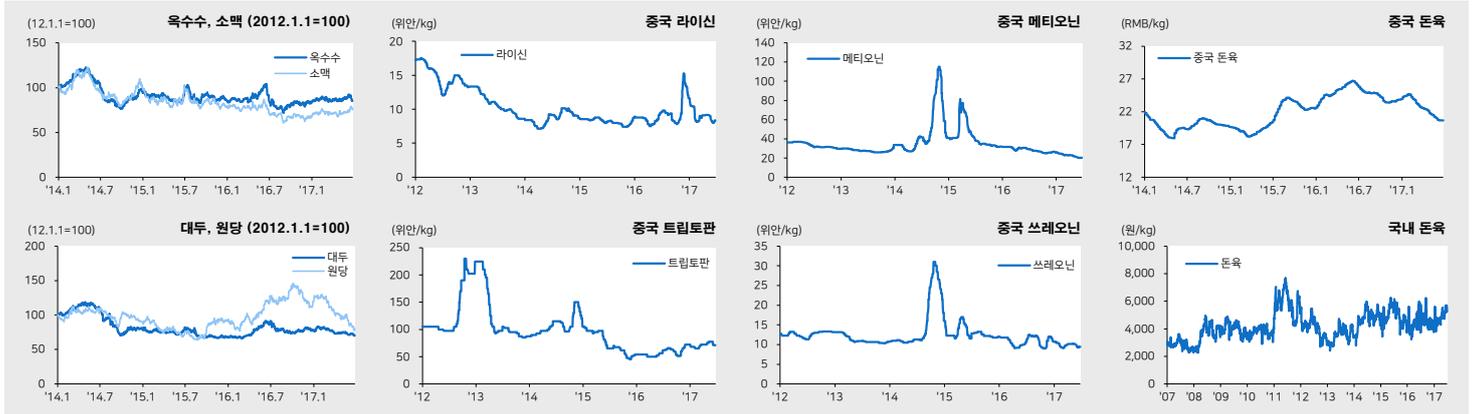




국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)					
			06.26	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향	음식료 주요 News			
CBOT	옥수수	¢/부셸	359	0.3%	-4.3%	-4.1%	0.8%	2.0%	-6.6%	-7.4%	19.1%	라이신 가격 유지 기타아미노산 가격 유지 라이신 8.4 0.0% 라이신(Feed) 8.3 0.0% 라이신(CJCJ) 9.5 0.0% DL-메티오닌 20.2 0.0% L-메티오닌 19.8 0.0% 쓰레오닌 9.4 0.0% 트립토판 71.0 0.0% 옥수수(CBOT) 359 +0.3% 소맥(CBOT) 450 -2.1% 대두(CBOT) 907 +0.2% 대두유(CBOT) 31.5 -2.8% 원당(NYBOT) 12.6 -2.8% 참치(ATUNA) 1,870 0.0% 육계(국내) 1,590 +6.7% 돈육(국내) 5,692 +9.0%				
	소맥	¢/부셸	450	-2.1%	-3.6%	2.7%	5.9%	10.3%	-1.0%	-4.8%	24.7%					
	대두	¢/부셸	907	0.2%	-3.3%	-2.1%	-7.1%	-9.0%	-17.8%	-22.8%	0.3%					
	대두유	¢/lb	31.5	-0.3%	-4.0%	-0.3%	-2.2%	-8.4%	1.7%	-16.4%	7.0%					
NYBOT	원당	¢/lb	12.6	-2.8%	-6.3%	-16.2%	-28.8%	-35.4%	-33.6%	-47.0%	0.0%					
	오렌지	USD/lb	141	2.4%	1.4%	1.7%	-21.9%	-28.9%	-15.3%	-39.5%	7.2%					
	커피	USD/lb	122	1.7%	-1.8%	-7.1%	-11.4%	-11.0%	-9.2%	-30.1%	7.5%					
DALIAN Ex	대두	RMB/톤	3,707	-0.6%	-2.4%	-1.1%	-3.5%	-15.2%	-4.2%	-16.2%	6.5%					
	대두박	RMB/톤	2,564	-0.9%	-2.1%	-6.8%	-8.8%	-16.0%	-22.7%	-30.8%	0.7%					
	옥수수	RMB/톤	1,635	1.3%	0.8%	0.5%	0.9%	8.9%	-13.3%	-15.7%	13.9%					
Mal Ex	팜유	USD/톤	2,589	0.0%	-1.9%	-8.8%	-10.6%	-19.5%	4.8%	-21.7%	14.1%					
중국축산	라이신	RMB/kg	8.4	0.0%	2.5%	-4.6%	-5.1%	-28.3%	-12.1%	-45.2%	7.1%					
	라이신(Feed Trade)	RMB/kg	8.3	0.3%	2.8%	-1.5%	-7.5%	-26.7%	-12.4%	-47.6%	7.1%					
	라이신(CJ중국호가)	RMB/kg	9.5	0.0%	0.0%	0.0%	-32.1%	-32.1%	-3.1%	-32.1%	5.6%					
	메티오닌	RMB/kg	20.2	0.0%	0.0%	-2.9%	-11.8%	-22.5%	-31.2%	-31.2%	1.5%					
	쓰레오닌	RMB/kg	9.4	0.0%	0.0%	-7.4%	-5.1%	-12.6%	-8.3%	-24.8%	4.4%					
	트립토판	RMB/kg	71.0	0.0%	0.0%	-8.4%	-1.4%	-2.1%	25.7%	-8.4%	39.2%					
	태피고기	RMB/kg	20.7	0.0%	0.0%	-2.0%	-8.7%	-13.7%	-20.9%	-20.9%	0.0%					
기타	참치(Atuna)	USD/톤	1,870	0.0%	0.0%	6.9%	20.6%	16.9%	16.9%	24.7%	0.0%					
	육계(협회 평균가)	KRW/kg	1,590	6.7%	14.4%	-38.6%	-15.9%	23.3%	-20.1%	-38.6%	23.3%					
	돈육(협회 도매가)	KRW/kg	5,692	9.0%	-0.2%	10.8%	27.6%	51.6%	31.4%	-8.4%	52.1%					
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)
