



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)									
			09.20	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News						
CBOT																				
옥수수	¢/부셸	350	0.5%	3.4%	0.3%	-6.7%	-0.6%	2.8%	-10.8%	6.4%	라이신 가격 하락 기타아미노산 가격 유지	라이신 9.9 -1.5% 라이신(Feed) 9.7 0.0% 라이신(CJCJ) 9.8 0.0% DL-메티오닌 24.5 0.0% L-메티오닌 24.3 0.0% 쓰레오닌 14.5 0.0% 트립토판 95.0 0.0%	(KT&G) 기업은행, 연내 KT&G 지분 전량 매각계획 철회, 전망 매각이 쉽지 않고 매각을 유보해도 건전성 훼손이 크지 않다는 판단에 따른 결과. 관계자에 따르면 매각처익이 자본금으로 반영되면 경영에 더 큰 도움 (머니투데이)							
소맥	¢/부셸	450	1.5%	6.9%	9.8%	-3.7%	10.2%	10.8%	-16.6%	21.1%										
대두	¢/부셸	970	0.5%	1.8%	4.0%	3.4%	-2.7%	-2.0%	-9.8%	7.3%										
대두유	¢/lb	34.7	0.4%	-0.1%	2.6%	5.6%	0.7%	2.5%	-8.1%	11.8%										
NYBOT																				
원당	¢/lb	14.1	2.3%	-1.8%	4.1%	4.5%	-27.9%	-36.4%	-40.9%	12.1%										
오렌지	USD/lb	155	1.7%	-0.6%	14.3%	11.3%	-21.9%	-24.3%	-33.6%	23.3%										
커피	USD/lb	137	1.9%	0.0%	8.0%	9.9%	-0.4%	-12.2%	-21.7%	20.4%										
DALIAN Ex																				
대두	RMB/톤	3,747	-0.3%	0.2%	-1.6%	-1.3%	-14.3%	0.2%	-15.3%	5.1%										
대두박	RMB/톤	2,774	0.0%	0.7%	0.2%	5.9%	-9.1%	-6.9%	-25.1%	9.5%										
옥수수	RMB/톤	1,667	0.7%	1.6%	-1.8%	2.8%	11.1%	8.3%	-7.9%	16.1%										
Mal Ex																				
팜유	USD/톤	2,786	0.0%	-3.7%	3.1%	5.5%	-13.4%	-3.5%	-15.7%	8.0%										
중국축산																				
라이신	RMB/kg	9.9	-1.5%	-1.0%	15.8%	21.5%	-15.0%	20.7%	-35.1%	26.9%										
라이신(Feed Trade)	RMB/kg	9.7	0.0%	-0.3%	15.2%	19.1%	-15.0%	15.2%	-39.2%	24.1%										
라이신(CJ중국호가)	RMB/kg	9.8	0.0%	0.0%	3.2%	3.2%	-30.0%	0.0%	-30.0%	8.9%										
메티오닌	RMB/kg	24.5	0.0%	0.0%	7.7%	21.6%	-5.8%	-8.1%	-8.4%	23.4%										
쓰레오닌	RMB/kg	14.5	0.0%	1.8%	50.3%	54.3%	34.9%	26.1%	0.0%	61.1%										
트립토판	RMB/kg	95.0	0.0%	18.8%	28.4%	33.8%	31.0%	58.3%	0.0%	86.3%										
돼지고기	RMB/kg	21.7	0.0%	0.3%	2.8%	5.0%	-9.4%	-12.4%	-12.4%	5.0%										
기타																				
참치어가(Atuna)	USD/톤	2,150	0.0%	0.0%	10.3%	15.0%	34.4%	34.4%	48.3%	0.0%										
육계(협회 평균가)	KRW/kg	1,490	7.2%	25.2%	-6.3%	7.2%	15.5%	-11.8%	-42.5%	25.2%										
돈육(협회 도매가)	KRW/kg	5,386	-3.6%	-6.4%	2.0%	-5.6%	43.4%	7.4%	-9.4%	43.4%										
글로벌 주가 동향																				
아미노산																				
CJ제일제당	KRW	350,500	0.0%	-0.6%	-1.3%	-7.6%	-2.0%	-4.2%	-10.2%	4.6%	4,616	15.9	1.4	8.3	9.4					
Ajinomoto	JPY	2,169	0.0%	1.6%	-2.1%	-12.6%	-7.9%	-2.4%	-13.7%	6.8%	1,240	25.7	2.0	8.4	11.2					
ADM	USD	43.3	-1.3%	0.3%	5.0%	1.8%	-5.1%	2.7%	-9.2%	7.5%	24	16.7	1.4	8.7	10.2					
Meihua	CNY	6.5	0.6%	-1.8%	7.8%	16.8%	0.2%	5.8%	-14.4%	18.5%	20	16.5	2.2	13.4	9.7					
GBT	HKD	0.1	-3.2%	4.2%	-3.9%	-2.6%	-31.7%	-9.7%	-42.7%	14.6%	1.0	-	-	-	-					
Evonik	EUR	29	0.6%	2.8%	7.4%	-0.1%	3.7%	0.1%	-7.8%	14.5%	14	14.7	1.9	11.4	7.4					
중국 F&B																				
오리온	KRW	97,500	0.4%	5.4%	2.2%	-	-	-	0.0%	21.1%	3,855	-	-	-	-					
Tingyi	HKD	11.7	-0.3%	7.5%	5.6%	28.7%	24.5%	29.6%	-2.7%	40.3%	66	35.5	2.0	8.6	10.4					
