

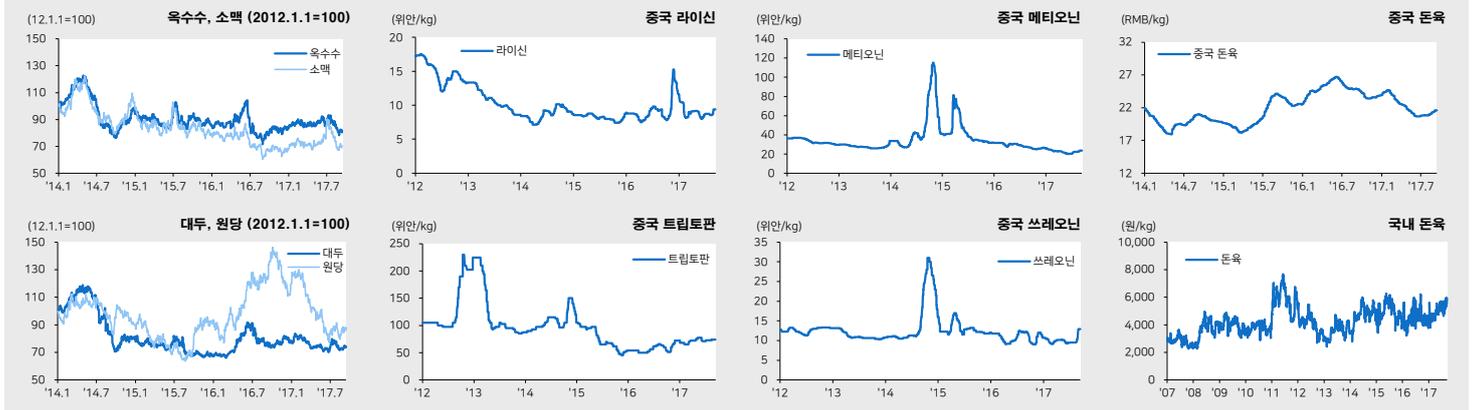


국제 곡물 가격/중국 아미노산 가격	단위	현재가									기간변동률				주요 제품 가격 동향 (전일비)			
		09.14	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News					
<b>CBOT</b>	€/부셸	342	1.0%	0.0%	-3.8%	-10.3%	-2.9%	6.1%	-12.9%	6.1%	<b>라이신 가격 유지</b> <b>기타아미노산 가격 유지</b> 라이신 9.4 0.0% 라이신(Feed) 9.7 0.0% 라이신(CJCJ) 9.8 0.0% DL-메티오닌 23.5 0.0% L-메티오닌 22.3 0.0% 쓰레오닌 12.9 0.0% 트립토판 74.0 0.0% 옥수수(CBOT) 342 +1.0% 소맥(CBOT) 428 +1.8% 대두(CBOT) 967 +1.5% 대두유(CBOT) 34.7 -0.2% 원당(NYBOT) 14.3 -0.4% 참치어가(ATUNA) 2,150 0.0% 옥계(협회 평균가) 1,190 0.0% 돈육(협회 도매가) 5,554 -3.5%							
	\$/부셸	428	1.8%	3.6%	-0.3%	-3.8%	5.0%	13.7%	-20.6%									
	\$/부셸	967	1.5%	0.4%	4.9%	3.7%	-2.9%	-0.5%	-10.0%									
	\$/lb	34.7	-0.2%	-1.2%	6.0%	8.0%	0.7%	10.0%	-8.1%									
<b>NYBOT</b>	¢/lb	14.3	-0.4%	1.7%	8.7%	3.5%	-26.9%	-29.1%	-40.1%									
	USD/lb	151	-3.1%	0.3%	8.3%	6.9%	-23.9%	-22.9%	-35.2%									
	USD/lb	136	-0.5%	6.2%	2.9%	7.5%	-0.9%	-8.1%	-22.1%									
<b>DALIAN Ex</b>	RMB/톤	3,748	0.3%	0.3%	-1.1%	-3.0%	-14.3%	6.2%	-15.3%									
	RMB/톤	2,741	-0.5%	-0.3%	-1.2%	6.0%	-10.2%	-11.5%	-26.0%									
	RMB/톤	1,643	0.2%	-0.7%	-2.6%	-0.8%	9.5%	-9.4%	-9.4%									
<b>Mal Ex</b>	USD/톤	2,885	-0.2%	4.2%	9.8%	8.9%	-10.3%	1.8%	-12.7%									
<b>중국축산</b>	RMB/kg	9.4	0.0%	0.0%	9.9%	17.5%	-19.3%	12.6%	-38.4%									
	RMB/kg	9.7	0.0%	1.6%	14.5%	21.7%	-14.8%	15.5%	-39.1%									
	RMB/kg	9.8	0.0%	3.2%	3.2%	3.2%	-30.0%	0.0%	-30.0%									
	RMB/kg	23.5	0.0%	0.0%	5.6%	16.6%	-9.6%	-12.3%	-12.3%									
	RMB/kg	12.9	0.0%	0.0%	35.8%	38.7%	20.0%	7.5%	0.0%									
	RMB/kg	74.0	0.0%	0.0%	1.4%	4.2%	2.1%	23.3%	-4.5%									
	RMB/kg	21.6	0.0%	0.1%	2.5%	4.6%	-9.7%	-12.9%	-12.9%									
<b>기타</b>	USD/톤	2,150	0.0%	2.4%	10.3%	16.2%	34.4%	34.4%	48.3%									
	KRW/kg	1,190	0.0%	0.0%	-33.5%	-25.2%	-7.8%	-25.2%	-54.1%									
	KRW/kg	5,554	-3.5%	-4.2%	15.3%	-1.5%	47.9%	27.3%	-6.6%									
<b>글로벌 주가 동향</b>	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)			
<b>아미노산</b>	CJ제일제당	KRW	345,500	-0.3%	-0.1%	-4.0%	-7.5%	-3.4%	-5.7%	-11.5%	3.1%	4,550	15.7	1.3	8.3	9.3		
