



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)											
			1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News									
CBOT																						
옥수수	¢/부셸	349	0.9%	-0.1%	2.6%	-11.0%	-0.9%	3.6%	-11.0%	5.9%	라이신 가격 하락											
소맥	¢/부셸	431	-0.6%	-2.3%	2.6%	-19.6%	5.5%	8.5%	-20.2%	15.9%	기타아미노산 가격 하락											
대두	¢/부셸	992	2.8%	2.5%	5.1%	-3.2%	-0.5%	4.9%	-7.7%	9.7%	라이신	9.0	-2.7%	(전자담배) 기재위 여야 간사단, 권련형 전지담배 세금 '일반담배 90%' 수증으로 합의한 것으로 알려져 (동아일보)								
대두유	¢/lb	33.1	0.5%	0.9%	-5.1%	-2.0%	-3.9%	-0.2%	-12.3%	6.6%	라이신(Feed)	9.2	-3.7%	(하법) 국정감사에 따르면 병아리값 부풀려 시 보상금 가려져 (아시아경제)								
NYBOT																						
원당	¢/lb	14.3	-0.1%	-0.8%	1.9%	6.3%	-26.8%	-38.3%	-38.4%	13.8%	DL-메티오닌	23.8	0.0%	(SPC) 파리바게트, 물류센터 인력 불법 파견 의혹 제기 (식품저널)								
오렌지	USD/lb	159	-2.3%	-0.2%	1.1%	21.3%	-19.8%	-20.1%	-31.8%	26.6%	L-메티오닌	23.3	-1.7%									
커피	USD/lb	126	-0.4%	-0.7%	-5.6%	1.5%	-7.8%	-16.9%	-27.5%	11.4%	스레오닌	12.0	-7.7%									
DALIAN Ex																						
대두	RMB/톤	3,731	0.0%	0.3%	-0.2%	-1.2%	-14.7%	3.5%	-15.7%	4.5%	트립토판	95.0	0.0%									
대두박	RMB/톤	2,808	0.0%	0.3%	1.9%	2.0%	-8.0%	-3.4%	-24.2%	10.9%	옥수수(CBOT)	349	-0.9%	(하이트린로) 편의점 3사, 각 매장에 참치발주불가 지침, 하이트린로 측의 부분파업이 원인 (중앙일보)								
옥수수	RMB/톤	1,632	0.0%	-1.2%	-1.8%	0.8%	8.7%	10.4%	-9.8%	13.6%	대두(CBOT)	431	-0.6%	(롯데) 롯데지주 주식회사 12월 공식 출범 (국민일보)								
Mal Ex																						
팜유	USD/톤	2,716	0.6%	-0.5%	-4.0%	1.1%	-15.6%	1.7%	-17.8%	5.3%	대두유(CBOT)	992	+2.8%									
중국축산																						
라이신	RMB/kg	9.0	-2.7%	-7.2%	-10.0%	2.9%	-22.7%	15.4%	-41.0%	15.4%	원당(NYBOT)	14.3	-0.1%									
라이신(Feed Trade)	RMB/kg	9.2	-3.7%	-4.9%	-3.9%	7.3%	-19.4%	16.6%	-42.4%	16.6%	참치(ATUNA)	2,350	0.0%									
라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	3.2%	3.2%	-30.0%	8.9%	-30.0%	8.9%	육계(국내)	1,590	0.0%									
메티오닌	RMB/kg	23.8	0.0%	0.0%	-3.1%	11.8%	-8.7%	-5.9%	-11.2%	19.6%	돈육(국내)	4,109	-6.9%									
스레오닌	RMB/kg	12.0	-7.7%	-14.3%	-15.8%	26.3%	11.6%	29.7%	-17.2%	33.3%												
트립토판	RMB/kg	95.0	0.0%	0.0%	18.8%	30.1%	31.0%	86.3%	0.0%	86.3%												
돼지고기	RMB/kg	21.6	0.0%	0.0%	-0.3%	3.5%	-10.0%	-10.7%	-12.6%	4.4%												
기타																						
참치어가(Atuna)	USD/톤	2,350	0.0%	9.3%	9.3%	20.5%	46.9%	46.9%	67.9%	0.0%												
육계(협회 평균가)	KRW/kg	1,590	0.0%	0.0%	33.6%	-11.2%	23.3%	-36.1%	-38.6%	33.6%												
돈육(협회 도매가)	KRW/kg	4,109	-6.9%	-1.7%	-26.5%	-27.9%	9.4%	-6.8%	-33.2%	9.4%												
글로벌 주가 동향																						
아미노산																						
CJ제일제당	KRW	365,000	3.1%	3.0%	3.5%	3.5%	2.1%	3.5%	-6.5%	9.0%	4,807	16.7	1.4	8.2	9.5							
Ajinomoto	JPY	2,268	0.8%	1.6%	7.6%	-4.3%	-3.7%	-0.8%	-9.8%	11.7%	1,297	26.9	2.1	8.4	11.6							
ADM	USD	43.4	0.3%	1.0%	1.5%	6.4%	-4.8%	2.6%	-9.0%	7.8%	24	17.1	1.4	8.5	10.4							
Meihua	CNY	6.5	-0.9%	1.4%	-2.6%	10.6%	-0.5%	5.4%	-14.9%	17.8%	20	16.4	2.2	13.4	9.6							
GBT	HKD	0.1	3.8%	-2.1%	-4.2%	-16.4%	-36.7%	-5.5%	-46.9%	7.8%	0.9	-	-	-	-							
Evonik	EUR	31	1.0%	1.8%	7.9%	6.5%	8.2%	2.7%	-3.8%	19.4%	14	14.8	2.0	11.5	7.5							