Want Want	HKD	5.3	0.4%	0.6%	-4.9%	0.4%	6.2%	8.0%	-9.6%	13.3%	66	17.8	4.1	23.9	10.3					
Tsingtao Brewery	HKD	32.3	0.9%	3.9%	-7.1%	-8.2%	10.2%	6.8%	-14.3%	13.1%	47	26.3	2.1	8.4	11.8					
China Mengniu	HKD	21	0.5%	7.9%	26.7%	37.3%	40.6%	46.9%	0.0%	50.4%	82	27.6	3.0	11.1	14.8					
담배																				
KT&G	KRW	104,500	1.5%	-1.9%	-8.3%	-12.9%	3.5%	-9.1%	-17.4%	9.4%	14,347	12.2	1.8	15.6	7.1					
Philip Morris	USD	113.4	-1.7%	-3.1%	-1.6%	-6.9%	24.0%	14.8%	-7.7%	29.9%	176	23.5	-	-	16.4					
British American	GBP	4,606	-0.9%	-4.0%	-3.1%	-16.2%	-0.3%	-3.3%	-18.4%	8.2%	106	16.4	5.2	42.1	14.5					
Japan Tobacco	JPY	3,722	0.1%	0.7%	-2.2%	-9.6%	-3.2%	-6.0%	-11.9%	3.0%	7,444	16.2	2.6	16.8	10.9					
주류																				
Ambev	BRL	21.5	0.4%	2.2%	8.7%	20.8%	31.0%	10.4%	0.0%	35.8%	338	29.2	7.4	24.9	16.6					
Heineken	EUR	84.5	0.2%	-4.5%	-2.7%	-3.5%	18.6%	8.5%	-5.3%	24.3%	49	21.8	3.3	16.5	11.5					
Asahi	JPY	4,527	-1.2%	-2.8%	-3.2%	3.5%	22.7%	26.7%	-5.5%	32.0%	2,189	18.2	2.2	13.0	13.4					
하이트진로	KRW	25,200	2.2%	2.2%	-1.8%	4.3%	19.4%	11.0%	-3.6%	26.6%	1,767	40.4	1.4	3.5	12.6					
롯데칠성	KRW	1,501,000	0.4%	0.0%	-2.2%	-15.0%	2.8%	-1.3%	-21.3%	8.4%	1,857	53.2	0.9	1.6	8.0					
무학	KRW	18,250	0.0%	-4.7%	-12.9%	-23.3%	-20.1%	-23.6%	-31.0%	0.6%	520	10.5	1.0	9.6	4.3					
글로벌 F&B																				
Danone	EUR	66.4	-0.3%	-2.4%	0.4%	-1.5%	10.3%	2.7%	-4.3%	14.6%	45	19.6	3.0	15.0	14.5					
Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3					
Starbucks	USD	55.2	1.0%	3.0%	4.6%	-8.3%	-0.7%	4.0%	-14.6%	6.5%	80	26.8	13.2	43.7	14.8					
Nestle SA	CHF	80.9	-0.6%	-0.6%	0.1%	-3.1%	10.7%	4.9%	-5.5%	20.2%	252	23.2	3.7	15.9	15.8					
Coca Cola	USD	45.8	-0.4%	-2.0%	0.2%	1.0%	10.4%	8.7%	-2.3%	14.0%	195	24.2	9.5	35.1	19.3					
Pepsi Co	USD	113.6	-0.8%	-1.2%	-3.4%	-2.8%	8.6%	7.5%	-4.6%	14.7%	162	22.0	12.3	60.9	14.1					
Nissin Food	JPY	6,960	-0.9%	-0.6%	2.5%	-3.5%	13.4%	14.1%	-5.3%	26.8%	818	31.0	2.1	6.9	17.9					
Toyo Suisan	JPY	4,120	-1.0%	-1.1%	3.5%	-5.8%	-2.7%	-4.3%	-7.9%	5.5%	457	20.2	1.6	7.4	8.7					
국내 F&B																				
농심	KRW	347,000	-0.9%	1.8%	2.4%	-2.4%	4.4%	14.0%	-5.4%	22.4%	2,111	20.3	1.1	5.7	7.9					
우뚜기	KRW	746,000	-0.7%	-1.2%	-3.5%	-12.2%	12.7%	7.0%	-15.7%	21.3%	2,566	19.8	2.3	11.9	12.4					
대상	KRW	22,850	-0.7%	-0.7%	-6.5%	-16.3%	-13.4%	-20.4%	-23.8%	1.1%	792	10.9	0.9	8.3	7.9					
풀무원	KRW	122,000	-1.2%	0.0%	-5.8%	-12.5%	-13.2%	-3.2%	-16.2%	3.0%	465	11.1	1.7	14.1	6.7					
매일유업	KRW	66,500	-2.8%	-6.5%	-9.2%	-	-	-	-21.9%	0.0%	506	-	-	-	-					
동원F&B	KRW	191,500	-1.5%	-3.5%	-6.4%	-17.3%	-3.3%	-10.5%	-29.6%	0.0%	739	13.2	1.2	9.6	8.9					
동원산업	KRW	270,000	-1.3%	-7.7%	-1.8%	-18.6%	-25.7%	-3.7%	-26.8%	1.9%	908	8.0	1.0	13.5	6.9					
롯데제과	KRW	194,000	-0.3%	-3.5%	-0.5%	-6.3%	8.7%	17.6%	-14.7%	17.6%	2,758	33.3	1.0	3.2	7.0					
크라온제과	KRW	18,500	-2.6%	-1.1%	-2.9%	-1.3%	-	-	-23.6%	1.9%	232	-	-	-	-					
빙그레	KRW	58,800	-0.3%	0.9%	-4.2%</															