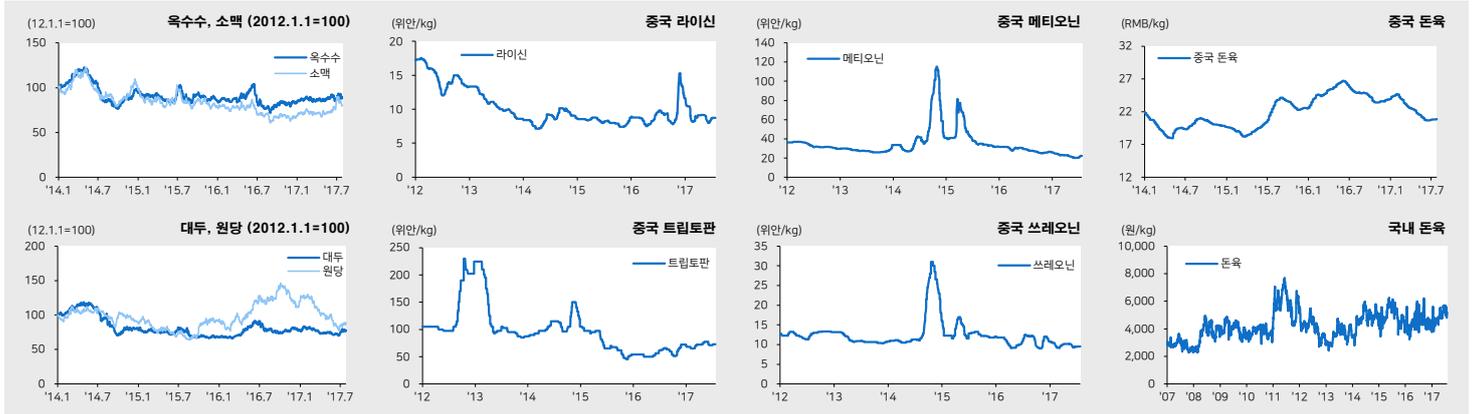




F&B Morning Talk

국제 곡물 가격/중국 아미노산 가격	단위	현재가									기간변동률				주요 제품 가격 동향 (전일비)			
		07.27	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News					
CBOT	옥수수	¢/부셸	374	0.4%	-4.3%	4.2%	2.5%	6.3%	11.5%	-4.6%	24.1%	라이신 가격 유지 기타아미노산 가격 유지 라이신 8.8 0.0% 라이신(Feed) 8.5 0.0% 라이신(CJCJ) 9.5 0.0% DL-메티오닌 22.3 0.0% L-메티오닌 21.3 0.0% 쓰레오닌 9.5 0.0% 트립토판 73.0 0.0% 옥수수(CBOT) 374 +0.4% 소맥(CBOT) 480 +0.4% 대두(CBOT) 995 +0.6% 대두유(CBOT) 33.9 +0.4% 원당(NYBOT) 14.4 +1.4% 참치(ATUNA) 1,950 0.0% 육계(국내) 1,690 -5.6% 돈육(국내) 4,808 -7.8%						
	소맥	¢/부셸	480	0.4%	-5.1%	5.8%	17.4%	17.6%	15.7%	-11.0%	32.9%							
	대두	¢/부셸	995	0.6%	-1.8%	9.2%	4.2%	-0.2%	-1.6%	-7.5%	10.0%							
	대두유	¢/lb	33.9	0.4%	-0.4%	5.5%	7.2%	-1.7%	14.6%	-10.3%	14.8%							
NYBOT	원당	¢/lb	14.4	1.4%	0.1%	14.1%	-10.8%	-26.0%	-24.5%	-39.4%	15.0%							
	오렌지	USD/lb	138	2.8%	9.5%	-3.6%	-12.8%	-30.5%	-27.4%	-40.8%	9.8%							
	커피	USD/lb	136	0.9%	0.7%	10.8%	4.7%	-0.8%	-3.7%	-22.0%	19.8%							
DALIAN Ex	대두	RMB/톤	3,805	0.4%	-0.3%	2.2%	5.1%	-13.0%	5.8%	-14.0%	9.3%							
	대두박	RMB/톤	2,822	0.0%	-2.0%	10.3%	-2.9%	-7.6%	-14.1%	-23.8%	11.4%							
	옥수수	RMB/톤	1,656	-0.2%	-1.7%	1.2%	2.3%	10.3%	-2.0%	-13.1%	15.3%							
Mal Ex	팜유	USD/톤	2,692	1.5%	2.7%	4.0%	2.2%	-16.3%	14.3%	-18.6%	15.4%							
중국축산	라이신	RMB/kg	8.8	0.0%	0.0%	4.8%	-4.4%	-24.9%	-7.4%	-42.6%	12.2%							
	라이신(Feed Trade)	RMB/kg	8.5	0.0%	0.0%	2.7%	-6.3%	-24.9%	-10.3%	-46.3%	9.6%							
	라이신(CJ중국호가)	RMB/kg	9.5	0.0%	0.0%	0.0%	-32.1%	-32.1%	-5.0%	-32.1%	5.6%							
	메티오닌	RMB/kg	22.3	0.0%	0.0%	10.4%	-1.8%	-14.4%	-19.8%	-19.8%	12.1%							
	쓰레오닌	RMB/kg	9.5	0.0%	0.0%	1.1%	-6.4%	-11.6%	-22.4%	-22.4%	5.6%							
	트립토판	RMB/kg	73.0	0.0%	0.0%	2.8%	1.4%	0.7%	14.1%	-5.8%	43.1%							
	돼지고기	RMB/kg	20.9	0.0%	0.3%	1.1%	-5.8%	-12.7%	-16.6%	-16.6%	1.2%							
기타	참치(Atuna)	USD/톤	1,950	0.0%	0.0%	4.3%	30.0%	21.9%	21.9%	39.3%	0.0%							
	육계(협회 평균가)	KRW/kg	1,690	-5.6%	-26.2%	13.4%	-26.2%	31.0%	21.6%	-34.7%	31.0%							
	돈육(협회 도매가)	KRW/kg	4,808	-7.8%	-7.6%	-7.9%	-12.0%	28.0%	7.4%	-22.6%	28.0%							
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)		
