2017.8.28

F&B Morning Talk

MERITZ 메리츠종금증권

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국제 곡물 가격/중국 아미노산 가격		단위	현재가 08.26	1D	1W	1M	3M	YTD	% YoY	52w high	52w low
CBOT	옥수수	¢/부셸	339	-1.0%	-3.8%	-9.1%	-8.8%	-3.8%	4.7%	-13.6%	12.4%
	소맥	¢/부셸	410	0.1%	-1.6%	-14.3%	-5.3%	0.4%	2.1%	-24.1%	13.4%
	대두	¢/부셸	939	-0.2%	0.2%	-5.0%	-1.0%	-5.8%	-5.9%	-12.7%	3.9%
	대두유	¢/lb	34.6	-0.5%	3.0%	2.6%	7.2%	0.6%	5.2%	-8.2%	11.6%
NYBOT	원당	¢/lb	14.0	0.1%	4.6%	-1.4%	-10.5%	-28.1%	-31.7%	-41.1%	11.8%
	오렌지	USD/lb	135	-2.2%	-3.5%	1.0%	-0.4%	-31.7%	-27.1%	-41.9%	7.9%
	커피	USD/lb	130	2.8%	1.7%	-3.4%	1.3%	-5.0%	-9.3%	-25.3%	14.8%
DALIAN Ex	대두	RMB/톤	3,807	-0.1%	0.4%	0.4%	0.8%	-12.9%	4.3%	-14.0%	9.3%
	대두박	RMB/톤	2,763	0.5%	-0.4%	-2.1%	-0.2%	-9.5%	-9.6%	-25.4%	9.1%
	옥수수	RMB/톤	1,702	0.0%	0.5%	2.6%	4.7%	13.4%	-1.4%	-10.7%	18.5%
Mal Ex	팜유	USD/톤	2,733	-0.6%	2.2%	3.1%	-4.5%	-15.1%	-2.5%	-17.3%	5.9%
중국축산	라이신	RMB/kg	8.8	0.6%	2.3%	0.0%	1.7%	-24.9%	-5.9%	-42.6%	12.2%
	라이신(Feed Trade)	RMB/kg	8.5	1.2%	1.8%	0.0%	0.9%	-24.9%	-9.3%	-46.3%	9.6%
	라이신(CJ중국호가)	RMB/kg	9.5	0.0%	0.0%	0.0%	0.0%	-32.1%	-3.1%	-32.1%	5.6%
	메티오닌	RMB/kg	22.8	0.0%	0.0%	2.2%	9.6%	-12.5%	-16.5%	-16.5%	14.6%
	쓰레오닌	RMB/kg	10.3	0.0%	6.7%	8.4%	2.5%	-4.2%	-14.2%	-15.9%	14.4%
	트립토판	RMB/kg	74.0	0.0%	0.0%	1.4%	-4.5%	2.1%	16.5%	-4.5%	45.1%
	돼지고기	RMB/kg	21.3	0.0%	1.0%	1.9%	0.4%	-11.1%	-14.3%	-14.5%	3.1%
기타	참치어가(Atuna)	USD/톤	1,950	0.0%	0.0%	0.0%	11.4%	21.9%	21.9%	34.5%	0.0%
	육계(협회 평균가)	KRW/kg	1,190	0.0%	-20.1%	-40.2%	-54.1%	-7.8%	-50.2%	-54.1%	0.0%
	돈육(협회 도매가)	KRW/kg	5,153	-4.7%	-2.4%	1.4%	1.1%	37.2%	9.8%	-17.1%	37.2%

주요 제품 가격 동향 [전일비]

