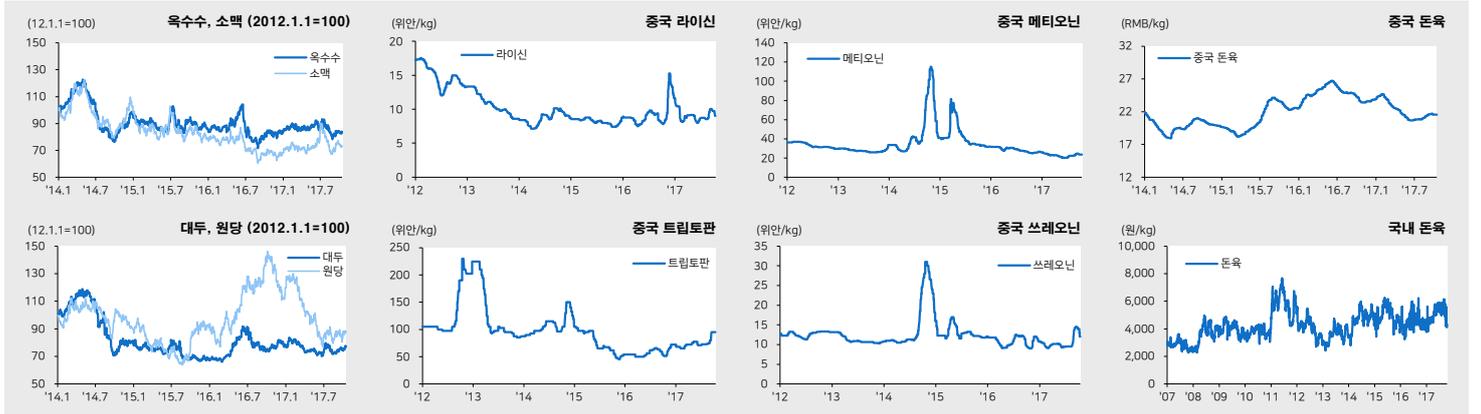




국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
			1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT	옥수수	¢/부셸	351	-0.6%	0.3%	-1.2%	-4.0%	-0.4%	-1.1%	-10.6%	6.4%	라이신 가격 유지 기타아미노산 가격 유지 라이신 9.0 0.0% 라이신(Feed) 9.0 0.0% 라이신(CJCJ) 9.8 0.0% DL-메티오닌 23.8 0.0% L-메티오닌 23.3 0.0% 쓰레오닌 12.0 0.0% 트립토판 95.0 0.0% 옥수수(CBOT) 351 -0.6% 소맥(CBOT) 437 -0.7% 대두(CBOT) 991 -0.9% 대두유(CBOT) 33.6 +0.3% 원당(NYBOT) 14.2 -1.6% 참치(ATUNA) 2,350 0.0% 육육(국내) 1,590 0.0% 돈육(국내) 4,291 -0.7%				
	소맥	¢/부셸	437	-0.7%	0.1%	-2.8%	-11.8%	7.0%	3.7%	-19.1%	17.5%					
	대두	¢/부셸	991	-0.9%	2.5%	2.3%	0.6%	-0.6%	3.0%	-7.8%	9.6%					
	대두유	¢/lb	33.6	0.3%	1.7%	-2.8%	1.6%	-2.4%	-1.6%	-10.9%	8.3%					
NYBOT	원당	¢/lb	14.2	-1.6%	1.3%	-2.5%	-0.8%	-27.3%	-38.1%	-38.9%	13.0%					
	오렌지	USD/lb	152	0.5%	-3.3%	1.8%	20.1%	-23.1%	-19.2%	-34.6%	21.4%					
	커피	USD/lb	124	-2.1%	-5.5%	-11.6%	-6.0%	-9.7%	-20.4%	-29.0%	9.1%					
DALIAN Ex	대두	RMB/톤	3,720	0.0%	0.1%	-0.9%	-7.1%	-14.9%	3.3%	-16.0%	4.2%					
	대두박	RMB/톤	2,890	0.7%	1.2%	4.5%	3.0%	-5.3%	-1.6%	-22.0%	14.1%					
	옥수수	RMB/톤	1,631	-0.2%	-0.4%	-1.4%	-0.1%	8.7%	9.5%	-9.9%	13.6%					
Mal Ex	팜유	USD/톤	2,755	1.4%	0.6%	-4.5%	5.2%	-14.4%	4.8%	-16.7%	6.8%					
중국축산	라이신	RMB/kg	9.0	0.0%	-7.2%	-10.0%	2.9%	-22.7%	15.4%	-41.0%	15.4%					
	라이신(Feed Trade)	RMB/kg	9.0	0.0%	-6.0%	-7.0%	5.6%	-20.7%	14.3%	-43.3%	14.3%					
	라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	0.0%	3.2%	-30.0%	8.9%	-30.0%	8.9%					
	메티오닌	RMB/kg	23.8	0.0%	0.0%	-3.1%	9.2%	-8.7%	-5.4%	-11.2%	19.6%					
	쓰레오닌	RMB/kg	12.0	0.0%	-14.3%	-15.8%	26.3%	11.6%	29.7%	-17.2%	33.3%					
	트립토판	RMB/kg	95.0	0.0%	0.0%	18.8%	30.1%	31.0%	86.3%	0.0%	86.3%					
	돼지고기	RMB/kg	21.6	0.0%	0.0%	-0.3%	3.5%	-10.0%	-8.9%	-12.6%	4.4%					
기타	참치(Atuna)	USD/톤	2,350	0.0%	9.3%	9.3%	20.5%	46.9%	46.9%	67.9%	0.0%					
	육육(협회 평균가)	KRW/kg	1,590	0.0%	0.0%	33.6%	-27.4%	23.3%	-36.1%	-38.6%	33.6%					
	돈육(협회 도매가)	KRW/kg	4,291	-0.7%	-23.2%	-27.1%	-23.2%	14.3%	8.8%	-30.2%	14.3%					