아미노산	CJ제일제당	KRW	368,500	0.7%	3.8%	0.3%	6.5%	3.1%	-6.6%	-9.3%	10.0%	4,852	16.0	1.4	8.7	9.0		
	Ajinomoto	JPY	2,379	0.3%	-2.4%	-3.9%	9.5%	1.0%	-6.9%	-9.9%	17.2%	1,360	28.2	2.2	8.4	11.9		
	ADM	USD	41.8	0.2%	1.2%	1.2%	-7.9%	-8.5%	-4.8%	-12.4%	3.7%	24	16.0	1.4	8.7	9.9		
	Meihua	CNY	6.2	3.0%	5.6%	10.5%	-8.1%	-4.8%	-10.1%	-18.6%	12.7%	19	15.7	2.1	10.9	9.1		
	GBT	HKD	0.2	-1.9%	-1.3%	-5.6%	-3.8%	-29.8%	-20.7%	-41.2%	17.7%	1.0	-	-	-	-		
	Evonik	EUR	29	-0.4%	-2.5%	0.5%	-6.0%	1.9%	2.8%	-9.4%	12.5%	13	14.7	1.9	11.4	6.9		
중국 F&B	오리온	KRW	84,200	-1.1%	-0.5%	-	-	-	-	-4.3%	4.6%	3,329	-	-	-	-		
	Tingyi	HKD	9.9	1.1%	7.7%	9.1%	-1.8%	5.4%	44.1%	-7.1%	52.7%	56	29.7	2.5	8.8	8.5		
	Want Want	HKD	5.3	-0.2%	-1.9%	0.8%	-4.5%	5.8%	2.7%	-9.9%	14.1%	66	17.4	4.1	25.2	10.5		
	Tsingtao Brewery	HKD	34.3	0.7%	-1.3%	-5.0%	-2.0%	16.9%	23.9%	-9.2%	31.7%	49	28.1	2.3	8.4	13.8		
	China Mengniu	HKD	16	-0.4%	-3.9%	2.5%	3.3%	4.4%	19.4%	-5.0%	20.7%	61	20.7	2.3	11.2	11.7		
담배	KT&G	KRW	118,000	0.0%	2.6%	-0.4%	11.3%	16.8%	-5.2%	-6.7%	23.6%	16,201	13.8	2.1	15.8	8.0		
	Philip Morris	USD	118.2	0.5%	-2.8%	-1.1%	5.2%	29.2%	19.4%	-3.8%	35.3%	184	24.5	-	-	17.0		
	British American	GBP	5,322	0.0%	0.6%	-2.8%	-0.1%	15.2%	11.3%	-5.7%	25.0%	122	18.7	7.8	64.9	19.0		
	Japan Tobacco	JPY	3,828	0.9%	0.4%	-6.4%	2.5%	-0.4%	-7.2%	-9.4%	5.9%	7,656	16.5	2.7	16.8	11.2		
주류	Ambev	BRL	19.1	1.5%	1.5%	4.6%	6.0%	16.5%	-1.2%	-4.7%	20.8%	300	25.2	6.6	25.0	14.6		
	Heineken	EUR	89.2	1.0%	1.6%	2.3%	8.3%	25.2%	5.6%	0.0%	31.2%	51	22.8	3.6	17.1	11.8		
	Asahi	JPY	4,495	0.9%	2.5%	4.9%	5.9%	21.8%	30.7%	-1.3%	40.1%	2,174	18.9	2.3	12.6	14.0		
	하이트진로	KRW	23,850	3.2%	4.8%	3.2%	16.9%	13.0%	1.9%	-1.9%	19.8%	1,673	37.1	1.3	3.6	11.9		
	롯데칠성	KRW	1,634,000	-0.3%	1.1%	-5.1%	2.1%	11.9%	1.2%	-14.3%	18.0%	2,022	36.5	0.9	2.5	8.7		
	무학	KRW	23,100	0.9%	-0.9%	-4.7%	-1.1%	1.1%	-4.5%	-12.7%	7.9%	658	13.2	1.2	9.6	7.2		
글로벌 F&B	Danone	EUR	64.8	0.5%	-1.8%	-6.8%	1.7%	7.6%	-1.8%	-7.8%	11.7%	43	19.0	2.8	15.1	14.0		
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3		
	Starbucks	USD	59.5	2.7%	2.4%	-0.2%	-2.6%	7.2%	2.0%	-7.9%	14.9%	86	28.3	13.8	44.5	15.4		
