



F&B Morning Talk

국제 곡물 가격/중국 아미노산 가격	단위	현재가									기간변동률				주요 제품 가격 동향 (전일비)					
		10.10	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News							
CBOT																				
옥수수	¢/부셸	349	-0.1%	-0.1%	1.5%	-8.6%	-0.8%	1.7%	-11.0%	6.0%	라이신 가격 하락									
소맥	¢/부셸	435	-0.2%	-2.8%	5.2%	-15.5%	6.7%	7.8%	-19.3%	17.2%	기타아미노산 가격 하락									
대두	¢/부셸	966	-0.1%	1.1%	1.0%	-3.0%	-3.1%	1.2%	-10.1%	6.9%										
대두유	¢/lb	32.9	-0.5%	1.1%	-5.0%	0.2%	-4.5%	-2.3%	-12.9%	6.0%										
NYBOT																				
원당	¢/lb	14.2	1.2%	0.9%	0.6%	0.1%	-27.4%	-38.7%	-39.2%	12.9%	라이신	9.3	-4.6%							
오렌지	USD/lb	161	2.4%	3.8%	4.4%	22.2%	-18.6%	-20.1%	-30.7%	28.5%	라이신(CJCJ)	9.5	-0.8%							
커피	USD/lb	131	0.0%	4.4%	1.2%	3.5%	-4.4%	-14.3%	-24.9%	15.5%	DL-메티오닌	9.8	0.0%							
DALIAN Ex																				
대두	RMB/톤	3,718	0.0%	0.0%	-0.5%	-1.6%	-15.0%	1.7%	-16.0%	4.2%	L-메티오닌	23.8	0.0%							
대두박	RMB/톤	2,818	-1.3%	0.6%	2.0%	2.5%	-7.7%	-1.7%	-23.9%	11.3%	쓰레오닌	23.7	0.0%							
옥수수	RMB/톤	1,629	-0.5%	-1.3%	-1.2%	0.6%	8.5%	-10.0%	-10.0%	13.4%	트립토판	13.0	-7.1%							
Mal Ex																				
팜유	USD/톤	2,710	-1.1%	0.2%	-2.2%	1.6%	-15.8%	4.8%	-18.0%	5.0%	옥수수(CBOT)	349	-0.1%							
중국축산																				
라이신	RMB/kg	9.3	-4.6%	-4.6%	-7.5%	5.7%	-20.6%	18.6%	-39.3%	18.6%	소맥(CBOT)	435	-0.2%							
라이신(Feed Trade)	RMB/kg	9.5	-0.8%	-1.3%	-0.3%	11.4%	-16.3%	21.8%	-40.2%	22.2%	대두(CBOT)	966	-0.1%							
라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	3.2%	3.2%	-30.0%	8.9%	-30.0%	8.9%	대두유(CBOT)	32.9	-0.5%							
메티오닌	RMB/kg	23.8	0.0%	0.0%	-3.1%	17.9%	-8.7%	-5.9%	-11.2%	19.6%	원당(NYBOT)	14.2	-1.2%							
쓰레오닌	RMB/kg	13.0	-7.1%	-7.1%	-7.1%	36.8%	20.9%	40.5%	-10.3%	44.4%	참치(ATUNA)	2,150	0.0%							
트립토판	RMB/kg	95.0	0.0%	0.0%	18.8%	33.8%	31.0%	86.3%	0.0%	86.3%	육계(국내)	1,590	0.0%							
돼지고기	RMB/kg	21.6	0.0%	0.0%	-0.1%	3.5%	-10.0%	-10.7%	-12.6%	4.4%	돈육(국내)	4,801	-14.1%							
기타																				
참치어가(Atuna)	USD/톤	2,150	0.0%	0.0%	2.4%	10.3%	34.4%	34.4%	48.3%	0.0%										
육계(협회 평균가)	KRW/kg	1,590	0.0%	0.0%	33.6%	0.0%	23.3%	-33.5%	-38.6%	33.6%										
돈육(협회 도매가)	KRW/kg	4,801	-14.1%	14.9%	-21.6%	-7.4%	27.9%	13.0%	-21.9%	27.9%										
글로벌 주가 동향																				
아미노산																				
CJ제일제당	KRW	358,500	1.1%	1.1%	2.6%	0.4%	0.3%	1.3%	-8.2%	7.0%	4,721	16.4	1.4	8.2	9.5					
Ajinomoto	JPY	2,250	1.4%	2.3%	7.1%	-4.9%	-4.4%	-2.0%	-10.5%	10.8%	1,286	26.7	2.1	8.4	11.5					
ADM	USD	43.0	0.9%	0.9%	1.5%	4.3%	-5.8%	0.8%	-9.9%	6.8%	24	16.9	1.4	8.5	10.2					
Meihua	CNY	6.4	0.8%	0.0%	-4.8%	12.1%	-1.8%	6.3%	-16.1%	16.2%	20	16.2	2.1	13.4	9.5					
GBT	HKD	0.1	2.2%	2.2%	-7.4%	-17.0%	-37.2%	-6.8%	-47.3%	7.0%	0.9	-	-	-	-					
Evonik	EUR	30	0.5%	0.3%	8.7%	6.9%	7.4%	2.9%	-4.5%	18.6%	14	14.7	2.0	11.5	7.4					
중국 F&B																				
오리온	KRW	95,000	-2.1%	-2.1%	8.8%	-	-	-	-4.4%	18.0%	3,756	-	-	-	-					