F&B 가격 동향

라이신 가격 상승
기타아미노산 가격 유지

라이신	8.8	+0.6%
라이신(Feed)	8.5	+1.2%
라이신(CJCJ)	9.5	0.0%
DL-메티오닌	22.8	0.0%
L-메티오닌	22.3	0.0%
쓰레오닌	10.3	0.0%
트립토판	74.0	0.0%
옥수수(CBOT)	339	-1.0%
소맥(CBOT)	410	+0.1%
대두(CBOT)	939	-0.2%
대두유(CBOT)	34.6	-0.5%
원당(NYBOT)	14.0	+0.1%
참치(ATUNA)	1,950	0.0%
육계(국내)	1,190	0.0%
돈육(국내)	5,153	-4.7%

음식료 주요 News

(대상) 유럽산 원료 사용한 '참나무로 훈연한 베이컨' 생산 중단. 원료 수급처 바꾼 뒤 생산 재개 예정 (식품저널)

(하림) 계열사 한강씨엠이 유통한 구충제 닭고기 2만마리 회수 안되고 전량 소비된걸로 확인 (노컷뉴스)

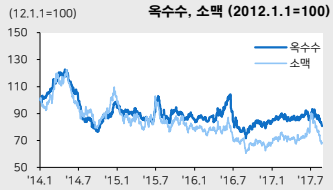
(매일유업) 카페라떼 전면 리뉴얼해 9월부터 판매. 용량 10% 증량했으며 가격은 1,600원 (아시아경제)

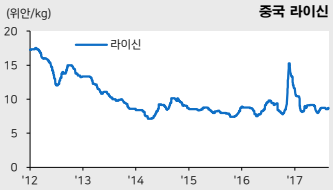
(보해양조) 콜라와 위스키 섞은 5% 저도주 '술탄오브콜라' 출시. 가격은 1,750원 (이데일리)

