10.4%	-8.2%	-23.5%	6.0%	18	14.4	1.9	13.4	8.7	
	GBT	HKD	0.1	0.0%	0.8%	1.5%	-14.6%	-38.5%	-5.6%	-48.5%	4.7%	0.9	-	-	-	-	
	Evonik	EUR	31	1.5%	3.2%	3.2%	7.9%	9.5%	12.1%	-2.6%	20.9%	14	15.0	2.1	11.5	7.5	
중국 F&B	오리온	KRW	100,500	0.0%	8.1%	1.5%	20.6%	-	-	0.0%	24.8%	3,973	-	-	-	-	
	Tingyi	HKD	11.7	0.3%	-2.8%	2.3%	20.1%	24.3%	37.6%	-6.5%	40.0%	66	35.5	2.9	8.6	10.3	
	Want Want	HKD	6.3	-1.4%	3.1%	19.9%	19.0%	26.0%	31.0%	-1.4%	34.3%	78	21.1	4.9	24.0	12.5	
	Tsingtao Brewery	HKD	31.8	-0.2%	4.6%	4.6%	-7.2%	8.4%	1.0%	-15.8%	11.2%	48	26.5	2.1	8.2	11.9	
	China Mengniu	HKD	21	-2.3%	1.9%	4.4%	35.2%	42.2%	40.4%	-5.8%	51.8%	83	28.8	3.2	10.8	15.0	
담배	KT&G	KRW	107,000	1.4%	-1.4%	1.9%	-7.8%	5.9%	-0.5%	-11.2%	12.0%	14,690	12.8	1.9	15.2	7.4	
	Philip Morris	USD	105.9	-0.9%	-2.0%	-5.6%	-10.1%	15.8%	10.3%	-13.8%	21.3%	165	22.3	-	-	15.8	
	British American	GBP	5,022	1.1%	4.0%	8.0%	-4.9%	8.7%	9.6%	-11.0%	17.9%	115	18.0	4.9	35.2	15.8	
	Japan Tobacco	JPY	3,805	0.1%	-1.8%	3.2%	-0.1%	-1.0%	-4.0%	-9.9%	5.3%	7,610	16.6	2.6	16.7	11.2	
주류	Ambev	BRL	20.9	-0.6%	-4.2%	-1.3%	10.8%	27.5%	7.0%	-5.5%	32.2%	329	30.4	7.5	23.5	16.1	
	Heineken	EUR	83.3	1.2%	-3.4%	-0.5%	-4.5%	16.9%	9.4%	-6.6%	22.6%	48	21.4	3.3	16.7	11.5	
	Asahi	JPY	5,143	0.6%	2.1%	12.0%	16.6%	39.4%	42.2%	0.5%	49.9%	2,487	20.3	2.5	13.1	14.4	
	하이트진로	KRW	27,150	1.9%	7.3%	7.5%	17.5%	28.7%	33.7%	0.9%	36.4%	1,904	44.0	1.5	3.4	13.2	
	롯데칠성	KRW	1,354,000	0.0%	0.0%	-5.0%	-17.1%	-7.3%	-13.6%	-29.0%	0.0%	1,675	52.7	0.8	1.2	10.0	
	무학	KRW	18,850	0.3%	2.4%	5.3%	-16.8%	-17.5%	-16.6%	-28.7%	9.0%	537	7.6	1.0	13.4	4.1	
글로벌 F&B	Danone	EUR	70.0	0.5%	-0.7%	5.3%	8.8%	16.3%	12.0%	-1.5%	20.7%	47	20.5	3.1	15.1	14.8	
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3	
	Starbucks	USD	54.9	-0.1%	-0.9%	-0.5%	-6.3%	-1.2%	2.3%	-15.0%	6.0%	79	26.7	13.1	44.0	14.7	
	Nestle SA	CHF	82.7	-0.2%	-1.5%	0.1%	0.6%	13.1%	14.4%	-3.5%	22.8%	257	23.7	3.8	16.0	16.1	
