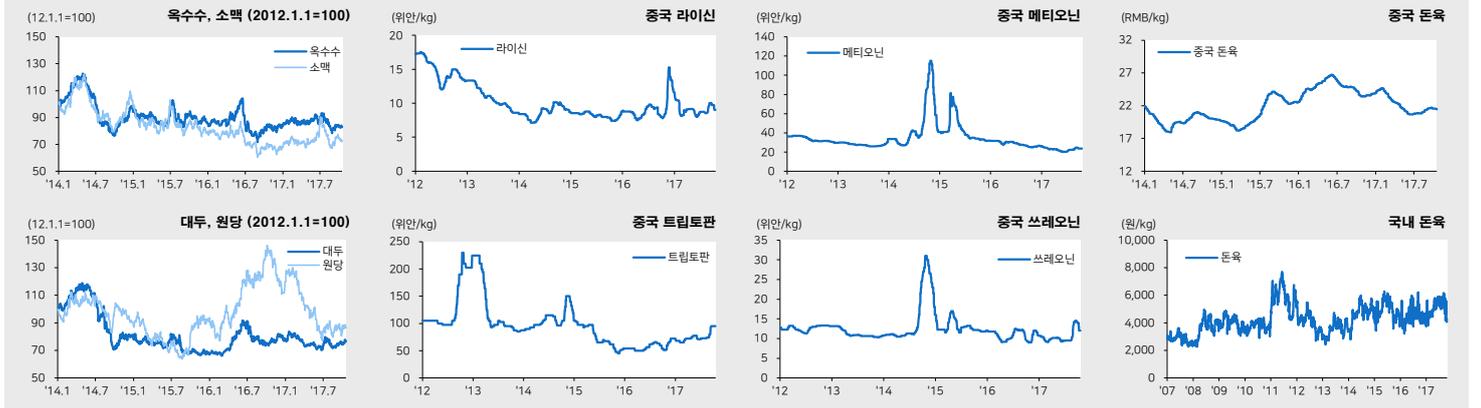




국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)				
			1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News		
CBOT	€/부셸	345	-1.3%	-2.3%	-1.6%	-9.9%	-2.1%	-1.9%	-12.2%	4.6%	라이신 가격 유지 기타아미노산 가격 유지 라이신 9.0 0.0% 라이신(Feed) 11.6 0.0% 라이신(CJCJ) 9.8 0.0% DL-메티오닌 23.8 0.0% L-메티오닌 23.3 0.0% 스프레오닌 12.0 0.0% 트립토판 95.0 0.0% 옥수수(CBOT) 345 -1.3% 소맥(CBOT) 426 -1.6% 대두(CBOT) 979 -0.8% 대두유(CBOT) 34.2 +1.0% 원당(NYBOT) 14.0 -0.9% 옥수수 2,350 0.0% 옥수수(국내) 4,050 -3.9% (CJ프레시웨이) HMR 원료분야 Ytd 매출 170억원으로 전년 대비 180% 성장 (파니투에이) (참치) CCSBT 회의 결과 2018~2020년 한국 남방참다랑어 어획쿼터 1,240.5t으로 전년 대비 120t 증가 (해럴드경제)				
NYBOT	¢/부셸	426	-1.6%	-3.1%	-5.3%	-15.3%	4.4%	2.2%	-21.0%	14.7%					
	¢/부셸	979	-0.8%	-2.1%	0.9%	-2.1%	-1.8%	0.3%	-9.0%	8.3%					
	¢/lb	34.2	1.0%	2.0%	-1.5%	2.1%	-0.8%	-2.5%	-9.4%	10.2%					
DALIAN Ex	RMB/톤	3,646	0.0%	-2.0%	-2.7%	-4.5%	-16.6%	0.6%	-17.6%	1.3%					
	RMB/톤	2,896	0.0%	0.9%	4.4%	0.7%	-5.1%	-5.0%	-21.8%	14.3%					
	RMB/톤	1,636	0.0%	0.1%	-1.9%	-2.7%	9.0%	9.8%	-9.6%	13.9%					
Mal Ex	USD/톤	2,724	0.4%	0.3%	-2.2%	5.6%	-15.4%	-1.1%	-17.6%	5.6%					
중국축산	RMB/kg	9.0	0.0%	0.0%	-10.4%	2.9%	-22.7%	12.5%	-41.0%	12.5%					
	RMB/kg	9.0	0.0%	0.0%	-6.7%	5.6%	-20.7%	10.1%	-43.3%	13.6%					
	RMB/kg	9.8	0.0%	0.0%	0.0%	3.2%	-30.0%	8.9%	-30.0%	8.9%					
	RMB/kg	23.8	0.0%	0.0%	-3.1%	6.7%	-8.7%	-5.0%	-11.2%	19.6%					
	RMB/kg	12.0	0.0%	0.0%	-17.2%	26.3%	11.6%	33.3%	-17.2%	33.3%					
	RMB/kg	95.0	0.0%	0.0%	0.0%	30.1%	31.0%	86.3%	0.0%	86.3%					
	RMB/kg	21.5	0.0%	-0.4%	-1.0%	3.1%	-10.3%	-9.3%	-12.9%	4.0%					
기타	USD/톤	2,350	0.0%	0.0%	9.3%	20.5%	46.9%	46.9%	67.9%	0.0%					
	KRW/kg	1,890	0.0%	18.9%	46.5%	-17.5%	46.5%	-9.6%	-27.0%	58.8%					
	KRW/kg	4,050	-3.9%	-6.3%	-29.3%	-25.4%	7.9%	-9.2%	-34.1%	7.9%					
글로벌 주가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산															
	₩	376,500	-0.1%	3.2%	7.4%	6.8%	5.3%	5.6%	-3.6%	12.4%	4,958	16.3	1.5	8.8	9.6
	¥	2,260	-1.1%	-0.3%	4.2%	-8.0%	-4.0%	-1.1%	-10.1%	11.3%	1,292	26.8	2.1	8.4	11.6