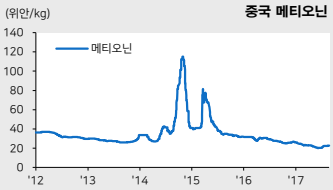
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	353,000	0.1%	-1.5%	-3.7%	-4.7%	-1.3%	-8.1%	-9.8%	5.4%	4,648	15.9	1.4	8.3	9.4
	Ajinomoto	JPY	2,157	0.3%	-3.0%	-9.6%	-8.9%	-8.4%	-6.9%	-14.2%	6.2%	1,233	25.6	2.0	8.4	11.1
	ADM	USD	41.8	1.6%	0.2%	-0.5%	-3.0%	-8.5%	-3.6%	-12.5%	3.6%	23	16.0	1.4	8.7	9.9
	Meihua	CNY	6.1	0.7%	2.7%	1.0%	-0.2%	-6.0%	-4.4%	-19.7%	11.3%	19	15.5	2.0	10.9	9.1
	GBT	HKD	0.1	-2.0%	-3.3%	-6.4%	-6.4%	-32.6%	-10.9%	-43.5%	13.1%	0.9	-	-	-	-
	Evonik	EUR	28	0.2%	1.0%	-3.5%	-11.3%	-2.1%	-7.3%	-13.0%	8.1%	13	13.8	1.8	11.4	7.1
중국 F&B	오리온	KRW	92,200	-1.8%	0.0%	10.7%	-	-	-	-3.4%	14.5%	3,645	-	-	-	-
	Tingyi	HKD	10.4	-1.7%	-4.8%	6.6%	10.6%	10.3%	40.7%	-6.5%	44.8%	58	31.3	1.8	8.8	9.4
	Want Want	HKD	5.1	-0.8%	-7.6%	-2.5%	-3.2%	3.2%	1.4%	-12.2%	10.1%	64	17.3	4.0	24.1	10.2
	Tsingtao Brewery	HKD	33.3	-0.4%	-4.3%	-2.6%	-0.7%	13.7%	26.1%	-11.7%	28.1%	48	26.9	2.2	8.4	13.8
	China Mengniu	HKD	17	-1.8%	1.8%	8.7%	10.1%	14.3%	31.2%	-1.8%	31.2%	67	22.8	2.5	11.0	12.6
담배	KT&G	KRW	115,000	0.9%	0.0%	-0.9%	8.0%	13.9%	-1.7%	-9.1%	20.4%	15,789	13.5	2.0	15.6	8.0
	Philip Morris	USD	114.8	0.2%	-1.0%	-2.6%	-1.4%	25.5%	14.7%	-6.6%	31.5%	178	23.8	-	-	16.6
	British American	GBP	4,835	-0.1%	0.1%	-8.5%	-10.8%	4.6%	0.7%	-14.3%	13.5%	111	17.2	5.4	42.1	15.1
	Japan Tobacco	JPY	3,696	-0.6%	-2.3%	-2.9%	-11.5%	-3.9%	-5.3%	-12.5%	2.2%	7,392	16.0	2.5	16.8	10.9
주류	Ambev	BRL	19.9	0.3%	0.3%	5.1%	5.1%	21.0%	1.4%	-0.7%	25.5%	312	26.8	6.9	24.9	15.2
	Heineken	EUR	86.9	-0.1%	-0.9%	-0.4%	-0.1%	21.9%	10.4%	-2.6%	27.8%	50	22.4	3.4	16.6	11.7
	Asahi	JPY	4,604	-0.7%	0.0%	4.4%	4.0%	24.8%	39.1%	-1.6%	39.1%	2,226	19.0	2.3	12.6	13.8
	하이트진로	KRW	25,950	-0.8%	0.8%	12.3%	8.4%	23.0%	18.5%	-0.8%	30.4%	1,820	39.2	1.4	3.7	12.8
	롯데칠성	KRW	1,526,000	-0.7%	-0.5%	-6.6%	-12.8%	4.5%	-5.4%	-20.0%	10.2%	1,888	50.9	0.9	1.7	8.1
	무학	KRW	20,200	-1.9%	-2.4%	-10.8%	-18.9%	-11.6%	-12.9%	-23.6%	-1.5%	576	11.6	1.1	9.6	5.0
글로벌 F&B	Danone	EUR	66.7	0.3%	0.2%	3.7%	-0.2%	10.8%	-2.2%	-5.1%	15.0%	45	19.6	3.0	15.0	14.5
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3
	Starbucks	USD	54.4	0.8%	2.5%	-7.2%	-11.1%	-2.1%	-4.8%	-15.8%	5.0%	78	26.4	13.0	43.7	14.6
