



F&B Morning Talk

국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)								
			08.03	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News					
CBOT																			
옥수수	¢/부셸	364	-0.4%	-2.9%	-3.8%	-0.1%	3.3%	11.8%	-7.3%	20.6%	라이신 가격 유지 기타아미노산 가격 유지	라이신	8.8	0.0%	(중국) 일경중국, 6월 통관 불허물품 발표, 롯데제과, 동원F&B, 삼양식품 등의 제품이며 일부 품목은 병행수출이기에 때문에 회사 실적과 무관 (서울경제)				
소맥	¢/부셸	458	-0.7%	-4.6%	-14.7%	3.7%	12.2%	11.6%	-15.1%	26.8%		라이신(Feed)	8.5	0.0%					
대두	¢/부셸	951	-1.7%	-4.4%	-1.5%	-0.8%	-4.6%	-4.0%	-11.6%	5.1%		DL-메티오닌	9.5	0.0%					
대두유	¢/lb	33.4	-2.3%	-1.4%	0.8%	3.2%	-3.0%	10.2%	-11.5%	10.2%		L-메티오닌	22.3	0.0%					
NYBOT																			
원당	¢/lb	14.3	-3.2%	-0.8%	2.8%	-9.9%	-26.7%	-24.8%	-39.9%	14.0%	트립토판	73.0	0.0%	(오리온) 미국 건기식업체 로빈슨스피마와 'US 닥터스 클리니칼' 제품 국내 독점 판권계약 체결 (연합뉴스)					
오렌지	USD/lb	133	-0.4%	-3.2%	1.3%	-16.5%	-32.7%	-22.9%	-42.8%	6.2%	옥수수(CBOT)	364	-0.4%						
커피	USD/lb	140	-0.1%	3.1%	11.4%	4.6%	2.3%	-0.1%	-19.6%	15.2%	소맥(CBOT)	458	-0.7%						
DALIAN Ex																			
대두	RMB/톤	3,782	0.0%	-0.6%	0.1%	2.4%	-13.5%	6.1%	-14.6%	8.6%	대두유(CBOT)	33.4	-2.3%	*음식료 2Q17 실적발표 일정 8/4(금) CJ제일제당 8/9(수) CJ프레스이음 8/11(금) 비그레 8/14(월) 해태제과, 농심					
대두박	RMB/톤	2,820	-1.8%	-0.1%	5.5%	-2.4%	-7.6%	-13.2%	-23.8%	11.3%	원당(NYBOT)	14.3	-3.2%						
옥수수	RMB/톤	1,654	0.5%	-0.1%	2.2%	1.0%	10.2%	0.6%	-13.2%	15.2%	참치(ATUNA)	1,950	0.0%						
Mal Ex																			
팜유	USD/톤	2,588	-1.6%	-3.9%	-2.3%	-5.2%	-19.6%	4.4%	-21.7%	4.4%	육계(국내)	1,490	-6.3%						
중국축산																			
라이신	RMB/kg	8.8	0.0%	0.0%	1.2%	-4.4%	-24.9%	-7.4%	-42.6%	12.2%	돈육(국내)	5,358	+0.9%						
라이신(Feed Trade)	RMB/kg	8.5	0.0%	0.0%	0.6%	-6.3%	-24.9%	-9.3%	-46.3%	9.6%									
라이신(CJ중국호가)	RMB/kg	9.5	0.0%	0.0%	0.0%	-32.1%	-32.1%	-15.0%	-32.1%	5.6%									
메티오닌	RMB/kg	22.3	0.0%	0.0%	10.4%	1.1%	-14.4%	-19.8%	-19.8%	12.1%									
메티오닌	RMB/kg	9.5	0.0%	0.0%	1.1%	-6.4%	-11.6%	-22.4%	-22.4%	5.6%									
트립토판	RMB/kg	73.0	0.0%	0.0%	2.8%	-2.7%	0.7%	14.1%	-5.8%	43.1%									
돼지고기	RMB/kg	20.8	0.0%	-0.2%	0.3%	-4.4%	-12.9%	-16.4%	-16.4%	0.9%									
기타																			
참치(Atuna)	USD/톤	1,950	0.0%	0.0%	0.0%	30.0%	21.9%	21.9%	39.3%	0.0%									
