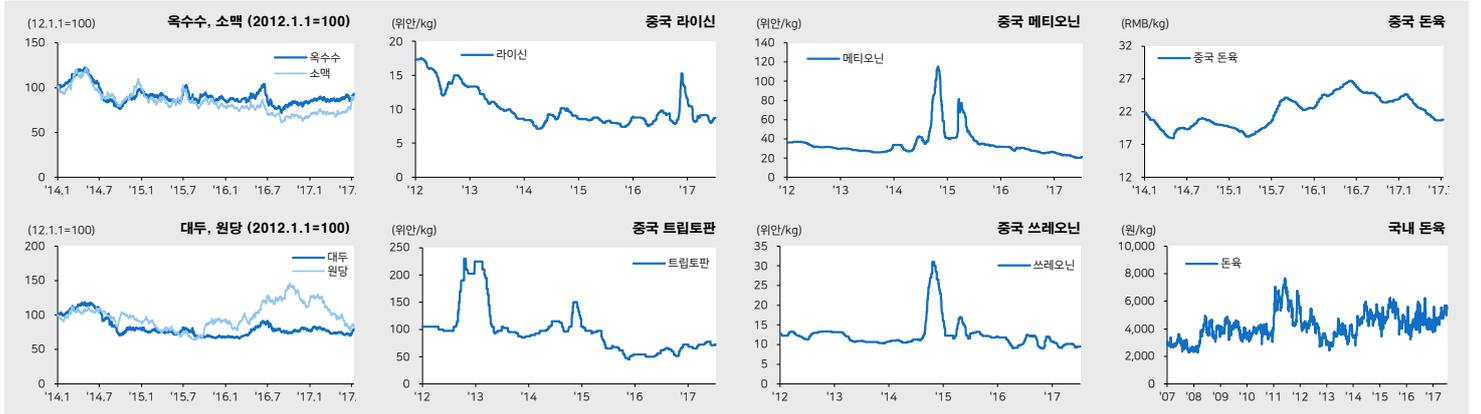




F&B Morning Talk

| 국제 곡물 가격/중국 아미노산 가격 | 단위 | 현재가 | 기간변동률 | | | | | | | | 주요 제품 가격 동향 (전일비) | | | | | | | | |
|---------------------|------------------|--------|-----------|-------|--------|--------|--------|--------|--------|----------|-------------------|---------------------------|--|-------------|-----|-----|--|--|--|
| | | | 07.11 | 1D | 1W | 1M | 3M | YTD | % YoY | 52w high | 52w low | F&B 가격 동향 | | 음식료 주요 News | | | | | |
| CBOT | 옥수수 | ¢/부셸 | 392 | 0.1% | 3.8% | 1.2% | 9.1% | 11.4% | 14.1% | 0.0% | 30.1% | 라이신 가격 유지 기타아미노산 가격 유지 | *음식료 주요 News (CJ제일제당) 삼성생명 지분 298.6만여주(3,600억원 상당) 전량 불록딜 수요일에 추진. 할인율 2~4% 적용 (오리온) '교보침' 출시 4개월만에 1,100만봉 판매 (롯데제과) '거꾸로 수박바' 열흘 만에 100만개 판매 (맥스분유) 육아비용 절감 차원에서 1월1일 이후 공급된 맥스분유 부가세 면제 *음식료 2Q17 실적발표 일정 7/27(목) 11:30 KT&G(거래소 1층) 8/9(수) CJ푸드시(세이) | | | | | | |
| | 소맥 | ¢/부셸 | 536 | 0.9% | -0.2% | 20.1% | 26.3% | 31.3% | 28.6% | -0.7% | 48.3% | | | | | | | | |
| | 대두 | ¢/부셸 | 1,025 | 0.5% | 6.3% | 8.9% | 8.8% | 2.9% | -5.3% | -9.1% | 13.4% | | | | | | | | |
| | 대두유 | ¢/lb | 33.7 | 0.3% | 1.8% | 4.5% | 6.7% | -2.0% | 11.5% | -10.6% | 14.5% | | | | | | | | |
| NYBOT | 원당 | ¢/lb | 13.4 | -0.9% | -3.4% | -5.8% | -19.9% | -31.1% | -33.7% | -43.6% | 7.1% | | | | | | | | |
| | 오렌지 | USD/lb | 131 | -1.4% | -0.5% | -5.6% | -21.7% | -33.9% | -27.1% | -43.7% | 0.9% | | | | | | | | |
| | 커피 | USD/lb | 124 | -1.4% | -1.1% | -1.7% | -11.1% | -9.2% | -15.9% | -28.6% | 9.7% | | | | | | | | |
| DALIAN Ex | 대두 | RMB/톤 | 3,778 | 0.0% | 0.0% | -1.2% | 1.7% | -13.6% | -3.1% | -14.6% | 8.5% | | | | | | | | |
| | 대두박 | RMB/톤 | 2,753 | 0.5% | 3.0% | 4.2% | -0.5% | -9.8% | -13.8% | -25.7% | 8.7% | | | | | | | | |
| | 옥수수 | RMB/톤 | 1,619 | 0.0% | 0.0% | -2.9% | -0.5% | 7.9% | -9.4% | -15.1% | 12.7% | | | | | | | | |
| Mal Ex | 팜유 | USD/톤 | 2,687 | -0.7% | 1.4% | 0.3% | -6.9% | -16.5% | 15.8% | -18.7% | 18.4% | | | | | | | | |
| 중국축산 | 라이신 | RMB/kg | 8.8 | 0.0% | 1.2% | 9.4% | -3.8% | -24.9% | -10.7% | -42.6% | 12.2% | | | | | | | | |
| | 라이신(Feed Trade) | RMB/kg | 8.5 | 0.0% | 0.0% | 7.6% | -7.8% | -24.9% | -10.7% | -46.3% | 9.6% | | | | | | | | |
| | 라이신(CJ중국호가) | RMB/kg | 9.5 | 0.0% | 0.0% | 0.0% | -32.1% | -32.1% | -3.1% | -32.1% | 5.6% | | | | | | | | |
| | 메티오닌 | RMB/kg | 21.3 | 0.0% | 5.5% | 6.3% | -7.6% | -18.3% | -26.5% | -26.5% | 7.1% | | | | | | | | |
