



국제 곡물 가격/중국 아미노산 가격	단위	현재가										기간변동률				주요 제품 가격 동향 (전일비)			
		09.16	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향	음식료 주요 News							
CBOT	€/부셸	355	3.8%	3.1%	0.6%	-5.9%	0.8%	7.5%	-9.6%	7.8%	라이신 가격 상승 기타아미노산 가격 상승 라이신 10.1 +0.5% 라이신(Feed) 9.7 -0.3% 라이신(CJCJ) 9.8 0.0% DL-메티오닌 24.5 0.0% L-메티오닌 24.3 0.0% 쓰레오닌 14.5 +1.8% 트립토판 92.0 +2.2% 옥수수(CBOT) 355 +3.8% 소맥(CBOT) 449 +4.8% 대두(CBOT) 969 +0.2% 원당(NYBOT) 34.6 -0.3% 참치(ATUNA) 2,150 0.0% 육계(국내) 1,190 0.0% 돈육(국내) 5,449 -1.9%	(롯데푸드) 세븐일레븐, 커피 '세븐 카페' 가격을 전일에서 전이백원으로 20% 인상 계획, 구체적인 인상 시점은 미정 (화이트메이퍼) (동원F&B) 자회사 동원팜스의 합병 과정에서 직원 100여명대 횡령 사건 발생, 재고를 과다계상하는 방식으로 이뤄짐 (뉴스1) (라온) 세븐일레븐, PB상품 '부산어묵탕라면' 출시 (이데일리) (오뚜기) 신제품 '리얼치즈라면' 출시 (아시아경제) (SPC삼립) 100억원 규모 자사주 신계약 체결 결정 (머니투데이)							
옥수수	€/부셸	449	4.8%	8.5%	7.1%	1.4%	10.0%	12.4%	-16.7%	20.9%									
소맥	€/부셸	969	0.2%	1.3%	5.1%	4.0%	-2.8%	1.9%	-9.9%	7.2%									
대두	€/부셸	34.6	-0.3%	-0.1%	5.2%	7.7%	0.4%	7.9%	-8.4%	11.4%									
NYBOT	¢/부셸	14.6	2.0%	3.3%	12.4%	6.8%	-25.4%	-29.0%	-38.9%	15.9%									
원당	USD/lb	150	-0.8%	-3.1%	5.6%	6.7%	-24.5%	-23.1%	-35.7%	19.2%									
오렌지	USD/lb	140	3.1%	8.2%	6.9%	11.5%	2.2%	-5.1%	-19.7%	23.4%									
커피	USD/lb	140	3.1%	8.2%	6.9%	11.5%	2.2%	-5.1%	-19.7%	23.4%									
DALIAN Ex	RMB/톤	3,754	0.2%	0.4%	-0.8%	-0.9%	-14.1%	6.3%	-15.2%	6.3%									
대두	RMB/톤	2,766	0.9%	0.1%	0.2%	6.8%	-9.4%	-10.7%	-25.3%	9.2%									
대두박	RMB/톤	1,654	0.7%	0.4%	-1.8%	0.7%	10.2%	-8.8%	-8.8%	15.2%									
옥수수	RMB/톤	2,885	0.0%	4.1%	10.0%	7.9%	-10.3%	1.8%	-12.7%	11.8%									
Mal Ex	USD/톤	2,885	0.0%	4.1%	10.0%	7.9%	-10.3%	1.8%	-12.7%	11.8%									
중국축산	RMB/kg	10.1	0.5%	0.5%	17.5%	23.3%	-13.7%	20.4%	-34.1%	28.8%									
라이신	RMB/kg	9.7	-0.3%	1.3%	14.2%	19.1%	-15.0%	14.9%	-39.2%	24.1%									
라이신(CJ중국호가)	RMB/kg	9.8	0.0%	3.2%	3.2%	3.2%	-30.0%	0.0%	-30.0%	8.9%									
메티오닌	RMB/kg	24.5	0.0%	0.0%	10.1%	21.6%	-5.8%	-8.1%	-8.4%	23.4%									
쓰레오닌	RMB/kg	14.5	1.8%	1.8%	52.6%	54.3%	34.9%	20.8%	0.0%	61.1%									
트립토판	RMB/kg	92.0	2.2%	15.0%	26.0%	29.6%	26.9%	53.3%	0.0%	80.4%									
