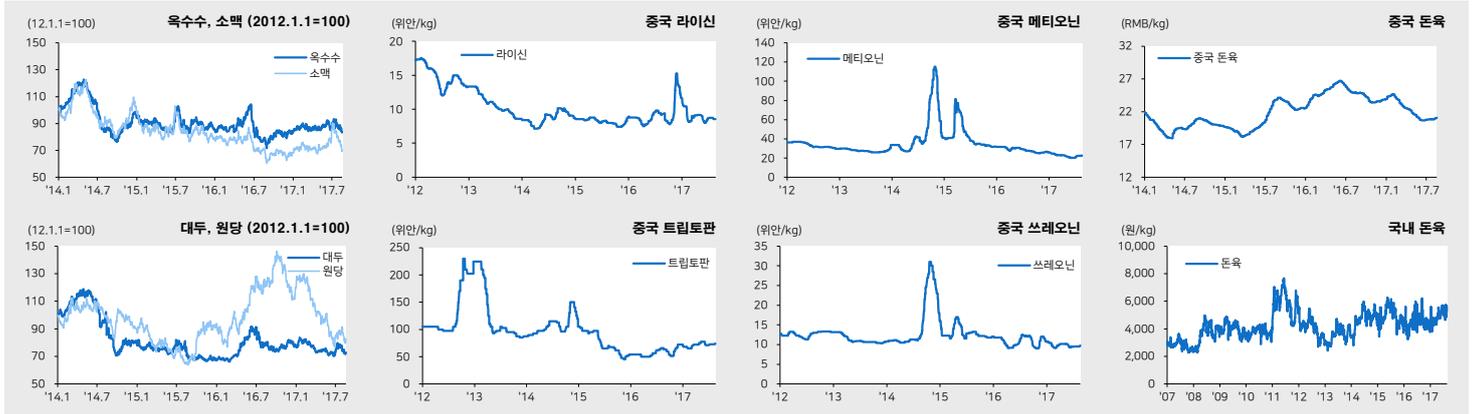




국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)							
			08.21	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News				
CBOT	옥수수	¢/부셸	349	-0.9%	-3.8%	-8.1%	-6.3%	-0.9%	4.4%	-11.0%	15.8%	라이신 가격 유지 기타아미노산 가격 상승						
	소맥	¢/부셸	410	-1.6%	-7.1%	-18.0%	-5.9%	0.4%	-4.1%	-24.1%	라이신					8.6 0.0%		
	대두	¢/부셸	933	-0.5%	0.8%	-7.6%	-2.2%	-6.4%	-9.2%	-13.3%	라이신(Feed)					8.4 0.0%		
	대두유	¢/lb	33.8	0.6%	2.5%	0.0%	2.3%	-1.8%	-1.0%	-10.4%	라이신(CJCJ)					9.5 0.0%		
NYBOT	원당	¢/lb	13.5	0.8%	0.1%	-6.1%	-17.5%	-30.7%	-31.6%	-43.2%	7.7%	DL-메티오닌		22.8 0.0%				
	오렌지	USD/lb	135	-3.5%	-0.5%	3.8%	-3.1%	-31.7%	-24.7%	-41.9%	7.9%	L-메티오닌		22.3 0.0%				
	커피	USD/lb	126	-1.3%	-7.7%	-7.4%	-4.3%	-7.8%	-8.9%	-27.5%	11.4%	쓰레오닌		9.8 +1.0%				
DALIAN Ex	대두	RMB/톤	3,808	0.4%	0.2%	0.2%	2.4%	-12.9%	2.3%	-14.0%	9.4%	트립토판		74.0 0.0%				
	대두박	RMB/톤	2,769	-0.1%	-1.8%	-4.6%	-0.6%	-9.3%	-9.6%	-25.2%	9.3%	옥수수(CBOT)		349 -0.9%				
	옥수수	RMB/톤	1,698	0.2%	0.8%	1.1%	3.9%	13.1%	-1.3%	-10.9%	18.2%	소맥(CBOT)		410 -1.6%				
Mal Ex	팜유	USD/톤	2,703	1.0%	1.3%	3.5%	-6.3%	-16.0%	-5.2%	-18.2%	4.8%	대두(CBOT)		933 -0.5%				
중국축산	라이신	RMB/kg	8.6	0.0%	0.0%	-2.3%	-4.5%	-26.6%	-8.1%	-43.9%	9.6%	대두유(CBOT)		33.8 +0.6%				
	라이신(Feed Trade)	RMB/kg	8.4	0.0%	-0.9%	-1.8%	-4.6%	-26.2%	-10.4%	-47.2%	7.7%	원당(NYBOT)		13.5 +0.8%				
	라이신(CJ중국호가)	RMB/kg	9.5	0.0%	0.0%	0.0%	0.0%	-32.1%	-3.1%	-32.1%	5.6%	참치(ATUNA)		1,950 0.0%				
	메티오닌	RMB/kg	22.8	0.0%	2.2%	2.2%	8.3%	-12.5%	-17.3%	-17.3%	14.6%	육계(국내)		1,490 0.0%				
	쓰레오닌	RMB/kg	9.8	1.0%	2.6%	2.6%	-3.9%	-9.3%	-18.8%	-20.4%	8.3%	돈육(국내)		5,627 +6.6%				
	트립토판	RMB/kg	74.0	0.0%	1.4%	1.4%	-4.5%	2.1%	12.1%	-4.5%	45.1%							
