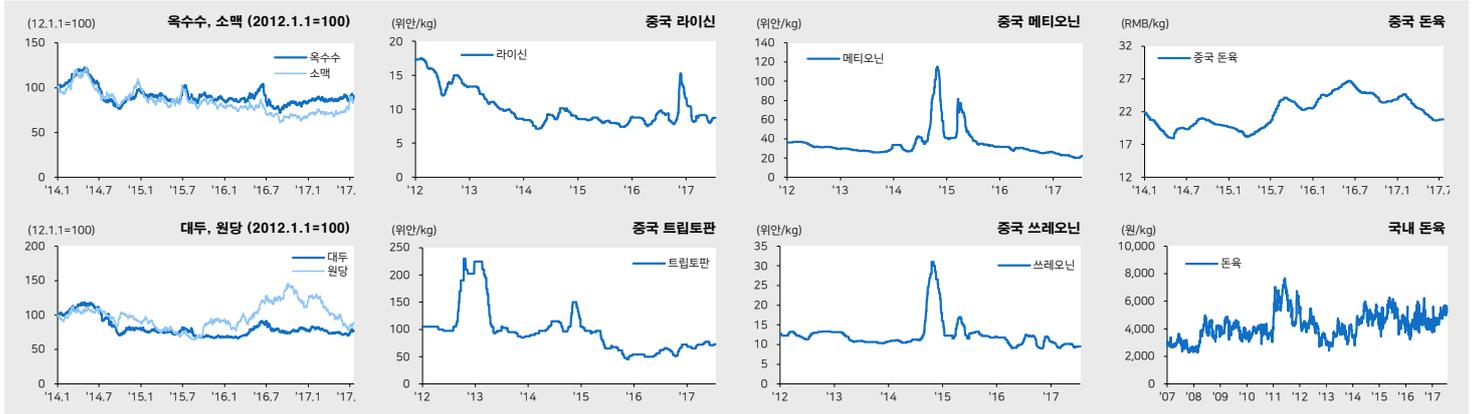




국제 곡물 가격/중국 아미노산 가격	단위	현재가									기간변동률				주요 제품 가격 동향 (전일비)	
		07.20	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향	음식료 주요 News				
CBOT	옥수수	¢/부셸	391	2.2%	8.3%	5.7%	8.1%	11.1%	15.9%	-0.3%	29.7%	라이신 가격 유지 기타아미노산 가격 유지		*음식료 주요 News		
	소맥	¢/부셸	506	0.5%	2.1%	7.0%	19.7%	24.0%	22.5%	-6.2%	40.1%					
	대두	¢/부셸	1,013	1.4%	4.2%	9.2%	7.1%	1.7%	-1.3%	-5.7%	12.1%					
	대두유	¢/lb	34.0	1.5%	2.9%	6.1%	9.1%	-1.3%	10.6%	-9.9%	15.3%					
NYBOT	원당	¢/lb	14.4	-0.6%	1.9%	5.9%	-13.7%	-26.1%	-25.3%	-39.5%	14.8%	라이신	8.8	0.0%		
	오렌지	USD/lb	126	0.2%	-2.4%	-7.2%	-23.1%	-36.5%	-31.0%	-46.0%	0.2%	라이신(Feed)	8.5	0.0%		
	커피	USD/lb	135	2.9%	4.4%	10.7%	-5.5%	-1.5%	-8.2%	-22.6%	19.0%	라이신(CJCJ)	9.5	0.0%		
DALIAN Ex	대두	RMB/톤	3,815	-0.1%	1.0%	0.5%	3.2%	-12.7%	1.8%	-13.8%	9.6%	DL-메티오닌	22.3	0.0%		
	대두박	RMB/톤	2,880	0.1%	1.3%	8.1%	0.8%	-5.7%	-9.7%	-22.2%	13.7%	L-메티오닌	21.3	0.0%		
	옥수수	RMB/톤	1,684	0.1%	3.3%	6.2%	4.7%	12.2%	-0.1%	-11.6%	17.3%	쓰레오닌	9.5	0.0%		
Mal Ex	팜유	USD/톤	2,621	1.6%	-1.5%	0.7%	0.9%	-18.6%	9.8%	-20.7%	12.9%	트립토판	73.0	0.0%		
중국축산	라이신	RMB/kg	8.8	0.0%	0.0%	7.4%	-3.8%	-24.9%	-10.7%	-42.6%	12.2%	옥수수(CBOT)	391	+2.2%		
	라이신(Feed Trade)	RMB/kg	8.5	0.0%	0.0%	5.2%	-6.3%	-24.9%	-10.3%	-46.3%	12.2%	소맥(CBOT)	506	+0.5%		
	라이신(CJ중국호가)	RMB/kg	9.5	0.0%	0.0%	0.0%	-32.1%	-32.1%	-3.1%	-32.1%	9.6%	대두(CBOT)	1,013	+1.4%		
	메티오닌	RMB/kg	22.3	0.0%	2.3%	10.4%	-2.6%	-14.4%	-22.6%	-22.6%	12.1%	대두유(CBOT)	34.0	+1.5%		
	쓰레오닌	RMB/kg	9.5	0.0%	0.0%	2.3%	-6.4%	-11.6%	-24.0%	-24.0%	5.6%	원당(NYBOT)	14.4	-0.6%		
	트립토판	RMB/kg	73.0	0.0%	0.0%	2.8%	1.4%	0.7%	16.8%	-5.8%	43.1%	참치(ATUNA)	1,950	0.0%		
	돼지고기	RMB/kg	20.8	0.0%	0.0%	0.9%	-6.8%	-13.0%	-17.6%	-17.6%	0.9%	육계(국내)	2,290	0.0%		
기타	참치(Atuna)	USD/톤	1,950	0.0%	0.0%	4.3%	30.0%	21.9%	21.9%	39.3%	0.0%	돈육(국내)	5,201	-2.9%		
	육계(협회 평균가)	KRW/kg	2,290	0.0%	15.1%	53.7%	0.0%	77.5%	21.2%	-11.6%	77.5%					
	돈육(협회 도매가)	KRW/kg	5,201	-2.9%	-4.6%	-5.7%	2.7%	38.5%	7.7%	-16.3%	38.5%					

