2017.9.25

F&B Morning Talk

MERITZ 메리츠종금증권

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국제 곡물 가격/중국 아미노산 가격		단위	현재가 09.23	1D	1W	1M	3M	YTD	% YoY	52w high	52w low
CBOT	옥수수	¢/부셸	354	0.9%	-0.4%	3.4%	-4.1%	0.4%	5.0%	-9.9%	7.4%
	소맥	¢/부셸	450	-0.7%	0.1%	11.5%	-3.2%	10.2%	10.9%	-16.6%	21.0%
	대두	¢/부셸	984	1.4%	1.6%	5.3%	7.1%	-1.2%	0.8%	-8.4%	8.9%
	대두유	¢/lb	34.0	-0.3%	-1.6%	-2.1%	6.7%	-1.2%	0.1%	-9.9%	9.6%
NYBOT	원당	¢/lb	14.0	-0.5%	-3.9%	2.3%	7.0%	-28.3%	-36.9%	-41.3%	11.4%
	오렌지	USD/lb	147	-3.6%	-1.9%	8.9%	11.7%	-25.9%	-28.1%	-37.0%	17.0%
	커피	USD/lb	134	-0.4%	-4.0%	6.5%	12.7%	-1.9%	-13.4%	-22.9%	18.5%
DALIAN Ex	대두	RMB/톤	3,733	0.0%	-0.6%	-2.4%	-1.5%	-14.6%	0.9%	-15.7%	4.7%
	대두박	RMB/톤	2,812	1.4%	1.7%	2.0%	6.5%	-7.9%	-5.9%	-24.1%	11.0%
	옥수수	RMB/톤	1,673	0.5%	1.1%	-2.1%	4.3%	11.5%	8.8%	-7.6%	16.5%
Mal Ex	팜유	USD/톤	2,748	0.0%	-4.7%	0.9%	6.2%	-14.6%	-5.5%	-16.9%	6.5%
중국축산	라이신	RMB/kg	9.9	0.0%	-1.5%	15.8%	18.6%	-15.0%	20.7%	-35.1%	26.9%
	라이신(Feed Trade)	RMB/kg	9.7	0.0%	0.0%	15.2%	16.3%	-15.0%	17.0%	-39.2%	24.1%
	라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	3.2%	3.2%	-30.0%	0.0%	-30.0%	8.9%
	메티오닌	RMB/kg	24.0	-2.0%	-2.0%	5.5%	19.1%	-7.7%	-8.6%	-10.3%	20.9%
	쓰레오닌	RMB/kg	14.5	0.0%	0.0%	48.7%	54.3%	34.9%	28.9%	0.0%	61.1%
	트립토판	RMB/kg	95.0	0.0%	3.3%	28.4%	33.8%	31.0%	58.3%	0.0%	86.3%
	돼지고기	RMB/kg	21.7	0.0%	0.3%	1.8%	5.0%	-9.4%	-12.4%	-12.4%	5.0%
기타	참치어가(Atuna)	USD/톤	2,150	0.0%	0.0%	10.3%	15.0%	34.4%	34.4%	48.3%	0.0%
	육계(협회 평균가)	KRW/kg	1,590	0.0%	33.6%	14.4%	14.4%	23.3%	-20.1%	-38.6%	33.6%
	돈육(협회 도매가)	KRW/kg	4,931	-0.8%	-9.5%	-12.4%	-13.2%	31.3%	12.7%	-17.0%	31.3%

주요 제품 가격 동향 [전일비]

F&B 가격 동향

라이신 가격 유지
기타아미노산 가격 하락

라이신	9.9	0.0%
라이신(Feed)	9.7	0.0%
라이신(CJCJ)	9.8	0.0%
DL-메티오닌	24.0	-2.0%
L-메티오닌	23.8	-2.1%
쓰레오닌	14.5	0.0%
트립토판	95.0	0.0%
옥수수(CBOT)	354	+0.9%
소맥(CBOT)	450	-0.7%
대두(CBOT)	984	+1.4%
대두유(CBOT)	34.0	-0.3%
원당(NYBOT)	14.0	-0.5%
참치(ATUNA)	2,150	0.0%
육계(국내)	1,590	0.0%
돈육(국내)	4,931	-0.8%

음식료 주요 News

(삼양식품) 중국 징동그룹과 MOU 체결. 프로모션과 시장분석, 신제품 연구등을 지원받을 예정 (파이낸셜뉴스)

(보해양조) 알리바바 그룹 통해 10만 달러(15만병) 상당 중국 수출. 연말까지 지속적으로 중국 소비자에게 선보일 예정 (파이낸셜뉴스)

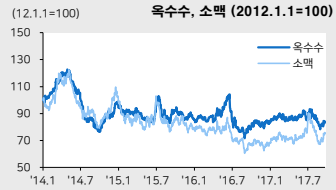
(식자재유통) 풀무원 자회사 푸드머스와 CJ프레시웨이, 학교 영양사에게 상품권 등 제공해 과징금 3억원과 시정명령 조치 (아시아경제)

