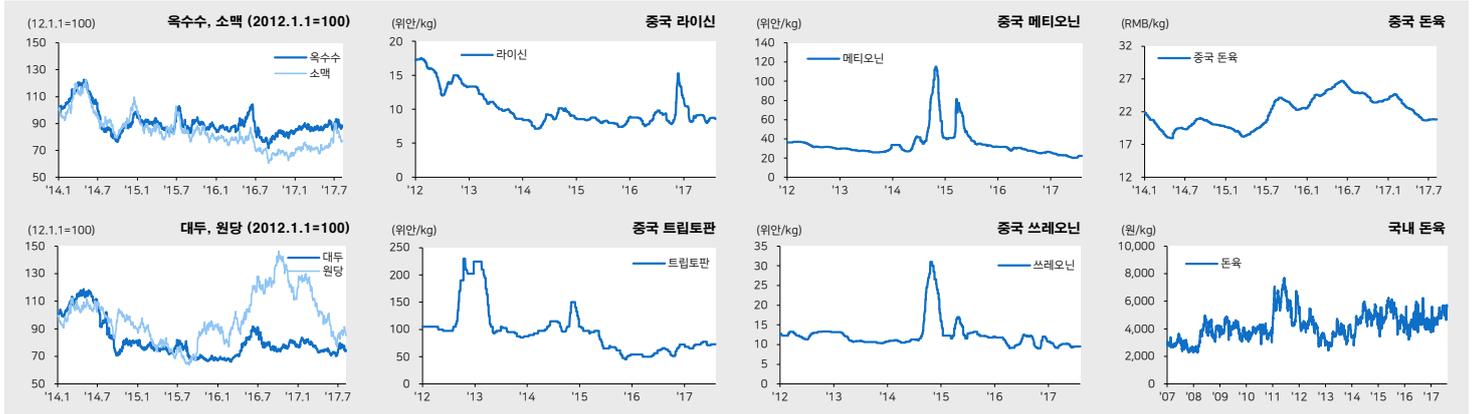




국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
			08.08	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News		
<b>CBOT</b>	€/부셸	370	-0.7%	-0.2%	-3.3%	2.2%	5.0%	13.7%	-5.7%	22.6%	<b>라이신 가격 유지</b> <b>기타아미노산 가격 유지</b>	<b>(보혜양조) 중속기업 합병으로 인해</b> 발행한 주식 4만 4,537주 보호예수 기간 8월 15일부터 만료 (이데일리)	라이신	8.6	0.0%	<b>*음식료 2Q17 실적 발표 일련</b> 8/9(수) CJ프레시웨이, 현대그린푸드 8/11(금) 빙그레, 매일유업 8/14(월) 해태제과, 농심
	€/부셸	457	-1.4%	-0.9%	-11.3%	6.9%	12.0%	9.6%	-15.3%	26.6%			라이신(Feed)	8.5	0.0%	
	€/부셸	963	0.3%	0.4%	-3.3%	0.0%	-3.4%	-5.5%	-10.4%	6.5%			라이신(CJCJ)	9.5	0.0%	
	€/lb	33.8	0.9%	-0.2%	3.1%	3.3%	-1.8%	9.3%	-10.4%	9.3%			DL-메티오닌	22.3	0.0%	
<b>NYBOT</b>	¢/lb	13.8	-0.6%	-7.4%	-2.6%	-10.0%	-29.4%	-32.9%	-42.1%	9.8%	L-메티오닌	21.3	0.0%			
	USD/lb	132	-1.9%	-0.4%	-0.3%	-10.7%	-33.6%	-25.8%	-43.5%	4.8%	쓰레오닌	9.5	0.0%			
	USD/lb	143	0.5%	3.6%	12.8%	7.3%	4.2%	1.2%	-18.1%	25.8%	트립토판	73.0	0.0%			
<b>DALIAN Ex</b>	RMB/톤	3,867	1.3%	1.7%	2.4%	3.7%	-11.6%	6.6%	-12.6%	11.1%	옥수수(CBOT)	370	-0.7%			
	RMB/톤	2,820	0.0%	-1.8%	2.6%	-2.3%	-7.6%	-13.2%	-23.8%	11.3%	소맥(CBOT)	457	-1.4%			
	RMB/톤	1,666	0.3%	1.0%	2.9%	1.6%	11.0%	1.8%	-12.6%	16.0%	대두(CBOT)	963	+0.3%			
<b>Mal Ex</b>	USD/톤	2,624	1.7%	-1.3%	-1.6%	-5.4%	-18.5%	2.9%	-20.6%	2.9%	대두유(CBOT)	33.8	+0.9%			
<b>중국축산</b>	RMB/kg	8.6	0.0%	-2.3%	-2.3%	-6.6%	-26.6%	-9.5%	-43.9%	9.6%	원당(NYBOT)	13.8	-0.6%			
	RMB/kg	8.5	0.0%	0.0%	0.0%	-6.3%	-24.9%	-8.8%	-46.3%	9.6%	참치(ATUNA)	1,950	0.0%			
	RMB/kg	9.5	0.0%	0.0%	0.0%	-32.1%	-32.1%	-5.0%	-32.1%	5.6%	육계(국내)	1,690	+6.3%			
	RMB/kg	22.3	0.0%	0.0%	10.4%	2.3%	-14.4%	-19.1%	-19.1%	12.1%	돈육(국내)	5,598	-2.3%			
	RMB/kg	9.5	0.0%	0.0%	0.0%	-6.4%	-11.6%	-21.5%	-22.4%	5.6%						
	RMB/kg	73.0	0.0%	0.0%	2.8%	-2.7%	0.7%	10.6%	-5.8%	43.1%						
	RMB/kg	20.8	0.0%	0.0%	0.0%	-3.5%	-12.9%	-16.1%	-16.4%	0.9%						
<b>기타</b>	USD/톤	1,950	0.0%	0.0%	0.0%	18.2%	21.9%	21.9%	39.3%	0.0%						
	KRW/kg	1,690	6.3%	0.0%	21.6%	-32.1%	31.0%	0.0%	-34.7%	31.0%						
	KRW/kg	5,598	-2.3%	9.9%	2.2%	17.8%	49.1%	9.0%	-9.9%	49.1%						