	Nestle SA	CHF	80.6	-1.0%	-0.8%	-1.9%	-2.5%	10.3%	3.6%	-5.9%	19.8%	251	23.2	3.7	16.0	15.7
	Coca Cola	USD	45.6	0.4%	-0.6%	0.7%	2.7%	9.9%	3.9%	-1.4%	13.4%	194	24.1	9.3	34.2	19.1
	Pepsi Co	USD	115.9	-0.3%	-2.1%	-0.5%	0.7%	10.7%	7.2%	-2.7%	17.0%	165	22.5	12.6	60.9	14.3
	Nissin Food	JPY	6,720	-0.7%	-0.7%	-3.6%	-2.3%	9.4%	12.8%	-8.6%	22.4%	789	30.0	2.0	6.9	17.3
	Toyo Suisan	JPY	4,045	0.1%	1.3%	-2.3%	-6.8%	-4.5%	-3.5%	-9.6%	3.6%	449	19.8	1.6	7.4	8.5
국내 F&B	농심	KRW	323,000	-1.4%	-3.7%	-0.3%	-5.8%	-2.9%	4.9%	-12.0%	13.9%	1,965	18.7	1.0	5.7	7.2
	오뚜기	KRW	762,000	0.1%	0.0%	-4.2%	-7.1%	15.1%	6.3%	-13.9%	23.9%	2,621	20.3	2.3	12.0	12.8
	대상	KRW	23,950	-0.6%	-1.2%	-7.4%	-12.1%	-9.3%	-26.4%	-26.4%	3.7%	830	11.5	0.9	8.3	8.1
	풀무원	KRW	128,500	0.0%	2.8%	-0.4%	-0.8%	-8.5%	5.8%	-11.7%	8.4%	489	11.1	1.7	14.1	6.7
	매일유업	KRW	72,700	3.0%	-1.0%	-6.3%	-	-	-	-14.7%	3.6%	542	-	-	-	-
	동원F&B	KRW	208,500	1.7%	0.5%	-6.9%	-20.0%	5.3%	-1.4%	-23.3%	8.9%	805	14.1	1.4	9.8	9.4
	동원산업	KRW	265,000	-1.1%	-2.9%	-4.7%	-19.2%	-27.1%	-5.5%	-28.2%	-1.1%	891	7.8	1.0	13.5	6.8
	롯데제과	KRW	196,500	-0.3%	-1.0%	-3.7%	-6.7%	10.1%	14.6%	-13.6%	21.3%	2,793	33.8	1.0	3.2	7.1
	크라운제과	KRW	18,400	0.3%	-5.9%	-16.0%	0.3%	-	-	-24.0%	1.4%	230	-	-	-	-
	빙그레	KRW	61,200	0.8%	-1.9%	-8.2%	-13.3%	-4.1%	9.7%	-16.2%	12.9%	603	20.9	1.1	5.2	5.7
식자재유통	Sysco	USD	52.3	2.1%	2.2%	0.7%	-3.5%	-5.5%	-0.2%	-7.6%	10.7%	28	21.2	11.4	43.4	11.2
	MARR	EUR	20.8	-1.0%	-2.8%	-7.1%	-6.6%	19.7%	18.7%	-9.1%	29.8%	1.4	21.5	4.5	21.9	13.6
	CJ프레시웨이	KRW	41,950	-1.6%	-6.4%	-0.9%	2.4%	7.6%	11.7%	-11.2%	36.2%	498	35.2	2.9	7.0	12.2
	신세계푸드	KRW	136,500	-2.2%	-1.4%	-8.4%	-15.5%	-7.5%	-10.5%	-23.1%	11.9%	529	22.6	1.7	7.6	9.7
	현대그린푸드	KRW	17,200	-1.7%	-0.3%	-5.0%	5.8%	11.7%	3.6%	-7.5%	13.2%	1,681	14.8	1.0	7.6	7.4
	롯데푸드	KRW	594,000	-1.8%	-1.0%	-3.9%	-8.5%	-8.5%	-16.2%	-16.8%	2.4%	813	-	-	-	-
	SPC삼립	KRW	158,500	-2.8%	6.0%	-5.7%	-25.9%	-6.5%	-14.6%	-29.1%	7.5%	1,368	23.9	4.2	18.4	14.4

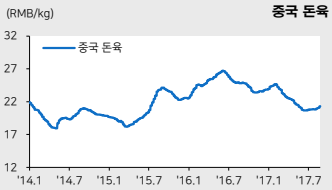
F&B Chart

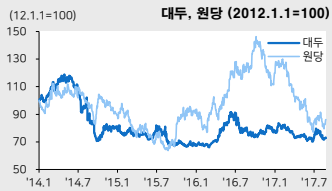
↑ • 시총 단위는 십억, 백만 자료: Bloomberg

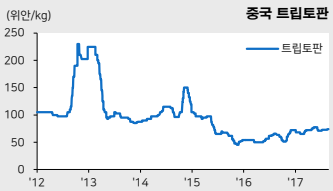


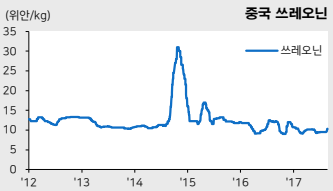


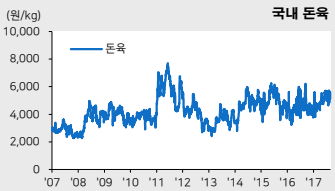












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