돼지고기	RMB/kg	21.6	0.0%	0.1%	2.5%	4.6%	-9.7%	-12.9%	-12.9%	4.6%									
기타	USD/톤	2,150	0.0%	0.0%	10.3%	15.0%	34.4%	34.4%	48.3%	0.0%									
참치(협회 평균가)	KRW/kg	1,190	0.0%	0.0%	-33.5%	-25.2%	-7.8%	-25.2%	-54.1%	0.0%									
돈육(협회 도매가)	KRW/kg	5,449	-1.9%	-4.4%	1.8%	-3.4%	45.1%	24.9%	-8.3%	45.1%									
글로벌 주가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)				
아미노산																			
CJ제일제당	KRW	350,500	1.4%	0.1%	-2.6%	-7.3%	-2.0%	-4.4%	-10.2%	4.6%	4,615	15.9	1.4	8.3	9.4				
Ajinomoto	JPY	2,158	0.6%	1.5%	-3.5%	-12.8%	-8.3%	-4.2%	-14.2%	6.3%	1,234	25.6	2.0	8.4	11.1				
ADM	USD	43.8	0.9%	2.9%	4.3%	3.5%	-4.0%	4.4%	-8.1%	8.8%	25	16.9	1.5	8.7	10.3				
Meihua	CNY	6.6	-2.1%	-0.8%	10.8%	17.5%	0.8%	6.8%	-13.9%	19.2%	20	16.6	2.2	10.9	9.7				
GBT	HKD	0.2	-2.9%	12.8%	12.8%	11.3%	-23.4%	4.4%	-35.8%	28.5%	1.1	-	-	-	-				
Evonik	EUR	29	0.7%	3.7%	6.5%	-2.9%	2.3%	-2.2%	-9.1%	12.9%	14	14.5	1.9	11.4	7.3				
중국 F&B																			
오리온	KRW	96,600	0.6%	11.2%	8.1%	-	-	-	0.6%	20.0%	3,819	-	-	-	-				
Tingyi	HKD	12.0	-0.7%	9.1%	8.7%	27.4%	27.0%	34.2%	-0.7%	43.1%	67	35.7	2.1	8.7	10.5				
Want Want	HKD	5.4	-1.1%	3.1%	-1.5%	-5.1%	8.0%	10.5%	-8.0%	15.2%	67	18.0	4.1	23.9	10.5				
Tsingtao Brewery	HKD	31.5	1.1%	-0.2%	-6.4%	-11.6%	7.5%	10.9%	-16.4%	10.9%	47	25.5	2.1	8.4	11.6				
China Mengniu	HKD	21	2.7%	8.5%	31.8%	32.5%	38.6%	39.9%	2.7%	48.3%	81	27.1	3.0	11.1	14.5				
담배																			
KT&G	KRW	106,000	4.4%	-2.3%	-7.4%	-7.4%	5.0%	-9.0%	-16.2%	11.0%	14,553	12.4	1.9	15.6	7.3				
Philip Morris	USD	115.8	-0.8%	-2.6%	-0.9%	-2.4%	26.6%	17.4%	-5.8%	32.6%	180	23.9	-	-	16.7				
British American	GBP	4,741	1.0%	-3.3%	-3.4%	-12.4%	2.6%	1.4%	-16.0%	11.3%	109	16.9	5.3	42.1	14.8				
Japan Tobacco	JPY	3,696	0.4%	-0.6%	-2.1%	-9.9%	-3.9%	-6.9%	-12.5%	2.2%	7,392	16.1	2.5	16.8	10.8				
주류																			
Ambev	BRL	21.5	1.3%	6.6%	8.5%	16.7%	30.9%	9.2%	1.3%	35.7%	337	29.2	7.4	24.9	16.6				
Heineken	EUR	87.6	-1.0%	0.3%	0.3%	1.4%	23.0%	12.2%	-1.7%	28.9%	50	22.6	3.5	16.6	11.8				
Asahi	JPY	4,560	-0.7%	-3.2%	-2.1%	2.9%	23.6%	27.5%	-4.8%	32.9%	2,205	18.3	2.2	13.0	13.4				
