



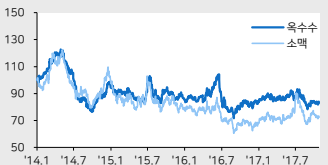
국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
		10.26	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	351	-0.1%	0.4%	-0.5%	-4.9%	-0.4%	-1.0%	-10.6%	6.4%	라이신 가격 유지 기타아미노산 가격 유지	(롯데마트) 365일 굶릴가 앞세워 PB상품 '온리프라이스' 육성 계획, 18년 SKU 400개까지 확대해 매출액 1,300억원 달성 목표 (컨슈머타이밍즈)			
	소맥	¢/부셸	432	-0.9%	-0.2%	-4.8%	-8.9%	5.8%	4.9%	-19.9%	16.2%					
	대두	¢/부셸	971	-0.4%	-1.5%	0.8%	-1.0%	-2.5%	-3.8%	-9.7%	7.4%					
	대두유	¢/lb	34.5	0.7%	2.0%	3.8%	3.0%	0.2%	-3.4%	-8.5%	11.3%					
NYBOT	원당	¢/lb	14.1	-0.5%	-0.1%	6.8%	1.5%	-27.7%	-37.8%	-37.8%	12.4%	라이신 (Feed) 라이신(CJ/CJ) DL-메티오닌 L-메티오닌 쓰레오닌 트립토판	8.9	0.0%	(현대그린푸드) 평창 동계올림픽 선수단 등에 1.5만명분의 식사 제공 협약 체결 (연말인포맥스)	
	오렌지	USD/lb	154	0.2%	1.1%	4.0%	15.9%	-22.4%	-26.8%	-34.0%	22.5%		9.0	0.0%		
	커피	USD/lb	125	0.4%	-1.8%	-5.8%	-4.6%	-9.1%	-23.9%	-28.6%	9.8%		9.8	0.0%		
DALIAN Ex	대두	RMB/톤	3,585	-0.3%	-1.7%	-4.4%	-5.4%	-18.0%	-3.0%	-19.0%	0.0%	대두(CBOT) 원당(NYBOT) 참치(ATUNA) 육계(국내) 돈육(국내)	351	-0.1%	3Q17 음식료 실적발표 일정 11/2~3(목/금): 동원산업, 동원F&B 11월 둘째주: 현대그린푸드 11/7(화): CJ프레시웨이 11/14(화): 오리온, 농심, 해태제과 11/15(수): 오뚜기, 하이트진로, SPC삼립, 이지바이오	
	대두박	RMB/톤	2,898	-0.9%	0.1%	2.7%	1.1%	-5.1%	-4.3%	-21.7%	14.4%		432	-0.9%		
	옥수수	RMB/톤	1,630	-0.2%	-0.4%	-2.9%	-2.1%	8.6%	7.2%	-9.9%	10.4%		971	-0.4%		
Mal Ex	팜유	USD/톤	2,785	0.2%	2.6%	1.1%	5.3%	-13.5%	-0.3%	-15.8%	7.9%	대두유(CBOT)	34.5	+0.7%		
중국축산	라이신	RMB/kg	8.9	0.0%	-1.7%	-10.6%	1.1%	-24.0%	6.0%	-42.0%	10.6%	원당(NYBOT)	14.1	-0.5%		
	라이신(Feed Trade)	RMB/kg	9.0	0.0%	0.0%	-6.7%	5.6%	-20.7%	9.1%	-43.3%	13.6%	참치(ATUNA)	2,275	-3.2%		
	라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	0.0%	3.2%	-30.0%	8.9%	-30.0%	8.9%	육계(국내)	1,690	0.0%		
	메티오닌	RMB/kg	22.8	0.0%	-4.0%	-5.0%	2.5%	-12.3%	-8.8%	-14.8%	14.9%	돈육(국내)	4,164	+1.3%		
	쓰레오닌	RMB/kg	11.6	0.0%	-3.3%	-20.0%	22.1%	7.9%	28.9%	-20.0%	28.9%					
	트립토판	RMB/kg	95.0	0.0%	0.0%	0.0%	30.1%	31.0%	86.3%	0.0%	86.3%					
	돼지고기	RMB/kg	21.4	0.0%	-0.6%	-1.5%	2.2%	-10.8%	-8.9%	-13.4%	3.4%					
기타	참치어가(Atuna)	USD/톤	2,275	-3.2%	-3.2%	5.8%	16.7%	42.2%	42.2%	62.5%	-3.2%	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
	육계(협회 평균가)	KRW/kg	1,690	0.0%	-10.6%	6.3%	-10.6%	31.0%	-5.6%	-34.7%	42.0%	4,899	15.9	1.4	8.9	9.6