아미노산	CJ제일제당	KRW	367,500	-0.8%	-3.2%	-3.3%	4.3%	2.8%	-4.5%	-9.6%	9.7%	4,839	15.3	1.4	9.1	8.9
	Ajinomoto	JPY	2,475	-1.0%	-0.2%	3.8%	8.2%	5.1%	7.0%	-6.2%	21.9%	1,415	29.3	2.1	8.4	12.4
	ADM	USD	41.3	0.3%	-3.0%	-2.7%	-9.4%	-9.5%	2.0%	-13.5%	5.5%	23	15.4	1.4	8.8	9.5
	Meihua	CNY	5.6	1.4%	0.5%	2.0%	-25.2%	-13.8%	-4.9%	-26.3%	2.0%	17	13.6	1.8	11.7	8.4
	GBT	HKD	0.2	3.8%	5.9%	5.9%	-8.5%	-25.7%	-16.5%	-37.7%	24.6%	1.0	-	-	-	-
	Evonik	EUR	29	-0.6%	-2.4%	-5.8%	-4.1%	1.3%	9.5%	-9.9%	14.2%	13	14.4	1.8	11.6	6.9
중국 F&B	오리온	KRW	798,000	0.0%	0.0%	1.9%	20.2%	21.8%	-11.0%	-15.9%	28.9%	4,795	20.2	2.7	9.9	12.0
	Tingyi	HKD	9.1	0.3%	-0.1%	-5.2%	-1.5%	-3.4%	34.6%	-14.9%	39.9%	51	27.4	2.2	8.5	7.8
	Want Want	HKD	5.2	0.4%	-0.8%	-4.9%	1.2%	5.0%	-0.8%	-10.6%	13.2%	65	17.4	4.1	25.0	10.6
	Tsingtao Brewery	HKD	36.1	1.0%	2.4%	0.3%	1.4%	23.0%	38.7%	-4.4%	39.7%	51	29.6	2.4	8.4	14.6
	China Mengniu	HKD	15	-1.4%	-0.5%	-3.4%	-0.3%	1.9%	18.7%	-7.1%	18.9%	60	20.6	2.2	11.1	11.4
담배	KT&G	KRW	118,500	2.2%	-1.3%	7.2%	23.4%	17.3%	-4.8%	-13.5%	24.1%	16,269	13.9	2.1	15.7	8.4
	Philip Morris	USD	119.5	0.0%	-1.9%	-0.3%	6.9%	30.6%	22.3%	-2.8%	36.8%	186	24.4	-	-	17.0
	British American	GBP	5,477	-0.1%	-0.4%	-2.0%	3.8%	18.5%	24.9%	-2.9%	28.6%	102	19.3	8.6	58.7	17.0
	Japan Tobacco	JPY	4,090	1.6%	-0.7%	-2.0%	8.0%	6.4%	3.8%	-6.4%	13.1%	8,180	17.6	2.9	16.9	11.9
주류	Ambev	BRL	18.3	0.2%	2.8%	-4.0%	3.6%	11.4%	-1.1%	-8.9%	15.5%	287	24.0	6.3	26.0	13.8
	Heineken	EUR	87.2	1.1%	-0.4%	-0.1%	11.3%	22.3%	9.4%	-1.4%	28.3%	50	22.2	3.5	16.3	11.4
	Asahi	JPY	4,283	0.0%	-2.0%	-3.4%	0.4%	1.6%	35.4%	-5.9%	35.4%	2,071	18.0	2.1	12.6	13.7
	하이트진로	KRW	23,100	-1.1%	-4.3%	-4.0%	11.6%	9.5%	-1.5%	-5.9%	16.1%	1,620	33.1	1.3	3.9	11.4
	롯데칠성	KRW	1,722,000	-0.8%	-2.4%	-2.2%	19.8%	17.9%	-2.7%	-9.7%	24.3%	2,130	30.9	1.0	3.1	9.0
	우박	KRW	24,250	0.8%	1.9%	-4.0%	4.5%	6.1%	0.6%	-8.3%	13.3%	691	18.2	1.4	7.7	7.3
글로벌 F&B	Danone	EUR	69.4	2.9%	3.0%	4.3%	9.2%	15.3%	14.2%	-1.2%	19.7%	47	20.1	3.1	15.4	12.2
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3
	Starbucks	USD	59.6	-0.3%	-0.8%	-5.8%	5.0%	7.4%	9.1%	-7.6%	15.2%	86	28.3	13.7	44.3	15.7
