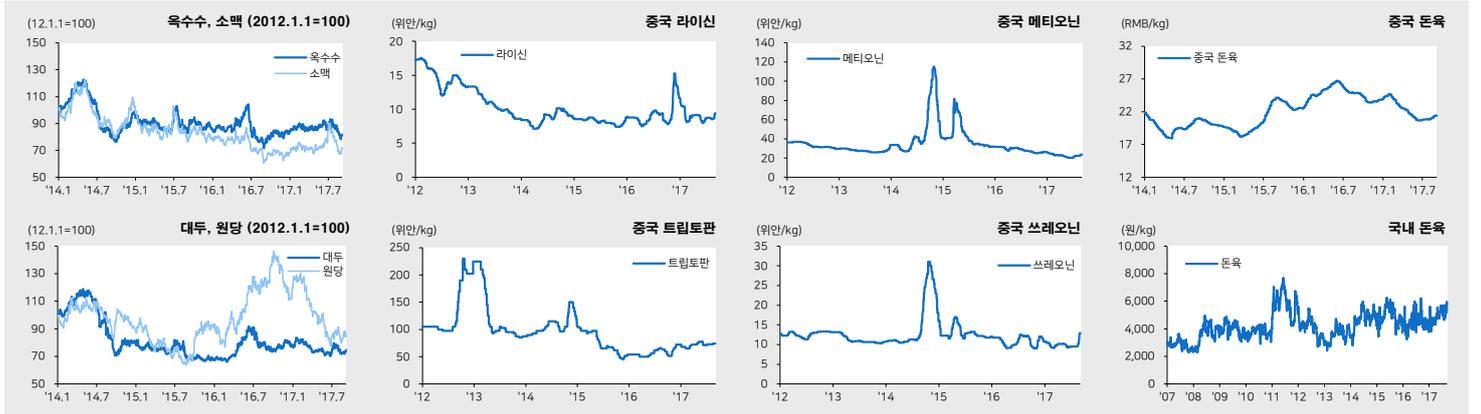




F&B Morning Talk

국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)									
			09.05	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News						
CBOT																				
옥수수	¢/부셸	344	1.3%	3.2%	-6.1%	-7.6%	-2.2%	8.8%	-12.2%	8.8%	라이신 가격 하락 기타아미노산 가격 유지	(삼양식품) 7월 '불닭볶음면 소스' 출시. 온라인몰 '삼양맛집'과 삼양물산에서산 판매 (인사이드)								
소맥	¢/부셸	431	2.4%	6.9%	-5.3%	0.2%	5.5%	15.3%	-20.2%	16.0%										
대두	¢/부셸	961	2.0%	3.2%	1.2%	4.3%	-3.6%	-0.8%	-10.7%	6.3%										
대두유	¢/lb	35.1	-0.6%	2.4%	4.5%	13.2%	2.0%	7.5%	-6.9%	13.2%										
NYBOT																				
원당	¢/lb	14.0	2.0%	1.5%	-0.8%	2.1%	-28.1%	-30.5%	-41.1%	11.8%	라이신 9.4 0.0% 라이신(Feed) 9.2 -0.3% 라이신(CJCJ) 9.5 0.0% DL-메티오닌 23.5 0.0% L-메티오닌 22.3 0.0% 쓰레오닌 12.9 0.0% 트립토판 74.0 0.0%	(식자재유통) 패션업체 LF, 유럽 식자재기업 구르메에프앤비 한국지사 인수, 치즈, 버터, 푸아그라 등 유제품을 호텔이나 백화점 등에 판매하는 기업 (한국경제)								
오렌지	USD/lb	146	5.0%	11.2%	7.5%	9.8%	-26.6%	-22.0%	-37.5%	15.9%										
커피	USD/lb	127	-1.0%	-0.6%	-9.7%	0.8%	-7.7%	-15.7%	-27.4%	11.5%										
DALIAN Ex																				
대두	RMB/톤	3,748	0.0%	-1.4%	-0.8%	1.6%	-14.3%	7.5%	-15.3%	7.6%										
대두박	RMB/톤	2,737	0.0%	-1.0%	-2.9%	3.4%	-10.4%	-10.8%	-26.1%	8.1%										
옥수수	RMB/톤	1,634	0.0%	-1.9%	-1.6%	-0.7%	8.9%	-11.7%	-14.3%	13.8%										
Mal Ex																				
팜유	USD/톤	2,740	2.2%	2.2%	5.8%	0.4%	-14.9%	-5.2%	-17.1%	6.2%	옥수수(CBOT) 344 +1.3% 소맥(CBOT) 431 +2.4% 대두(CBOT) 961 +2.0% 대두유(CBOT) 35.1 -0.6% 원당(NYBOT) 14.0 +2.0% 참치(ATUNA) 2,100 0.0% 육계(국내) 1,390 -6.7% 돈육(국내) 5,823 -2.0%	(하이트진통) 기린사의 코래프트 맥주 '그랜드 기린' 2종 국내 출시 (뉴스전지)								
중국축산																				
라이신	RMB/kg	9.4	0.0%	4.4%	8.0%	15.3%	-19.3%	0.0%	-38.4%	20.5%										