육계(협회 평균가)	KRW/kg	1,490	-6.3%	-11.8%	7.2%	-40.2%	15.5%	-6.3%	-42.5%	15.5%									
돈육(협회 도매가)	KRW/kg	5,358	0.9%	11.4%	-0.6%	1.7%	42.7%	12.2%	-13.8%	42.7%									
글로벌 주가 동향																			
아미노산																			
CJ제일제당	KRW	356,000	-3.0%	-2.7%	-1.5%	4.4%	-0.4%	-7.4%	-12.4%	6.3%	4,688	15.4	1.4	8.7	8.9				
Ajinomoto	JPY	2,241	0.2%	-5.5%	-7.1%	3.5%	-4.8%	-11.4%	-11.4%	10.4%	1,281	26.6	2.1	8.4	11.5				
ADM	USD	42.6	0.3%	2.2%	2.8%	-6.8%	-6.6%	-1.9%	-10.7%	5.8%	24	16.3	1.4	8.7	10.0				
Meihua	CNY	6.1	0.3%	1.2%	6.1%	-8.7%	-6.4%	-4.7%	-20.1%	10.7%	19	15.4	2.0	10.9	9.0				
GBT	HKD	0.2	-1.3%	-3.2%	-8.5%	-2.6%	-30.7%	-14.7%	-41.9%	16.2%	1.0	-	-	-	-				
Evonik	EUR	28	-3.1%	-4.6%	-2.2%	-9.7%	-2.4%	0.5%	-13.3%	7.7%	13	14.0	1.8	11.4	7.0				
중국 F&B																			
오리온	KRW	83,700	1.0%	-1.6%	-	-	-	-	-4.9%	4.0%	3,309	-	-	-	-				
Tingyi	HKD	9.9	-0.2%	0.7%	4.2%	-0.9%	5.0%	47.3%	-7.5%	52.1%	55	29.5	2.5	8.7	8.5				
Want Want	HKD	5.2	-0.8%	-1.5%	-2.8%	-7.3%	4.4%	5.9%	-11.1%	12.6%	65	17.2	4.0	25.2	10.3				
Tsingtao Brewery	HKD	33.7	-1.0%	-1.0%	-3.9%	-3.9%	14.8%	23.0%	-10.7%	29.4%	48	27.6	2.2	8.4	13.4				
China Mengniu	HKD	15	-0.4%	-2.9%	1.1%	0.9%	1.7%	14.3%	-7.4%	17.6%	60	20.3	2.2	11.1	11.4				
담배																			
KT&G	KRW	114,000	0.4%	-3.4%	-3.4%	12.3%	12.9%	-5.8%	-9.9%	19.4%	15,651	13.3	2.0	15.6	8.0				
Philip Morris	USD	114.5	0.0%	-2.7%	-2.1%	3.6%	25.1%	14.5%	-6.8%	31.1%	178	23.7	-	-	16.5				
British American	GBP	5,004	3.1%	-6.0%	-4.4%	-4.0%	8.3%	3.8%	-11.3%	17.5%	115	17.7	5.5	47.2	16.9				
Japan Tobacco	JPY	3,837	-0.6%	1.2%	-2.9%	3.0%	-0.2%	-5.3%	-9.2%	6.1%	7,674	16.7	2.6	16.7	11.3				
주류																			
Ambev	BRL	19.3	-0.7%	2.3%	5.4%	5.5%	17.4%	2.2%	-3.9%	21.7%	303	25.9	6.6	24.9	14.7				
Heineken	EUR	87.4	0.4%	-1.1%	1.5%	6.7%	22.6%	8.4%	-2.1%	28.5%	50	22.4	3.4	16.6	11.8				
Asahi	JPY	4,548	-0.2%	2.1%	5.8%	7.2%	23.3%	33.9%	-0.2%	41.7%	2,199	19.1	2.3	12.6	13.5				
하이트진로	KRW	23,900	-0.2%	3.5%	2.4%	14.4%	13.3%	5.3%	-1.6%	20.1%	1,676	37.5	1.3	3.5	12.0				
롯데칠성	KRW	1,510,000	-2.4%	-7.9%	-10.3%	-10.0%	3.4%	-6.0%	-20.8%	9.0%	1,868	41.8	0.9	2.0	8.0				
무학	KRW	21,950	-2.4%	-4.1%	-4.1%	-4.6%	-3.9%	-6.2%	-17.0%	2.6%	626	12.6	1.2	9.6	6.8				
글로벌 F&B																			