	돼지고기	RMB/kg	21.1	0.0%	0.6%	0.9%	-0.6%	-11.9%	-15.1%	-15.4%	2.1%							
기타	참치어가(Atuna)	USD/톤	1,950	0.0%	0.0%	0.0%	18.2%	21.9%	21.9%	34.5%	0.0%							
	육계(협회 평균가)	KRW/kg	1,490	0.0%	-16.8%	-34.9%	-42.5%	15.5%	-40.2%	-42.5%	15.5%							
	돈육(협회 도매가)	KRW/kg	5,627	6.6%	5.1%	5.0%	19.1%	49.9%	32.2%	-9.5%	49.9%							
글로벌 주가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)			
아미노산	CJ제일제당	KRW	353,000	-0.6%	-1.9%	-0.6%	-2.6%	-1.3%	-8.4%	-9.8%	5.4%	4,648	15.9	1.4	8.3	9.4		
	Ajinomoto	JPY	2,193	-1.1%	-1.4%	-1.8%	-6.7%	-6.8%	-4.7%	-12.8%	8.0%	1,254	26.0	2.0	8.4	11.3		
	ADM	USD	41.6	0.7%	0.7%	0.7%	0.1%	-9.0%	-4.4%	-12.9%	3.2%	23	15.9	1.4	8.7	9.8		
	Meihua	CNY	6.2	2.5%	6.3%	5.4%	-1.4%	-4.8%	-3.4%	-18.6%	12.7%	19	15.7	2.1	10.9	8.5		
	GBT	HKD	0.1	-4.5%	-1.3%	-5.1%	-3.3%	-32.1%	-11.9%	-43.1%	13.8%	0.9	-	-	-	-		
	Evonik	EUR	27	0.0%	0.8%	-5.8%	-12.6%	-3.5%	-8.5%	-14.2%	6.6%	13	13.6	1.8	11.4	7.0		
중국 F&B	오리온	KRW	92,500	-3.0%	6.9%	13.9%	-	-	-	-3.0%	14.9%	3,657	-	-	-	-		
	Tingyi	HKD	10.5	-5.4%	-2.6%	8.9%	7.1%	11.6%	45.9%	-5.4%	46.5%	59	32.9	2.6	8.7	9.6		
	Want Want	HKD	5.6	0.0%	0.5%	5.1%	4.7%	11.7%	15.1%	-5.0%	19.1%	69	18.2	4.3	25.1	11.0		
	Tsingtao Brewery	HKD	33.9	-2.4%	1.3%	-3.1%	0.7%	15.7%	27.2%	-10.1%	30.4%	49	28.0	2.2	8.4	13.4		
	China Mengniu	HKD	17	2.2%	8.6%	3.9%	10.3%	13.4%	29.1%	-0.9%	30.1%	67	22.6	2.5	11.0	12.5		
담배	KT&G	KRW	113,000	-0.9%	-2.2%	-0.9%	9.7%	11.9%	-5.8%	-10.7%	18.3%	15,514	13.2	2.0	15.6	7.8		
	Philip Morris	USD	116.3	0.8%	1.2%	-2.8%	1.3%	27.1%	16.3%	-5.4%	33.1%	181	24.2	-	-	16.8		
	British American	GBP	4,777	0.5%	-1.6%	-12.9%	-11.6%	3.4%	-2.0%	-15.3%	12.2%	110	17.1	5.3	41.1	15.6		