라이신(Feed Trade)	RMB/kg	9.2	-0.3%	7.3%	8.2%	14.2%	-18.7%	1.9%	-41.9%	18.6%										
라이신(CJ중국호가)	RMB/kg	9.5	0.0%	0.0%	0.0%	0.0%	-32.1%	-3.1%	-32.1%	5.6%										
메티오닌	RMB/kg	23.5	0.0%	0.0%	5.6%	16.6%	-9.6%	-13.0%	-13.0%	18.4%										
쓰레오닌	RMB/kg	12.9	0.0%	6.2%	35.8%	35.8%	20.0%	5.3%	0.0%	43.3%										
트립토판	RMB/kg	74.0	0.0%	0.0%	1.4%	-4.5%	2.1%	16.5%	-4.5%	45.1%										
돼지고기	RMB/kg	21.4	0.0%	0.0%	2.7%	3.2%	-10.6%	-14.1%	-14.1%	3.7%										
기타																				
참치(Atuna)	USD/톤	2,100	0.0%	0.0%	7.7%	13.5%	31.3%	31.3%	44.8%	0.0%										
육계(협회 평균가)	KRW/kg	1,390	-6.7%	0.0%	-6.7%	-41.8%	7.8%	-12.6%	-46.3%	16.8%										
돈육(협회 도매가)	KRW/kg	5,823	-2.0%	4.8%	12.2%	12.2%	55.1%	6.1%	-6.3%	55.1%										
글로벌 주가 동향																				
아미노산																				
CJ제일제당	KRW	348,500	-0.1%	-2.9%	-1.6%	-9.2%	-2.5%	-9.5%	-10.8%	4.0%	4,589	15.8	1.3	8.3	9.3					
Ajinomoto	JPY	2,129	-0.6%	-1.3%	-4.6%	-10.2%	-9.6%	-5.4%	-15.3%	4.9%	1,217	25.2	2.0	8.4	11.0					
ADM	USD	41.9	-0.6%	0.4%	-1.5%	-0.7%	-8.1%	-4.3%	-12.1%	4.1%	24	16.1	1.4	8.7	9.9					
Meihua	CNY	6.8	0.3%	10.4%	12.8%	23.0%	4.1%	7.4%	-11.0%	23.2%	21	17.2	2.3	10.9	10.0					
GBT	HKD	0.1	2.8%	-1.4%	-6.5%	-1.4%	-33.5%	-12.1%	-44.2%	11.5%	0.9	-	-	-	-					
Evonik	EUR	28	0.0%	0.7%	0.0%	-11.1%	-2.1%	-9.0%	-13.0%	8.1%	13	13.9	1.8	11.4	7.1					
중국 F&B																				
오리온	KRW	85,200	-1.4%	-4.9%	-0.1%	-	-	-	-10.7%	5.8%	3,368	-	-	-	-					
Tingyi	HKD	10.6	0.2%	1.9%	7.1%	10.2%	12.4%	38.7%	-4.7%	38.7%	59	31.7	1.8	8.7	9.5					
Want Want	HKD	5.3	-0.8%	1.5%	1.7%	-7.9%	5.8%	3.1%	-9.9%	12.9%	66	17.6	4.0	24.1	10.5					
Singtao Brewery	HKD	31.7	-0.5%	-3.8%	-5.5%	-11.3%	8.2%	14.0%	-15.9%	14.0%	47	25.1	2.1	8.5	12.0					
China Mengniu	HKD	19	-0.8%	13.2%	25.3%	21.5%	28.8%	26.7%	-1.2%	37.8%	76	25.0	2.7	11.1	13.5					