Danone	EUR	64.7	1.9%	0.4%	-3.0%	0.8%	7.4%	-4.6%	-7.9%	11.5%	43	18.9	2.9	15.1	14.1				
Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3				
Starbucks	USD	55.7	0.5%	-3.9%	-4.4%	-7.5%	0.3%	-1.9%	-13.8%	7.6%	80	27.0	13.2	44.1	14.9				
Nestle SA	CHF	82.6	0.4%	0.3%	-1.3%	7.8%	13.1%	7.2%	-3.6%	22.7%	257	23.7	3.8	16.0	16.1				
Coca Cola	USD	45.7	0.2%	-0.2%	2.0%	5.7%	10.2%	4.9%	-1.0%	13.7%	195	24.2	9.3	34.2	19.2				
Pepsi Co	USD	116.3	0.6%	-0.8%	0.7%	3.6%	11.2%	7.0%	-1.4%	17.4%	166	22.6	12.6	60.9	14.3				
Nissin Food	JPY	7,080	0.4%	2.5%	1.6%	11.7%	15.3%	21.9%	-3.7%	32.3%	832	31.6	2.1	6.9	18.0				
Toyo Suisan	JPY	4,005	0.1%	-3.0%	-5.3%	-4.3%	-5.4%	-9.6%	-10.5%	2.6%	444	19.6	1.5	7.4	8.3				
국내 F&B																			
농심	KRW	317,500	-1.6%	-2.5%	-5.4%	0.2%	-4.5%	-6.5%	-13.5%	12.0%	1,931	18.2	1.0	5.8	6.7				
오뚜기	KRW	777,000	-0.8%	-2.1%	-2.3%	5.4%	17.4%	0.4%	-12.2%	26.3%	2,673	21.2	2.4	11.7	13.0				
대성	KRW	25,250	-2.7%	-3.4%	-3.6%	6.3%	-4.4%	-18.3%	-24.7%	9.3%	875	11.7	1.0	8.6	8.1				
풀무원	KRW	126,000	0.8%	1.6%	-6.0%	-3.1%	-10.3%	-5.3%	-13.4%	6.3%	480	11.1	1.7	14.1	6.7				
매일유업	KRW	76,800	0.1%	-1.2%	2.4%	-	-	-	-9.9%	6.1%	572	-	-	-	-				
동원F&B	KRW	225,500	1.8%	0.0%	-7.0%	-11.9%	13.9%	0.2%	-17.1%	17.8%	870	14.8	1.5	10.1	8.6				
동원산업	KRW	291,000	0.2%	4.1%	-6.9%	-13.8%	-19.9%	0.9%	-21.1%	5.6%	979	8.3	1.1	14.0	7.2				
롯데제과	KRW	199,000	-1.0%	-2.5%	0.3%	-2.9%	11.5%	7.0%	-12.5%	22.8%	2,829	30.9	1.1	3.6	7.2				
크라운제과	KRW	21,500	-1.1%	-3.2%	18.5%	15.9%	-	-	-11.2%	18.5%	269	-	-	-	-				
비그레	KRW	65,300	-2.0%	-3.8%	-6.8%	-4.8%	2.4%	4.1%	-10.5%	20.5%	643	17.8	1.2	6.6	6.0				
식자재유통																			
Sysco	USD	52.1	-1.1%	0.0%	3.1%	-1.4%	-5.9%	0.3%	-8.0%	10.2%	28	21.1	11.3	43.4	11.3				
MARR	EUR	22.4	3.0%	-0.1%	7.5%	0.8%	28.8%	21.7%	-2.2%	39.7%	1.5	22.7	4.8	22.3	14.5				
CJ프레스이음	KRW	42,250	-0.4%	-0.1%	2.9%	22.8%	8.3%	-3.5%	-6.0%	37.2%	502	37.2	3.0	6.6	13.0				
신세계푸드	KRW	149,000	-0.3%	3.1%	-5.1%	-4.2%	1.0%	-7.5%	-16.1%	22.1%	577	24.5	1.8	7.6	11.0				
현대그린푸드	KRW	17,950	-0.6%	-2.4%	1.1%	12.2%	16.6%	-1.9%	-5.0%	18.1%	1,754	15.9	1.1	7.1	8.3				
롯데푸드	KRW	590,000	-3.0%	-6.3%	-6.9%	-8.1%	-9.1%	-27.6%	-29.5%	1.7%	808	-	-	-	-				
SPC삼립																			