	Japan Tobacco	JPY	3,743	-1.6%	-1.6%	-1.1%	-9.0%	-2.6%	-3.2%	-11.4%	3.5%	7,486	16.2	2.6	16.7	11.0		
주류	Ambev	BRL	19.7	-0.1%	1.1%	4.9%	6.0%	20.4%	-0.6%	-1.3%	24.8%	310	26.6	6.8	24.9	15.1		
	Heineken	EUR	86.5	-0.4%	-0.1%	-1.5%	0.3%	21.4%	9.3%	-3.0%	27.3%	50	22.3	3.4	16.6	11.7		
	Asahi	JPY	4,645	-0.7%	-0.1%	4.4%	4.0%	25.9%	41.9%	-0.8%	42.3%	2,246	19.2	2.3	12.6	13.8		
	하이트진로	KRW	25,800	0.6%	9.3%	15.4%	8.9%	22.3%	18.3%	-0.6%	29.6%	1,809	39.8	1.4	3.6	12.6		
	롯데칠성	KRW	1,523,000	-0.7%	-0.1%	-5.6%	-13.2%	4.3%	-4.9%	-20.1%	10.0%	1,884	49.0	0.9	1.7	8.3		
	무학	KRW	20,900	-0.2%	-3.9%	-7.9%	-19.6%	-8.5%	-10.3%	-21.0%	1.0%	596	12.0	1.1	9.6	5.2		
글로벌 F&B	Danone	EUR	66.5	0.5%	2.4%	2.9%	1.0%	10.5%	-3.1%	-5.3%	14.7%	45	19.5	2.9	15.0	14.5		
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3			
	Starbucks	USD	53.2	0.9%	-0.1%	-8.3%	-13.4%	-4.3%	-3.3%	-17.7%	2.7%	77	25.8	12.7	43.7	14.2		
	Nestle SA	CHF	81.3	0.6%	0.6%	-1.6%	-1.3%	11.3%	3.0%	-5.1%	20.8%	253	23.4	3.8	16.0	15.8		
	Coca Cola	USD	45.7	0.0%	0.2%	1.4%	4.1%	10.2%	4.0%	-1.1%	13.7%	195	24.2	9.3	34.2	19.2		
	Pepsi Co	USD	118.3	0.6%	1.5%	1.4%	4.0%	13.0%	9.3%	-0.7%	19.4%	169	22.9	12.8	60.9	14.5		
	Nissin Food	JPY	6,800	0.1%	1.5%	-4.6%	0.7%	10.7%	19.5%	-7.5%	23.9%	799	30.3	2.0	6.9	17.5		
	Toyo Suisan	JPY	4,020	1.0%	0.9%	-3.0%	-7.2%	-5.1%	-3.1%	-10.2%	2.9%	446	19.7	1.5	7.4	8.4		
국내 F&B	농심	KRW	333,500	-1.6%	2.9%	4.2%	-0.6%	0.3%	7.8%	-9.1%	17.6%	2,029	19.3	1.1	5.7	7.5		
	우뚜기	KRW	767,000	-0.8%	2.8%	3.0%	-3.8%	15.9%	0.9%	-13.3%	24.7%	2,638	20.6	2.3	11.9	12.9		
	대상	KRW	24,150	-1.2%	-2.0%	-4.5%	-9.6%	-8.5%	-25.6%	-4.5%	837	11.7	1.0	8.3	8.2			
	풀무원	KRW	131,000	1.2%	8.3%	0.4%	1.6%	-6.8%	4.0%	-10.0%	10.5%	499	11.1	1.7	14.1	6.7		