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	370,500	1.0%	4.5%	5.7%	4.1%	3.6%	6.8%	-5.1%	10.6%	4,879	16.4	1.4	8.5	9.6
	Ajinomoto	JPY	2,290	1.1%	3.2%	6.1%	-6.1%	-2.7%	1.8%	-8.9%	12.8%	1,310	27.1	2.1	8.4	11.7
	ADM	USD	43.7	-0.7%	1.6%	-0.3%	5.4%	-4.3%	3.7%	-8.4%	8.5%	25	17.2	1.5	8.5	10.4
	Meihua	CNY	6.4	-1.4%	-0.6%	-3.2%	8.0%	-2.5%	1.6%	-16.6%	15.4%	20	16.1	2.1	13.4	9.4
	GBT	HKD	0.1	-2.9%	-3.6%	-19.8%	-17.3%	-38.5%	-7.6%	-48.5%	4.7%	0.9	-	-	-	-
	Evonik	EUR	31	0.2%	1.9%	5.8%	5.7%	8.2%	4.1%	-3.8%	19.4%	14	14.9	2.0	11.6	7.5
중국 F&B	오리온	KRW	94,800	0.5%	-2.3%	-1.9%	-	-	-	-4.6%	17.8%	3,748	-	-	-	-
	Tingyi	HKD	12.5	1.5%	7.6%	4.2%	35.5%	32.3%	35.2%	-0.5%	49.1%	70	36.9	3.1	8.6	10.9
	Want Want	HKD	6.0	2.4%	6.8%	11.4%	11.4%	20.3%	23.6%	0.0%	28.3%	75	20.0	4.6	23.9	11.9
	Tsingtao Brewery	HKD	31.6	-3.7%	3.4%	0.3%	-9.6%	7.8%	-3.2%	-16.2%	10.7%	48	26.4	2.1	8.3	11.8
	China Mengniu	HKD	22	0.7%	-0.7%	5.6%	45.3%	46.3%	47.2%	-3.1%	56.1%	86	29.4	3.2	10.8	15.3
담배	KT&G	KRW	106,000	0.5%	0.5%	0.0%	-7.0%	5.0%	-7.8%	-12.0%	11.0%	14,553	12.4	1.8	15.5	7.3
	Philip Morris	USD	113.5	-0.4%	2.0%	-2.0%	-4.7%	24.1%	18.5%	-7.6%	30.0%	176	23.4	-	-	16.4
	British American	GBP	4,849	-0.2%	1.4%	2.3%	-8.1%	4.9%	-0.8%	-14.1%	13.9%	111	17.3	5.7	37.2	15.3
	Japan Tobacco	JPY	3,782	1.8%	2.5%	2.3%	-1.4%	-1.6%	-8.2%	-10.5%	4.6%	7,564	16.5	2.6	16.7	11.1
주류	Ambev	BRL	21.9	-0.9%	4.0%	2.1%	16.9%	33.7%	12.2%	-0.9%	38.6%	345	30.6	7.7	24.8	16.9
	Heineken	EUR	85.9	0.2%	1.7%	-2.0%	-0.9%	20.6%	9.6%	-3.7%	26.4%	49	22.2	3.4	16.7	11.8
	Asahi	JPY	5,010	0.2%	2.0%	9.9%	14.5%	35.8%	39.1%	0.0%	46.1%	2,423	19.8	2.5	13.2	14.1
	하이트진로	KRW	25,400	-5.0%	-3.4%	0.4%	14.2%	20.4%	17.3%	-5.6%	27.6%	1,781	39.8	1.4	3.5	12.5
	롯데칠성	KRW	1,354,000	0.0%	0.0%	-10.4%	-15.9%	-7.3%	-17.1%	-29.0%	0.0%	1,675	52.7	0.8	1.4	7.5
	우박	KRW	18,600	1.4%	2.5%	0.5%	-19.5%	-18.6%	-26.3%	-29.7%	7.5%	530	10.7	1.0	9.6	4.4
글로벌 F&B	Danone	EUR	69.4	0.7%	1.5%	3.2%	5.2%	15.2%	8.0%	-0.1%	19.6%	47	20.5	3.1	15.0	14.9
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3
	Starbucks	USD	54.9	-1.5%	-0.5%	0.4%	-6.6%	-1.1%	3.4%	-15.0%	6.1%	79	26.7	13.1	43.7	14.7