글로벌 주가 동향	단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	C.제일제당	KRW	353,500	-0.4%	-0.6%	-5.5%	4.0%	-1.1%	-10.7%	-13.0%	5.5%	4,655	15.3	1.4	0.0
	Ajinomoto	JPY	2,436	-0.1%	0.8%	-2.7%	13.0%	3.5%	-5.9%	-7.7%	20.0%	1,393	28.9	2.2	0.0
	ADM	USD	41.4	0.3%	1.3%	-2.4%	-7.3%	-9.3%	-4.7%	-13.2%	2.8	24	15.8	1.4	0.0
	Meihua	CNY	5.9	0.3%	0.9%	5.5%	-11.0%	-9.5%	-14.9%	-22.7%	7.1	18	15.0	2.0	0.0
	GBT	HKD	0.2	3.9%	-1.2%	-2.4%	-1.2%	-26.1%	-19.1%	-38.1%	23.8%	1.0	-	-	-
	Evonik	EUR	29	-1.0%	1.1%	-1.7%	-1.9%	3.4%	5.7%	-8.1%	14.2%	14	15.0	1.9	0.0
중국 F&B	오리온	KRW	80,500	-4.8%	-	-	-	-	-	-8.5%	0.0%	3,182	-	-	-
	Tingyi	HKD	9.3	0.5%	2.1%	0.1%	-9.7%	-1.6%	34.9%	-13.3%	42.5%	52	27.5	2.3	0.0
	Want Want	HKD	5.3	-1.7%	1.3%	-1.3%	-4.4%	6.0%	2.5%	-9.8%	14.3%	66	17.5	4.1	0.0
	Tsingtao Brewery	HKD	34.8	0.3%	1.9%	-0.1%	1.9%	18.8%	27.2%	-7.7%	33.8%	49	28.6	2.3	0.0
	China Mengniu	HKD	16	1.1%	13.2%	6.3%	9.0%	9.9%	24.4%	0.0%	27.1%	64	21.8	2.4	0.0
담배	KT&G	KRW	115,500	0.4%	2.2%	-3.8%	15.7%	14.4%	-7.6%	-8.7%	20.9%	15,857	13.5	2.0	0.0
	Philip Morris	USD	119.9	-1.4%	1.4%	-2.5%	4.5%	31.0%	20.0%	-2.5%	37.2%	186	24.6	-	0.0
	British American	GBP	5,425	2.6%	2.8%	-2.6%	0.8%	17.4%	13.3%	-3.9%	27.4%	101	19.2	6.4	0.0
	Japan Tobacco	JPY	3,827	0.4%	-0.8%	-6.9%	3.7%	-0.4%	-9.5%	-9.8%	5.9%	7,654	16.5	2.7	0.0
주류	Ambev	BRL	18.8	-0.2%	0.7%	5.1%	4.0%	14.5%	-2.0%	-6.3%	18.7%	295	24.7	6.5	0.0
	Heineken	EUR	88.0	0.2%	2.7%	0.1%	8.5%	23.5%	6.5%	-0.4%	29.5%	51	22.5	0.0	0.0
	Asahi	JPY	4,435	1.1%	2.0%	2.0%	1.7%	20.2%	27.7%	-2.6%	38.2%	2,145	18.6	0.0	0.0
	하이트진로	KRW	22,600	-0.7%	4.6%	-4.4%	13.0%	7.1%	-5.4%	-7.0%	13.6%	1,585	35.1	0.0	0.0
	롯데칠성	KRW	1,611,000	-0.4%	0.2%	-8.2%	13.4%	10.3%	-1.1%	-15.5%	16.3%	1,993	36.0	0.0	0.0
	무학	KRW	23,050	-1.1%	2.0%	-3.8%	-2.7%	0.9%	-6.1%	-12.9%	7.7%	657	13.2	0.0	0.0
글로벌 F&B	Danone	EUR	65.9	-0.1%	0.4%	-2.4%	2.6%	9.5%	1.9%	-6.1%	13.7%	44	19.3	0.0	0.0
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	0.0	0.0	
