



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)								
			08.10	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News					
<b>CBOT</b>																			
옥수수	¢/부셸	357	-4.0%	-1.7%	-8.9%	-0.3%	1.5%	10.8%	-8.9%	18.5%	<b>라이신 가격 유지</b> <b>기타아미노산 가격 유지</b>	라이신	8.6	0.0%	<b>(롯데칠성)</b> '칠성스트롱사이다' 4개월간 300만명 판매 (컨슈머타겟팅)				
소맥	¢/부셸	441	-4.1%	-3.8%	-17.7%	4.4%	8.0%	4.4%	-18.3%	22.0%		라이신(Feed)	8.5	0.0%					
대두	¢/부셸	931	-3.3%	-2.1%	-9.2%	-3.6%	-6.6%	-8.5%	-13.4%	3.0%		라이신(CJCJ)	9.5	0.0%					
대두유	¢/lb	33.7	-1.1%	1.1%	0.0%	3.3%	-2.0%	7.1%	-10.6%	8.8%		DL-메티오닌	22.3	0.0%					
<b>NYBOT</b>																			
원당	¢/lb	13.2	-2.9%	-7.5%	-1.5%	-14.2%	-32.1%	-32.6%	-44.4%	5.5%	L-메티오닌	21.3	0.0%	<b>(삼양패키징)</b> 유가증권시장 상장예심사 청구 (연휴뉴스)					
오렌지	USD/lb	136	1.6%	1.7%	3.5%	-8.4%	-31.6%	-25.2%	-41.8%	8.0%	쓰레오닌	9.5	0.0%						
커피	USD/lb	139	-2.9%	-1.2%	11.3%	4.3%	1.1%	-0.1%	-20.6%	22.1%	트립토판	73.0	0.0%						
<b>DALIAN Ex</b>																			
대두	RMB/톤	3,876	0.2%	2.5%	2.6%	3.8%	-11.3%	7.0%	-12.4%	11.3%	옥수수(CBOT)	357	-4.0%	<b>(글로벌)</b> 글로 13일 판매 개시. 사전공장에서 생산 (아주정제)					
대두박	RMB/톤	2,820	0.0%	0.0%	2.4%	-1.3%	-7.6%	-13.2%	-23.8%	11.3%	소맥(CBOT)	441	-4.1%						
옥수수	RMB/톤	1,680	0.0%	1.6%	3.8%	0.6%	11.9%	2.4%	-11.9%	17.0%	대두(CBOT)	931	-3.3%						
<b>Mal Ex</b>																			
팜유	USD/톤	2,663	1.3%	2.9%	-0.9%	-6.6%	-17.2%	1.3%	-19.4%	3.2%	대두유(CBOT)	33.7	-1.1%	<b>*음식료 2Q17 실적발표 일정</b> 8/11(금) 빙그레, 매일유업 8/14(월) 태태제과, 농심, 하이트진로, SPC삼립, 오리온					
<b>중국축산</b>																			
라이신	RMB/kg	8.6	0.0%	-1.7%	-2.3%	-6.6%	-26.6%	-9.5%	-43.9%	9.6%	참치(ATUNA)	1,950	0.0%						
라이신(Feed Trade)	RMB/kg	8.5	0.0%	-0.9%	-0.9%	-6.4%	-25.6%	-9.6%	-46.8%	8.7%	육계(국내)	1,790	0.0%						
라이신(C중국호가)	RMB/kg	9.5	0.0%	0.0%	0.0%	0.0%	-32.1%	-5.0%	-32.1%	5.6%	돈육(국내)	5,217	-2.9%						
메티오닌	RMB/kg	22.3	0.0%	0.0%	10.4%	3.5%	-14.4%	-19.1%	-19.1%	12.1%									
쓰레오닌	RMB/kg	9.5	0.0%	0.0%	0.0%	-6.4%	-11.6%	-21.5%	-22.4%	5.6%									
트립토판	RMB/kg	73.0	0.0%	0.0%	2.8%	-2.7%	0.7%	10.6%	-5.8%	43.1%									
돼지고기	RMB/kg	21.0	0.0%	0.6%	0.6%	-3.0%	-12.4%	-15.7%	-16.0%	1.5%									
<b>기타</b>																			
참치(Atuna)	USD/톤	1,950	0.0%	0.0%	0.0%	18.2%	21.9%	21.9%	39.3%	0.0%									
육계(협회 평균가)	KRW/kg	1,790	0.0%	20.1%	12.6%	-28.1%	38.8%	-5.3%	-30.9%	38.8%									