	Nestle SA	CHF	81.6	-1.0%	-2.2%	-4.8%	5.5%	11.6%	3.9%	-4.8%	21.2%	254	23.3	3.7	16.0	15.8		
	Coca Cola	USD	46.1	0.8%	2.9%	1.5%	6.6%	11.2%	2.8%	0.0%	14.8%	197	24.4	9.4	34.2	19.4		
	Pepsi Co	USD	117.3	0.1%	1.7%	0.2%	2.6%	12.1%	8.4%	-0.6%	18.5%	167	22.8	12.7	60.9	14.4		
	Nissin Food	JPY	6,970	0.9%	-2.1%	-2.1%	8.1%	13.5%	21.9%	-5.2%	30.3%	819	31.1	2.1	6.9	17.7		
	Toyo Suisan	JPY	4,135	0.1%	-1.3%	-5.5%	-1.3%	-2.4%	-6.2%	-9.7%	5.9%	458	20.2	1.6	7.4	8.7		
국내 F&B	농심	KRW	325,500	0.0%	0.2%	-7.0%	0.6%	-2.1%	-4.1%	-11.3%	14.8%	1,980	18.6	1.1	5.8	6.9		
	우유기	KRW	804,000	1.3%	8.4%	0.2%	6.3%	21.5%	2.2%	-9.2%	30.7%	2,766	22.1	2.5	11.6	13.5		
	대성	KRW	26,250	0.4%	3.3%	0.0%	6.7%	-0.6%	-12.4%	-21.8%	13.6%	910	12.2	1.0	8.6	8.3		
	풀무원	KRW	124,000	0.0%	-5.7%	-7.8%	-5.7%	-11.7%	-6.1%	-14.8%	4.6%	472	11.1	1.7	14.1	6.7		
	매일유업	KRW	77,900	0.3%	2.5%	-2.9%	-	-	-	-8.6%	7.6%	580	-	-	-	-		
	동원F&B	KRW	225,500	0.0%	4.2%	-3.8%	-9.3%	13.9%	-3.6%	-17.1%	17.8%	870	13.9	1.4	10.7	7.9		
	동원산업	KRW	276,500	-1.1%	-4.7%	-13.1%	-17.5%	-23.9%	-4.7%	-25.1%	0.0%	930	7.6	1.0	14.5	6.6		
	롯데제과	KRW	207,500	1.7%	3.8%	4.5%	-3.0%	16.2%	9.2%	-8.8%	28.1%	2,949	31.8	1.2	3.8	9.5		
	크라온제과	KRW	23,950	-1.2%	-0.8%	-5.5%	-20.4%	59.4%	19.6%	-40.3%	59.7%	233	4.3	0.5	12.6	9.3		
	빙그레	KRW	67,900	0.0%	-0.6%	0.3%	-2.3%	6.4%	5.9%	-7.0%	25.3%	669	17.3	1.2	6.9	6.0		
식자재유통	Sysco	USD	52.6	0.9%	3.1%	5.2%	-0.6%	-5.1%	1.2%	-7.2%	11.2%	28	21.3	11.4	43.4	11.4		
	MARR	EUR	22.5	0.6%	2.3%	4.1%	3.4%	29.7%	21.6%	-1.5%	40.6%	1.5	23.5	4.9	22.3	14.6		
	CJ프레시웨이	KRW	42,400	0.2%	0.7%	9.3%	23.8%	8.7%	-5.4%	-7.2%	37.7%	503	37.4	3.0	6.6	13.0		
	신세계푸드	KRW	145,500	0.7%	-3.0%	-5.8%	-6.1%	-1.4%	-12.9%	-18.0%	19.3%	563	24.0	1.8	7.6	11.0		
	현대그린푸드	KRW	18,450	0.3%	3.4%	8.5%	12.8%	19.8%	-1.3%	-2.4%	21.4%	1,803	16.4	1.1	7.1	8.7		
	롯데푸드	KRW	633,000	0.5%	2.1%	-0.8%	-	-2.5%	-20.8%	-24.4%	9.1%	867	-	-	-	-		
	SPC삼립	KRW	165,500	-2.1%	-4.1%	-11.5%	-20.0%	-2.4%	-10.3%	-26.0%	8.9%	1,428	23.9	4.4	19.2	14.3		

F&B Chart ↑ · 시총 단위는 십억, 백만 자료: Bloomberg



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