| | 쓰레오닌 | RMB/kg | 9.5 | 0.0% | 0.0% | 2.2% | -6.4% | -11.6% | -17.4% | -24.0% | 5.6% | | | | | | | | |
| | 트립토판 | RMB/kg | 73.0 | 0.0% | 2.8% | 0.7% | 1.4% | 0.7% | 18.7% | -5.8% | 43.1% | | | | | | | | |
| | 돼지고기 | RMB/kg | 20.8 | 0.0% | 0.5% | 0.6% | -7.4% | -13.2% | -18.4% | -18.4% | 0.6% | | | | | | | | |
| 기타 | 참치(Atuna) | USD/톤 | 1,950 | 0.0% | 0.0% | 5.4% | 25.8% | 21.9% | 21.9% | 39.3% | 0.0% | | | | | | | | |
| | 육계(협회 평균가) | KRW/kg | 1,790 | 5.9% | 38.8% | -14.4% | -18.3% | 38.8% | 5.9% | -30.9% | 38.8% | | | | | | | | |
| | 돈육(협회 도매가) | KRW/kg | 5,447 | -3.4% | -4.1% | -2.0% | 15.6% | 45.1% | 5.6% | -12.4% | 45.1% | | | | | | | | |
| 글로벌 주가 동향 | | | | | | | | | | | | | | | | | | | |
| 아미노산 | CJ제일제당 | KRW | 350,500 | -0.6% | -3.0% | -7.8% | 1.3% | -2.0% | -9.3% | -13.8% | 4.6% | 4,615 | 15.0 | 0.0 | 0.0 | 0.0 | | | |
| | Ajinomoto | JPY | 2,399 | 1.3% | -0.5% | -1.8% | 11.4% | 1.9% | -3.3% | -9.1% | 18.2% | 1,372 | 28.4 | 0.0 | 0.0 | 0.0 | | | |
| | ADM | USD | 40.3 | -1.3% | -2.8% | -4.1% | -10.2% | -11.7% | -7.3% | -15.6% | 0.0% | 23 | 15.1 | 0.0 | 0.0 | 0.0 | | | |
| | Meihua | CNY | 5.8 | -1.2% | 0.9% | 4.9% | -22.0% | -11.0% | -11.3% | -24.0% | 5.3% | 18 | 14.8 | 0.0 | 0.0 | 0.0 | | | |
| | GBT | HKD | 0.2 | -0.6% | -0.6% | 10.8% | -3.0% | -24.8% | -19.2% | -36.9% | 26.2% | 1.0 | - | - | - | - | | | |
| | Evonik | EUR | 29 | -0.8% | 1.0% | -5.3% | -5.2% | 0.8% | 8.0% | -10.4% | 11.2% | 13 | 14.6 | 0.0 | 0.0 | 0.0 | | | |
| 중국 F&B | 오리온 | KRW | 30,400 | -0.3% | -96.2% | -96.2% | -95.4% | -95.4% | -96.6% | -96.8% | 0.0% | 625 | 3.9 | 0.0 | 0.0 | 0.0 | | | |
| | Tingyi | HKD | 9.5 | 1.2% | -0.5% | -1.0% | -10.5% | 0.2% | 33.9% | -11.7% | 45.2% | 53 | 28.2 | 0.0 | 0.0 | 0.0 | | | |
| | Want Want | HKD | 5.3 | 0.4% | -1.7% | -8.5% | -6.6% | 5.6% | 2.9% | -10.1% | 13.9% | 66 | 17.4 | 0.0 | 0.0 | 0.0 | | | |
| | Tsingtao Brewery | HKD | 34.4 | 0.7% | -1.7% | -5.2% | -1.7% | 17.4% | 32.6% | -8.8% | 32.6% | 50 | 28.5 | 0.0 | 0.0 | 0.0 | | | |
| | China Mengniu | HKD | 15 | 1.2% | -0.8% | -5.8% | -2.2% | -0.1% | 14.1% | -8.9% | 15.5% | 59 | 19.8 | 0.0 | 0.0 | 0.0 | | | |
| 담배 | KT&G | KRW | 114,500 | 0.9% | -3.0% | 0.4% | 13.4% | 13.4% | -11.9% | -12.6% | 19.9% | 15,720 | 13.4 | 0.0 | 0.0 | 0.0 | | | |
| | Philip Morris | USD | 117.2 | -0.8% | 0.3% | -2.4% | 3.2% | 28.1% | 13.7% | -4.6% | 34.2% | 182 | 23.9 | - | - | 0.0 | | | |