	Ajinomoto	JPY	2,145	0.8%	0.8%	-2.7%	-13.6%	-8.9%	-3.6%	-14.7%	5.6%	1,226	25.4	2.0	8.4	11.1		
	ADM	USD	43.5	0.4%	2.5%	3.6%	2.4%	-4.8%	3.5%	-8.9%	7.8%	24	16.7	1.4	8.7	10.2		
	Meihua	CNY	6.7	1.7%	-0.7%	13.3%	21.6%	2.9%	8.9%	-12.1%	21.8%	21	17.0	2.2	10.9	9.9		
	GBT	HKD	0.2	17.0%	18.6%	16.2%	16.2%	-21.1%	4.9%	-33.8%	32.3%	1.1	-	-	-	-		
	Evonik	EUR	29	0.5%	4.0%	5.6%	-3.9%	1.6%	-1.8%	-9.7%	12.1%	13	14.4	1.9	11.4	7.2		
<b>중국 F&amp;B</b>	오리온	KRW	96,000	2.9%	11.2%	7.4%	-	-	-	0.0%	19.3%	3,795	-	-	-	-		
	Tingyi	HKD	12.1	8.5%	10.6%	10.2%	28.3%	27.9%	32.8%	0.0%	44.1%	68	36.1	2.1	8.7	10.5		
	Want Want	HKD	5.4	2.8%	4.4%	-1.3%	-3.7%	9.3%	11.5%	-7.0%	16.5%	68	18.2	4.2	23.9	10.6		
	Tsingtao Brewery	HKD	31.2	-0.3%	-1.6%	-7.6%	-13.1%	6.3%	8.0%	-17.4%	9.7%	46	25.3	2.0	8.4	11.6		
	China Mengniu	HKD	20	2.3%	6.8%	27.2%	28.5%	34.9%	35.1%	0.0%	44.3%	79	26.4	2.9	11.1	14.2		
<b>담배</b>	KT&G	KRW	101,500	-1.9%	-6.9%	-11.4%	-11.4%	0.5%	-12.9%	-19.8%	6.3%	13,935	11.9	1.8	15.6	6.9		
	Philip Morris	USD	116.7	-0.1%	-1.6%	1.7%	-2.0%	27.6%	18.0%	-5.0%	33.7%	181	24.1	-	-	16.9		
	British American	GBP	4,693	-2.5%	-2.5%	-3.2%	-14.1%	1.5%	-0.3%	-16.8%	10.2%	108	16.7	5.3	42.1	14.7		
	Japan Tobacco	JPY	3,682	-0.6%	-0.5%	-2.7%	-10.8%	-4.2%	-7.8%	-12.8%	1.9%	7,364	16.0	2.5	16.8	10.8		
<b>주류</b>	Ambev	BRL	21.2	0.0%	5.3%	7.5%	17.2%	29.2%	9.1%	0.0%	33.9%	333	28.9	7.3	24.9	16.4		
	Heineken	EUR	88.5	-0.1%	1.3%	1.6%	2.2%	24.2%	13.5%	-0.8%	30.2%	51	22.8	3.5	16.6	11.9		
	Asahi	JPY	4,590	-0.7%	-2.9%	-1.9%	3.7%	24.4%	28.1%	-4.2%	33.8%	2,220	18.4	2.3	13.0	13.4		
	하이트진로	KRW	25,350	1.2%	3.3%	5.0%	7.6%	20.1%	10.0%	-3.1%	27.4%	1,778	39.9	1.4	3.5	12.7		
	롯데칠성	KRW	1,490,000	0.7%	-1.6%	-1.8%	-20.5%	2.1%	-2.0%	-21.9%	7.6%	1,843	52.8	0.9	1.6	8.0		
	무학	KRW	18,800	1.1%	-2.6%	-14.0%	-22.6%	-17.7%	-22.3%	-28.9%	1.1%	536	10.8	1.0	9.6	4.5		
<b>글로벌 F&amp;B</b>	Danone	EUR	68.0	0.1%	1.7%	2.4%	2.5%	13.0%	4.8%	-2.1%	17.3%	46	20.0	3.0	15.0	14.7		
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3		
	Starbucks	USD	54.5	0.4%	0.4%	2.5%	-11.0%	-1.8%	1.0%	-15.5%	5.3%	79	26.5	13.0	43.7	14.6		
