



F&B Morning Talk

국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)																													
			1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News																											
CBOT																																								
옥수수	¢/부셸	346	-0.9%	-0.6%	0.1%	-11.7%	-1.7%	0.1%	-11.8%	5.0%	라이신 가격 유지										(CJ제일제당) 신현수 부사장, 18년 해외투자 2,100억원 예상된다 밝혀. 20년 HMR 목표 매출액 3조 6천억원 (뉴스1)																			
소맥	¢/부셸	433	-0.5%	-2.0%	5.1%	-18.3%	6.2%	6.4%	-19.7%	16.6%	기타아미노산 가격 유지										(하림) 인도네시아사로, 중계시장 진출. 어획 쿼터 증가가 기대된다 밝혀. 우리나라는 이달 열리는 회의에서 쿼터 20% 증가 권고 예정 (연합뉴스)																			
대두	¢/부셸	965	-0.1%	0.7%	1.1%	-5.4%	-3.1%	1.2%	-10.2%	6.8%	라이신	9.3	0.0%	라이신(Feed)	9.5	0.0%	라이신(CJCJ)	9.8	0.0%	DL-메티오닌	23.8	0.0%	L-메티오닌	23.7	0.0%	쓰레오닌	13.0	0.0%	트립토판	95.0	0.0%									
대두유	¢/lb	32.9	0.2%	-0.2%	-5.4%	-2.1%	-4.4%	-0.8%	-12.8%	6.1%	옥수수(CBOT)	346	-0.9%	소맥(CBOT)	433	-0.5%	대두(CBOT)	965	-0.1%	대두유(CBOT)	32.9	+0.2%	원당(NYBOT)	14.3	+0.9%	참치(ATUNA)	2,350	+9.3%	육계(국내)	1,590	0.0%	돈육(국내)	4,415	-8.0%						
NYBOT																																								
원당	¢/lb	14.3	0.9%	0.4%	0.1%	5.5%	-26.7%	-38.6%	-38.6%	13.9%																														
오렌지	USD/lb	163	0.8%	2.8%	5.5%	22.4%	-17.9%	-18.7%	-30.2%	29.6%																														
커피	USD/lb	127	-3.2%	1.3%	-2.9%	0.4%	-7.5%	-15.9%	-27.3%	11.8%																														
DALIAN Ex																																								
대두	RMB/톤	3,731	0.3%	0.3%	-0.2%	-1.2%	-14.7%	2.7%	-15.7%	4.5%																														
대두박	RMB/톤	2,807	-0.4%	0.2%	1.9%	2.4%	-8.1%	-3.4%	-24.2%	10.8%																														
옥수수	RMB/톤	1,632	0.2%	-1.2%	-1.8%	0.8%	8.7%	10.9%	-9.8%	13.6%																														
Mal Ex																																								
팜유	USD/톤	2,700	-0.4%	-1.0%	-3.7%	-0.2%	-16.1%	1.9%	-18.3%	4.7%																														
중국축산																																								
라이신	RMB/kg	9.3	0.0%	-4.6%	-7.5%	5.7%	-20.6%	18.6%	-39.3%	18.6%																														
라이신(Feed Trade)	RMB/kg	9.5	0.0%	-1.3%	-0.3%	11.4%	-16.3%	22.2%	-40.2%	22.2%																														
라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	3.2%	3.2%	-30.0%	8.9%	-30.0%	8.9%																														
메티오닌	RMB/kg	23.8	0.0%	0.0%	-3.1%	11.8%	-8.7%	-5.9%	-11.2%	19.6%																														
쓰레오닌	RMB/kg	13.0	0.0%	-7.1%	-8.8%	36.8%	20.9%	40.5%	-10.3%	44.4%																														
트립토판	RMB/kg	95.0	0.0%	0.0%	18.8%	30.1%	31.0%	86.3%	0.0%	86.3%																														
돼지고기	RMB/kg	21.6	0.0%	0.0%	-0.1%	3.5%	-10.0%	-10.7%	-12.6%	4.4%																														
기타																																								
참치(Atuna)	USD/톤	2,350	9.3%	9.3%	9.3%	20.5%	46.9%	46.9%	67.9%	0.0%																														
육계(협회 평균가)	KRW/kg	1,590	0.0%	0.0%	33.6%	-5.9%	23.3%	-33.5%	-38.6%	33.6%																														
돈육(협회 도매가)	KRW/kg	4,415	-8.0%	5.7%	-25.4%	-23.6%	17.6%	1.9%	-28.2%	17.6%																														
글로벌 주가 동향																																								
아미노산																																								
CJ제일제당	KRW	354,000	-1.3%	-0.1%	1.3%	-0.8%	-1.0%	-0.6%	-9.3%	5.7%	4,662	16.2	1.4	8.2	9.4																									
Ajinomoto	JPY	2,250	0.0%	2.3%	7.1%	-4.9%	-1.0%	-2.0%	-10.5%	10.8%	1,286	26.7	2.1	8.4	11.5																									
ADM	USD	43.3	0.7%	1.3%	2.2%	5.0%	-5.2%	0.0%	-9.3%	7.4%	24	17.0	1.4	8.5	10.3																									
Meihua	CNY	6.6	2.3%	2.3%	-2.5%	14.7%	0.5%	6.9%	-14.2%	18.9%	20	16.6	2.2	13.4	9.7																									
GBT	HKD	0.1	-2.9%	-2.9%	-10.1%	-19.4%	-39.0%	-9.5%	-48.8%	3.9%	0.9	-	-	-	-																									
Evonik	EUR	30	-0.3%	0.0%	8.4%	6.6%	7.1%	0.9%	-4.8%	18.2%	14	14.7	2.0	11.5	7.4																									
중국 F&B																																								
오리온	KRW	91,000	-4.2%	-6.2%	4.2%	-	-	-	-8.5%	13.0%	3,598	-	-	-	-																									
Tingyi	HKD	12.3	-0.2%	0.8%	9.8%	30.3%	30.4%	23.6%	-1.9%	47.0%	69	36.4	3.0	8.6	10.7																									
Want Want	HKD	5.7	-1.2%	1.1%	7.8%	10.3%	14.7%	13.1%	-4.0%	22.3%	71	19.1	4.4	23.9	11.4																									
Tsingtao Brewery	HKD	32.2	2.1%	7.5%	2.7%	-6.4%	9.9%	0.9%	-14.6%	12.8%	47	26.9	2.1	8.3	11.7																									
China Mengniu	HKD	22	-1.6%	3.3%	14.0%	49.2%	48.6%	49.2%	-1.6%	58.6%	87	29.8	3.3	10.8	15.5																									
담배																																								
KT&G	KRW	103,000	-0.5%	-2.4%	-5.5%	-9.6%	2.0%	-13.4%	-14.9%	7.9%	14,141	12.0	1.8	15.6	7.0																									
Philip Morris	USD	114.3	-0.8%	3.7%	-2.4%	-3.1%	24.9%	18.7%	-7.0%	30.8%	177	23.6	-	-	16.5																									
British American	GBP	4,917	0.6%	4.5%	0.0%	-5.8%	6.4%	1.2%	-12.9%	15.5%	113	17.6	5.8	37.2	15.5																									
Japan Tobacco	JPY	3,687	0.1%	-0.6%	0.9%	-4.5%	-4.1%	-10.5%	-12.7%	2.0%	7,374	16.1	2.5	16.8	10.8																									
주류																																								
Ambev	BRL	21.6	0.3%	1.0%	7.6%																																			