하이트진로	KRW	25,300	-0.2%	-1.9%	4.8%	8.4%	19.9%	9.8%	-3.3%	27.1%	1,774	39.9	1.4	3.5	12.6				
롯데칠성	KRW	1,512,000	1.5%	0.1%	-0.4%	-18.8%	3.6%	-0.6%	-20.7%	9.2%	1,871	53.6	0.9	1.6	8.1				
무학	KRW	18,500	-1.6%	-4.4%	-15.3%	-23.6%	-19.0%	-23.6%	-30.1%	-0.5%	527	10.6	1.0	9.6	4.4				
글로벌 F&B																			
Danone	EUR	67.2	-1.1%	0.6%	0.2%	0.8%	11.7%	3.8%	-3.2%	15.9%	45	19.8	3.0	15.0	14.6				
Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3				
Starbucks	USD	54.7	0.3%	2.2%	2.9%	-10.3%	-1.5%	1.4%	-15.3%	5.6%	79	26.5	13.1	43.7	14.6				
Nestle SA	CHF	81.0	-0.2%	0.1%	-0.9%	0.2%	10.8%	4.5%	-5.5%	20.3%	252	23.2	3.7	15.9	15.8				
Coca Cola	USD	46.2	0.2%	-0.2%	0.0%	2.6%	11.4%	9.7%	-1.5%	15.0%	197	24.4	9.6	35.1	19.4				
Pepsi Co	USD	114.9	0.6%	-1.8%	-3.5%	-1.3%	9.8%	9.3%	-3.6%	16.0%	164	22.3	12.5	60.9	14.2				
Nissin Food	JPY	7,020	-0.1%	2.3%	3.4%	-2.4%	14.3%	16.8%	-4.5%	27.9%	825	31.3	2.1	6.9	18.1				
Toyo Suisan	JPY	4,165	-0.5%	2.3%	4.5%	-3.3%	-1.7%	-3.3%	-6.9%	6.7%	462	20.4	1.6	7.4	8.8				
국내 F&B																			
농심	KRW	353,500	4.9%	2.5%	10.6%	-2.9%	6.3%	16.5%	-3.7%	24.7%	2,150	20.6	1.1	5.7	8.1				
오뚜기	KRW	749,000	1.4%	0.7%	-0.9%	-15.4%	13.1%	9.7%	-15.4%	21.8%	2,577	19.9	2.3	11.9	12.5				
대성	KRW	23,100	1.8%	-0.6%	-6.1%	-17.8%	-12.5%	-19.9%	-23.0%	2.2%	800	11.1	0.9	8.3	8.0				
풀무원	KRW	121,000	-1.2%	-2.8%	-0.4%	-13.6%	-13.9%	-0.8%	-16.8%	2.1%	461	11.1	1.7	14.1	6.7				
매일유업	KRW	71,100	1.7%	-1.5%	-7.2%	-	-	-	-16.5%	1.7%	541	-	-	-	-				
동원F&B	KRW	196,000	0.0%	-1.3%	-6.9%	-26.3%	-1.0%	-7.3%	-27.9%	2.3%	756	13.5	1.3	9.6	9.1				
동원산업	KRW	278,000	-2.8%	-5.1%	0.7%	-15.9%	-23.5%	-0.9%	-24.7%	4.9%	935	8.2	1.0	13.5	7.0				
롯데제과	KRW	202,000	0.5%	3.3%	2.0%	-3.1%	13.2%	24.7%	-11.2%	24.7%	2,871	34.7	1.1	3.2	7.5				
크라온제과	KRW	18,450	0.3%	-0.5%	-1.9%	-3.1%	-	-	-23.8%	1.7%	231	-	-	-	-				
빙그레	KRW	59,400	-1.5%	0.2%	-6.5%	-13.7%	-6.9%	9.4%	-18.6%	9.4%	585	22.5	1.1	4.9	5.6				
식자재유통																			
Sysco	USD	53.7	1.9%	1.0%	4.0%	-3.1%	-3.1%	8.1%	-5.2%	13.5%	28	21.7	11.7	43.4	11.3				
MARR	EUR	21.9	-1.8%	1.9%	1.0%	1.4%	26.3%	27.6%	-4.1%	37.0%	1.5	22.7	4.8						