	USD	43.5	0.4%	0.1%	-0.9%	5.6%	-4.7%	3.0%	-8.9%	7.9%	24	17.3	1.5	8.3	10.4
	CNY	6.1	-6.3%	-6.3%	-6.3%	5.7%	-6.7%	-3.2%	-20.3%	10.3%	19	15.0	2.0	13.4	9.0
	HKD	0.1	3.8%	0.0%	-10.4%	-11.0%	-36.7%	0.0%	-46.9%	7.8%	0.9	-	-	-	-
	EUR	30	-0.5%	-2.4%	2.4%	3.8%	5.5%	6.4%	-6.2%	16.5%	14	14.5	2.0	11.6	7.3
중국 F&B															
	₩	94,700	1.8%	0.7%	-2.5%	13.7%	-	-	-4.7%	17.6%	3,744	-	-	-	-
	HKD	12.0	-0.5%	-2.1%	1.9%	33.3%	27.3%	36.8%	-4.3%	43.4%	67	36.2	3.0	8.6	10.5
	HKD	6.0	-0.5%	3.2%	14.8%	14.6%	21.5%	24.5%	-2.3%	29.6%	76	20.3	4.7	23.9	12.0
	HKD	31.2	2.6%	-1.0%	-2.7%	-11.1%	6.3%	-2.4%	-17.4%	9.1%	47	26.2	2.0	8.3	11.6
	HKD	22	3.6%	-1.4%	3.3%	39.5%	44.6%	47.1%	-4.2%	54.3%	85	29.2	3.2	10.8	15.2
담배															
	₩	109,500	0.9%	5.3%	6.3%	-4.4%	8.4%	-2.2%	-9.1%	14.7%	15,034	12.8	1.9	15.5	7.5
	USD	109.5	1.3%	-4.4%	-5.1%	-8.5%	19.7%	14.1%	-10.9%	25.4%	170	23.0	-	-	16.2
	GBP	4,850	0.4%	-0.7%	4.3%	-7.4%	4.9%	1.5%	-14.1%	13.9%	111	17.3	4.8	37.2	15.3
	¥	3,890	0.4%	5.3%	4.6%	2.0%	1.2%	-1.0%	-7.9%	7.6%	7,780	17.0	2.7	16.7	11.4
주류															
	BRL	21.5	-1.4%	-0.5%	0.6%	14.8%	31.3%	9.4%	-2.7%	36.1%	338	30.0	7.6	24.8	16.6
	EUR	86.2	-0.1%	0.7%	2.3%	-0.8%	21.0%	9.5%	-3.3%	26.9%	50	22.3	3.4	16.7	11.7
	¥	5,026	-0.2%	2.3%	9.6%	15.6%	36.2%	36.9%	-0.2%	46.5%	2,431	19.9	2.5	13.2	14.2
	₩	25,750	1.8%	-2.8%	4.5%	13.2%	22.0%	21.2%	-4.3%	29.4%	1,806	40.5	1.4	3.5	12.6
	₩	1,354,000	0.0%	0.0%	-9.4%	-16.0%	-7.3%	-13.8%	-29.0%	0.0%	1,675	52.7	0.8	1.2	7.5
	₩	19,200	4.3%	6.7%	5.2%	-14.7%	-16.0%	-17.8%	-27.4%	11.0%	547	7.7	1.0	13.4	4.2
글로벌 F&B															
	EUR	70.3	-0.3%	1.5%	5.5%	7.6%	16.8%	10.9%	-1.1%	21.2%	47	20.6	3.1	15.1	14.9
	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3
	USD	54.6	-1.5%	-2.5%	-0.1%	-6.3%	-1.7%	2.7%	-15.5%	5.4%	79	26.5	13.0	43.7	14.6
	CHF	83.5	-0.5%	-1.0%	2.5%	0.5%	14.2%	11.8%	-2.6%	24.0%	260	23.8	3.9	16.0	16.2
	USD	46.4	-0.5%	0.6%	0.9%	3.8%	11.9%	10.3%	-1.0%	15.5%	198	24.6	9.8	35.5	19.7
	USD	111.6	-0.9%	-0.7%	-2.5%	-3.0%	6.7%	5.0%	-6.3%	12.7%	159	21.4	11.9	61.2	13.7
	¥	7,130	0.7%	0.6%	1.6%	0.3%	16.1%	18.0%	-3.0%	29.9%	838	31.8	2.1	6.9	18.4