<b>글로벌 주가 동향</b>	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)	
<b>아미노산</b>																
	₩	360,500	0.8%	-2.6%	1.0%	4.9%	0.8%	-5.3%	-11.3%	7.6%	4,747	16.4	1.4	8.5	9.1	
	¥	2,239	0.6%	0.9%	-5.3%	2.7%	-4.9%	-4.3%	-11.0%	10.3%	1,280	26.5	2.1	8.4	11.5	
	USD	42.2	-0.5%	0.1%	2.4%	-0.4%	-7.5%	-5.0%	-11.5%	4.8%	24	16.2	1.4	8.7	9.9	
	¥	6.1	0.7%	-1.5%	7.0%	-8.1%	-6.3%	-4.7%	-19.9%	10.9%	19	15.5	2.0	10.9	9.0	
	HKD	0.2	0.0%	-3.8%	-7.9%	-0.7%	-30.3%	-14.1%	-41.5%	16.9%	1.0	-	-	-	-	
	EUR	28	0.3%	-3.8%	-2.8%	-11.0%	-2.3%	-4.4%	-13.2%	7.8%	13	13.8	1.8	11.4	7.0	
<b>중국 F&amp;B</b>																
	₩	85,000	-0.7%	3.5%	3.3%	-	-	-	-3.4%	5.6%	3,360	-	-	-	-	
	HKD	10.2	0.0%	2.1%	7.6%	5.5%	7.7%	50.5%	-5.0%	50.5%	57	30.3	2.6	8.7	8.7	
	HKD	5.3	-1.1%	-0.6%	1.5%	-1.5%	5.6%	10.3%	-10.1%	12.7%	66	17.3	4.1	25.1	10.4	
	HKD	33.9	0.1%	1.0%	-1.6%	0.7%	15.5%	21.1%	-10.2%	30.2%	49	28.2	2.2	8.4	13.4	
	HKD	15	-1.7%	-0.4%	1.9%	5.9%	1.5%	16.3%	-7.7%	16.4%	60	20.2	2.2	11.1	11.3	
<b>담배</b>																
	₩	110,500	-2.6%	-3.1%	-3.1%	6.3%	9.4%	-10.2%	-12.6%	15.7%	15,171	12.9	1.9	15.6	8.0	
	USD	114.7	-1.0%	-1.7%	-2.7%	2.2%	25.3%	15.9%	-6.7%	31.3%	178	23.7	-	-	16.6	
	GBP	4,990	-1.3%	5.9%	-4.4%	-5.6%	8.0%	3.3%	-11.6%	17.2%	114	17.7	5.5	41.1	16.5	
	JPY	3,845	0.7%	0.3%	-0.4%	2.9%	0.0%	-2.9%	-9.0%	6.4%	7,690	16.7	2.6	16.7	11.3	
<b>주류</b>																
	BRL	19.4	0.2%	1.3%	7.6%	2.6%	18.2%	1.5%	-3.3%	22.6%	305	26.1	6.7	24.9	14.8	
	EUR	88.3	0.2%	0.1%	4.2%	4.6%	23.9%	9.6%	-1.1%	29.9%	51	22.7	3.5	16.6	11.8	
	¥	4,626	-0.6%	2.8%	6.3%	9.6%	25.4%	39.3%	-0.6%	41.7%	2,237	19.4	2.3	12.6	13.9	
	₩	23,700	0.2%	-1.0%	3.5%	13.1%	12.3%	4.9%	-2.5%	19.1%	1,662	37.3	1.3	3.5	11.9	
	₩	1,520,000	-0.3%	-5.9%	-6.3%	-10.1%	4.1%	-3.5%	-20.3%	9.7%	1,881	44.0	0.9	1.9	8.1	
	₩	21,750	-0.2%	-4.2%	-4.6%	-6.0%	-4.8%	-5.2%	-17.8%	1.6%	620	12.5	1.2	9.6	6.7	
<b>글로벌 F&amp;B</b>																
	EUR	67.2	-0.5%	6.5%	2.5%	3.4%	11.6%	-3.5%	-4.3%	15.9%	45	19.7	3.0	15.0	14.5	
	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3	