담배																				
KT&G	KRW	110,000	-0.9%	-3.5%	-3.5%	-3.5%	8.9%	-5.2%	-13.0%	15.2%	15,102	12.8	1.9	15.6	7.6					
Philip Morris	USD	117.7	-0.1%	1.8%	2.5%	-3.4%	28.6%	15.6%	-4.3%	34.7%	183	24.3	-	-	17.0					
British American	GBP	4,777	-0.7%	-1.2%	-5.5%	-14.4%	3.4%	-1.8%	-15.4%	12.2%	110	17.0	5.4	42.1	14.9					
Japan Tobacco	JPY	3,706	-0.7%	-0.1%	-2.5%	-11.6%	-3.6%	-9.7%	-12.3%	2.5%	7,412	16.1	2.5	16.8	10.9					
주류																				
Ambev	BRL	19.8	0.5%	-0.2%	2.9%	6.7%	20.9%	-0.1%	-0.9%	25.3%	312	26.7	6.9	24.9	15.2					
Heineken	EUR	87.2	-0.4%	0.9%	-1.2%	-1.0%	22.4%	7.4%	-2.2%	28.3%	50	22.5	3.4	16.6	11.8					
Asahi	JPY	4,672	-1.3%	0.8%	0.9%	4.6%	26.6%	33.5%	-2.4%	36.2%	2,259	18.8	2.3	13.0	13.5					
하이트진로	KRW	24,550	-1.4%	-5.0%	2.7%	1.2%	16.4%	11.1%	-6.1%	23.4%	1,722	37.4	1.4	3.6	12.5					
롯데칠성	KRW	1,508,000	-1.2%	-2.5%	-0.4%	-20.9%	3.3%	-2.1%	-20.9%	8.9%	1,866	53.5	0.9	1.6	8.1					
무학	KRW	19,300	-0.5%	-4.2%	-11.7%	-23.7%	-15.5%	-19.8%	-27.0%	0.0%	550	11.1	1.0	9.6	4.7					
글로벌 F&B																				
Danone	EUR	66.1	0.9%	-0.1%	-1.4%	-1.8%	9.8%	-5.9%	-5.9%	14.0%	44	19.4	2.9	15.1	14.4					
Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3					
Starbucks	USD	55.1	0.4%	1.3%	-0.6%	-14.6%	-0.7%	-1.9%	-14.6%	6.5%	80	26.8	13.2	43.7	14.8					
Nestle SA	CHF	81.0	0.9%	0.7%	-2.8%	-2.4%	10.8%	2.4%	-5.5%	20.3%	252	23.3	3.7	16.0	15.8					
Coca Cola	USD	45.9	0.3%	1.1%	0.9%	0.1%	10.8%	5.2%	-0.6%	14.3%	196	24.3	9.3	34.2	19.3					
Pepsi Co	USD	115.9	0.0%	0.3%	-0.4%	-1.5%	10.7%	7.4%	-2.7%	17.0%	165	22.5	12.6	60.9	14.3					
Nissin Food	JPY	6,730	-0.3%	0.0%	-4.9%	-6.5%	9.6%	15.2%	-8.4%	22.6%	791	30.0	2.0	6.9	17.3					
Toyo Suisan	JPY	4,075	0.4%	0.6%	1.7%	-7.2%	-3.8%	-4.8%	-8.9%	4.4%	452	19.9	1.6	7.4	8.5					