중국 F&B																						
오리온	KRW	94,000	3.3%	-3.1%	2.5%	-	-	-	-5.4%	16.8%	3,716	-	-	-	-							
Tingyi	HKD	12.3	-0.3%	2.7%	10.1%	31.3%	30.0%	27.7%	-2.2%	46.5%	69	36.2	3.0	8.6	10.7							
Want Want	HKD	5.9	2.6%	3.7%	9.8%	11.9%	17.7%	17.5%	-1.5%	25.5%	73	19.5	4.5	23.9	11.7							
Tsingtao Brewery	HKD	31.5	-2.3%	3.6%	0.2%	-7.9%	7.3%	-0.3%	-16.6%	10.2%	46	26.2	2.0	8.3	11.5							
China Mengniu	HKD	22	-1.4%	2.6%	11.8%	48.6%	46.6%	47.6%	-2.9%	56.4%	86	29.3	3.2	10.8	15.3							
담배																						
KT&G	KRW	104,000	1.0%	-1.4%	-1.9%	-8.4%	3.0%	-13.0%	-14.0%	8.9%	14,278	12.2	1.8	15.5	7.1							
Philip Morris	USD	114.5	0.2%	2.8%	-2.9%	-3.1%	25.2%	19.9%	-6.8%	31.1%	178	23.7	-	-	16.6							
British American	GBP	4,882	-0.7%	3.1%	-0.3%	-6.3%	5.6%	0.0%	-13.5%	14.6%	112	17.5	5.7	37.2	15.4							
Japan Tobacco	JPY	3,693	0.2%	0.1%	0.7%	-4.3%	-3.9%	-11.8%	-12.6%	2.2%	7,386	16.1	2.5	16.8	10.9							
주류																						
Ambev	BRL	21.6	0.0%	2.0%	6.8%	18.1%	31.9%	11.2%	0.0%	36.7%	340	29.6	7.5	24.8	16.7							
Heineken	EUR	85.6	-0.3%	1.5%	-3.6%	0.4%	20.1%	8.7%	-4.1%	25.9%	49	22.1	3.3	16.7	11.7							
Asahi	JPY	4,913	-0.2%	4.7%	7.1%	12.2%	33.1%	32.5%	-0.8%	43.2%	2,376	19.4	2.4	13.2	13.9							
하이트진로	KRW	26,500	-1.5%	0.8%	6.0%	21.8%	25.6%	19.6%	-1.5%	33.2%	1,859	41.6	1.5	3.5	12.9							
롯데칠성	KRW	1,354,000	0.0%	0.0%	-9.7%	-15.7%	-7.3%	-16.0%	-29.0%	0.0%	1,675	52.7	0.8	1.4	7.5							
우학	KRW	18,000	1.1%	-0.8%	-4.8%	-19.8%	-21.2%	-30.5%	-31.9%	4.0%	513	10.3	1.0	9.6	4.2							
글로벌 F&B																						
Danone	EUR	69.2	0.2%	1.6%	1.2%	5.3%	15.0%	6.7%	-0.3%	19.4%	46	20.4	3.1	15.0	14.9							
Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3							
Starbucks	USD	56.0	0.6%	3.8%	3.6%	-3.2%	0.8%	5.8%	-13.3%	8.1%	81	27.2	13.4	43.7	15.0							
Nestle SA	CHF	84.3	0.8%	1.1%	3.6%	1.7%	15.4%	11.9%	-1.6%	25.3%	262	24.0	3.9	16.0	16.3							
Coca Cola	USD	46.1	0.0%	1.3%	-0.9%	3.9%	11.2%	11.0%	-1.6%	14.8%	197	24.4	9.8	35.5	19.6							
Pepsi Co	USD	112.5	0.8%	2.8%	-2.8%	-1.6%	7.5%	6.5%	-5.6%	13.6%	160	21.5	12.0	61.2	13.7							
Nissin Food	JPY	7,090	1.3%	1.7%	2.3%	2.0%	15.5%	16.0%	-3.5%	29.1%	833	31.6	2.1	6.9	18.3							
Toyo Suisan	JPY	4,290	0.0%	1.8%	3.1%	2.3%	1.3%	-2.2%	-3.6%	9.9%	476	21.0	1.6	7.4	9.1							
국내 F&B																						
농심	KRW	343,500	2.1%	0.1%	0.9%	8.2%	3.3%	16.6%	-6.4%	21.2%	2,089	20.0	1.1	5.7	7.8							
우뚜기	KRW	753,000	0.0%	2.6%	-0.8%	0.5%	13.7%	2.3%	-14.9%	22.4%	2,590	19.8	2.3	12.0	12.4							
대상	KRW	21,450	-1.6%	-3.4%	-6.9%	-14.9%	-18.8%	-25.3%	-27.3%	0.0%	743	10.4	0.8	8.2	7.8							
풀무원	KRW	111,500	-1.3%	-1.8%	-10.1%	-15.8%	-20.6%	-7.5%	-23.4%	0.0%	425	11.1	1.7	14.1	6.7							
매일유업	KRW	68,600	3.2%	0.6%	-3.5%	-6.7%	-	-	-19.5%	8.4%	522	-	-	-	-							
동원F&B	KRW	192,000	1.3%	-2.8%	-3.3%	-13.5%	-3.0%	-17.1%	-29.4%	8.5%	741	13.9	1.3	9.1	8.8							
동원산업	KRW	248,000	-5.7%	-11.0%	-13.7%	-20.8%	-31.8%	-16.5%	-32.8%	0.0%	834	7.3	0.9	13.5	6.6							
롯데제과	KRW	166																				