	돈육(협회 도매가)	KRW/kg	4,164	1.3%	-1.2%	-28.3%	-22.1%	10.9%	-6.4%	-32.3%	10.9%	1,312	27.2	2.1	8.4	11.7
글로벌 주가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
아미노산	CJ제일제당	KRW	372,000	0.8%	-0.5%	7.1%	2.6%	4.1%	4.1%	-4.7%	11.0%	4,899	15.9	1.4	8.9	9.6
	Ajinomoto	JPY	2,295	-0.1%	-0.3%	4.8%	-4.8%	-2.5%	-0.8%	-8.7%	13.1%	1,312	27.2	2.1	8.4	11.7
	ADM	USD	43.0	-1.0%	-0.7%	-1.3%	3.9%	-5.8%	1.1%	-9.9%	6.8%	24	17.2	1.4	8.3	10.4
	Meihua	CNY	5.9	-0.8%	-8.4%	-7.3%	-3.9%	-9.8%	-7.3%	-22.9%	6.7%	18	14.5	2.0	13.4	8.8
	GBT	HKD	0.1	-2.9%	-5.0%	-1.5%	-14.1%	-38.5%	-6.3%	-48.5%	4.7%	0.9	-	-	-	-
	Evonik	EUR	31	1.7%	0.7%	3.7%	6.1%	7.9%	10.5%	-4.1%	19.1%	14	14.8	2.0	11.5	7.4
중국 F&B	오리온	KRW	100,500	6.2%	7.1%	4.8%	21.1%	-	-	0.0%	24.8%	3,973	-	-	-	-
	Tingyi	HKD	11.7	-0.8%	-3.2%	0.9%	20.4%	23.9%	35.7%	-6.9%	39.5%	65	35.4	2.9	8.6	10.3
	Want Want	HKD	6.4	1.3%	4.3%	23.8%	18.9%	27.8%	32.6%	0.0%	36.3%	79	21.4	5.0	24.0	12.7
	Tsingtao Brewery	HKD	31.8	2.6%	2.7%	2.7%	-9.1%	8.5%	0.3%	-15.6%	11.4%	47	26.5	2.1	8.3	11.8
	China Mengniu	HKD	22	2.6%	1.4%	8.9%	34.3%	45.6%	41.6%	-3.5%	55.4%	85	29.5	3.2	10.8	15.3
	KT&G	KRW	105,500	-2.3%	-2.8%	2.4%	-9.1%	4.5%	-2.8%	-12.4%	10.5%	14,484	12.5	1.8	15.3	7.3
담배	Philip Morris	USD	106.9	-0.1%	-5.0%	-5.6%	-10.1%	16.9%	10.7%	-13.0%	22.4%	166	22.5	-	-	15.9
	British American	GBP	4,966	2.5%	2.0%	8.3%	-8.3%	7.5%	5.2%	-12.0%	16.6%	114	17.8	4.9	35.2	15.6
	Japan Tobacco	JPY	3,800	-1.3%	-1.3%	3.3%	1.5%	-1.1%	-1.2%	-10.0%	5.1%	7,600	16.6	2.6	16.7	11.2
	Ambev	BRL	21.0	-0.7%	-3.4%	-2.1%	11.8%	28.3%	7.7%	-4.9%	33.0%	331	30.2	7.5	23.5	16.2
주류	Heineken	EUR	82.4	0.3%	-4.7%	-1.7%	-5.4%	15.6%	4.3%	-7.7%	21.2%	47	21.2	3.3	16.7	11.4
	Asahi	JPY	5,110	-0.1%	-2.4%	11.6%	15.6%	38.5%	38.4%	-0.1%	49.0%	2,471	20.2	2.5	13.1	14.4
	하이트진로	KRW	26,650	0.8%	6.0%	4.7%	14.6%	26.3%	28.4%	-0.9%	33.9%	1,869	43.2	1.5	3.4	13.1
	롯데칠성	KRW	1,354,000	0.0%	0.0%	-4.6%	-16.2%	-7.3%	-15.8%	-29.0%	0.0%	1,675	52.7	0.8	1.2	7.5
글로벌 F&B	무화	KRW	18,800	-1.1%	2.5%	8.7%	-17.5%	-17.7%	-18.3%	-28.9%	8.7%	536	7.5	1.0	13.4	4.1
	Danone	EUR	69.6	1.4%	-2.0%	4.5%	8.7%	15.7%	10.6%	-2.0%	20.1%	47	20.4	3.1	15.1	14.8
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3