국내 F&B																				
농심	KRW	327,000	-0.5%	-1.2%	3.6%	-7.4%	-1.7%	5.1%	-10.9%	15.3%	1,989	19.0	1.1	5.7	7.3					
우뚜기	KRW	747,000	0.4%	-2.5%	-2.2%	-11.1%	12.8%	4.6%	-15.6%	21.5%	2,570	19.9	2.3	11.9	12.5					
대상	KRW	23,600	0.9%	-2.1%	-6.3%	-16.3%	-10.6%	-26.1%	-27.3%	2.2%	818	11.3	0.9	8.3	8.1					
풀무원	KRW	120,500	-2.8%	-6.6%	-2.4%	-14.5%	-14.2%	-3.6%	-17.2%	1.7%	459	11.1	1.7	14.1	6.7					
매일유업	KRW	70,500	-1.8%	-3.3%	-7.0%	-	-	-	-17.3%	0.4%	525	-	-	-	-					
동원F&B	KRW	198,000	-1.0%	-5.3%	-13.3%	-23.4%	0.0%	-2.0%	-27.2%	3.4%	764	13.7	1.3	9.6	9.1					
동원산업	KRW	285,500	-1.2%	6.9%	0.4%	-15.2%	-21.5%	-1.4%	-22.6%	7.7%	960	8.4	1.1	13.5	7.1					
롯데제과	KRW	198,500	2.6%	-1.2%	-0.7%	-8.5%	11.2%	17.1%	-12.7%	22.5%	2,821	34.1	1.1	3.2	7.2					
크라온제과	KRW	18,350	0.0%	-1.3%	-14.8%	-5.4%	-	-	-24.2%	1.1%	230	-	-	-	-					
빙그레	KRW	59,500	-0.5%	-2.0%	-8.6%	-17.1%	-6.7%	6.3%	-18.5%	9.8%	586	21.6	1.1	5.2	5.4					
식자재유통																				
Sysco	USD	53.0	0.1%	1.7%	1.3%	-4.9%	-4.2%	-0.4%	-6.3%	12.2%	28	21.5	11.5	43.4	11.2					
MARR	EUR	21.5	0.4%	4.0%	-3.0%	-2.0%	23.8%	21.8%	-6.0%	34.3%	1.4	22.3	4.7	21.9	14.0					
CJ프레스웨이	KRW	40,750	0.9%	-2.6%	-3.7%	-6.6%	4.5%	2.0%	-13.8%	32.3%	484	34.3	2.8	7.0	11.8					
신세계푸드	KRW	131,500	0.0%	-6.4%	-11.4%	-22.6%	-10.8%	-7.1%	-25.9%	7.8%	509	21.8	1.6	7.6	9.5					
현대그린푸드	KRW	16,550	-0.6%	-4.3%	-7.8%	-11.0%	7.5%	-2.1%	-11.0%	8.9%	1,617	14.2	1.0	7.5	7.0					
롯데푸드	KRW	613,000	-0.8%	-1.0%	4.3%	-10.8%	-5.5%	-9.1%	-14.1%	5.7%	839	14.4	0.8	6.1	-					
SPC삼립	KRW	152,500	0.0%	-5.9%	-5.3%	-29.1%	-10.0%	-17.8%	-31.8%	3.4%	1,316	23.5	4.1	18.1	14.1					

F&B Chart ↑ · 시총 단위는 십억, 백만 자료: Bloomberg



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