	USD	54.5	-2.0%	1.0%	-6.1%	-10.5%	-1.8%	-2.5%	-15.6%	5.3%	79	26.4	13.1	43.7	14.6	
	CHF	83.3	0.1%	1.9%	1.7%	4.1%	14.0%	6.6%	-2.8%	23.7%	259	23.9	3.8	16.0	16.2	
	USD	45.6	-0.1%	-0.5%	2.7%	4.4%	10.0%	4.9%	-1.1%	13.5%	194	24.1	9.3	34.2	19.2	
	USD	116.7	-0.2%	0.1%	1.0%	3.1%	11.5%	7.4%	-1.1%	17.9%	166	22.6	12.7	60.9	14.4	
	JPY	7,110	0.0%	2.6%	2.6%	11.8%	15.8%	31.7%	-3.3%	32.4%	835	31.7	2.1	6.9	18.1	
	JPY	4,000	-0.1%	-0.2%	-4.5%	-5.2%	-5.5%	-2.7%	-10.6%	2.4%	444	19.6	1.5	7.4	8.3	
<b>국내 F&amp;B</b>																
	₩	316,000	0.5%	-1.1%	-1.9%	-1.4%	-5.0%	-4.2%	-13.9%	11.5%	1,922	18.1	1.0	5.8	6.6	
	₩	754,000	-1.4%	-3.7%	-2.3%	2.2%	13.9%	1.2%	-14.8%	22.6%	2,594	20.5	2.3	11.7	12.6	
	₩	24,850	-2.2%	-3.3%	-0.6%	2.7%	-5.9%	-17.4%	-25.9%	7.6%	861	11.6	1.0	8.6	8.1	
	₩	123,000	0.0%	-1.2%	-8.6%	-4.7%	-12.5%	-5.4%	-15.5%	3.8%	469	11.1	1.7	14.1	6.7	
	₩	75,900	0.0%	0.7%	0.9%	-	-	-	-10.9%	4.8%	566	-	-	-	-	
	₩	213,000	-1.2%	-1.4%	-4.3%	-20.4%	7.6%	-6.4%	-21.7%	11.2%	822	14.4	1.4	9.8	8.8	
	₩	292,000	1.9%	5.4%	-6.7%	-12.6%	-19.7%	2.3%	-20.9%	6.0%	982	8.3	1.1	14.0	7.2	
	₩	199,500	0.0%	-2.0%	1.5%	-4.8%	11.8%	9.9%	-12.3%	23.1%	2,836	31.8	1.1	3.5	7.2	
	₩	22,050	1.6%	5.3%	17.6%	18.9%	-	-	-8.9%	21.5%	276	-	-	-	-	
	₩	65,700	0.5%	-1.9%	-1.4%	-4.8%	3.0%	5.3%	-10.0%	21.2%	647	17.9	1.2	6.6	6.0	
<b>식자재유통</b>																
	USD	52.1	-0.8%	-1.0%	5.3%	-5.8%	-5.9%	1.6%	-8.0%	10.2%	28	21.1	11.3	43.4	11.3	
	EUR	21.8	0.8%	0.7%	3.7%	-0.9%	25.5%	22.4%	-4.7%	36.1%	1.4	22.6	4.7	21.9	13.9	
	₩	42,050	-0.1%	0.1%	3.3%	20.8%	7.8%	6.7%	-6.5%	36.5%	499	37.1	3.0	6.6	13.0	
	₩	150,000	0.0%	2.7%	2.7%	-2.6%	1.7%	-5.1%	-15.5%	23.0%	581	24.7	1.8	7.6	11.0	
	₩	17,450	-2.5%	-4.6%	-2.8%	9.1%	13.3%	-4.6%	-7.7%	14.8%	1,705	15.5	1.1	7.1	8.0	
	₩	592,000	0.7%	-5.1%	-3.3%	-8.9%	-8.8%	-24.3%	-29.3%	2.1%	811	-	-	-	-	
	₩	161,500	-0.3%	-2.1%	-8.0%	-21.4%	-4.7%	-6.4%	-27.7%	6.3%	1,394	23.3	4.3	19.2	14.0	

F&B Chart ↑ · 시총 단위는 십억, 백만 자료: Bloomberg



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