| | British American | GBP | 5,180 | -0.6% | -1.1% | -6.1% | -3.3% | 12.1% | 5.8% | -8.2% | 21.6% | 97 | 18.3 | 0.0 | 0.0 | 0.0 | | | |
| | Japan Tobacco | JPY | 3,874 | 0.4% | -1.9% | -3.9% | 5.0% | 0.8% | -9.7% | -11.3% | 7.2% | 7,748 | 16.7 | 0.0 | 0.0 | 0.0 | | | |
| 주류 | Ambev | BRL | 18.5 | 1.1% | 1.3% | 2.3% | 2.6% | 12.9% | -4.5% | -7.6% | 17.1% | 291 | 24.3 | 0.0 | 0.0 | 0.0 | | | |
| | Heineken | EUR | 84.8 | -0.5% | -1.6% | -2.9% | 5.8% | 18.9% | 2.4% | -4.1% | 24.7% | 49 | 21.6 | 0.0 | 0.0 | 0.0 | | | |
| | Asahi | JPY | 4,438 | 1.4% | 3.2% | 1.2% | 3.1% | 20.3% | 31.8% | -2.5% | 38.3% | 2,146 | 18.6 | 0.0 | 0.0 | 0.0 | | | |
| | 하이트진로 | KRW | 21,900 | 0.7% | -6.2% | -9.3% | 7.1% | 3.8% | -8.9% | -10.8% | 10.1% | 1,536 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | 롯데칠성 | KRW | 1,611,000 | 0.2% | -4.3% | -15.1% | 13.3% | 10.3% | -6.4% | -15.5% | 16.3% | 1,993 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | 무학 | KRW | 22,650 | 0.9% | -1.1% | -7.4% | -3.0% | -0.9% | -4.2% | -14.4% | 5.8% | 646 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| 글로벌 F&B | Danone | EUR | 64.6 | -1.7% | -3.1% | -3.5% | 0.7% | 7.3% | 0.9% | -8.0% | 11.4% | 43 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | Kraft Foods | USD | 88.2 | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 52 | 0.0 | 0.0 | 0.0 | 0.0 | | | | |
| | Starbucks | USD | 57.9 | 0.2% | -0.6% | -6.9% | -0.2% | 4.3% | 2.5% | -10.3% | 11.8% | 84 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | Nestle SA | CHF | 82.3 | -0.7% | -1.7% | 1.7% | 7.2% | 12.7% | 6.5% | -3.9% | 22.3% | 256 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | Coca Cola | USD | 44.3 | -0.1% | -1.0% | -2.2% | 4.0% | 6.9% | -2.3% | -3.6% | 10.4% | 189 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | Pepsi Co | USD | 113.7 | -0.5% | -1.5% | -1.9% | 1.9% | 8.7% | 5.1% | -3.6% | 14.9% | 162 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | Nissin Food | JPY | 6,990 | 0.6% | 0.3% | -2.6% | 10.4% | 13.8% | 26.6% | -4.9% | 30.7% | 821 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | Toyo Suisan | JPY | 4,215 | 0.5% | -0.4% | -1.3% | 1.0% | -0.5% | 1.2% | -8.0% | 7.9% | 467 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| 국내 F&B | 농심 | KRW | 317,000 | -0.2% | -5.5% | -13.6% | -0.3% | -4.7% | -5.4% | -13.6% | 11.8% | 1,928 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | 오뚜기 | KRW | 764,000 | 2.0% | -3.9% | -13.6% | -0.1% | 15.4% | -9.3% | -13.7% | 24.2% | 2,628 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | 대성 | KRW | 24,500 | -2.8% | -6.1% | -14.0% | 1.2% | -7.2% | -14.2% | -27.0% | 6.1% | 849 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | 풀무원 | KRW | 132,500 | 0.0% | -1.1% | -5.0% | 0.4% | -5.7% | -7.0% | -8.9% | 11.8% | 505 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | 매일유업 | KRW | 73,500 | 0.0% | -2.0% | - | - | - | - | -13.7% | 0.0% | 536 | - | - | - | - | | | |
| | 동원F&B | KRW | 221,500 | -0.2% | -8.7% | -16.3% | -2.4% | 11.9% | -14.3% | -18.6% | 15.7% | 855 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | 동원산업 | KRW | 318,000 | 1.6% | 1.8% | -3.6% | -7.4% | -12.5% | 9.7% | -13.8% | 14.2% | 1,069 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | 롯데제과 | KRW | 197,500 | 1.3% | -0.5% | -7.5% | 1.8% | 10.6% | 4.5% | -13.2% | 21.9% | 2,807 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | 크라온제과 | KRW | 23,650 | 1.1% | -2.3% | -15.5% | 33.2% | -15.8% | -40.6% | -41.0% | 33.2% | 230 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | 빙그레 | KRW | 66,200 | -0.5% | -5.6% | -5.4% | -3.2% | 3.8% | 2.0% | -9.3% | 22.1% | 652 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| 식자재유통 | Sysco | USD | 49.2 | -0.3% | -2.6% | -10.8% | -4.9% | -11.1% | -4.6% | -13.0% | 4.2% | 26 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | MARR | EUR | 20.7 | -0.5% | -0.5% | -5.7% | -0.7% | 19.3% | 16.2% | -9.5% | 29.3% | 1.4 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | CJ프레스웨이 | KRW | 40,300 | -0.1% | -1.8% | -8.4% | 21.9% | 3.3% | -15.5% | -17.7% | 30.8% | 478 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | 신세계푸드 | KRW | 147,500 | -3.0% | -6.1% | -16.2% | -4.2% | 0.0% | -3.6% | -16.9% | 20.9% | 571 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | 현대그린푸드 | KRW | 18,050 | 0.0% | 1.7% | -2.4% | 14.2% | 17.2% | -2.4% | -4.5% | 18.8% | 1,764 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | 롯데푸드 | KRW | 604,000 | -0.8% | -4.7% | -10.0% | -1.8% | -6.9% | -25.6% | -27.8% | 4.1% | 827 | 0.0 | 0.0 | 0.0 | 0.0 | | | |
| | SPC삼립 | KRW | 171,500 | -1.4% | -4.5% | -19.9% | -22.4% | 1.2% | -11.4% | -23.3% | 12.8% | 1,480 | 0.0 | 0.0 | 0.0 | 0.0 | | | |

F&B Chart ↑ · 시총 단위는 십억, 백만 자료: Bloomberg



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