	Nestle SA	CHF	84.2	-0.8%	1.5%	4.0%	0.2%	15.2%	11.8%	-1.8%	25.0%	262	24.0	3.9	16.0	16.3
	Coca Cola	USD	46.6	1.0%	2.5%	1.0%	4.3%	12.4%	11.9%	-0.5%	16.1%	199	24.7	9.9	35.5	19.8
	Pepsi Co	USD	113.6	0.8%	2.9%	-1.1%	-1.2%	8.5%	6.3%	-4.6%	14.7%	162	21.7	12.1	61.2	13.9
	Nissin Food	JPY	7,230	1.1%	4.8%	3.0%	0.8%	17.8%	19.5%	-1.6%	31.7%	849	32.2	2.1	6.9	18.6
	Toyo Suisan	JPY	4,355	1.5%	2.7%	4.6%	2.5%	2.8%	0.2%	-2.1%	11.5%	483	21.3	1.7	7.4	9.3
국내 F&B	농심	KRW	343,000	-0.7%	0.0%	-3.0%	7.9%	3.2%	20.4%	-6.5%	21.0%	2,086	20.0	1.1	5.7	7.8
	우뚜기	KRW	753,000	0.0%	2.6%	0.5%	0.8%	13.7%	6.1%	-14.9%	22.4%	2,590	19.8	2.3	12.0	12.4
	대상	KRW	22,350	1.6%	0.7%	-3.2%	-8.2%	-15.3%	-21.3%	-24.2%	4.2%	774	10.9	0.9	8.2	7.9
	풀무원	KRW	112,500	0.9%	-0.9%	-7.0%	-15.4%	-19.9%	-7.8%	-22.7%	0.9%	429	11.1	1.7	14.1	6.7
	매일유업	KRW	68,200	-0.4%	0.0%	-4.1%	-5.8%	-	-	-20.0%	7.7%	519	-	-	-	6.7
	동원F&B	KRW	192,000	1.3%	-2.8%	-2.0%	-11.9%	-3.0%	-15.8%	-29.4%	8.5%	741	14.0	1.3	9.0	8.7
	동원산업	KRW	250,500	2.2%	-10.1%	-9.9%	-17.9%	-31.1%	-18.9%	-32.1%	2.2%	842	7.5	0.9	13.4	6.6
	롯데제과	KRW	166,000	0.0%	0.0%	-17.8%	-15.3%	-7.0%	-4.0%	-27.0%	0.0%	2,360	28.1	0.9	3.3	5.4
	크라운제과	KRW	17,350	2.4%	0.0%	-6.0%	-12.8%	-	-	-28.3%	5.2%	217	-	-	-	-
	빙그레	KRW	61,200	0.2%	2.0%	3.0%	-5.8%	-4.1%	-2.9%	-16.2%	5.5%	603	23.1	1.1	4.9	5.8
식자재유통	Sysco	USD	54.8	0.6%	1.0%	2.0%	8.3%	-1.1%	13.3%	-3.3%	15.8%	29	22.2	11.9	43.4	11.4
	MARR	EUR	23.4	2.3%	2.9%	6.8%	9.8%	35.0%	35.1%	0.0%	46.4%	1.6	24.3	5.1	21.9	15.1
	CJ프레스웨이	KRW	34,500	4.4%	-5.0%	-16.1%	-14.1%	-11.5%	-12.2%	-27.0%	12.0%	410	28.3	2.4	7.2	10.4
	신세계푸드	KRW	131,500	9.6%	2.3%	0.8%	-15.4%	-10.8%	-18.6%	-25.9%	10.5%	509	22.4	1.6	7.4	9.5
	현대그린푸드	KRW	15,550	2.0%	0.3%	-4.0%	-10.9%	1.0%	-9.6%	-16.4%	4.0%	1,519	13.5	0.9	7.2	6.4
	롯데푸드	KRW	608,000	0.0%	0.0%	-1.9%	-1.1%	-6.3%	-12.6%	-14.7%	8.4%	833	14.3	0.8	6.0	-
	SPC삼립	KRW	130,000	-0.8%	0.4%	-11.9%	-21.0%	-23.3%	-28.4%	-41.8%	8.8%	1,122	20.6	3.5	17.8	12.5

F&B Chart ↑ · 시총 단위는 십억, 백만 자료: Bloomberg



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