	Nestle SA	CHF	81.2	-0.1%	0.7%	-1.5%	0.7%	11.1%	5.1%	-5.3%	20.6%	253	23.3	3.7	15.9	15.8		
	Coca Cola	USD	46.1	-1.6%	0.3%	0.7%	1.7%	11.2%	9.1%	-1.6%	14.8%	197	24.4	9.4	34.2	19.3		
	Pepsi Co	USD	114.2	-0.2%	-1.9%	-3.1%	-1.8%	9.1%	9.2%	-4.1%	15.3%	163	22.2	12.4	60.9	14.1		
	Nissin Food	JPY	7,030	0.1%	3.4%	5.1%	-2.6%	14.5%	16.0%	-4.4%	28.1%	826	31.3	2.1	6.9	18.1		
	Toyo Suisan	JPY	4,185	0.2%	3.6%	6.2%	-2.9%	-1.2%	-2.9%	-6.5%	7.2%	464	20.5	1.6	7.4	8.8		
<b>국내 F&amp;B</b>	농심	KRW	337,000	-0.4%	2.3%	5.5%	-6.5%	1.4%	11.0%	-8.2%	18.9%	2,050	19.7	1.1	5.7	7.6		
	우뚜기	KRW	739,000	-0.3%	-0.7%	-2.2%	-15.2%	11.6%	8.2%	-16.5%	20.2%	2,542	19.6	2.2	11.9	12.3		
	대상	KRW	22,700	0.4%	-2.2%	-7.7%	-17.3%	-14.0%	-21.3%	-24.3%	0.4%	787	10.9	0.9	8.3	7.9		
	풀무원	KRW	122,500	-1.2%	1.2%	0.8%	-10.9%	-12.8%	0.4%	-15.8%	3.4%	467	11.1	1.7	14.1	6.7		
	매일유업	KRW	69,900	-1.0%	-2.4%	-8.7%	-	-	-	-	0.0%	521	-	-	-	-		
	동원F&B	KRW	196,000	2.1%	-0.3%	-6.9%	-24.3%	-1.0%	-7.3%	-27.9%	2.3%	756	13.5	1.3	9.6	9.1		
	동원산업	KRW	286,000	-1.4%	1.4%	3.6%	-13.5%	-21.3%	2.0%	-22.5%	7.9%	962	8.4	1.1	13.5	7.1		
	롯데제과	KRW	201,000	1.3%	2.0%	1.5%	-3.6%	12.6%	24.1%	-11.6%	24.1%	2,857	34.5	1.1	3.2	7.4		
	크라운제과	KRW	18,400	-0.5%	-1.1%	-2.1%	-2.9%	-	-	-24.0%	1.4%	230	-	-	-	-		
	빙그레	KRW	60,300	2.9%	0.8%	-5.0%	-13.1%	-5.5%	11.0%	-17.4%	11.0%	594	22.9	1.1	4.9	5.7		
<b>식자재유통</b>	Sysco	USD	52.7	-1.5%	-0.4%	3.1%	-4.8%	-4.9%	6.4%	-6.9%	11.5%	28	21.3	11.4	43.4	11.1		
	MARR	EUR	22.3	0.8%	4.1%	2.9%	4.3%	28.7%	29.4%	-2.3%	39.6%	1.5	23.1	4.9	21.9	14.5		
	CJ프레시웨이	KRW	39,450	2.9%	3.1%	-15.8%	-8.3%	1.2%	-1.0%	-16.5%	28.1%	468	33.2	2.8	7.0	11.6		
	신세계푸드	KRW	132,500	2.3%	2.7%	-5.0%	-23.2%	-10.2%	-9.2%	-25.4%	8.6%	513	22.0	1.6	7.6	9.5		
	현대그린푸드	KRW	16,150	0.9%	-1.2%	-8.0%	-10.3%	4.9%	-5.3%	-13.2%	6.3%	1,578	13.9	1.0	7.5	6.7		
	롯데푸드	KRW	609,000	0.5%	0.7%	3.2%	-8.0%	-6.2%	-6.5%	-14.7%	5.0%	834	14.3	0.8	6.0	-		
	SPC삼립	KRW	149,500	0.3%	-2.0%	-5.4%	-26.7%	-11.8%	-16.9%	-33.1%	1.4%	1,290	23.0	4.0	18.1	13.9		

**F&B Chart**

↑ · 시총 단위는 십억, 백만

자료: Bloomberg



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