	Starbucks	USD	58.0	-0.1%	-0.9%	-4.7%	-0.1%	4.5%	2.2%	-10.1%	12.1%	84	27.6	0.0	0.0
	Nestle SA	CHF	83.4	0.1%	-0.4%	-0.1%	9.2%	14.2%	7.3%	-2.6%	23.9%	260	23.9	0.0	0.0
	Coca Cola	USD	44.8	0.0%	0.7%	-1.2%	4.1%	8.1%	-1.8%	-2.5%	11.6%	191	23.7	0.0	0.0
	Pepsi Co	USD	115.5	0.1%	0.6%	-1.5%	1.9%	10.4%	5.5%	-2.1%	16.6%	165	22.4	0.0	0.0
	Nissin Food	JPY	7,190	1.0%	2.6%	-1.0%	13.4%	17.1%	27.3%	-2.2%	34.4%	845	32.0	0.0	0.0
	Toyo Suisan	JPY	4,190	0.0%	-0.4%	-4.3%	-0.8%	-1.1%	-4.0%	-8.5%	7.3%	465	20.5	0.0	0.0
국내 F&B	농심	KRW	318,500	-2.0%	1.4%	-11.0%	-0.3%	-4.2%	-1.1%	-13.2%	12.3%	1,937	18.2	0.0	0.0
	우뚜기	KRW	753,000	1.5%	0.4%	-11.2%	-0.1%	13.7%	-6.5%	-14.9%	22.4%	2,590	20.7	0.0	0.0
	대성	KRW	25,500	0.4%	5.2%	-6.6%	7.4%	-3.4%	-11.0%	-24.0%	10.4%	884	11.9	0.0	0.0
	풀무원	KRW	130,000	-1.1%	-1.9%	-6.1%	-1.1%	-7.5%	-4.1%	-10.7%	9.7%	495	11.1	0.0	0.0
	매일유업	KRW	76,400	0.5%	3.9%	-7.5%	-	-	-	-10.3%	5.5%	569	-	-	-
	동원F&B	KRW	215,000	-0.7%	-2.5%	-11.3%	-12.1%	8.6%	-8.9%	-21.0%	12.3%	830	13.0	0.0	0.0
	동원산업	KRW	288,500	-0.5%	-6.9%	-11.5%	-14.6%	-20.6%	-0.2%	-21.8%	3.6%	970	7.9	0.0	0.0
	롯데제과	KRW	199,000	-0.5%	1.5%	-3.6%	1.8%	11.5%	5.3%	-12.5%	22.8%	2,829	30.5	0.0	0.0
	크라온제과	KRW	23,950	-0.8%	2.4%	-9.8%	-31.5%	59.4%	22.2%	-40.3%	59.7%	233	4.3	0.0	0.0
	빙그레	KRW	66,900	-2.0%	1.4%	-2.2%	-4.4%	4.9%	5.0%	-8.4%	23.4%	659	17.4	0.0	0.0
식자재유통	Sysco	USD	50.8	-0.4%	1.2%	-6.8%	-2.5%	-8.2%	-2.6%	-10.2%	7.5%	27	20.6	0.0	0.0
	MARR	EUR	22.3	1.4%	6.2%	1.2%	7.1%	28.5%	23.8%	-2.4%	39.4%	1.5	23.3	0.0	0.0
	CJ프레스시웨이	KRW	41,350	-1.8%	3.6%	3.4%	26.8%	6.0%	-8.5%	-10.9%	34.3%	491	36.5	0.0	0.0
	신세계푸드	KRW	151,000	0.7%	2.4%	-7.4%	-4.1%	2.4%	-9.3%	-14.9%	23.8%	585	24.9	0.0	0.0
	현대그린푸드	KRW	17,900	0.3%	1.7%	1.1%	11.9%	16.2%	-0.8%	-5.3%	17.8%	1,749	16.0	0.0	0.0
	롯데푸드	KRW	616,000	-0.6%	1.0%	-4.8%	-0.6%	-5.1%	-22.2%	-26.4%	6.2%	844	0.0	0.0	-
	SPC삼립	KRW	170,000	-1.4%	0.6%	-13.3%	-21.5%	0.3%	-5.6%	-23.9%	11.8%	1,467	24.6	0.0	0.0

F&B Chart ↑ · 시총 단위는 십억, 백만 자료: Bloomberg



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