Tingyi	HKD	12.3	-1.8%	4.8%	10.0%	30.5%	30.6%	23.8%	-1.8%	47.2%	69	36.5	3.0	8.6	10.8					
Want Want	HKD	5.8	-2.9%	5.1%	9.1%	11.6%	16.1%	14.5%	-2.9%	23.8%	72	19.3	4.5	23.9	11.5					
Singtao Brewery	HKD	31.6	2.3%	5.5%	0.6%	-8.3%	7.7%	-1.1%	-16.3%	10.5%	46	26.4	2.1	8.3	11.5					
China Mengniu	HKD	23	0.9%	3.2%	15.8%	51.5%	50.9%	51.5%	0.0%	61.1%	89	30.3	3.3	10.8	15.7					
담배																				
KT&G	KRW	103,500	-1.9%	-1.9%	-5.0%	-9.2%	2.5%	-12.7%	-14.5%	8.4%	14,210	12.1	1.8	15.6	7.1					
Philip Morris	USD	115.2	1.6%	3.9%	-1.6%	-2.3%	25.9%	19.9%	-6.3%	31.9%	179	23.8	-	-	16.7					
British American	GBP	4,889	1.4%	3.6%	-0.6%	-6.3%	5.8%	0.3%	-13.4%	14.8%	112	17.5	5.7	37.2	15.4					
Japan Tobacco	JPY	3,685	-0.1%	-0.1%	0.8%	-4.6%	-4.1%	-10.5%	-12.8%	1.9%	7,370	16.1	2.5	16.8	10.8					
주류																				
Ambev	BRL	21.6	2.3%	4.2%	7.3%	19.6%	31.5%	9.7%	0.0%	36.3%	339	29.5	7.5	24.8	16.6					
Heineken	EUR	85.4	0.3%	1.2%	-2.9%	0.8%	19.9%	10.6%	-4.2%	25.7%	49	22.0	3.4	16.7	11.7					
Asahi	JPY	4,945	0.7%	9.2%	7.3%	13.6%	34.0%	33.4%	-0.2%	44.2%	2,391	19.5	2.4	13.2	14.0					
하이트진로	KRW	26,700	1.5%	1.5%	6.0%	16.6%	26.5%	21.4%	0.0%	34.2%	1,873	42.5	1.5	3.5	13.0					
롯데칠성	KRW	1,354,000	0.0%	0.0%	-10.0%	-16.6%	-7.3%	-14.4%	-29.0%	0.0%	1,675	52.7	0.8	1.4	7.5					
무학	KRW	17,800	-1.9%	-1.9%	-7.8%	-21.9%	-22.1%	-25.1%	-32.7%	2.9%	507	10.2	1.0	9.6	4.1					
글로벌 F&B																				
Danone	EUR	68.8	-0.4%	3.1%	2.0%	5.0%	14.3%	6.6%	-0.9%	18.7%	46	20.3	3.1	15.0	14.8					
Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3					
Starbucks	USD	55.4	0.7%	3.0%	3.6%	-4.5%	-0.2%	3.7%	-14.2%	7.1%	80	26.9	13.2	43.7	14.8					
Nestle SA	CHF	83.7	0.4%	1.6%	3.8%	2.3%	14.6%	11.2%	-2.3%	24.4%	260	23.9	3.9	16.0	16.2					
Coca Cola	USD	45.9	1.0%	2.4%	-0.9%	3.3%	10.6%	9.9%	-2.1%	14.2%	196	24.3	9.7	35.5	19.5					
Pepsi Co	USD	110.8	0.7%	1.5%	-3.7%	-4.1%	5.9%	4.5%	-7.0%	11.9%	158	21.2	11.8	61.2	13.6					
Nissin Food	JPY	6,940	0.6%	1.0%	1.5%	0.1%	13.0%	13.0%	-5.6%	26.4%	815	30.9	2.1	6.9	17.9					
Toyo Suisan	JPY	4,260	0.5%	2.4%	4.4%	1.7%	0.6%	-2.1%	-4.3%	9.1%	472	20.9	1.6	7.4	9.0					
국내 F&B																				
농심	KRW	344,500	0.4%	0.4%	1.6%	7.0%	3.6%	15.0%	-6.1%	21.5%	2,095	20.1	1.1	5.7	7.8					
오뚜기	KRW	743,000	1.2%	1.2%	-0.7%	-3.8%	12.2%	3.1%	-16.0%	20.8%	2,556	19.4	2.3	12.1	12.2					
대상	KRW	22,050	-0.7%	-0.7%	-4.5%	-11.8%	-16.5%	-22.9%	-25.3%	1.6%	764	10.6	0.9	8.3	7.8					
풀무원	KRW	113,500	0.0%	0.0%	-8.5%	-15.6%	-19.2%	-6.2%	-22.0%	0.9%	432	11.1	1.7	14.1	6.7					
매일유업	KRW	67,200	-1.5%	-1.5%	-6.4%	-10.6%	-	-	-21.1%	6.2%	511	-	-	-	-					
동원F&B	KRW	188,000	-4.8%	-4.8%	-5.5%	-15.5%	-5.1%	-14.0%	-30.9%	6.2%	726	13.2	1.2	9.2	8.8					
동원산업	KRW	265,500	-4.7%	-4.7%	-7.3%	-15.2%	-27.0%	-15.0%	-28.0%	1.5%	893	7.8	1.0	13.5	6.8					
롯데제과	KRW	166,000	0.0%	0.0%	-16.4%	-15.5%	-7.0%	-8.3%	-27.0%	0.0%	2,360	28.1	0.9	3.3	5.4					
크라운제과	KRW	17,400	0.3%	0.3																