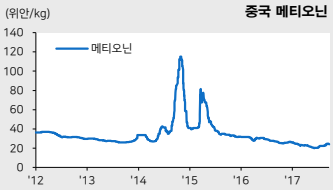
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	355,000	1.4%	2.7%	1.3%	-4.3%	-0.7%	-3.9%	-9.1%	6.0%	4,675	16.1	1.4	8.3	9.4
	Ajinomoto	JPY	2,176	-0.1%	1.5%	0.6%	-13.3%	-7.6%	-4.1%	-13.5%	7.2%	1,244	25.8	2.0	8.4	11.2
	ADM	USD	43.4	0.2%	-0.2%	4.0%	4.6%	-5.0%	1.3%	-9.1%	7.7%	24	16.7	1.4	8.7	10.2
	Meihua	CNY	6.4	-0.6%	-4.8%	3.2%	14.9%	-2.0%	4.1%	-16.3%	16.0%	20	16.2	2.1	13.4	9.5
	GBT	HKD	0.1	-1.4%	-18.6%	-5.4%	-14.1%	-35.8%	-13.0%	-46.2%	7.7%	0.9	-	-	-	-
	Evonik	EUR	30	0.2%	2.6%	6.2%	1.0%	4.2%	-1.3%	-7.4%	15.0%	14	14.9	1.9	11.4	7.4
중국 F&B	오리온	KRW	99,400	0.3%	3.5%	6.2%	-	-	-	0.3%	23.5%	3,930	-	-	-	-
	Tingyi	HKD	12.0	-0.7%	-0.2%	18.0%	31.7%	27.7%	37.9%	-0.7%	43.8%	67	36.4	2.1	8.6	10.6
	Want Want	HKD	5.2	-1.9%	-4.2%	0.2%	0.2%	4.6%	8.3%	-11.0%	11.6%	65	17.5	4.0	23.9	10.3
	Tsingtao Brewery	HKD	31.7	0.3%	1.8%	-5.2%	-7.7%	8.2%	1.6%	-15.9%	11.0%	46	26.1	2.1	8.3	11.5
	China Mengniu	HKD	21	-1.2%	2.0%	21.3%	33.1%	37.6%	47.2%	-2.1%	47.2%	81	27.1	3.0	11.1	14.5
담배	KT&G	KRW	105,500	1.0%	3.9%	-5.8%	-12.4%	4.5%	-9.1%	-16.6%	10.5%	14,484	12.3	1.8	15.6	7.2
	Philip Morris	USD	112.5	-0.4%	-3.6%	-3.2%	-7.9%	23.0%	11.8%	-8.5%	28.8%	175	23.3	-	-	16.3
	British American	GBP	4,611	1.0%	-1.7%	-3.4%	-17.1%	-0.2%	-3.9%	-18.3%	8.3%	106	16.4	5.2	42.1	14.5
	Japan Tobacco	JPY	3,674	-0.2%	-0.2%	-1.8%	-10.5%	-4.4%	-9.2%	-13.0%	1.6%	7,348	16.0	2.5	16.8	10.8
주류	Ambev	BRL	21.5	0.7%	1.6%	9.0%	19.1%	31.2%	10.6%	0.2%	36.0%	338	29.4	7.5	24.9	16.6
	Heineken	EUR	83.7	-0.1%	-5.4%	-4.0%	-5.3%	17.5%	7.3%	-6.2%	23.1%	48	21.6	3.3	16.7	11.4
	Asahi	JPY	4,594	1.2%	0.1%	-0.6%	5.8%	24.5%	26.3%	-4.1%	33.9%	2,222	18.4	2.3	13.1	13.5
	하이트진로	KRW	25,500	0.0%	0.6%	-1.5%	8.5%	20.9%	10.6%	-2.5%	28.1%	1,788	40.9	1.4	3.5	12.7
	롯데칠성	KRW	1,466,000	-0.3%	-1.6%	-3.7%	-14.6%	0.4%	-5.5%	-23.1%	5.8%	1,814	52.0	0.8	1.6	7.9
	무학	KRW	17,800	-1.1%	-5.3%	-14.0%	-25.8%	-22.1%	-25.7%	-32.7%	-1.1%	507	10.2	1.0	9.6	4.1
글로벌 F&B	Danone	EUR	66.7	0.4%	-1.9%	-0.2%	-2.7%	10.8%	2.2%	-3.9%	15.0%	45	19.7	3.0	15.0	14.5
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3
	Starbucks	USD	55.1	0.1%	1.0%	1.2%	-8.0%	-0.8%	2.1%	-14.7%	6.4%	80	26.7	13.2	43.7	14.8
	Nestle SA	CHF	80.6	-0.2%	-0.7%	-1.7%	-4.1%	10.3%	4.1%	-6.0%	19.7%	251	23.1	3.7	15.9	15.7