	Nestle SA	CHF	85.7	4.3%	2.6%	3.4%	10.9%	17.2%	19.8%	0.0%	27.3%	267	24.5	3.9	15.9	16.1
	Coca Cola	USD	45.4	0.4%	0.3%	0.1%	7.9%	9.6%	3.4%	-1.2%	13.1%	194	24.0	9.1	33.8	19.0
	Pepsi Co	USD	117.1	0.1%	0.2%	-0.7%	4.5%	11.9%	14.8%	-0.8%	18.3%	167	22.8	13.3	62.0	14.5
	Nissin Food	JPY	7,120	0.1%	-1.2%	3.2%	8.9%	16.0%	33.8%	-3.1%	33.8%	836	31.7	2.1	6.9	18.1
	Toyo Suisan	JPY	4,375	0.0%	0.0%	2.1%	0.2%	3.3%	11.0%	-4.5%	12.0%	485	21.4	1.7	7.4	9.3
국내 F&B	농심	KRW	350,000	0.0%	-1.5%	3.7%	15.7%	5.3%	-1.3%	-7.8%	23.5%	2,129	18.4	1.1	6.3	7.5
	우뚜기	KRW	802,000	-1.6%	-5.6%	-2.8%	9.0%	21.1%	1.5%	-9.4%	30.4%	2,759	21.8	2.4	11.7	13.3
	대성	KRW	26,250	-1.7%	-3.8%	-5.7%	8.5%	-0.6%	-5.2%	-21.8%	13.6%	910	12.0	1.0	8.9	8.2
	풀무원	KRW	134,500	0.7%	-3.6%	-5.3%	2.7%	-4.3%	-8.8%	-10.9%	13.5%	512	11.1	1.7	14.1	6.7
	매일유업	KRW	80,200	2.6%	-1.5%	-	-	-	-	-5.9%	3.1%	585	-	-	-	-
	동원F&B	KRW	234,500	-0.6%	1.3%	-7.7%	5.4%	18.4%	-15.6%	-18.0%	22.5%	905	13.6	1.5	11.4	7.8
	동원산업	KRW	318,000	0.5%	-4.1%	-4.4%	-5.9%	-12.5%	5.8%	-13.8%	14.2%	1,069	8.5	1.2	14.8	7.0
	롯데제과	KRW	198,500	-2.0%	-4.1%	-7.0%	1.5%	11.2%	1.5%	-12.7%	22.5%	2,821	31.1	1.2	3.7	9.2
	크라온제과	KRW	25,350	0.2%	-7.3%	-14.8%	-23.6%	-9.8%	-33.9%	-38.2%	42.8%	247	4.3	0.5	12.6	9.3
	빙그레	KRW	67,700	-0.7%	-1.3%	-2.7%	-0.6%	6.1%	3.0%	-7.3%	24.9%	667	18.3	1.2	6.6	6.3
식자재유통	Sysco	USD	50.0	0.1%	-8.1%	-8.2%	-5.4%	-9.8%	0.1%	-11.8%	5.7%	27	20.2	10.9	43.4	10.9
	MARR	EUR	21.6	0.5%	-0.9%	-0.3%	2.9%	24.6%	30.0%	-5.4%	37.3%	1.4	22.6	4.7	22.3	14.1
	CJ프레시웨이	KRW	38,800	-2.4%	-1.8%	-6.4%	18.7%	-0.5%	-14.6%	-20.7%	26.0%	461	31.6	2.8	7.0	13.1
	신세계푸드	KRW	154,500	-3.4%	-6.6%	-4.9%	7.3%	4.7%	1.3%	-13.0%	26.6%	598	25.0	2.0	7.7	10.4
	현대그린푸드	KRW	17,000	-1.4%	-5.0%	-3.1%	9.0%	10.4%	-6.3%	-10.1%	11.8%	1,661	15.1	1.0	7.1	7.7
	롯데푸드	KRW	638,000	-0.9%	-1.1%	-4.1%	3.2%	-1.7%	-21.5%	-25.1%	10.0%	874	13.2	0.9	6.8	-
	SPC삼립	KRW	187,000	-1.8%	-5.1%	-12.6%	-12.0%	10.3%	3.3%	-16.3%	23.0%	1,614	26.5	4.8	19.3	15.6

F&B Chart ↑ · 시총 단위는 십억, 백만 자료: Bloomberg



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