	Coca Cola	USD	46.1	-0.3%	-1.1%	1.1%	1.8%	11.1%	8.6%	-1.7%	14.7%	196	24.5	9.8	35.8	19.7	
	Pepsi Co	USD	110.6	-0.1%	-1.8%	-1.1%	-5.0%	5.7%	3.3%	-7.1%	11.7%	157	21.2	11.8	61.3	13.6	
	Nissin Food	JPY	7,150	1.3%	1.0%	4.2%	2.6%	16.4%	17.6%	-2.7%	30.2%	840	31.9	2.1	6.9	18.4	
	Toyo Suisan	JPY	4,400	0.7%	0.8%	5.4%	6.3%	3.9%	0.2%	-2.2%	12.7%	488	21.5	1.7	7.4	9.4	
국내 F&B	농심	KRW	348,000	-0.7%	0.1%	2.2%	7.4%	4.7%	18.4%	-5.2%	22.1%	2,117	20.4	1.1	5.7	8.0	
	오뚜기	KRW	783,000	1.7%	-0.1%	7.4%	-1.5%	18.3%	18.3%	-11.5%	27.3%	2,694	21.1	2.4	11.8	13.0	
	대성	KRW	23,800	0.8%	0.4%	8.2%	-7.9%	-9.8%	-12.5%	-19.3%	11.0%	825	11.6	0.9	8.2	8.2	
	풀무원	KRW	117,500	0.9%	4.0%	0.9%	-8.9%	-16.4%	-1.7%	-19.2%	6.3%	448	11.1	1.7	14.1	6.7	
	매일유업	KRW	73,000	1.8%	12.3%	14.1%	-5.9%	-	-	-14.3%	15.3%	555	-	-	-	-	
	동원F&B	KRW	210,000	1.2%	5.3%	13.8%	-6.3%	6.1%	3.2%	-22.8%	18.6%	810	15.3	1.4	9.1	9.3	
	동원산업	KRW	274,500	1.7%	2.6%	1.5%	-1.3%	-24.5%	-12.0%	-25.6%	12.0%	923	8.1	1.0	13.5	6.8	
	롯데제과	KRW	166,000	0.0%	0.0%	-5.1%	-18.6%	-7.0%	-13.5%	-27.0%	0.0%	2,360	28.1	0.9	3.4	5.5	
	크라온제과	KRW	17,000	1.2%	-1.4%	2.4%	-22.4%	-	-	-29.8%	3.0%	213	-	-	-	-	
	빙그레	KRW	60,200	-1.0%	-4.0%	1.2%	-9.7%	-5.6%	-5.3%	-17.5%	3.8%	593	22.7	1.1	4.9	5.7	
식자재유통	Sysco	USD	54.8	-0.1%	0.1%	1.3%	5.4%	-1.0%	16.0%	-3.2%	16.0%	29	22.2	11.9	43.4	11.4	
	MARR	EUR	22.2	-1.0%	-0.6%	0.1%	-0.6%	28.1%	32.3%	-5.1%	38.9%	1.5	23.1	4.8	21.8	14.5	
	CJ프래시웨이	KRW	38,650	-1.2%	3.5%	11.7%	-8.7%	-0.9%	0.8%	-18.2%	25.5%	459	31.7	2.7	7.2	11.3	
	신세계푸드	KRW	136,000	-3.5%	3.0%	6.3%	-8.7%	-7.8%	-8.7%	-23.4%	14.3%	527	22.9	1.7	7.5	9.1	
	현대그린푸드	KRW	16,000	4.2%	4.2%	3.6%	-11.6%	3.9%	-5.3%	-14.0%	7.0%	1,563	13.9	0.9	7.3	6.6	
	롯데푸드	KRW	608,000	0.0%	0.0%	3.1%	-1.6%	-6.3%	-11.8%	-14.7%	8.4%	833	14.3	0.8	6.0	-	
	SPC삼립	KRW	140,000	6.5%	4.5%	12.4%	-16.7%	-17.4%	-18.4%	-37.4%	17.2%	1,208	22.1	3.8	17.8	13.3	

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

12.1.1=100 옥수수, 소맥 (2012.1.1=100)



(위안/kg) 중국 라이신



(위안/kg) 중국 메티오닌