	Coca Cola	USD	45.5	0.2%	-1.3%	-0.2%	-0.3%	9.7%	7.0%	-2.9%	13.2%	194	24.1	9.4	35.1	19.2
	Pepsi Co	USD	111.9	-0.8%	-2.0%	-5.1%	-5.2%	6.9%	4.4%	-6.1%	12.9%	159	21.7	12.1	60.9	13.9
	Nissin Food	JPY	6,900	0.0%	-1.8%	2.5%	-5.5%	12.4%	12.7%	-6.1%	25.7%	810	30.8	2.0	6.9	17.8
	Toyo Suisan	JPY	4,135	-0.2%	-1.2%	4.0%	-6.6%	-2.4%	-6.0%	-7.6%	5.9%	458	20.2	1.6	7.4	8.7
국내 F&B	농심	KRW	341,500	0.1%	1.3%	2.9%	-2.1%	2.7%	7.6%	-6.9%	20.5%	2,077	20.0	1.1	5.7	7.7
	오뚜기	KRW	736,000	-0.1%	-0.4%	-2.1%	-9.8%	11.2%	0.3%	-16.8%	19.7%	2,532	19.3	2.2	12.0	12.2
	대상	KRW	22,300	-1.8%	-1.8%	-6.3%	-16.9%	-15.5%	-23.1%	-25.7%	-1.3%	773	10.7	0.9	8.3	7.8
	풀무원	KRW	122,000	0.4%	-0.4%	-6.5%	-12.2%	-13.2%	-3.2%	-16.2%	3.0%	465	11.1	1.7	14.1	6.7
	매일유업	KRW	64,000	-1.7%	-8.4%	-12.3%	-	-	-	-24.9%	-1.7%	487	-	-	-	-
	동원F&B	KRW	185,500	-3.4%	-5.4%	-10.0%	-21.7%	-6.3%	-16.8%	-31.8%	-3.1%	716	12.8	1.2	9.6	8.8
	동원산업	KRW	261,500	-2.6%	-8.6%	-4.7%	-20.3%	-28.1%	-10.0%	-29.1%	-1.3%	879	7.7	1.0	13.5	6.8
	롯데제과	KRW	189,000	-0.8%	-6.0%	-2.3%	-6.0%	5.9%	8.3%	-16.9%	9.6%	2,686	32.5	1.0	3.2	6.7
	크라운제과	KRW	17,750	-3.5%	-3.5%	-4.6%	-4.8%	-	-	-26.7%	-2.2%	222	-	-	-	-
	빙그레	KRW	58,300	0.0%	-3.3%	-4.4%	-14.3%	-8.6%	-2.7%	-20.1%	0.0%	574	22.1	1.1	4.9	5.4
식자재유통	Sysco	USD	53.4	-0.9%	1.3%	3.4%	-0.9%	-3.6%	7.4%	-5.7%	12.9%	28	21.6	11.6	43.4	11.2
	MARR	EUR	22.1	0.0%	-1.2%	3.3%	2.0%	27.2%	25.0%	-3.4%	37.9%	1.5	22.9	4.8	21.9	14.4
	CJ프레시웨이	KRW	34,400	-7.0%	-12.8%	-21.6%	-12.8%	-11.8%	-19.0%	-27.2%	11.7%	408	28.9	2.4	7.0	10.7
	신세계푸드	KRW	128,000	-3.0%	-3.4%	-7.9%	-19.7%	-13.2%	-14.7%	-27.9%	4.9%	496	21.2	1.6	7.6	9.2
	현대그린푸드	KRW	15,450	0.0%	-4.3%	-9.4%	-12.2%	0.3%	-10.2%	-16.9%	1.6%	1,510	13.3	0.9	7.5	6.2
	롯데푸드	KRW	583,000	-1.5%	-4.3%	-2.8%	-9.5%	-10.2%	-15.5%	-18.3%	0.5%	798	13.7	0.8	6.0	-
	SPC삼립	KRW	121,000	-10.7%	-19.1%	-23.4%	-36.0%	-28.6%	-35.5%	-45.9%	-10.7%	1,044	18.8	3.2	17.9	11.7

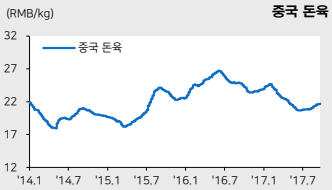
F&B Chart

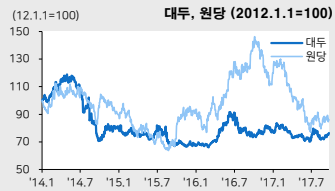
↑ • 시총 단위는 십억, 백만

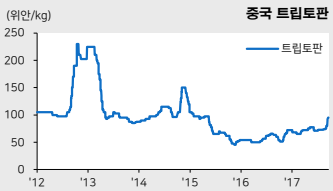
자료: Bloomberg

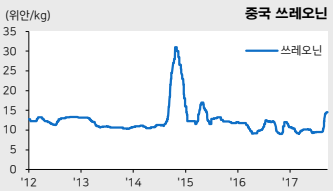


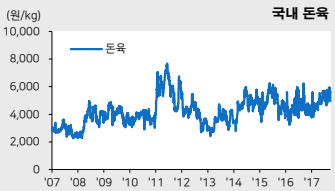












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