돈육(협회 도매가)	KRW/kg	5,217	-2.9%	-2.6%	4.9%	4.6%	38.9%	8.4%	-16.1%	38.9%									
<b>글로벌 주가 동향</b>																			
<b>아미노산</b>																			
C.제일제당	KRW	356,500	-0.7%	-2.9%	1.1%	0.6%	-0.3%	-9.9%	-12.3%	6.4%	4,694	16.4	1.4	8.3	9.2				
Ajinomoto	JPY	2,224	-0.4%	-0.9%	-0.6%	-6.1%	0.3%	-5.5%	-6.8%	9.6%	1,272	26.4	2.0	8.4	11.4				
ADM	USD	42.1	-0.9%	-0.9%	3.2%	-2.0%	-7.7%	-5.1%	-11.7%	4.5%	24	16.1	1.4	8.7	9.9				
Meihua	CNY	6.0	-1.8%	-1.8%	1.7%	-11.4%	-8.4%	-7.6%	-21.8%	8.3%	19	15.1	2.0	10.9	8.8				
GBT	HKD	0.2	-2.5%	0.0%	-7.3%	-1.3%	-29.8%	-13.1%	-41.2%	17.7%	1.0	-	-	-	-				
Evonik	EUR	27	-1.2%	-5.4%	-6.2%	-12.5%	-4.8%	-9.0%	-15.3%	5.1%	13	13.4	1.8	11.4	6.9				
<b>중국 F&amp;B</b>																			
오리온	KRW	85,300	-0.4%	2.9%	-3.1%	-	-	-	-3.1%	6.0%	3,372	-	-	-	-				
Tingyi	HKD	10.7	2.7%	7.7%	14.3%	10.4%	13.3%	47.7%	-0.2%	48.7%	60	31.6	2.7	8.7	9.1				
Want Want	HKD	5.3	0.4%	1.3%	1.3%	-1.5%	6.6%	6.6%	-9.2%	13.7%	66	17.4	4.1	25.1	10.5				
Tsingtao Brewery	HKD	34.0	-0.3%	0.0%	-0.4%	0.9%	16.0%	18.9%	-9.8%	30.8%	49	28.1	2.2	8.4	13.5				
China Mengniu	HKD	16	1.4%	3.0%	6.6%	9.2%	5.2%	18.4%	-4.3%	20.7%	62	20.8	2.3	11.1	11.6				
<b>담배</b>																			
KT&G	KRW	115,000	1.8%	1.3%	1.3%	9.0%	13.9%	-5.7%	-9.1%	20.4%	15,789	13.5	2.0	15.6	8.0				
Philip Morris	USD	114.2	-1.0%	-0.2%	-3.3%	1.4%	24.8%	16.1%	-7.1%	30.8%	177	23.6	-	-	16.5				
British American	GBP	4,903	-1.5%	1.0%	-5.9%	-7.8%	6.1%	2.1%	-13.1%	15.1%	112	17.3	5.4	41.1	15.9				
Japan Tobacco	JPY	3,803	-0.5%	-1.5%	-1.4%	0.6%	-1.1%	-4.8%	-10.0%	5.2%	7,606	16.5	2.6	16.7	11.2				
<b>주류</b>																			
Ambev	BRL	19.4	-0.1%	0.0%	6.0%	2.7%	18.3%	0.7%	-3.2%	22.6%	305	26.1	6.7	24.9	14.8				
Heineken	EUR	87.1	-0.2%	0.1%	2.3%	2.8%	22.3%	8.7%	-2.3%	28.2%	50	22.4	3.4	16.6	11.8				
Asahi	JPY	4,648	0.4%	2.0%	6.2%	6.2%	26.0%	37.5%	-0.1%	42.4%	2,248	19.4	2.3	12.6	13.9				
하이트진로	KRW	23,800	1.3%	-0.6%	9.4%	10.4%	12.8%	3.5%	-2.1%	19.6%	1,669	37.4	1.3	3.5	11.9				
롯데칠성	KRW	1,527,000	0.7%	-1.3%	-5.0%	-9.9%	4.6%	-5.0%	-19.9%	10.3%	1,889	44.2	0.9	1.9	8.2				
우각	KRW	21,750	-1.4%	-3.3%	-3.1%	-7.1%	-4.8%	-9.2%	-17.8%	1.6%	620	12.5	1.2	9.6	6.7				
<b>글로벌 F&amp;B</b>																			
Danone	EUR	65.5	-1.7%	3.2%	-0.4%	0.4%	8.8%	-4.8%	-6.8%	12.9%	44	19.2	2.9	15.0	14.2				
Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3				
Starbucks	USD	53.1	-1.2%	-4.3%	-8.2%	-12.9%	-4.4%	-3.9%	-17.8%	2.5%	77	25.7	12.8	43.7	14.2				
Nestle SA	CHF	81.7	-0.7%	-0.7%	-1.5%	1.5%	11.8%	4.7%	-4.7%	21.3%	254	23.4	3.8	16.0	15.9				
Coca Cola	USD	45.7	0.3%	0.3%	3.1%	4.2%	10.3%	5.2%	-0.8%	13.9%	195	24.2	9.3	34.2	19.2				
Pepsi Co	USD	116.4	-0.2%	0.7%	1.8%	2.8%	11.2%	7.5%	-1.4%	17.5%	166	22.6	12.6	60.9	14.3				
Nissin Food	JPY	6,700	-5.0%	-5.0%	-3.6%	2.6%	9.1%	17.3%	-8.8%	22.0%	787	29.9	2.0	6.9	17.2				
Toyo Suisan	JPY	3,985	0.0%	-0.4%	-5.0%	-7.2%	-5.9%	-5.2%	-10.9%	2.0%	442	19.5	1.5	7.4	8.3				
<b>국내 F&amp;B</b>																			
농심	KRW	324,000	2.7%	0.5%	2.0%	-2.8%	-2.6%	-4.8%	-11.7%	14.3%	1,971	18.5	1.0	5.8	6.9				
우뚜기	KRW	756,000	0.8%	-3.4%	0.9%	-1.0%	14.2%	-2.8%	-14.6%	22.9%	2,601	20.6	2.3	11.7	12.6				
대상	KRW	24,800	-0.6%	-4.4%	-1.6%	-1.6%	-6.1%	-21.3%	-26.1%	7.4%	859	11.5	1.0	8.6	8.1				
풀무원	KRW	121,000	0.0%	-3.2%	-8.7%	-6.2%	-13.9%	-6.6%	-16.8%	2.1%	461	11.1	1.7	14.1	6.7				
매일유업	KRW	77,500	2.8%	1.0%	5.4%	-	-	-	-9.0%	7.0%	577	-	-	-	-				
동원F&B	KRW	218,000	3.3%	-1.6%	-1.8%	-17.1%	10.1%	-7.0%	-19.9%	13.8%	841	14.7	1.4	9.8	8.8				
동원산업	KRW	285,500	-1.9%	-1.7%	-8.8%	-15.7%	-21.5%	-1.2%	-22.6%	3.6%	960	8.1	1.1	14.0	7.2				
롯데제과	KRW	201,500	1.8%	0.2%	3.3%	-5.4%	12.9%	8.3%	-11.4%	24.4%	2,864	32.2	1.1	3.5	7.3				
크라운제과	KRW	20,450	-2.9%	-6.0%	7.6%	9.9%	-	-	-15.5%	12.7%	256	-	-	-	-				
빙그레	KRW	65,300	-0.5%	-2.0%	-1.8%	-7.1%	2.4%	4.0%	-10.5%	20.5%	643	17.8	1.2	6.6	6.0				
<b>식자재유통</b>																			
Sysco	USD	50.9	-0.9%	-3.4%	3.0%	-7.3%	-8.1%	-1.8%	-10.1%	7.6%	27	20.6	11.1	43.4	11.1				
MARR	EUR	21.4	-0.9%	-1.3%	3.0%	-3.7%	23.4%	17.5%	-6.3%	33.8%	1.4	22.2	4.7	21.9	13.9				
CJ프레시웨이	KRW	44,850	4.7%	5.8%	11.2%	21.5%	15.0%	14.6%	-0.2%	45.6%	532	38.5	3.1	6.8	12.5				
신세계푸드	KRW	145,500	-2.0%	-2.7%	-4.3%	-4.9%	-1.4%	-6.1%	-18.0%	19.3%	563	24.0	1.8	7.6	11.0				
현대그린푸드	KRW	17,650	0.9%	-2.2%	-2.2%	9.3%	14.6%	-5.6%	-6.6%	16.1%	1,724	15.1	1.1	7.3	8.0				
롯데푸드	KRW	596,000	0.8%	-2.0%	-2.1%	-9.3%	-8.2%	-25.3%	-28.8%	2.8%	816	-	-	-	-				
SPC삼립	KRW	163,000	2.5%	-1.2%	-6.3%	-23.3%	-3.8%	-6.3%	-27.1%	7.2%	1,407	23.6	4.3	19.2	14.1				

F&B Chart ↑ · 시총 단위는 십억, 백만 자료: Bloomberg