	매일유업	KRW	74,500	1.8%	-4.5%	-2.5%	-	-	-	-12.6%	2.9%	555	-	-	-	-		
	동원F&B	KRW	204,500	0.0%	-5.8%	-5.1%	-20.9%	3.3%	-5.8%	-24.8%	6.8%	789	13.8	1.3	9.8	9.3		
	동원산업	KRW	277,000	0.7%	-2.3%	-2.3%	-14.0%	-23.8%	-2.8%	-24.9%	1.8%	932	8.2	1.0	13.5	7.0		
	롯데제과	KRW	192,500	-1.3%	-4.0%	-3.5%	-10.0%	7.8%	9.7%	-15.4%	18.8%	2,736	33.1	1.0	3.2	6.9		
	크라온제과	KRW	18,500	-2.9%	-11.5%	-17.0%	1.6%	-	-	-23.6%	1.9%	232	-	-	-	-		
	빙그레	KRW	60,900	-0.8%	-5.3%	-8.3%	-13.4%	-4.5%	5.4%	-16.6%	12.4%	600	20.8	1.1	5.2	5.6		
식자재유통	Sysco	USD	51.2	0.0%	-0.8%	0.2%	-6.2%	-7.6%	-2.5%	-9.6%	8.3%	27	20.7	11.1	43.4	11.0		
	MARR	EUR	21.2	0.1%	-0.5%	-3.9%	-3.8%	22.2%	19.5%	-7.2%	32.6%	1.4	22.0	4.6	21.9	13.9		
	CJ프레스웨이	KRW	44,650	-2.7%	-5.5%	8.8%	1.5%	14.5%	14.8%	-5.5%	45.0%	530	37.5	3.1	7.0	12.7		
	신세계푸드	KRW	140,000	-1.4%	-1.8%	-7.9%	-12.8%	-5.1%	-2.8%	-21.1%	14.8%	542	23.2	1.7	7.6	9.9		
	현대그린푸드	KRW	17,050	-1.2%	-3.7%	-4.2%	4.9%	10.7%	-0.3%	-8.3%	12.2%	1,666	14.6	1.0	7.6	7.3		
	롯데푸드	KRW	595,000	-1.5%	0.3%	-4.0%	-9.0%	-8.3%	-18.2%	-18.2%	2.6%	815	-	-	-	-		
	SPC삼립	KRW	153,000	-1.3%	-4.7%	-9.5%	-28.5%	-9.7%	-14.5%	-31.5%	3.7%	1,320	23.1	4.1	18.4	13.9		

F&B Chart ↑ · 시총 단위는 십억, 백만 자료: Bloomberg



본 자료는 작성일 현재 사전고지 및 관련한 사항이 없습니다. 당사는 본 자료에 언급된 종목과 계열회사의 관계가 없으며 2017년 8월 22일 현재 본 자료에 언급된 종목의 유가증권(DR, CB, IPO, 시장조성 등) 발행 관련하여 지난 6개월 간 주간사로 참여하지 않았습니다. 당사는 2017년 8월 22일 현재 본 자료에 언급된 종목의 지분을 1% 이상 보유하고 있지 않습니다. 당사의 조사분석 담당자는 2017년 8월 22일 현재 본 자료에 언급된 종목의 지분을 보유하고 있지 않습니다. 본 자료에 게재된 내용들은 본인의 의견을 정확하게 반영하고 있으며, 외부의 부당한 압력이나 간섭없이 작성되었음을 확인합니다. (작성자: 김정욱) 본 자료는 투자자들의 투자판단에 참고가 되는 정보제공을 목적으로 배포되는 자료입니다. 본 자료에 수록된 내용은 당사 리서치센터의 추정치로서 오차가 발생할 수 있으며 정확성이나 완벽성은 보장하지 않습니다. 본 자료를 이용하시는 분은 본 자료와 관련한 투자의 최종 결정은 자신의 판단으로 하시기 바랍니다.