	Starbucks	USD	54.9	1.4%	-0.5%	-0.1%	-5.4%	-1.1%	2.3%	-15.0%	6.1%	79	26.7	13.1	43.7	14.7
국내 F&B	Nestle SA	CHF	82.8	1.5%	-2.3%	2.1%	1.2%	13.3%	14.8%	-3.3%	23.0%	258	23.7	3.8	16.0	16.1
	Coca Cola	USD	46.2	0.4%	-0.4%	1.2%	3.1%	11.5%	8.7%	-1.4%	15.1%	197	24.4	9.8	35.8	19.7
	Pepsi Co	USD	110.7	0.6%	-1.1%	-1.1%	-4.6%	5.8%	3.3%	-7.0%	11.8%	157	21.2	11.8	61.3	13.6
	Nissin Food	JPY	7,060	0.0%	-2.2%	2.5%	0.6%	15.0%	16.9%	-3.9%	28.6%	829	31.5	2.1	6.9	18.2
	Toyo Suisan	JPY	4,370	-0.3%	0.0%	5.8%	5.0%	3.2%	-0.2%	-2.9%	11.9%	485	21.4	1.7	7.4	9.3
	농심	KRW	350,500	2.3%	1.2%	4.5%	8.0%	5.4%	19.0%	-4.5%	23.0%	2,132	20.5	1.1	5.7	8.1
국내 F&B	오뚜기	KRW	770,000	0.7%	-1.3%	6.6%	-3.6%	16.3%	14.1%	-13.0%	25.2%	2,649	20.7	2.3	11.8	12.7
	대성	KRW	23,600	1.5%	1.9%	8.8%	-7.3%	-10.6%	-14.6%	-20.0%	10.0%	818	11.5	0.9	8.2	8.1
	풀무원	KRW	116,500	2.6%	4.5%	-1.3%	-10.0%	-17.1%	-2.1%	-19.9%	5.4%	444	11.1	1.7	14.1	6.7
	매일유업	KRW	71,700	1.3%	8.5%	13.3%	-9.0%	-	-	-15.8%	13.3%	546	-	-	-	-
	동원F&B	KRW	207,500	1.2%	8.4%	17.2%	-4.8%	4.8%	0.7%	-23.7%	17.2%	801	15.1	1.4	9.1	9.2
	동원산업	KRW	270,000	2.7%	2.9%	3.1%	-4.3%	-25.7%	-11.8%	-26.8%	10.2%	908	8.0	1.0	13.5	6.7
	롯데제과	KRW	166,000	0.0%	0.0%	-3.8%	-17.0%	-7.0%	-14.7%	-27.0%	0.0%	2,360	28.1	0.9	3.4	5.5
	크라운제과	KRW	16,800	0.6%	-0.6%	-0.6%	-22.0%	-	-	-30.6%	1.8%	210	-	-	-	-
	빙그레	KRW	60,800	0.8%	0.3%	4.8%	-8.4%	-4.7%	-4.3%	-16.7%	4.8%	599	22.9	1.1	4.9	5.7
	Sysco	USD	54.9	0.6%	0.0%	1.4%	6.4%	-0.9%	15.6%	-3.1%	16.1%	29	22.2	11.9	43.4	11.4
	MARR	EUR	22.5	1.4%	-1.4%	1.6%	0.4%	29.4%	32.5%	-4.1%	40.3%	1.5	23.3	4.9	21.9	14.6
	CJ프레시웨이	KRW	39,100	0.1%	7.6%	13.7%	-5.7%	0.3%	1.7%	-17.2%	26.9%	464	32.0	2.7	7.2	11.4
국내 F&B	신세계푸드	KRW	141,000	1.8%	6.4%	9.7%	-5.7%	-4.4%	-5.7%	-20.6%	18.5%	546	23.8	1.7	7.5	9.1
	현대그린푸드	KRW	15,350	-0.6%	-1.0%	2.7%	-15.7%	-0.3%	-7.3%	-17.5%	2.7%	1,500	13.3	0.9	7.3	6.2
	롯데푸드	KRW	608,000	0.0%	0.0%	8.4%	-0.5%	-6.3%	-12.0%	-14.7%	8.4%	833	14.3	0.8	6.0	-
	SPC삼립	KRW	131,500	0.8%	-1.1%	10.0%	-22.9%	-22.4%	-24.6%	-41.2%	10.0%	1,135	20.8	3.6	17.8	12.6

F&B Chart

↑ · 시총 단위는 십억, 백만

자료: Bloomberg

옥수수, 소맥 (2012.1.1=100)



중국 라이신



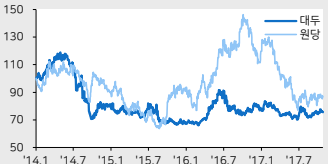
중국 메티오닌



중국 돈육



대두, 원당 (2012.1.1=100)



중국 트립토판



중국 쓰레오닌