	¥	4,385	0.5%	2.2%	5.4%	4.5%	3.5%	0.0%	-1.5%	12.3%	486	21.5	1.7	7.4	9.4
국내 F&B															
	₩	343,000	-1.3%	-0.1%	-2.0%	6.5%	3.2%	20.4%	-6.5%	20.4%	2,086	20.0	1.1	5.7	7.8
	₩	771,000	-1.7%	2.4%	2.7%	4.5%	16.5%	11.6%	-12.9%	25.4%	2,652	20.3	2.3	12.0	12.7
	₩	23,900	0.8%	11.4%	3.9%	-5.3%	-9.5%	-14.2%	-19.0%	11.4%	828	11.6	0.9	8.2	8.2
	₩	112,500	-0.4%	0.9%	-8.9%	-14.8%	-19.9%	-7.0%	-22.7%	0.9%	429	11.1	1.7	14.1	6.7
	₩	66,100	1.7%	-3.6%	-3.4%	-14.0%	-	-	-22.4%	4.4%	503	-	-	-	-
	₩	201,000	0.8%	4.7%	3.3%	-5.2%	1.5%	-6.1%	-26.1%	13.6%	776	14.7	1.3	9.0	9.0
	₩	264,500	-1.1%	6.7%	-3.3%	-12.7%	-27.2%	-16.0%	-28.3%	8.0%	890	7.8	1.0	13.5	6.7
	₩	166,000	0.0%	0.0%	-14.7%	-16.4%	-7.0%	-4.3%	-27.0%	0.0%	2,360	28.1	0.9	3.3	5.5
	₩	16,850	-2.3%	-2.0%	-11.3%	-14.7%	-	-	-30.4%	2.1%	211	-	-	-	-
	₩	60,700	-3.2%	1.2%	2.9%	-9.5%	-4.9%	-4.7%	-16.8%	4.7%	598	22.9	1.1	4.9	5.7
식자재유통															
	USD	54.9	0.3%	1.1%	1.8%	8.9%	-0.9%	14.5%	-3.0%	16.1%	29	22.2	11.9	43.4	11.4
	EUR	22.9	2.3%	0.8%	3.8%	4.3%	31.8%	33.7%	-2.3%	42.9%	1.5	23.7	5.0	21.9	14.8
	₩	37,850	1.3%	9.4%	-5.1%	-10.1%	-2.9%	-4.8%	-19.9%	22.9%	449	31.8	2.6	7.2	11.2
	₩	132,500	0.4%	11.3%	1.9%	-13.4%	-10.2%	-18.2%	-25.4%	11.3%	513	22.5	1.6	7.4	9.4
	₩	15,450	0.7%	1.3%	-3.1%	-14.2%	0.3%	-6.9%	-16.9%	3.3%	1,510	13.4	0.9	7.3	6.2
	₩	608,000	0.0%	0.0%	-0.7%	-0.7%	-6.3%	-10.9%	-14.7%	8.4%	833	14.3	0.8	6.0	-
	₩	131,500	-1.9%	1.9%	-5.4%	-19.8%	-22.4%	-26.7%	-41.2%	10.0%	1,135	20.8	3.6	17.8	12.6

F&B Chart

↑ · 시총 단위는 십억, 백만 자료: Bloomberg



본 자료는 작성일 현재 사전고지 및 관련한 사항이 없습니다. 당사는 본 자료에 언급된 종목과 계열회사의 관계가 없으며 2017년 10월 23일 현재 본 자료에 언급된 종목을 유가증권(DR, CB, IPO, 시장조성 등) 발행 관련하여 지난 6개월 간 주간사로 참여하지 않았습니다. 당사는 2017년 10월 23일 현재 본 자료에 언급된 종목을 지분을 1% 이상 보유하고 있지 않습니다. 당사의 조사분석 담당자는 2017년 10월 23일 현재 본 자료에 언급된 종목을 지분을 보유하고 있지 않습니다. 본 자료에 게재된 내용들은 본인의 의견을 정확하게 반영하고 있으며, 외부의 부당한 압력이나 간섭없이 작성되었습니다. (작성사: 김정욱) 본 자료는 투자자들의 투자판단에 참고가 되는 정보제공을 목적으로 배포되는 자료입니다. 본 자료에 수록된 내용은 당사 리서치센터의 추정치로서 오차가 발생할 수 있으며 정확성이나 완벽성은 보장하지 않습니다. 본 자료를 이용하시는 분은 본 자료와 관련한 투자의 최종 결정은 자신의 판단으로 하시기 바랍니다.